



036245 050 ANZ



MR JOHN GRANT LOVEGROVE &  
MRS LYNETTE ANN LOVEGROVE  
<JG & LA SUPER FUND A/C>  
9 THORNBILL WAY  
CHURCHLANDS WA 6018

## NEED ASSISTANCE?

[anz.com/shareholder/centre](http://anz.com/shareholder/centre)  
[anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)

Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

1800 113 399 (within Australia)  
0800 174 007 (within New Zealand)  
+61 3 9415 4010 (outside Australia)

### Holder Identification Number (HIN)

#### HIN WITHHELD

Share Class	Ordinary
Record Date	10 May 2022
DRP Election Date	11 May 2022
Allotment Date	1 July 2022
TFN/ABN	Quoted

## DIVIDEND REINVESTMENT PLAN (DRP) ADVICE

DRP transaction details relating to ANZ's Interim Dividend of A\$0.72 per share for the half year ended 31 March 2022 are set out below.

PARTICIPATING SHARES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
8,623	A\$6,208.56	A\$0.00	A\$6,208.56	A\$2,660.81
Credit balance brought forward in your DRP account:			A\$21.01	
Total available for reinvestment:			A\$6,229.57	
<b>Amount applied to the allotment of 244 shares at A\$25.52 each:</b>			<b>A\$6,226.88</b>	
Credit balance carried forward in your DRP account:			A\$2.69	

The dividend is 100% franked at the Australian company tax rate of 30%. Foreign currency exchange rates applicable to the Interim Dividend were set as at 13 May 2022 and are as follows:  
A\$1 = GB£0.563795, A\$1 = NZ\$1.101960.

A NZ Imputation Credit of **NZ\$776.07** has been attached to the above dividend. For NZ taxpayers, your NZ gross income will include the aggregate of the Net Amount and the NZ Imputation Credit which should be included in your income tax return.

Shareholders should obtain their own professional advice on the tax implications of the dividend and retain this document to assist in tax return preparation.

### SHAREHOLDING



Number of shares held:	8,623
New DRP shares:	244
<b>SHARES NOW HELD:</b>	<b>8,867</b>




### UPCOMING EVENTS


**27 October 2022**  
Full Year Results announced




Australia and New Zealand Banking Group Limited  
ABN 11 005 357 522

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### Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	ANZ
TFN/ABN Status	Quoted
Payment Date	1 September 2022
Direct Credit Reference No.	922046

## Retail Entitlement Offer - Retail Premium Payment Advice

Dear ANZ Shareholder,

As announced on 19 August 2022, ANZ completed the retail shortfall bookbuild on 18 August 2022 under its accelerated pro-rata renounceable entitlement offer (**Retail Entitlement Offer**).

Entitlements not taken up by eligible retail shareholders under the Retail Entitlement Offer, and entitlements of ineligible retail shareholders, were sold in the retail shortfall bookbuild at a price of \$23.00 per new ANZ share. As a result, those eligible retail shareholders who elected not to take up their entitlements, and ineligible retail shareholders, are being paid a retail premium of \$4.10 per entitlement (net of any withholding tax). This retail premium represents the excess of the price at which new ANZ shares were sold in the retail shortfall bookbuild (\$23.00 per new ANZ share) over the offer price of \$18.90.

Set out below are the details of your retail premium payment.

Payment description	Payment amount per entitlement	Number of entitlements sold on your behalf	Total payment
Retail Premium Payment	\$4.10	592	\$2,427.20
<b>Payment</b>			<b>\$2,427.20</b>

**Note:** You should obtain your own professional advice on the tax implications of the payment and retain this document to assist in tax return preparation.

## Your Payment Instruction

COMMONWEALTH BANK OF AUSTRALIA  
BSB: 066-140 Account number: XXXXXX68

Amount Deposited

**AU\$2,427.20**

If payment cannot be made to the above account, you will be notified and your payment will be held pending receipt of updated direct credit instructions.





