

01 July 2017

J & J SUPERANNUATION FUND
JILL RODGERS
Unit 107 - 1 O'connell Street, Kangaroo Point, Queensland 4169

Dear Sir/Madam

**J & J SUPERANNUATION FUND
Commencement of Account Based Pension**

JILL RODGERS and ANDREW RODGERS as trustee for J & J SUPERANNUATION FUND acknowledges that JILL RODGERS has advised their intention to commence a new Account Based Pension on 01/07/2017. The pension does not have a reversionary beneficiary.

The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied a condition of release under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustee(s) have agreed to pay your pension payment for the current year of at least \$80,000.00. The frequency will be at the trustee's discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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JILL RODGERS

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ANDREW RODGERS