# The Robyn Ottey Superannuation Fund

# **Members Statement**

Neil Warren Ottey

7 Fawcett Way

WARWICK, Western Australia, 6024, Australia

Your Details

Date of Birth: 10/10/1943

Age: 77

 Tax File Number:
 620142203

 Date Joined Fund:
 20/08/2002

Service Period Start Date:

Date Left Fund:

Member Code: OTTNEI00003P

Account Start Date 15/09/2007

Account Phase: Retirement Phase

Account Description: Market Linked Pension

Nominated Beneficiaries

Centrelink Product Reference

Robyn Elizabeth Elsie Ottey

Vested Benefits 239,354.12

602-143-487K

Your Balance

Total Benefits 239,354.12

**Preservation Components** 

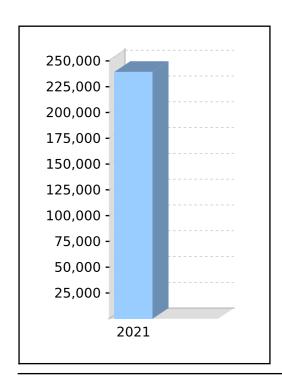
Preserved

Unrestricted Non Preserved 239,354.12

Restricted Non Preserved

<u>Tax Components</u>
Tax Free (0.00%)

Taxable 239,354.12



### Your Detailed Account Summary

This Year 234,330.57

Opening balance at 01/07/2020

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 21,023.55

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 16,000.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

**Excess Contributions Tax** 

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2021

239,354.12

### The Robyn Ottey Superannuation Fund

# **Members Statement**

Robyn Elizabeth Elsie Ottey

7 Fawcett Way

WARWICK, Western Australia, 6024, Australia

Your Details

Date of Birth: 22/04/1943

Age: 78

622337857 Tax File Number: Date Joined Fund: 20/08/2002

Service Period Start Date:

Date Left Fund:

Member Code: OTTROB00003P 15/09/2007

(Allocated Pension)

Nominated Beneficiaries

**Total Death Benefit** 

Neil Warren Ottey

Vested Benefits 99,767.57

99,767.57

Account Start Date Account Phase: Retirement Phase **Account Based Pension** Account Description:

Your Balance

**Total Benefits** 99,767.57

**Preservation Components** 

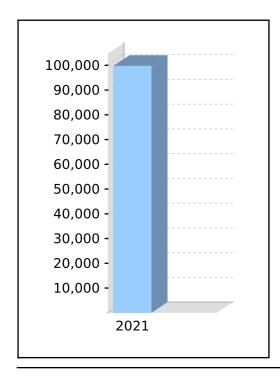
Preserved

Unrestricted Non Preserved 99,767.57

Restricted Non Preserved

Tax Components Tax Free (0.00%)

Taxable 99,767.57



### Your Detailed Account Summary

This Year

94,401.04

Opening balance at 01/07/2020

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

**Government Co-Contributions** 

Other Contributions

Proceeds of Insurance Policies

Transfers In

**Net Earnings** 8,666.53

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 3,300.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

**Excess Contributions Tax** 

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2021 99,767.57