



776/48

ACN 618 280 649

Update your information.

Online: [www.computershare.com.au/easyupdate/APT](http://www.computershare.com.au/easyupdate/APT)

100.1

By Mail: Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

Enquiries:  
(within Australia) 1300 850 505  
(international) +61 3 9415 4000

004546 000 APT



MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Holder Identification Number (HIN)

HIN WITHHELD

ASX Code APT  
Payment Date 3 February 2020  
Direct Credit Reference No. 801226

### Share Purchase Plan Refund

*allocated 29/1/20 85 shares  
at \$23.00 each*

Thank you for participating in the Afterpay Limited (Afterpay) Share Purchase Plan (SPP).

Due to strong shareholder support, the SPP was oversubscribed and Afterpay has applied a scale back to SPP Applications. Your refund is the difference between your SPP Application and the cost of the SPP Shares that were allocated to you.

The issue price for SPP Shares was \$23.00 per share.

You can view the SPP Shares issued to you online at [www.investorcentre.com/au](http://www.investorcentre.com/au). A holding statement confirming the number of SPP Shares issued to you will be sent to you in early February.

If you have any questions in relation to this refund or your allocation under the SPP, please contact Afterpay's Registry, Computershare Investor Services Pty Limited, from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

Note: You should retain this statement to assist you in preparing your tax return.

### Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512 Account number: XXXXXX07

Amount Deposited  
**AUD\$13,045.00**

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

## For all enquiries:

### Phone:



(within Australia) 1300 850 505  
(outside Australia) 61 3 9415 4000

### Web:



[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

032582

000  
APT



MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

## Make your payment:



See overleaf for details of the Offer and how to make your payment

## Share Purchase Plan Application Form

Your payment must be received by 5.00pm (Sydney time) Friday, 17 January 2020

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Afterpay Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Afterpay Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the SPP Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Afterpay Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Afterpay Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Afterpay Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Afterpay Limited does not notify you of that event.

### Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

You may apply for a parcel of SPP Shares valued at any amount in multiples of \$1,000 with a minimum of \$1,000, the maximum of \$15,000. Applications may be scaled back at the absolute discretion of Afterpay Limited.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Afterpay Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Afterpay Limited Share Purchase Plan Application Form  
Payment must be received by 5.00pm (Sydney time) Friday, 17 January 2020

® Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →



100.4

## Letter from the Independent Interim Chair

12 December 2019

Dear Shareholder

On behalf of the Directors, I am pleased to offer you the opportunity to participate in Afterpay Limited's **(Afterpay)** share purchase plan (**SPP**), which was previously announced on Tuesday, 11 June 2019 and was intended to follow shortly after the successful placement of shares to institutional and professional investors (**Placement Shares**) which raised \$317.2 million (**Placement**).

The SPP was deferred following the receipt by Afterpay Australia Pty Ltd (formerly "Afterpay Pty Ltd") of a notice from AUSTRAC, requiring it to carry out an external audit in respect of its AML/CTF compliance. The Board believed it was prudent and in the best interests of Shareholders to defer the SPP until Afterpay had had the opportunity to receive and consider the final audit report. As announced to ASX on 25 November 2019, the final audit report from external independent auditor Mr Neil Jeans has now been received and provided to AUSTRAC.

In accordance with the Company's previous commitments regarding the deferral, and in order to preserve the original record date and issue price for the SPP, the terms and conditions of the SPP (including the maximum size of the offer) remain unchanged from those previously announced to Shareholders. The SPP provides each eligible Afterpay shareholder the opportunity to subscribe for up to \$15,000 worth of new, fully paid, ordinary shares in Afterpay (**SPP Shares**), without incurring brokerage or other transaction costs. The SPP is capped at \$30 million (subject to rounding) and is not underwritten. Afterpay may decide to scale back applications under the SPP at its absolute discretion.

Given the recent developments, Eligible Shareholders should carefully consider the risks associated with an investment in Afterpay, including reviewing the summary of the audit's findings (as announced to ASX on 25 November 2019) and the potential risk of further action being taken by AUSTRAC following its review of the final audit report.

The SPP gives you the opportunity to increase your holding of fully paid ordinary shares in Afterpay (**Shares**) at an issue price consistent with the issue price under the Placement. The issue price of the SPP Shares will be the lower of:

- \$23.00 per SPP Share, which is the price at which Placement Shares were issued to investors under the Placement; and
- a price which is equal to the 5-day volume weighted average price of Shares traded on ASX over the Pricing Period at the end of the Offer Period (rounded to the nearest cent).

The maximum price therefore that Eligible Shareholders will pay per SPP Share is \$23.00. Afterpay will announce the Issue Price for the SPP once the SPP closes.

You may apply for a parcel of SPP Shares valued at any amount in multiples of \$1,000 with a minimum of \$1,000 and a maximum of \$15,000. Applications may be scaled back at the absolute discretion of Afterpay.

Participation in the SPP is optional and open to eligible shareholders, being holders of fully paid ordinary shares in Afterpay at 7.00pm (Sydney time) on Friday, 7 June 2019 (the **Record Date**) and whose address on the share register is in Australia or New Zealand.

The SPP is also being extended to eligible shareholders who are custodians to participate in the SPP on behalf of certain eligible beneficiaries on the terms and conditions set out in this Booklet.

Your right to participate in the SPP is not transferable.

All SPP Shares will rank equally with existing Shares in Afterpay.



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The terms and conditions of the SPP and your personalised Application Form are provided in this booklet (**Booklet**). I urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

The SPP opens on Thursday, 12 December 2019 and will close at 5.00pm (Sydney time) on Friday, 17 January 2020. SPP Shares are expected to commence trading on ASX on Thursday, 30 January 2020.

To apply for SPP Shares, you must either:

- complete and return the personalised Application Form, together with payment via cheque; or
- make a payment directly via BPAY (you do not need to return an Application Form under this option).

If you have any questions in relation to how to participate in the SPP, please contact Afterpay's share registry, Computershare Investor Services Pty Limited from 8.30am to 5.00pm Monday to Friday on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia) or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Afterpay through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

On behalf of the Board, I thank you for your continued support, and invite you to consider participating in the SPP.

Yours sincerely



**Elana Rublin**  
Independent Interim Chair

776/59

101.1

SHARE PURCHASE PLAN APPLICATION FORM  
THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:  
SUITE 3, LEVEL 1  
2 RICHARDSON STREET  
WEST PERTH WA 6005  
AUSTRALIA

# TALGA RESOURCES LTD

ACN: 138 405 419

SHARE REGISTRY:  
Security Transfer Australia Pty Ltd

All Correspondence to:  
PO Box 52  
Collins Street West VIC 8007

T: 1300 992 916

E: registrar@securitytransfer.com.au  
W: www.securitytransfer.com.au



MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

41

TLG

*PAID*  
*BPAY 21219*  
*Allocated 11,363 shares*  
*@ \$5000 on*  
*13/12/19*

|                |             |
|----------------|-------------|
| Code:          | TLG         |
| Holder Number: | X0023439590 |
| Record Date:   | 14 NOVEMBER |

**YOU DO NOT NEED TO RETURN THIS FORM IF YOU HAVE MADE PAYMENT VIA BPAY**

### NON-RENOUNCEABLE SHARE OFFER CLOSING AT 5.00PM WST ON 6 DECEMBER 2019

(1) I/We, the above mentioned, wish to apply for the number of Fully Paid Ordinary Shares which will be issued in accordance with the Share Purchase Plan (SPP) and the Constitution of the Company as stated below: (please mark "X" to indicate one choice only).

| TOTAL SUBSCRIPTION AMOUNT @ \$0.44 PER SHARE |             | NUMBER OF SHARES | TOTAL SUBSCRIPTION AMOUNT @ \$0.44 PER SHARE |             | NUMBER OF SHARES |
|--|-------------|------------------|--|-------------|------------------|
| <input type="checkbox"/>                     | A \$ 1,000  | 2,272            | <input type="checkbox"/>                     | E \$ 15,000 | 34,090           |
| <input type="checkbox"/>                     | B \$ 2,000  | 4,545            | <input type="checkbox"/>                     | F \$ 20,000 | 45,454           |
| <input checked="" type="checkbox"/>          | C \$ 5,000  | 11,363           | <input type="checkbox"/>                     | G \$ 30,000 | 68,181           |
| <input type="checkbox"/>                     | D \$ 10,000 | 22,727           |  |             |                  |

- (2) I/We have enclosed/made payment for the amount shown above (following the payment instructions as detailed overleaf).
- (3) I/We agree to be bound by the terms of the SPP.
- (4) I/We hereby agree to accept any lesser number of new Shares applied for.
- (5) I/We hereby certify that the amount of Shares subscribed for by me/us pursuant to the SPP (being a maximum of \$30,000 worth of Shares) does not exceed \$30,000 taking into account the Shares the subject of this application and any other Shares applied for by me/us under the SPP or any other similar arrangement within the 12 months prior to this application including other beneficial interests. **Limit on Participation and Custodian Certification - see overleaf for details.**
- (6) My/Our contact details in case of enquiries are:

NAME  
\_\_\_\_\_

TELEPHONE NUMBER  
( ) \_\_\_\_\_

EMAIL ADDRESS  
\_\_\_\_\_  
@ \_\_\_\_\_

### PAYMENT INFORMATION - Please also refer to payment instructions overleaf.

**B** PAY

**Biller code:** 159483  
**Ref:** 2002 2050 0070 4076

**Telephone & Internet Banking - BPAY®**  
Contact your bank or financial institution to make this payment from your cheque, savings, debit, or transaction account.  
More info: www.bpay.com.au

**CHEQUE / MONEY ORDER**  
All cheques (expressed in Australian currency) are to be made payable to **TALGA RESOURCES LTD** and crossed "Not Negotiable".

