

Tassell Superannuation Fund		Neil Tassell Age: 79		Cheryle Tassell Age: 72	
Members Benefits Year Ended	Pension		Pension		
30/06/2021	Undeducted	Taxed	Undeducted	Taxed	Total
Opening Balance	422,716.36	232,678.61	453,920.63	111,167.39	565,088.02
Pension Payments	-12,900.00	-7,100.00	-12,049.50	-2,950.50	-15,000.00
Income for the year (* apportioned to opening balances)	66,257.87	36,467.51	71,148.94	17,421.89	88,570.83
Contributions	0.00	0.00	0.00	0.00	0.00
Tax on Income	53,357.87	29,367.51	59,099.44	14,471.39	73,570.83
Tax on Contributions	0.00	0.00	0.00	0.00	0.00
Net Increase/(Decrease) for year	53,357.87	29,367.51	59,099.44	14,471.39	73,570.83
Closing Balance	476,074.23	262,046.12	513,020.07	125,638.78	638,658.85
	Tax Free	64.50%	Tax Free	80.33%	
	6% 20/21 Minimum Pension	\$ 39,400	5% 20/21 Minimum Pension	\$ 28,300	
	Reduced Minimum	\$ 19,700	Reduced Minimum	\$ 14,150	
	20/21 Pension Taken	\$ 20,000 ✓	20/21 Pension Taken	\$ 15,000 ✓	
	6% 21/22 Minimum Pension	\$ 44,300	5% 21/22 Minimum Pension	\$ 32,000	
	Reduced Minimum	\$ 22,150	Reduced Minimum	\$ 16,000	
	1/07/2017		1/07/2017		
	Super Transfer Balance	\$ 558,639.29	Super Transfer Balance	\$ 472,264.48	