



## **PENSION COMMUTATION**

**GRASS FAMILY SUPERANNUATION FUND**

**PATRICIA GRASS**

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**APPLICATION TO COMMUTE PENSION BY:  
PATRICIA GRASS**

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**Date:** 29/06/2023

**Name of Fund:** Grass Family Superannuation Fund.

**Members Name:** Patricia Grass.

**Age of Member:** 69.

**Request for Commutation of Pension:**

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 726,132.71

**Date of Commutation** 29/06/2023

**Tax Free/Taxable  
Component Proportion** 19.77%/80.23%

**In Specie Lump Sum** NIL

**Signed by the Member:**

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**Patricia Grass**

**Dated:** \_\_\_\_\_

## **TRUSTEE MEETING: COMMUTATION OF PENSION**

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**Date:** 29/06/2023

**Name of Fund:** Grass Family Superannuation Fund.

**Attended by:** Patricia Grass

**Held at:** 25 Armadale Street, ST LUCIA, QLD 4067.

**Chairperson:** Patricia Grass.

### **Table a Motion to commute the Member's Pension:**

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

<b>Pension Type</b>	Account Based Pension
<b>Commutation Amount</b>	726,132.71
<b>Date of Commutation</b>	29/06/2023
<b>Tax Free/Taxable Component Proportion</b>	19.77%/80.23%
<b>In Specie Lump Sum</b>	NIL

### **Trustee Resolutions:**

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### **Meeting Closed:**

### **Signed by the Chairperson:**

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**Patricia Grass**

**Dated:** \_\_\_\_\_



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**APPLICATION TO COMMUTE PENSION BY:  
PATRICIA GRASS**

---

**Date:** 29/06/2023

**Name of Fund:** Grass Family Superannuation Fund.

**Members Name:** Patricia Grass.

**Age of Member:** 69.

**Request for Commutation of Pension:**

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

**Pension Type** Account Based Pension

**Commutation Amount** 1,005,882.72

**Date of Commutation** 29/06/2023

**Tax Free/Taxable  
Component Proportion** 85.04%/14.96%

**In Specie Lump Sum** NIL

**Signed by the Member:**

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**Patricia Grass**

**Dated:** \_\_\_\_\_

## **TRUSTEE MEETING: COMMUTATION OF PENSION**

---

**Date:** 29/06/2023

**Name of Fund:** Grass Family Superannuation Fund.

**Attended by:** Patricia Grass

**Held at:** 25 Armadale Street, ST LUCIA, QLD 4067.

**Chairperson:** Patricia Grass.

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<b>Commutation Amount</b>	1,005,882.72
<b>Date of Commutation</b>	29/06/2023
<b>Tax Free/Taxable Component Proportion</b>	85.04%/14.96%
<b>In Specie Lump Sum</b>	NIL

### **Trustee Resolutions:**

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

### **Meeting Closed:**

### **Signed by the Chairperson:**

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**Patricia Grass**

**Dated:** \_\_\_\_\_