**REGISTRY DATE STAMP**  
E & O.E.

Your BPAY reference number is unique to this offer and is not to be used for any other offer.  
**BPAY PAYMENT OR THE RETURN OF THIS FORM WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.**



18 November 2019

Dear fellow Shareholder,

**Talga Resources Ltd Share Purchase Plan**

On behalf of the Board of Talga Resources Ltd (ACN 138 405 419) (**the Company**), I am pleased to offer you the opportunity to subscribe for fully paid ordinary shares in the Company (**Shares**) under a Share Purchase Plan (**Offer**).

The Company is offering eligible shareholders the opportunity under the Share Purchase Plan to acquire from \$1,000 (minimum) to \$30,000 (maximum) worth of Talga Resources Shares at an issue price of \$0.44 per Share (**Issue Price**). The Issue Price represents a 17.8% discount to the volume weighted average market price of Shares over the last five days on which sales of Shares were recorded on the Australian Securities Exchange (**ASX**) immediately prior to the announcement of the Offer.

Shareholders will be eligible to participate in the Offer if they have a registered address in Australia, New Zealand or the United Kingdom, subject to the restrictions described in the attached terms and conditions, as at 5.00pm (AWST) on **14<sup>th</sup> November 2019**.

The Directors view the Offer as a means of allowing existing shareholders to participate in the current capital raising at a time of strong growth prospects prior to post-DFS project funding. Talga Directors, eligible to participate in the Offer, intend to take up the maximum Share Purchase Plan entitlement of \$30,000 worth of Shares.

Funds raised under the Offer will be used towards scaling up manufacture of Talnode®-C for customers, including increasing process capacity at Talga's pilot plant in Germany, progressing the Vittangi Project Stage 1 Definitive Feasibility Study to enable design, engineering and project finance options, advancing Talga's north Sweden projects for battery anode products and graphene additives, and for general working capital.

Application for new Shares under the Offer will be made on the enclosed Application Form. The offer of Shares under the Offer is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act.

**Important Information**

The Offer is governed by the enclosed terms and conditions. The Board urges you to read these terms and conditions carefully and in their entirety before deciding whether to participate in the Offer.

If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser. The Board recommends that you obtain your own financial advice in relation to the Offer and consider price movements of Shares in the Company prior to electing to participate in the Offer.

**Enquiries**

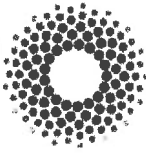
If you have any enquiries in relation to your Application Form or the Offer, please call Security Transfer Australia on +61 1300 992 916 or the Company Secretary on +61 (0) 8 9481 6667.

Yours faithfully

**Terry Stinson**  
Non-Executive Chairman  
Talga Resources Ltd

Talga Resources Ltd  
ACN 138 405 419  
Level 1, 2 Richardson Street,  
West Perth WA 6005  
PO Box 720, West Perth WA 6872  
T +61 8 9481 6667  
F +61 8 9322 1935  
admin@talgaresources.com  
talgaresources.com

**oncosil**  
MEDICAL



Oncosil Medical Ltd  
ABN 89 113 824 141

776/61

102-1  
All correspondence and enquiries to:

**BoardRoom**

Smart Business Solutions

Boardroom Pty Limited

ABN 14 003 209 836

GPO Box 3993

Sydney NSW 2001

Tel: 1300 737 760 (within Australia)

Tel: +61 2 9290 9600 (outside Australia)

Fax: +61 2 9279 0664

[www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)

[enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au)



MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**NOTIFICATION OF TRANSACTION**

**Notice Date** 28-05-2020

**Security** Fully Paid Ordinary

**ASX Code** OSL

**CHESS HIN** 0023439590


**Transaction Description** Allotment Ex Rights

**Quantity Allotted** 36,364

TOTAL COST \$3272.76 • COST \$0.09  
each

**NOTE:** This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

**ENTITLEMENT OFFER  
ENTITLEMENT AND ACCEPTANCE FORM**

  
MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

|   |           |
|---|-----------|
| Entitlement No.   | 023184150 |
| Subregister   | CHESS     |
| SRN/HIN   | *****     |
| Number of Shares held at 7:00pm (Sydney time) on 7 May 2020 | 400,000   |

Closing Date:  
Thursday, 21 May 2020 at 5:00pm (Sydney time)



This is an important document and requires your immediate attention. This Entitlement and Acceptance Form can only be used in relation to the security holding represented by the SRN or HIN printed above. If you are in doubt about how to deal with this Entitlement and Acceptance Form, please consult your financial or other professional adviser.

You should read the Offer Booklet dated 12 May 2020 (Offer Booklet) that accompanies this Entitlement and Acceptance Form for details of the Entitlement Offer and other important information. Capitalised words used and not otherwise defined in this Entitlement and Acceptance Form have the meaning given to them in the Offer Booklet.

You do not need to return this Entitlement and Acceptance Form if you pay by BPAY®.

**A Offer acceptance**

The return and receipt of this Entitlement and Acceptance Form with your Application Monies by the Closing Date or payment via BPAY® by the Closing Date will constitute acceptance of your Entitlement on the terms and conditions set out in the Offer Booklet (Application).

If you wish to accept your FULL ENTITLEMENT please complete and return this Entitlement and Acceptance Form WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW.

| Entitlement to New Shares on the basis of 1 New Share for every 11 Ordinary Shares held | Price per New Share     | Amount payable on full acceptance of Entitlement at A\$0.09 per New Share |
|---|-------------------------|---|
| 36,364  | A\$0.09 per New Share = | \$3,272.76  |

If you wish to accept PART OF YOUR ENTITLEMENT ONLY please complete the box below showing the NUMBER OF NEW SHARES BEING ACCEPTED and the appropriate amount payable.

| Number of New Shares being accepted | Price per New Share     | Amount enclosed at A\$0.09 per New Share |
|-------------------------------------|-------------------------|--|
|                                     | A\$0.09 per New Share = |  |

**B Payment**

Payment may only be made by BPAY®, cheque, bank draft or money order. Cash will not be accepted. Payments cannot be made at a bank.

**Payment Option 1 - BPAY®**




**Biller Code: 111997**  
**CRN: 67853366**

**Telephone & Internet Banking - BPAY®**

Contact your bank, credit union or building society to make payment from your account.  
More info: [www.bpay.com.au](http://www.bpay.com.au)  
© Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution.
- If paying by BPAY® you do NOT need to return this Entitlement and Acceptance Form.

BPAY 180520  


**Payment Option 2 - Cheque**

| DRAWER | CHEQUE NO. | BSB NO. | ACCOUNT NO. | AMOUNT AUD |
|--------|------------|---------|-------------|------------|
|        |            |         |             | \$         |

- Only cheques, bank drafts or money orders in Australian dollars and drawn on an Australian branch of a financial institution will be accepted.
- Your cheque, bank draft or money order must be made payable to "OncoSii Medical Limited" and crossed "Not Negotiable".
- Please ensure that you submit the correct amount. Incorrect payments may result in your Application being rejected.

**C Contact details**

You do not have to provide us with your contact details, however it will assist us if we need to contact you.

| CONTACT NAME | TELEPHONE WORK | TELEPHONE HOME | EMAIL ADDRESS |
|--------------|----------------|----------------|---------------|
|              | ( )            | ( )            |               |

**LODGEMENT INSTRUCTIONS AND OTHER IMPORTANT INFORMATION**

Your payment must be received by no later than 5.00pm on Thursday, 21 May 2020.

**1 BPAY®**

If paying by BPAY®, you do not need to return this Entitlement and Acceptance Form but you must contact your Australian bank, credit union or building society to make this payment from your account. For more information go to: [www.bpay.com.au](http://www.bpay.com.au). Refer to the front of this Entitlement and Acceptance Form for the Biller Code and Customer Reference Number (CRN). You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure that your payment will be received by the UWL Share Registry in time as the cut-off time administered by your bank, or relevant financial institution might be earlier than the Closing Date. Payments by BPAY® must be received by no later than 5.00pm (Sydney time) on Thursday, 21 May 2020.

