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MRS JILL M RODGERS
C/- CLEAVE ACCOUNTING PTY LTD
PO BOX 165
VIRGINIA BC QLD 4014

Our reference: 7105958947834

Phone: 13 10 20

15 September 2017



Australian Government
Australian Taxation Office

Release authority and statement for Division 293 tax

- There are two components to this form:
- If you are the member – complete sections A-C. Send all sections to your super fund.
 - If you are the super fund – complete sections D-E. Send all sections to the ATO.

WHEN COMPLETING THIS FORM

- Print clearly in BLOCK LETTERS using a black or blue pen.
- Place ☒ in all applicable boxes.
- For more information, visit our website, www.ato.gov.au/division293/releaseauthority

1 Issue date 15 September 2017

! This authority is only valid until 12 January 2018 and can't be sent to your fund after this time.

2 Contribution year 2016

AUTHORITY – Member to complete

Section A: Your details

3 Tax file number (TFN) 485 765 675

! You do not have to provide your TFN to your super fund. However, if your fund does not have your TFN, it will be harder to keep track of your super, you may miss out on super co-contributions and your fund may not be able to accept some other contributions for you.

4 Full name MRS JILL MAY RODGERS

5 Address C/- CLEAVE ACCOUNTING PTY LTD PO BOX 165
VIRGINIA BC QLD 4014

6 Date of birth 16/08/1946

7 Daytime phone number (include area code) 0731528100

Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of collection and handling of personal information and tax file numbers (TFNs). For further information about privacy law notices please go to www.ato.gov.au/privacy

SENSITIVE – when completed

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Section B: Your super fund's details

8 Fund name

J AND J SUPERANNUATION FUND

You can withdraw amounts from more than one fund by copying this release authority and completing one for each fund. The total amount should be equal to or less than the Division 293 tax.

9 Member account number

10 Division 293 tax release authority amount \$5,250.00

11 Nominated amount to be released \$ 00,000,250.00

① You should only nominate an amount equal to or less than the Division 293 tax. Penalties and further tax could apply if you withdraw extra.

12 Who the payment should be sent to (place ☒ in the applicable box) you (the member) ☐ us (the ATO) ☒

② Contact your super fund if you choose to receive the payment and you haven't previously provided a payment method.

Section C: Member authorisation

I authorise the super fund named above to release the lesser of the amounts to me or the ATO:

- the total debt for Division 293 tax amount
- the nominated amount to be released
- the total value of all my eligible super accounts held by the fund

Name (print in BLOCK LETTERS)

JILL MAY RODGERS

Signature

JM Rodgers

Day Month Year
05 10 2017

① When you have completed sections A, B and C, send the authority to the super fund you nominated in section B. Do not send the authority to us. Your super fund will send the authority to us after they have completed sections D and E.

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STATEMENT - Super fund to complete

☒ SUPER FUNDS

Penalties may apply if:

- an amount is released other than the lesser of the amounts detailed in section B, unless the member has insufficient funds
- the amount is not released within 30 days of receiving the *Release authority and statement for Division 293 tax*
- the release is not reported to the member and the ATO within 30 days of releasing the amount.

Section D: Details of the released amount

13 Issue date 15 September 2017

14 Contribution year 2016

15 Your fund name

J A N D J S U P E R A N N U A T I O N F U N D

16 Your details

You must provide at least one of the following:

ABN 59 349 344 687 TFN 97 251 570

17 The member's full name

MRS JILL MAY RODGERS

18 The date you received the authority from your member

Day 05 Month 10 Year 2017

19 The date the amount was released

Day 10 Month 10 Year 2017

20 The amount released \$ 5,250.00

21 Who the amount was released to (place ☒ in the applicable box)

the member ☐

us (the ATO) ☒

How to pay

When you make a payment you need to specify which accounts you're paying by using the payment reference details below. We offer a range of convenient payment options. You can visit our website www.ato.gov.au/howtopay for all payment options.

Option 1 – BPAY®		Option 2 – Credit card		Option 3 – Direct credit	
Bill code	75556	Phone Government EasyPay service	1300 898 089	Reference	551 00485 765 675 4011
Reference	551 00485 765 675 4011	Reference	551 00485 765 675 4011	BSB number	093 003
				Account number	316385
				Account name	ATO direct credit account

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- 22 The reason for partial or non-release of the Division 293 tax amount
(place ☒ in the applicable box)

Not applicable ☒

The member's account balance is less than the Division 293 tax amount or the amount nominated by the member

Authority received outside of legislative time limit – the authority is only valid until 12 January 2018

Other ☐

Provide details below

Section E: Super fund declaration

Complete and sign the declaration that applies to you.

TRUSTEE'S, DIRECTOR'S OR AUTHORISED OFFICER'S DECLARATION

Complete this declaration if you are the trustee, director or authorised officer of the superannuation fund.

I declare that the information in the statement is true and correct.

Name (Print in BLOCK LETTERS)

JILL MAY RODGERS

Trustee's, director's or authorised officer's declaration



Date

AUTHORISED AGENT'S DECLARATION

Complete this declaration if you are an agent of the superannuation fund.

I declare that:

- ☒ I have prepared the statement with the information supplied by the superannuation fund.
- ☒ I have received a declaration from the superannuation fund that the information provided to me for the preparation of this statement is true and correct.
- ☒ I am authorised by the superannuation fund to give the information in the statement to the ATO.

Name (Print in BLOCK LETTERS)



Authorised agent's signature



Date

Day Month Year

Privacy

The ATO is authorised by the A New Tax System (Australian Business Number (ABN)) Act 1999 to request the fund ABN and by the Taxation Administration Act 1953 to request the fund tax file number (TFN). For further information about privacy law notices please go to www.ato.gov.au/privacy

- Send the release authority and completed statement (sections A-E) by mail to us:

Australian Taxation Office
PO Box 3578
ALBURY NSW 2640

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