

# Contributions Breakdown Report

For The Period 01 July 2021 - 30 June 2022

## Summary

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Zacharia, Stella	Provided	62	359,385.36	0.00	0.00	0.00	0.00	0.00
Zacharia, Thomas	Provided	68 *3	164,386.47	0.00	0.00	0.00	0.00	0.00
<b>All Members</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

\*3 Members aged 67 to 74 must satisfy work test or meet work test exemption criteria (applies from 1 July 2019) for your fund to accept non-mandated contributions (e.g. salary sacrifice, personal super contributions). NCC bring-forward arrangement is not available.

## Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Zacharia, Stella	Concessional	0.00	28,536.00	28,536.00	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap
Zacharia, Thomas	Concessional	0.00	27,500.00	27,500.00	Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap

## Carry Forward Unused Concessional Contribution Cap

Member	2017	2018	2019	2020	2021	2022	Current Position
Zacharia, Stella							
Concessional Contribution Cap	N/A	N/A	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	N/A	N/A	25,000.00	8,964.00	40,000.00	0.00	
Unused Concessional Contribution	N/A	N/A	0.00	16,036.00	0.00	27,500.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	0.00	16,036.00	1,036.00	
Maximum Cap Available	N/A	N/A	25,000.00	25,000.00	41,036.00	28,536.00	28,536.00 Below Cap
Total Super Balance	N/A	N/A	0.00	318,119.43	326,867.03	359,385.36	

Zacharia, Thomas							
Concessional Contribution Cap	N/A	N/A	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	N/A	N/A	25,000.00	0.00	50,000.00	0.00	
Unused Concessional Contribution	N/A	N/A	0.00	25,000.00	0.00	27,500.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	0.00	25,000.00	0.00	
Maximum Cap Available	N/A	N/A	25,000.00	25,000.00	50,000.00	27,500.00	27,500.00 Below Cap
Total Super Balance	N/A	N/A	0.00	120,134.58	120,560.59	164,386.47	

NCC Bring Forward Caps

1, 2, 3 Year in the bring forward period.

Member	Bring Forward Cap	2019		2020		2021		2022	Total	Current Position
Zacharia, Stella	N/A	300,000.00	<sup>1</sup>	0.00	<sup>2</sup>	0.00	<sup>3</sup>	0.00	N/A	Bring Forward Not Triggered
Zacharia, Thomas	N/A	100,000.00		0.00		1,875.00		0.00	N/A	Bring Forward Not Triggered
Total for All Members		0.00	0.00	0.00	0.00					