OSL will treat you as applying for as many New Shares as your payment will pay for in full up to your Entitlement.

**2 Cheque, bank draft or money order**

Complete your cheque, bank draft or money order details in Section B of this Entitlement and Acceptance Form. Please ensure that sufficient cleared funds are held in your account, as your cheque, bank draft or money order will be processed on the day of receipt, but no later than the Closing Date.

If you are paying by cheque, bank draft or money order, you must post your completed Entitlement and Acceptance Form and payment to:

**OncoSil Medical Limited Entitlement Offer**  
c/- Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

Neither Boardroom Pty Limited nor OSL accepts any responsibility if you do not lodge this Entitlement and Acceptance Form in accordance with the instructions on it. A reply-paid envelope is enclosed for shareholders in Australia. All other Eligible Shareholders must make their own postal arrangement and affix the correct postage. If you are paying by cheque, bank draft or money order, your Entitlement and Acceptance Form and payment must be received by no later than 5.00pm (Sydney time) on Thursday, 21 May 2020.

You cannot withdraw your Application once it has been accepted.

**Important Notices**

**Overseas Shareholders**

The Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer of securities in any jurisdiction outside of Australia and New Zealand. In particular, the New Shares to be offered and sold in the Entitlement Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h)) in compliance with Regulation S under the U.S. Securities Act.

The Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer or invitation to acquire the Entitlements or the New Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation. By applying for New Shares, you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States and that applying for New Shares does not breach any law in any relevant jurisdiction outside Australia or New Zealand.

**Acceptance of Entitlement Offer**

By either returning this Entitlement and Acceptance Form with payment to the Share Registry, or making payment received by BPAY®:


- you represent and warrant that you have read and understood the Offer Booklet and that you acknowledge the matters, and make the warranties and representations in the Offer Booklet; and
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the constitution of OncoSil Medical Limited.

**Privacy Statement**

Boardroom Pty Limited advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Entitlement and Acceptance Form. Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/privacy.html>).

**For further information regarding this Entitlement and Acceptance Form or the Entitlement Offer please contact the OSL Offer Information Line on 1300 737 760 within Australia, or +61 2 9290 9600 outside Australia from 8.30am to 5.00pm Monday to Friday. For other questions you should contact your stockbroker, solicitor, accountant or other professional adviser.**

**ENTITLEMENT OFFER  
ENTITLEMENT AND ACCEPTANCE FORM**

  
MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

|   |           |
|---|-----------|
| Entitlement No.   | 023218453 |
| Subregister   | CHESS     |
| SRN/HIN   |           |
| Number of Shares held at 7:00pm (Sydney time) on 7 May 2020 | 100,000   |

**PAID**

BPM 180520

**Closing Date:**  
Thursday, 21 May 2020 at 5:00pm (Sydney time)



This is an important document and requires your immediate attention. This Entitlement and Acceptance Form can only be used in relation to the security holding represented by the SRN or HIN printed above. If you are in doubt about how to deal with this Entitlement and Acceptance Form, please consult your financial or other professional adviser.

You should read the Offer Booklet dated 12 May 2020 (Offer Booklet) that accompanies this Entitlement and Acceptance Form for details of the Entitlement Offer and other important information. Capitalised words used and not otherwise defined in this Entitlement and Acceptance Form have the meaning given to them in the Offer Booklet.

You do not need to return this Entitlement and Acceptance Form if you pay by BPAY®.

**A Offer acceptance**

The return and receipt of this Entitlement and Acceptance Form with your Application Monies by the Closing Date or payment via BPAY® by the Closing Date will constitute acceptance of your Entitlement on the terms and conditions set out in the Offer Booklet (Application).

If you wish to accept your FULL ENTITLEMENT please complete and return this Entitlement and Acceptance Form WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW.

| Entitlement to New Shares on the basis of 1 New Share for every 11 Ordinary Shares held | Price per New Share     | Amount payable on full acceptance of Entitlement at A\$0.09 per New Share |
|---|-------------------------|---|
| 9,091   | A\$0.09 per New Share = | \$818.19  |

If you wish to accept PART OF YOUR ENTITLEMENT ONLY please complete the box below showing the NUMBER OF NEW SHARES BEING ACCEPTED and the appropriate amount payable.

| Number of New Shares being accepted | Price per New Share     | Amount enclosed at A\$0.09 per New Share |
|-------------------------------------|-------------------------|--|
|                                     | A\$0.09 per New Share = |  |

**B Payment**

Payment may only be made by BPAY®, cheque, bank draft or money order. Cash will not be accepted. Payments cannot be made at a bank.

**Payment Option 1 - BPAY®**



**Billers Code: 111997**  
**CRN: 67887398**

**Telephone & Internet Banking - BPAY®**

Contact your bank, credit union or building society to make payment from your account.  
More info: [www.bpay.com.au](http://www.bpay.com.au)  
® Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution.
- If paying by BPAY® you do NOT need to return this Entitlement and Acceptance Form.

**Payment Option 2 - Cheque**

| DRAWER | CHEQUE NO. | BSB NO. | ACCOUNT NO. | AMOUNT AUD |
|--------|------------|---------|-------------|------------|
|        |            |         |             | \$         |

- Only cheques, bank drafts or money orders in Australian dollars and drawn on an Australian branch of a financial institution will be accepted.
- Your cheque, bank draft or money order must be made payable to "OncoSil Medical Limited" and crossed "Not Negotiable".
- Please ensure that you submit the correct amount. Incorrect payments may result in your Application being rejected.

**THIS FORM CONTINUES OVERLEAF**



102-5

Contact details

not have to provide us with your contact details, however it will assist us if we need to contact you.

| CONTACT NAME | TELEPHONE WORK | TELEPHONE HOME | EMAIL ADDRESS |
|--------------|----------------|----------------|---------------|
|              | ( )            | ( )            |               |

LODGEMENT INSTRUCTIONS AND OTHER IMPORTANT INFORMATION

Your payment must be received by no later than 5.00pm on Thursday, 21 May 2020.

1 BPAY®

If paying by BPAY®, you do not need to return this Entitlement and Acceptance Form but you must contact your Australian bank, credit union or building society to make this payment from your account. For more information go to: www.bpay.com.au. Refer to the front of this Entitlement and Acceptance Form for the Biller Code and Customer Reference Number (CRN). You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure that your payment will be received by the UWL Share Registry in time as the cut-off time administered by your bank, or relevant financial institution might be earlier than the Closing Date. Payments by BPAY® must be received by no later than 5.00pm (Sydney time) on Thursday, 21 May 2020.

OSL will treat you as applying for as many New Shares as your payment will pay for in full up to your Entitlement.

2 Cheque, bank draft or money order

Complete your cheque, bank draft or money order details in Section B of this Entitlement and Acceptance Form. Please ensure that sufficient cleared funds are held in your account, as your cheque, bank draft or money order will be processed on the day of receipt, but no later than the Closing Date.

If you are paying by cheque, bank draft or money order, you must post your completed Entitlement and Acceptance Form and payment to:

OncoSii Medical Limited Entitlement Offer
c/- Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Neither Boardroom Pty Limited nor OSL accepts any responsibility if you do not lodge this Entitlement and Acceptance Form in accordance with the instructions on it. A reply-paid envelope is enclosed for shareholders in Australia. All other Eligible Shareholders must make their own postal arrangement and affix the correct postage. If you are paying by cheque, bank draft or money order, your Entitlement and Acceptance Form and payment must be received by no later than 5.00pm (Sydney time) on Thursday, 21 May 2020.

You cannot withdraw your Application once it has been accepted.

Important Notices

Overseas Shareholders

The Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer of securities in any jurisdiction outside of Australia and New Zealand. In particular, the New Shares to be offered and sold in the Entitlement Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h)) in compliance with Regulation S under the U.S. Securities Act.

The Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer or invitation to acquire the Entitlements or the New Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation. By applying for New Shares, you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States and that applying for New Shares does not breach any law in any relevant jurisdiction outside Australia or New Zealand.

Acceptance of Entitlement Offer

By either returning this Entitlement and Acceptance Form with payment to the Share Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the Offer Booklet and that you acknowledge the matters, and make the warranties and representations in the Offer Booklet; and
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the constitution of OncoSii Medical Limited.

Privacy Statement

Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Entitlement and Acceptance Form. Our privacy policy is available on our website (http://www.boardroomlimited.com.au/privacy.html).

For further information regarding this Entitlement and Acceptance Form or the Entitlement Offer please contact the OSL Offer Information Line on 1300 737 780 within Australia, or +61 2 9290 9600 outside Australia from 8.30am to 5.00pm Monday to Friday. For other questions you should contact your stockbroker, solicitor, accountant or other professional adviser.





776174

PAID

BPAY 50520

\$10,000

Summary    Key Dates    Announcements    Contact Us

Identification

Form

Complete

Thank You!

