

J & A Lanzon Superannuation Fund

Contributions Breakdown Report

For The Period 01 July 2021 - 30 June 2022

Summary

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Lanzon, Jeremy	Provided	34	129,949.55	0.00	0.00	0.00	0.00	0.00
Lanzon, Alana Kathleen	Provided	30	2,571.84	4,084.10	0.00	0.00	0.00	4,084.10
All Members				4,084.10	0.00	0.00	0.00	4,084.10

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Lanzon, Jeremy	Concessional (5 year carry forward cap available)	0.00	102,500.00	102,500.00 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Lanzon, Alana Kathleen	Concessional (5 year carry forward cap available)	4,084.10	49,697.43	45,613.33 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2017	2018	2019	2020	2021	2022	Current Position
Lanzon, Jeremy							
Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	0.00	0.00	0.00	
Unused Concessional Contribution	0.00	0.00	25,000.00	25,000.00	25,000.00	27,500.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	25,000.00	50,000.00	75,000.00	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	50,000.00	75,000.00	102,500.00	102,500.00 Below Cap
Total Super Balance	0.00	0.00	0.00	0.00	98,530.30	129,949.55	
Lanzon, Alana Kathleen							
Concessional Contribution Cap	N/A	N/A	N/A	N/A	25,000.00	27,500.00	
Concessional Contribution	N/A	N/A	N/A	N/A	2,802.57	4,084.10	
Unused Concessional Contribution	N/A	N/A	N/A	N/A	22,197.43	23,415.90	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	22,197.43	
Maximum Cap Available	N/A	N/A	N/A	N/A	25,000.00	49,697.43	45,613.33 Below Cap
Total Super Balance	N/A	N/A	N/A	N/A	0.00	2,571.84	

NCC Bring Forward Caps

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Lanzon, Jeremy	N/A	0.00	458.28	0.00	0.00	N/A	Bring Forward Not Triggered
Lanzon, Alana Kathleen	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Lanzon, Alana Kathleen

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
16/07/2021	Super Alana NETBANK TFR	Employer	1,160.00								
27/01/2022	Super Alana NETBANK TFR	Employer	541.50								
02/03/2022	Alana Super NETBANK TFR	Employer	433.20								
20/04/2022	Super Payable NETBANK TFR	Employer	974.70								
03/05/2022	Alana Super NETBANK TFR	Employer	974.70								
Total - Lanzon, Alana Kathleen			4,084.10	0.00	0.00	0.00			0.00	0.00	0.00

Total for All Members	4,084.10	0.00	0.00	0.00
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