032272 050 ANZ




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### Holder Identification Number (HIN)

#### HIN WITHHELD

Share Class	Ordinary
Record Date	8 November 2022
DRP Election Date	9 November 2022
Allotment Date	15 December 2022
TFN/ABN	Quoted

## DIVIDEND REINVESTMENT PLAN (DRP) ADVICE

DRP transaction details relating to ANZ's **Final Dividend** of A\$0.74 per share for the year ended 30 September 2022 are set out below.

PARTICIPATING SHARES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
8,867	A\$6,561.58	A\$0.00	A\$6,561.58	A\$2,812.11
Credit balance brought forward in your DRP account:			A\$2.69	
Total available for reinvestment:			A\$6,564.27	
<b>Amount applied to the allotment of 267 shares at A\$24.51 each:</b>			<b>A\$6,544.17</b>	
Credit balance carried forward in your DRP account:			A\$20.10	

The dividend is 100% franked at the Australian company tax rate of 30%.

Foreign currency exchange rates applicable to the Final Dividend were set as at 11 November 2022 and are as follows:

A\$1 = GB£0.565255, A\$1 = NZ\$1.099114.

A NZ Imputation Credit of **NZ\$798.03** has been attached to the above dividend. For NZ taxpayers, your NZ gross income will include the aggregate of the Net Amount and the NZ Imputation Credit which should be included in your income tax return.

Shareholders should obtain their own professional advice on the tax implications of the dividend and retain this document to assist in tax return preparation.

### SHAREHOLDING



Number of shares held: 8,867

New DRP shares: 267

**SHARES NOW HELD: 9,134**



To update your shareholder information in a fast, secure and environmentally friendly way visit [anz.com/easyupdate](https://anz.com/easyupdate).





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4 January 2023

Dear shareholder

### Confirmation of Implementation of the Scheme

I am pleased to confirm that on 3 January 2023 ANZ implemented the scheme of arrangement to establish a non-operating holding company, ANZ Group Holdings Limited (**ANZ NOHC**) as the new listed parent company of the ANZ Group (**Scheme**). This is the first step in our restructure, and will be shortly followed by the separation of ANZ's banking and certain non-banking businesses within the ANZ Group.

#### Your ANZ Shares

As part of the Scheme, ANZ shareholders have exchanged their existing ANZ shares for shares in ANZ NOHC.

Enclosed with this letter is a confirmation of your new shareholding in ANZ.

There has been no change to the number of ANZ shares you hold as a result of the Scheme.<sup>1</sup>

Your shares in ANZ NOHC will continue to trade on the ASX and NZX with the familiar 'ANZ' code.

Your shareholder details that were registered on your ANZ shareholding (such as your dividend payment instructions and Tax File Numbers) have been carried across to your new shareholding as outlined in the Explanatory Memorandum announced to the ASX and NZX on 27 October 2022.

#### Further Information

For further information about the restructure (including the Scheme) please contact the ANZ Shareholder Information Line on 1800 113 399 (within Australia), 0800 174 007 (within New Zealand) or +61 3 9415 4010 (outside Australia & New Zealand) between 8.30am to 5.30pm (Melbourne time) Monday to Friday or visit [www.anz.com/shareholder/centre](http://www.anz.com/shareholder/centre).

Yours faithfully

Simon Pordage  
Company Secretary  
**ANZ Group Holdings Limited**

<sup>1</sup> Unless you are an ineligible foreign shareholder.



**ANZ Group Holdings Limited**  
ABN 16 659 510 791

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Incorporated in Victoria

**ASX code:** ANZ

**Security class:** FULLY PAID ORDINARY SHARES

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**Holder Identification Number (HIN)**

**HIN WITHHELD**

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: ABN quoted  
Page Number: 1 of 1

## CHESS Allotment Confirmation Notice as at 3 January 2023

This Notice confirms the exchange of your Fully Paid Ordinary Shares in Australia and New Zealand Banking Group Limited for Fully Paid Ordinary Shares in ANZ Group Holdings Limited (ASX code: ANZ) on 3 January 2023 on a 1:1 basis.

Number of Shares exchanged on 3 January 2023: 9,134

- The number of ANZ shares you hold as a result of the exchange is unchanged.
- There is no change to the ASX or NZX trading code as a result of the restructure.

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.

## **Privacy Notice**

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.