**Your Application has been received.**

Your online Application Form was submitted electronically at 9:19 AM on Wednesday, 6 May 2020.

The Closing Date is expected to be 11 May 2020 however QBE reserves the right to close the SPP early without notice.

DO NOT post this Application Receipt.

**Further Information**


If you have any additional questions you can call QBE's SPP Information Line on 1300 723 487 (within Australia), 0800 117 771 (within New Zealand) or +61 3 9415 4840 (outside Australia and New Zealand) at any time between 8:30am and 5:30pm (Sydney time) on Monday to Friday.

*allocated 1332 on 20/5/20 @ \$7.51 each  
however paid \$10,000 all*

**Application Payment**

Eligible Shareholders can apply for a Parcel of SPP Shares, up to an aggregate of A\$30,000 across all their holdings, regardless of how many Shares they currently hold. Parcels have a dollar value of A\$1,000, A\$2,500, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000.

Submit your Application Monies by BPAY®.



**Biller code: 316794**  
**Ref: 150479900460131300**

**Telephone & Internet Banking - BPAY®**  
Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)



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**Summary      Key Dates      Announcements      Contact Us**

Application in the 24 hours before the SPP closes you must ensure that your BPAY payment is processed by your bank so that funds are received before 5.00pm (Sydney time) on 11 May 2020. If your Application payment is not received by this time, it will be treated as a late Application and may not be processed.

Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the Applicant to ensure that funds submitted through BPAY are received by 5.00pm (Sydney time) on 11 May 2020 (subject to change without notice).

® Registered to BPAY Pty Ltd ABN 69 079 137 518

QBE

1033

Summary

Key Dates

Announcements

Contact Us



Identification

Form

Complete

\*Indicates a mandatory field.

### Your Entitlement Details

#### Registration Name and Address:

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

#### Entitlement No:

46013130

Applications may be up to an aggregate of A\$30,000 across all holdings

Select one of the following Parcels:

- |  |                                 |
|--|---------------------------------|
| <input type="radio"/> A\$1,000             | <input type="radio"/> A\$15,000 |
| <input type="radio"/> A\$2,500             | <input type="radio"/> A\$20,000 |
| <input type="radio"/> A\$5,000             | <input type="radio"/> A\$25,000 |
| <input checked="" type="radio"/> A\$10,000 | <input type="radio"/> A\$30,000 |

103.4

QBE

**Summary**

**Key Dates**

**Announcements**

**Contact Us**

**Contact name: \***

MR PETER NICHOLAS COUNDOURIS & MRS

**Email Address: \***

pcoundouris@yahoo.com.au

**Confirm Email Address: \***

pcoundouris@yahoo.com.au

**Telephone Number:**

I elect to receive all shareholder communications from QBE Insurance Group online, including annual reports, notices of meetings, distribution statements and other company related information.

CONFIRMATION

# WILSONS

Wilsons Advisory and Stockbroking Limited  
AFS Licence 238375 ABN 68 010 529 665  
A Market Participant of ASX Limited

BUY

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW, 1225  
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilsons Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665  
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

**THIS CONFIRMATION IS A TAX INVOICE**

This confirmation is issued by Wilsons Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
THE COUNDOURIS S/F A/C  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**Recorded Registration Details**

MR PETER COUNDOURIS +  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Wilsons Advisory and Stockbroking Limited has bought for you  
**COMPANY:** TELIX PHARMACEUTICALS LIMITED  
**SECURITY:** ORDINARY FULLY PAID

Market: ASX  
Market Code: TLX  
ISIN: AU000000TLX2

**Account No.** W138439  
**Advisor** Basil Byrne-Smith Max Rees  
**Confirmation No.** 72114461  
**Confirmation Date** 29/08/2019  
**Trade Date** 29/08/2019

Last of Order

| QUANTITY  | PRICE          | CONSIDERATION      |
|---|----------------|--------------------|
| 10,000  | 1.4100         | 14,100.00          |
| <b>TOTAL</b>  | <b>AVERAGE</b> | <b>TOTAL</b>       |
| 10,000  | 1.4100         | \$14,100.00        |
| All brokerage and fees have been charged by Wilsons Advisory and Stockbroking Limited |                |                    |
| Brokerage (0.75%)   |                | \$105.75           |
| GST   |                | \$10.58            |
| <b>AMOUNT DUE AND PAYABLE</b>   |                | <b>\$14,216.33</b> |

**ASX SETTLEMENT DATE** 02/09/2019

**SETTLEMENT INFORMATION**

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.

Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:

- BPAY (Please schedule before 6.00pm the day before Settlement Date)
- Deposit at any Westpac Branch the day before Settlement Date using the slip below.
- EFT Funds to Pershing Securities Australia Pty Ltd  
BSB 032024 Account 259486  
Reference - W138439

**B PAY** Biller Code: 244764  
Ref: 00013843917

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.

**Westpac**  
52 Martin Place, Sydney NSW 2000  
ACCOUNT No. W138439

## DEPOSIT

Date / / 20

Cash .

Cheques .

**FREE OF TRANSFER FEE AT ANY WESTPAC BANK**

\$

|   |                                      |      |        |        |             |
|---|--------------------------------------|------|--------|--------|-------------|
| Teller's Stamp & Initials   | CHEQUE/S                             |      |        |        |             |
|   | Account Name & Client Account Number | Bank | Branch | Amount |             |
| No of Cheques   | MR PETER COUNDOURIS & W138439        |      |        | \$ .   |             |
|   |                                      |      |        | \$ .   |             |
|   |                                      |      |        | \$ .   |             |
|   | <b>TOTAL</b>                         |      |        | \$ .   |             |
| For Credit of Pershing Securities Australia Pty Ltd Trust Account |                                      |      |        |        | Trancode 60 |

11 11446 1

03 200240 25 9486 60



**Electro Optic Systems Holdings Limited**  
 ABN 95 092 708 364

7/6/85

1042

**For all enquiries:**

**Phone:**  
 (within Australia) 1300 855 080  
 (outside Australia) +61 3 9415 4000

**Web:**  
 www.investorcentre.com/contact

004478  
 000  
 EOS  
 MR PETER NICHOLAS COUNDOURIS &  
 MRS GINA COUNDOURIS  
 <COUNDOURIS SUPER FUND A/C>,  
 4/10 PISA COURT  
 SURFERS PARADISE QLD 4217

**Make your payment:**

See overleaf for details of the Offer and how to make your payment

PAID

BPAY 291119

**Share Purchase Plan Application Form**

**Your payment must be received by 5.00pm (Sydney time), Monday, 9 December 2019**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Electro Optic Systems Holdings Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Electro Optic Systems Holdings Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

Electro Optic Systems Holdings Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Electro Optic Systems Holdings Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Electro Optic Systems Holdings Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Electro Optic Systems Holdings Limited does not notify you of that event.

allotted 1501 shares  
 @ \$6.66 on 13/12/19

**Step 1: Registration Name & Offer Details**

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

**Step 2: Make Your Payment**

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Electro Optic Systems Holdings Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Electro Optic Systems Holdings Limited Share Purchase Plan Application Form  
 Payment must be received by 5.00pm (Sydney time), Monday, 9 December 2019

® Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Purchase Plan Application Form

\*\*\*\*\*

104.3  
JNT

## Registration Name & Offer Details

Registration Name:

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>,  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

For your security keep your SRN/  
PIN confidential.

Entitlement No: 00052353

Offer Details:

Record date:

Wednesday, 20 November 2019

Minimum value  
available to purchase:

\$2,500

Maximum value  
available to purchase:

\$30,000

STEP 2

## Make Your Payment



Billir Code: 309054  
Ref No: 1486 5990 0000 5235 30

### Pay by Mail:



Make your cheque, bank draft or money order payable to "Electro Optic Systems Holdings Limited" and cross "Not Negotiable".

