

Rollover benefits statement

Section A: Receiving fund

1 Australian business number (ABN) 96 266 022 157

2 Name

THE TRUSTEE FOR I&V COMMONS-FIDGE SUPER FUND

3 Postal address

C/- SMSF ADMIN CO PTY LTD GPO BOX 818
BRISBANE QLD 4001

4a Unique Superannuation Identifier (USI):

4b Member Client Identifier: 16/09/1975

Section B: Member's details

5 Tax file number (TFN) 205 591 538

6 Full name

Title: Mr ☐ Mrs ☒ Miss ☐ Ms ☐ Other

Family name

COMMONS-FIDGE

First given name

VERITY

Other given names

7 Residential address

Street address

17 Wangulara St

Suburb/town/locality

TIWI

State/territory

NT

Postcode

0810

Country if outside Australia

8 Date of birth

Day / Month / Year
16 / 09 / 1975

9 Sex

Male ☐

Female ☒

10 Daytime phone number (include area code) 0439 722 280

11 Email address (if applicable)

Section C: Rollover transaction details

12 Service period start date

Day	Month	Year
27	11	1996

13 Tax components:

Tax-free component	\$	0.00
KiwiSaver Tax-free component	\$	0.00
Taxable component:		
Element taxed in the fund	\$	235,000.00
Element untaxed in the fund	\$	0.00
Tax Components TOTAL	\$	235,000.00

14 Preservation amounts:

Preserved amount	\$	235,000.00
KiwiSaver preserved amount	\$	0.00
Restricted non-preserved amount	\$	0.00
Unrestricted non-preserved amount	\$	0.00
Preservation Amounts TOTAL	\$	235,000.00

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006 \$ 0.00

Section E: Transferring fund

16 Fund's ABN 61 808 189 263

17 Fund's name

RETIREMENT PORTFOLIO SERVICE

18 Contact name

Joshua Cross

19 Daytime phone number (include area code) 13 36 65

20 Email address (if applicable)

customer@onepath.com.au

Section F: Declaration


AUTHORISED OFFICER DECLARATION:

I declare that the information contained in the statement is true and correct.

Name (BLOCK LETTERS)

JOSHUA CROSS

Authorised officer signature



DATE

Day	Month	Year
06	08	2019