Return your cheque with the below payment slip to:  
Computershare Investor Services Pty Limited  
GPO BOX 508 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

### Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5.00pm (Sydney time), Monday, 9 December 2019. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Electro Optic Systems Holdings Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5.00pm (Sydney time), Monday, 9 December 2019. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Electro Optic Systems Holdings Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

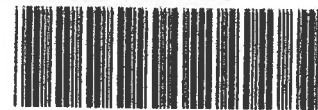
### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

## Purchase Details for Electro Optic Systems Holdings Limited (choose one option)

- \$2,500 worth of securities OR  \$5,000 worth of securities OR  \$7,500 worth of securities
- \$10,000 worth of securities OR  \$15,000 worth of securities OR  \$22,500 worth of securities
- \$30,000 worth of securities



Entitlement No: 00052353

Payment must be received by 5.00pm (Sydney time), Monday, 9 December 2019

## Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>,  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

## Cheque Details

| Drawer | Cheque Number | BSB Number | Account Number | Amount of Cheque |
|--------|---------------|------------|----------------|------------------|
|        |               |            |                | A\$              |

148659900000523530+0003000000-3051+81

# LEIGH CREEK

105.1



Proposed issue of securities

776/87

## Announcement Summary

**Entity name**

LEIGH CREEK ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 24, 2020

**The Proposed Issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

| ASX +Security Code | +Security Description | Maximum Number of +securities to be issued |
|--------------------|-----------------------|--|
| LCK                | ORDINARY FULLY PAID   | 19,736,843                                 |

**Proposed +issue date**

Monday June 29, 2020

Refer to next page for full details of the announcement

RECEIVED 65790 SHARES  
@ 0.076 = \$5000



Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

LEIGH CREEK ENERGY LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

31107531822

**1.3 ASX issuer code**

LCK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday June 24, 2020

**1.6 The Proposed issue is:**

A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

Details of +securities proposed to be issued

ASX +Security Code and Description

LCK : ORDINARY FULLY PAID

Maximum Number of +securities proposed to be issued

19,736,843

Purpose of the issue

Funds from the Placement and SPP will be used to progress development of the Company's Leigh Creek Energy Project, undertake evaluation activities at the Company's conventional oil and gas assets, business development activities and for general working capital.

Offer price details for retail security holders

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.07600

105.4

Proposed issue of securities

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

No

Part 7C - Timetable

7C.1 Proposed +issue date

Monday June 29, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  
 No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  
 Yes

7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

19,736,843

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?  
 No

7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?  
 No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?  
 No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?  
 No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?  
 Yes

105-5

Proposed issue of securities

**7E.1a Who is the lead manager/broker?**

Canaccord Genuity (Australia) Limited

**7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

6% of Placement proceeds

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

none

**Part 7F - Further Information**

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

No

LEIGH CREEK

105.6  
JNT

# Share Purchase Plan Application Form

\*\*\*\*\*

## STEP 1 Registration Name & Offer Details

**Registration Name:** MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>, 4/10 PISA COURT SURFERS PARADISE QLD 4217

For your security keep your SRN/HIN confidential.

Entitlement No: 00208610

**Offer Details:** Record date: **22 May 2020**

Minimum value available to purchase: **\$2,000**

Maximum value available to purchase: **\$30,000**

PAID \$5000  
BPAY 10 0620

DATE BY ENTERED

## STEP 2 Make Your Payment by 5:00pm (AWST) Monday 15 June 2020

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.

### BPAY

Bill Code: 316505  
Ref No: 1508 3990 0002 0861 05

### Cheque, bank draft or money order

Make your cheque, bank draft or money order payable to "Leigh Creek Energy Limited" and cross "Not Negotiable".  
Return your payment with the below payment slip to:  
**Computershare Investor Services Pty Limited  
GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

Neither Computershare Investor Services Pty Limited (CIS) nor Leigh Creek Energy Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

Neither CIS nor Leigh Creek Energy Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the Issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

## Purchase Details for Leigh Creek Energy Limited (choose one option)

- \$2,000 worth of securities OR  \$5,000 worth of securities OR  \$10,000 worth of securities
- \$15,000 worth of securities OR  \$20,000 worth of securities OR  \$25,000 worth of securities
- \$30,000 worth of securities



Entitlement No: 00208610  
MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>, 4/10 PISA COURT SURFERS PARADISE QLD 4217

BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

### Contact & Cheque Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

Drawer \_\_\_\_\_ Cheque Number \_\_\_\_\_ BSB Number \_\_\_\_\_ Account Number \_\_\_\_\_ Amount of Cheque **A\$** \_\_\_\_\_

150839900002086105+0003000000-3051+25

776/89. Decmil

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106-1  
JNT

# Entitlement and Acceptance Form

\*\*\*\*\*

For your security keep your SRN/HIN confidential.

Entitlement No: 76812259

## STEP 1 Registration Name & Offer Details

**Registration Name:** MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>, 4/10 PISA COURT SURFERS PARADISE QLD 4217

DATE ENTERED BY

**Offer Details:** Existing shares entitled to participate as at 5.00 pm (AWST) Tuesday, 2 June 2020:  
Entitlement to New Shares on a 4.2 for 1 basis:  
Amount payable on full acceptance at \$0.05 per New Share:

|            |
|------------|
| 13,000     |
| 54,600     |
| \$2,730.00 |

PAID  
BPAY 150620

## STEP 2 Make Your Payment by 5:00pm (AWST) Wednesday, 17 June 2020

To avoid postal delay make your payment via BPAY either online or by phone with your bank using the payment details below.

### BPAY

**B** PAYER  
Biller Code: 321141  
Ref No: 1509 7990 0768 1225 96

Contact your financial institution to make your payment from your cheque or savings account.

### Cheque, bank draft or money order

Make your cheque, bank draft or money order payable to "Decmil Group Limited" and cross "Not Negotiable".  
Return your payment with the below payment slip to:  
**Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

### BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor Decmil Group Limited Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

### MAIL

Neither CIS nor Decmil Group Limited Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

54600 shares allocated 24.6.20 @ \$2730.00

## Decmil Group Limited Acceptance Payment Details

Entitlement taken up:

Number of Additional New Shares applied for:

Amount enclosed at \$0.05 per New Share: A\$



Entitlement No: 76812259  
MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>, 4/10 PISA COURT SURFERS PARADISE QLD 4217

**B** PAYER  
BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

## Contact & Cheque Details

Contact Name  Daytime Telephone

| Drawer               | Cheque Number        | BSB Number           | Account Number       | Amount of Cheque         |
|----------------------|----------------------|----------------------|----------------------|--------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | A\$ <input type="text"/> |

150979900768122596+0000273000-3051+09



Decmil Group Limited  
ABN 35 111 210 390

**For all enquiries:**

Phone:  
(within Australia) 08 9368 8877  
(outside Australia) +61 8 9368 8877

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003997

000  
DCG

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>,  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217



**Make your payment:**



See overleaf for details of the Offer and  
how to make your payment

## Retail Entitlement Offer — Entitlement and Acceptance Form

**Your payment must be received by 5:00pm (AWST) Wednesday, 17 June 2020**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

### Step 1: Registration Name & Offer Details

Details of the shareholding and entitlement for this Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for Additional New Shares. Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated Thursday, 28 May 2020.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Decmil Group Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

**Turn over for details of the Offer →**

Decmil Group Limited Retail Entitlement Offer  
Payment must be received by 5:00pm (AWST) Wednesday, 17 June 2020

® Registered to BPAY Pty Limited ABN 69 079 137 518

106-3

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR ATTENTION BEFORE  
COMPLETING THE APPLICATION FORM**

- (a) Terms used in this Form (which forms part of the application form accompanying the disclosure document\*) have the meanings given in the disclosure document (unless otherwise stated) lodged by the Issuer with the Australian Securities and Investments Commission.
- (b) This electronic copy of the Form is an application for Securities or other financial products (**Securities**) offered under the disclosure document.
- (c) Securities will only be issued on receipt of an application form (of which this disclaimer is part) issued together with the disclosure document. The disclosure document contains important information about investing in the Securities offered. You can access an electronic copy of the disclosure document on the ASX website, [www.asx.com.au](http://www.asx.com.au)
- (d) You are advised to read the disclosure document carefully and in its entirety before deciding whether to invest.
- (e) A person who gives another person access to the Form must at the same time and by the same means give the other person access to the disclosure document and any supplementary document.
- (f) By accessing and/or completing this Form you confirm that you are a resident of Australia or New Zealand and you represent, warrant and agree that:
  - (i) you are not a "U.S. person" (as defined in Regulation S under the United States Securities Act of 1933 as amended) nor are you acting for the account or benefit of a U.S. person;
  - (ii) you will not make a copy of the disclosure document or the Form available to or distribute a copy of the disclosure document or the Form to, any such "U.S. person"; and
  - (iii) the state, territory or province and postcode provided by you for your primary residence in Australia or New Zealand are true and accurate.
- (g) The Issuer will send paper copies of the disclosure document, any supplementary documents and the application form, on request, without charge. Please contact the Information Line as set out in the disclosure document.

**THIS IS A PERSONALISED FORM AND MUST NOT BE DISTRIBUTED TO OTHER  
PERSONS. THIS OFFER IS NOT FOR PERSONS OUTSIDE THE JURISDICTIONS  
OF AUSTRALIA AND NEW ZEALAND.**

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\* Prospectus or Product Disclosure Statement or both, as the case may be.





NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES

776/93

SHARE PURCH

BoardRoom

All correspondence to Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001

Tel: 1300 737 760 (within Aust) Tel: +61 2 9290 9600 (outside Aust) Fax: + 61 2 9279 0664 www.boardroomlimited.com.au enquiries@boardroomlimited.com.au

ABN 34 004 336 636

RETAIL ENTITLEMENT OFFER ENTITLEMENT AND ACCEPTANCE FORM

Allocated 12/8/19



041\_8083\_004147

MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C> 4/10 PISA COURT SURFERS PARADISE QLD 4217

Table with 2 columns: Field Name, Value. Fields include Entitlement No. (021362867), Subregister (CHESS), SRN/HIN (0023439590), and Number of Shares held at 7.00pm (Melbourne time) on Wednesday, 17 July 2019 (2,000).

Closing Date: Monday, 5 August 2019 at 5.00pm (Melbourne time)



This is an important document and requires your immediate attention. This Entitlement and Acceptance Form can only be used in relation to the security holding represented by the SRN or HIN printed above. If you are in doubt about how to deal with this Entitlement and Acceptance Form, please consult your financial or other professional adviser.

You should read the Retail Offer Booklet dated 22 July 2019 (Retail Offer Booklet) that accompanies this Entitlement and Acceptance Form for details of the Retail Entitlement Offer and other important information. Capitalised words used and not otherwise defined in this Entitlement and Acceptance Form have the meaning given to them in the Retail Offer Booklet.

You do not need to return this Entitlement and Acceptance Form if you pay by BPAY®.

A Offer acceptance

The return and receipt of this Entitlement and Acceptance Form with your Application Monies by the Closing Date or payment via BPAY® by the Closing Date will constitute acceptance of your Entitlement on the terms and conditions set out in the Retail Offer Booklet (Application).

If you wish to accept your FULL ENTITLEMENT please complete and return this Entitlement and Acceptance Form WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW.

Table with 3 columns: Entitlement to New Shares (299), Price per New Share (A\$5.55 per New Share =), Amount payable on full acceptance of Entitlement (\$1,659.45).

If you wish to accept PART OF YOUR ENTITLEMENT ONLY please complete the box below showing the NUMBER OF NEW SHARES BEING ACCEPTED and the appropriate amount payable.

Table with 3 columns: Number of New Shares being accepted, Price per New Share (A\$5.55 per New Share =), Amount enclosed.

B Apply for Additional New Shares (Please refer to Section 2 of the Retail Offer Booklet for details on the Allocation Policy when applying for Additional New Shares)

If you apply to take up all of your Entitlement as noted Section A, you may also apply for Additional New Shares. If you wish to apply for Additional New Shares, please insert the number of Additional New Shares in the box below and the appropriate amount payable. Additional New Shares will only be allocated to Eligible Retail Shareholders in accordance with the Allocation Policy set out in the Retail Offer Booklet and in the absolute discretion of Elders. Elders may apply any scale-back applications for Additional New Shares in its absolute discretion. Refer to the Retail Offer Booklet for further details.

Table with 3 columns: Number of Additional New Shares applied for, Price per Additional New Share (A\$5.55 per New Share =), Amount enclosed.

C Payment

Payment may only be made by BPAY®, cheque, bank draft or money order. Cash will not be accepted. Payments cannot be made at a bank.

Payment Option 1 - BPAY®



Billers Code: 13391 CRN: 59463745

Telephone & Internet Banking - BPAY® Contact your bank, credit union or building society to make payment from your account. More info: www.bpay.com.au © Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY® please contact your participating financial institution. If paying by BPAY® you do NOT need to return this Entitlement and Acceptance Form.

PAID BEAM 290719

Payment Option 2 – Cheque

| DRAWER | CHEQUE NO. | BSB NO. | ACCOUNT NO. | AMOUNT AUD |
|--------|------------|---------|-------------|------------|
|        |            |         |             | \$         |

- Only cheques, bank drafts or money orders in Australian dollars and drawn on an Australian branch of a financial institution will be accepted.
- Your cheque, bank draft or money order must be made payable to "Elders Limited Retail Entitlement Offer" and crossed "Not Negotiable".
- Please ensure that you submit the correct amount. Incorrect payments may result in your Application being rejected.

1072

**D Contact details**

You do not have to provide us with your contact details, however it will assist us if we need to contact you.

| CONTACT NAME | TELEPHONE WORK | TELEPHONE HOME | EMAIL ADDRESS |
|--------------|----------------|----------------|---------------|
|              | ( )            | ( )            |               |

**LODGEMENT INSTRUCTIONS AND OTHER IMPORTANT INFORMATION**

Your payment must be received by no later than 5.00pm (Melbourne time) on Monday, 5 August 2019.

**1 BPAY®**

If paying by BPAY®, you do not need to return this Entitlement and Acceptance Form but you must contact your Australian bank, credit union or building society to make this payment from your account. For more information go to: [www.bpay.com.au](http://www.bpay.com.au). Refer to the front of this Entitlement and Acceptance Form for the Biller Code and Customer Reference Number (CRN). You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure that your payment will be received by the Elders Share Registry in time as the cut-off time administered by your bank, or relevant financial institution might be earlier than the Closing Date. Payments by BPAY® must be received by no later than 5.00pm (Melbourne time) on Monday, 5 August 2019.

Elders will treat you as applying for as many New Shares as your payment will pay for in full up to your Entitlement, and in respect of any excess amount applying for as many Additional New Shares under the Top-Up Facility as it will pay for in full.

**2 Cheque, bank draft or money order**

Complete your cheque, bank draft or money order details in Section C of this Entitlement and Acceptance Form. Please ensure that sufficient cleared funds are held in your account, as your cheque, bank draft or money order will be processed on the day of receipt, but no later than the Closing Date.

If you are paying by cheque, bank draft or money order, you must post your completed Entitlement and Acceptance Form and payment to:

**Elders Limited Retail Entitlement Offer**  
c/- Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

Neither Boardroom Pty Limited nor Elders accepts any responsibility if you do not lodge this Entitlement and Acceptance Form in accordance with the instructions on it. A reply paid envelope is enclosed for shareholders in Australia. All other Eligible Retail Shareholders must make their own postal arrangement and affix the correct postage. If you are paying by cheque, bank draft or money order, your Entitlement and Acceptance Form and payment must be received by no later than 5.00pm (Melbourne time) on Monday, 5 August 2019.

You cannot withdraw your Application once it has been accepted.

**Important Notices**

**Overseas Shareholders**

The Retail Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer of securities in any jurisdiction outside of Australia and New Zealand. In particular, the New Shares to be offered and sold in the Retail Entitlement Offer may only be offered and sold outside the United States in "offshore transactions" (as defined in Rule 902(h)) in compliance with Regulation S under the U.S. Securities Act.

The Retail Offer Booklet and this Entitlement and Acceptance Form do not constitute an offer or invitation to acquire the Entitlements or the New Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation. By applying for New Shares (and any Additional New Shares), you represent and warrant that you are not in the United States and you are not acting for the account or benefit of a person in the United States and that applying for New Shares (and any Additional New Shares) does not breach any law in any relevant jurisdiction outside Australia or New Zealand.

**Acceptance of Retail Entitlement Offer**

By either returning this Entitlement and Acceptance Form with payment to the Share Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the Retail Offer Booklet and that you acknowledge the matters, and make the warranties and representations in the Retail Offer Booklet; and
- you provide authorisation to be registered as the holder of New Shares (and any Additional New Shares) acquired by you and agree to be bound by the constitution of Elders Limited.

**Privacy Statement**

Boardroom Pty Limited advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Entitlement and Acceptance Form. Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/privacy.html>).

**For further information regarding this Entitlement and Acceptance Form or the Retail Entitlement Offer please contact the Elders Offer Information Line on 1300 737 760 within Australia, or +61 2 9290 9600 outside Australia from 8.30am to 5.00pm (Melbourne time) Monday to Friday. For other questions you should contact your stockbroker, solicitor, accountant or other professional adviser.**



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ACQUISITION2020 1981  
All Registry communications to:  
C/- Link Market Services Limited  
Locked Bag A14, Sydney South NSW 1235  
Telephone: +61 1300 361 735  
Facsimile: +61 2 9287 0303  
ASX Code:AD8  
Email: registrars@linkmarketservices.com.au  
Website: www.linkmarketservices.com.au

041 / 002104

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Payment Date: 12 July 2019

Allotment Date: 10 July 2019

Record Date: 5 June 2019

SRN/HIN: X00023439590

## Audinate Group Limited (AD8) Share Purchase Plan Offer Transaction Confirmation Statement and Scaleback Refund

Thank you for your application to purchase Audinate shares. The demand for shares significantly exceeded the number of shares available and, as a result of the oversubscription, your application may have not been met in full. The SPP terms and conditions provided Audinate with the discretion to undertake a scaleback, to the extent and in a manner as determined by Audinate, for new shares that exceeded the \$4 million (being approximately 571,429 Shares) that Audinate sought to raise under the SPP Offer.

The scaleback has been undertaken on the basis that each eligible applicant (registered in Australia and New Zealand) that has a Record Date balance of more than 100 shares will receive an allotment of 4.746056% of the value of their shareholding on the Record Date, up to a maximum of \$15,000, which is the maximum allocation of each eligible applicant that would be accepted. If you have applied above the maximum, your allocation will be scaled back to the maximum allocation, rounded up to the nearest share.

As part of the scaleback, and as per the SPP terms and conditions, we undertook a process to limit applications to only one per eligible applicant where multiple applications totaled more than \$15,000. In addition, applications which did not meet the minimum parcel allotment of \$1,000 were also excluded.

| Application Money received | Number of Shares allotted on 10 July 2019 | Cost of Allocation at A\$7.00 per share | Scaleback Refund Payable |
|----------------------------|---|---|--------------------------|
| \$15,000.00                | 95  | \$665.00                                | \$14,335.00              |

If you have any questions in relation to the Offer, please call AD8 Share Registry on 1300 361 735 (callers within Australia) or +61 1300 361 735 (callers outside Australia), or consult your financial or other professional adviser.

This statement represents the amount credited to your nominated financial institution as detailed below:

### BANKING INSTRUCTIONS:

ACCOUNT NAME: COUNDOURIS SUPERFUND  
BSB: 182-512  
ACCOUNT NO: \*\*\*\*\*7807

This statement contains essential information to assist you in preparing your Income Tax Return.  
Please retain this correspondence in a safe place as a charge may be levied for replacement.

# Payment Instruction

1082

Your Application Monies must be remitted so as to be received by the Share Registry by BPAY® by 5:00PM (Sydney time) on Thursday, 4 July 2019. If you do not make a BPAY payment, your application will be incomplete and will not be accepted. By paying by BPAY®, you will be deemed to have completed an Application Form for the value of Securities the subject of your Application.

You should submit your BPAY® payment immediately using the Biller Code and Reference provided below. The time of your Application will be the time at which the Share Registry has received both your valid online Application Form and your BPAY® payment. Payment must be received by the Registry by BPAY® by 5:00pm (Sydney time) on Thursday, 4 July 2019. If you submit an online Application in 24 hours before the Offer closes you must ensure that your BPAY® payment is processed by your bank so that your Application Monies are received before 5:00PM (Sydney time) on Thursday, 4 July 2019.

If your payment is not received by this time, it will be treated as a late Application and may not be processed.

## Holder Details

|                        |  |
|------------------------|--|
| <b>HIN/SRN:</b>        | X23439590  |
| <b>Holder Details:</b> | MR PETER NICHOLAS COUNDOURIS &<br>MRS GINA COUNDOURIS<br><COUNDOURIS SUPER FUND A/C><br>4/10 PISA COURT<br>SURFERS PARADISE QLD 4217 |


## Securities

|                            |           |
|----------------------------|-----------|
| <b>Shares applied for:</b> | A\$15,000 |
|----------------------------|-----------|

## Contact Details

|                       |                          |
|-----------------------|--------------------------|
| <b>Contact Name:</b>  | PETER COUNDOURIS         |
| <b>Email Address:</b> | pcoundouris@yahoo.com.au |
| <b>Telephone:</b>     | 0419526265               |
| <b>Mobile Number:</b> | 0419526265               |


ADDINATE?



**Biller Code: 68718**  
**Ref: 378610000055501**

Telephone & Internet Banking - BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)

 PAID  
-----  
BPAY 40719  
\$15,000.

Application Monies must be remitted so as to be received by the Registry by BPAY® by 5:00PM (Sydney time) on Thursday, 4 July 2019.

You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time.

If you have any further queries in relation to the SPP, please contact the Company's Share Registry, Link Market Services Limited, on 1300 361 735 (within Australia) or 1300 361 735 (outside Australia) between the hours of 8:30am and 5:00pm (Sydney time), Monday to Friday.

2020

Fw: Audinate Group Limited- Share Purchase Plan 2019

1083

From: Peter Coundouris (pcoundouris@yahoo.com.au)

To: ginacoundouris@yahoo.com.au

Date: Friday, 14 June 2019, 8:44 am AEST

can you take up the full \$15000 entitlement

~~105000~~

Many Thanks

PETER COUNDOURIS  
0419 526265

595 shares  
@ 7.00 each.

----- Forwarded message -----

From: Audinate Group Limited <comms@linkmarketservices.com.au>

To: "pcoundouris@yahoo.com.au" <pcoundouris@yahoo.com.au>

Sent: Thursday, 13 June 2019, 3:58:27 pm AEST

Subject: Audinate Group Limited- Share Purchase Plan 2019

You are receiving this email because you have elected to receive electronic communications.  
Having trouble reading this email? [View it in your browser.](#)



Dear Security Holder

**AUDINATE SHARE PURCHASE PLAN**

**AN OPPORTUNITY TO INCREASE YOUR SHAREHOLDING IN AUDINATE GROUP LIMITED**

Audinate Group Limited (Audinate or Company) is pleased to invite you to participate in its Share Purchase Plan (SPP) offer on the terms and conditions set out in the Offer Booklet and in the "Share Purchase Plan Application Form". The SPP provides eligible shareholders with an opportunity to apply for up to A\$15,000 worth of fully paid new ordinary shares in the capital of Audinate (Shares) without paying brokerage or other transaction costs, on the terms and conditions of the SPP.

Shares issued under the SPP will rank equally with the existing Shares of the Company, carrying the same voting rights and other entitlements.

The SPP issue price will be A\$7.00 per Share, which is the same price as investors paid under the

placement announced to ASX on 6 June 2019.

The offer price of A\$7.00 represents:

- 5.9% discount to the last traded price of the Company's shares on 4 June 2019; and
- 6.3% discount to the 10-day volume weighted average price of the Company's shares traded on the ASX up to and including 4 June 2019 of \$7.47.

The current price of Shares can be obtained from the ASX. The share price may also be accessed via the Company's website at <https://investor.audinate.com/investor-centre/>

Audinate intends to cap the SPP at A\$4,000,000 (being approximately 571,429 Shares at an issue price of A\$7.00 per Share). If subscriptions under the SPP exceed A\$4,000,000 the Company may scale back applications received under the SPP. If applications are scaled back, any excess application monies will be refunded without interest.

The issue of Shares under the SPP will not be underwritten.

### **Purpose of the SPP offer**

Audinate intends to use the proceeds raised from the SPP to :

- Expand global sales penetration accelerate sales, marketing and training footprint across new product markets and geographies.
- Accelerate recent product initiatives expand product range of Dante AVIO adapters and Dante AV and shorten timeframe for Dante software implementations.
- Develop the next generation Dante platform development of next generation Dante IOT software endpoints and continue the extension of the software platform beyond the Dante Domain manager.
- Provide additional balance sheet strength and flexibility to support growth and solidify competitive advantage, including providing funding for potential strategic acquisitions.

### **How many Shares can I apply for?**

If you wish to participate in the SPP, you may apply for Shares in increments of A\$1,000 worth of Shares, rounded up to the nearest whole number of Shares, up to a limit of A\$15,000 worth of Shares. The actual number of Shares received under the SPP will depend on any scale back.

Participation in the SPP is entirely at your option.

By accepting the SPP offer, you will be agreeing to be bound by those terms and conditions.

### **When to apply**

To participate in the SPP offer you must complete and return the Share Purchase Plan Application Form together with your cheque, bank draft or money order in Australian dollars by 5.00 pm (AEST) on 4 July 2019. Alternatively, you can pay by BPAY® (for Australian shareholders only), in which case you do not need to return the Application Form.

### **How to accept this offer**

To apply for Securities under the Plan, please follow the instructions online by visiting the AD8 Offer website at <https://events.miracle.com/AD8-SPP/>.

This email and the above website set out the details and terms and conditions of the Plan. I

1084

encourage you to read the material on the website including the SPP Booklet and seek your own financial and tax advice in relation to the offer, before you decide whether to participate.

1085

**The Plan opens at 9.00am (Sydney time) Thursday, 13 June 2019 and will close at 5.00pm (Sydney time) on Thursday, 4 July 2019.**

Applications cannot be processed before Thursday, 13 June 2019. Accordingly, you will not be able to make a payment by BPAY until Thursday, 13 June 2019.

**Important information**

You should consider all the information about the SPP accompanying this email before deciding whether to participate in the SPP. Audinate is not providing investment advice or making any recommendation in relation to the SPP. Any decision to participate in the SPP should be made after fully considering your own financial circumstances and needs. I recommend that you seek advice from a professional financial adviser if you are in any doubt about what action you should take. If you have any questions about the SPP, please call Link Market Services Limited, on 1300 361 735 (within Australia) or 1300 361 735 (outside Australia) between the hours of 8:30am and 5:00pm (Sydney time), Monday to Friday.

Yours faithfully

David Krall  
Chairman

S/F

1086

# Audinate - Share Purchase Plan Confirmation

From: capitalmarkets@linkmarketservices.com.au

To: pcoundouris@yahoo.com.au

Date: Thursday, 4 July 2019, 12:19 pm AEST

Dear Shareholder,

Thank you for submitting your Application

**You should submit your BPAY® payment immediately using the Biller Code and Reference provided below.** The time of your Application will be the time at which the Share Registry has received both your valid online Application Form and your BPAY® payment. **Payment must be received by the Registry by BPAY® by 5.00pm (Sydney time) on Thursday, 4 July 2019.** If you submit an online Application in 24 hours before the Offer closes you must ensure that your BPAY® payment is processed by your bank so that your Application Monies are received before 5:00PM (Sydney time) on Thursday, 4 July 2019.

**If your payment is not received by this time, it will be treated as a late Application and may not be processed.**

A summary of your online Application and your BPAY® payment details is provided below.

## Shareholder details

|                               |   |
|-------------------------------|---|
| HIN/SRN or Entitlement Number | X23439590   |
| Shareholder Details           | MR PETER NICHOLAS COUNDOURIS &<br>MRS GINA COUNDOURIS<br>4/10 PISA COURT<br>SURFERS PARADISE QLD 4217 |

## Payment details

|                                |                  |
|--------------------------------|------------------|
| Subscription Amount            | 15000            |
| BPAY Biller Code               | 68718            |
| BPAY Customer Reference Number | 3786100000055501 |

## Contact details

|       |                          |
|-------|--------------------------|
| Name  | PETER COUNDOURIS         |
| Email | pcoundouris@yahoo.com.au |



|              |            |
|--------------|------------|
| Phone Number | 0419526265 |
| Phone Number | 0419526265 |

108-7

If you have any questions, please call the Offer Information Line on 1300 361 735 (toll free within Australia) or +61 1300 361 735 (from outside Australia) at any time from 8.30am to 5:00pm (Sydney time) Monday to Friday (excluding public holidays) during the Offer Period.

Kind Regards

**Audinate**

Link Market Services



**Macquarie Group Limited**  
 ABN 94 122 169 279

NAB 776197

109-1

All correspondence and enquiries to:

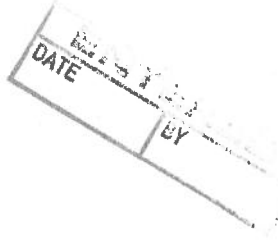
Boardroom Pty Limited  
 GPO Box 3993  
 Sydney NSW 2001

Tel: 1300 032 756 (within Aust)  
 Fax: + 61 2 9279 0664

[macquarie@boardroomlimited.com.au](mailto:macquarie@boardroomlimited.com.au)  
[www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)



MR PETER NICHOLAS COUNDOURIS &  
 MRS GINA COUNDOURIS  
 <COUNDOURIS SUPER FUND A/C>  
 4/10 PISA COURT  
 SURFERS PARADISE QLD 4217



*Allocated*

*30/9/19*

**Macquarie Group Limited – Share Purchase Plan  
 Refund Cheque**

Dear Shareholder,

Please see below details of the shares allocated and a refund that has been paid in relation to your application for the Macquarie Group Limited Share Purchase Plan. Refunds were payable where an application received was in excess of the limit of \$15,000 per person as specified under the Terms and Conditions of the offer, or where the value of the application received was not equally divisible by the issue price of \$120.00 per share.

A refund cheque is attached to this advice.

An Issuer Sponsored Holding Statement or CHESS Holding Statement confirming the shares allotted to you under the SPP will be dispatched shortly.

|                            |                   |
|----------------------------|-------------------|
| Subregister                | CHESS             |
| Reference No               | X*****9590        |
| Issue Price per Share      | \$120.00          |
| Total Value of Application | \$7,500.00        |
| Value of Refund            | \$60.00           |
| Number of shares Allotted  | 62                |
| Date Paid                  | 30 September 2019 |
| Cheque Number              | 365               |

**Please retain this information for your taxation records**



**Macquarie Group Limited**  
 ABN 94 122 169 279

MACQUARIE

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

**All Registry communication to:**

Boardroom Pty Limited – ABN 14 003 209 836  
 Level 12, 225 George Street, Sydney NSW 2000  
 T 1300 032 756  
 F +61 2 9279 0664  
 E corporateactions@boardroomlimited.com.au  
 Website www.boardroomlimited.com.au

109-1



041 053933-1437332-01  
 MR PETER NICHOLAS COUNDOURIS &  
 MRS GINA COUNDOURIS  
 <COUNDOURIS SUPER FUND A/C>  
 4/10 PISA COURT  
 SURFERS PARADISE QLD 4217

SRN/HIN: X0023439590

Record Date: 7pm (AEST) 27 August 2019

Opening Date: 4 September 2019

Closing Date: 5pm (AEST time)  
 20 September 2019

PAID

BPAY110919



**SHARE PURCHASE PLAN ("SPP") APPLICATION FORM**

**How do I apply for Shares under this offer?**

- Carefully read the SPP Terms and Conditions accompanying this Form.
- Decide on the amount you wish to apply for.
- Pay for the SPP Shares in accordance with the instructions outlined in the SPP booklet and further important instructions on the reverse of this form.
  - Option 1: Paying by BPAY®.
  - Option 2: Paying by Cheque, Bank Draft or Money Order.
- Payments must be in Australian Dollars.

As an eligible Shareholder, you are entitled to apply for up to A\$15,000 of Macquarie Group Limited ordinary shares ("SPP Shares") under the share purchase plan announced by Macquarie on 28 August 2019 ("SPP"). Only the Eligible Shareholder noted above can use this Application Form.

The SPP booklet accompanying this Application Form contains important information about the SPP, including the SPP Terms and Conditions. You should read the SPP booklet carefully before deciding to apply for SPP Shares. If you wish to apply for SPP Shares, it is recommended that you seek professional guidance which takes into account your particular investment objectives, financial situation and needs from a professional adviser who is licensed by ASIC to give such advice.

**PAYMENT OPTIONS**

**Option 1: Paying by BPAY®**

If paying by BPAY®, you do NOT need to complete or return this Application Form. Payment must be received by the Registry by BPAY® by 5.00pm (AEST) on 20 September 2019. By paying by BPAY®, you will be deemed to have completed an Acceptance Form for the number of SPP Shares the subject of your application payment.

If you make a payment by BPAY® and Macquarie Group Limited receives an amount which is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000, Macquarie Group Limited may round down the dollar amount of SPP Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be a minimum of A\$2,500.

**Option 2: Paying by Cheque, Bank Draft or Money Order**

If paying by cheque, bank draft or money order, complete and return this Application Form with your Application payment.

- Tick the box beside the amount you wish to apply for, either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000.
- Enter your cheque, bank draft or money order details. The amount of your Application payment should be equal to the amount applied for in section A of the Application Form. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Macquarie Group SPP" and crossed "Not Negotiable." Please ensure sufficient cleared funds are held in your account, as your cheque, bank draft or money order will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either A\$2,500, A\$5,000, A\$7,500, A\$10,000, A\$12,500 or A\$15,000, Macquarie Group Limited may round down the value of SPP Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.
- Enter a contact telephone number at which we may contact you regarding your Application for SPP Shares, if necessary.



**Billor Code: 291898**

**Ref: 60469160**

**Telephone & Internet Banking – BPAY®**

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au  
 ® Registered to BPAY Pty Ltd ABN 69 079 137 518

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**

**A I/w wish to purchase a parcel of SPP Shares to the dollar amount of (tick one box only)**

A\$ 2,500    OR     A\$ 5,000    OR     A\$ 7,500    OR     A\$ 10,000    OR     A\$ 12,500    OR     A\$ 15,000

**B Make your cheque, bank draft or money order payable to "Macquarie Group SPP" and crossed "Not Negotiable"**

| Drawer               | Cheque Number        | BSB Number           | Account Number       | Amount of Cheque     |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

**C Please provide the below information**

| Telephone Number – Business Hours | Telephone Number (After Hours) | Contact Name         |
|-----------------------------------|--------------------------------|----------------------|
| <input type="text"/>              | <input type="text"/>           | <input type="text"/> |

053933-1437332-01



7/6/20  
DATE ENTERED BY

Update your information: 110-1

Online: www.computershare.com.au/easyupdate/COH

By Mail: Computershare Investor Services Pty Limited  
GPO Box 7045 Sydney  
New South Wales 2001 Australia

Enquiries: (within Australia) 1300 855 080  
(international) +61 3 9415 4000

006589 000 COH  
MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Holder Identification Number (HIN)  
HIN WITHHELD

ASX Code COH  
Payment Date 5 May 2020  
Direct Credit Reference No. 803089

### Cochlear Limited Share Purchase Plan

5 May 2020

Dear Shareholder,

Thank you for participating in the Cochlear Limited Share Purchase Plan (SPP).

Due to strong Shareholder support, the SPP was oversubscribed and Cochlear has scaled back SPP applications in accordance with the terms on the SPP Booklet dated 1 April 2020 (SPP Booklet). You have received a refund for your application money that was not applied to acquire SPP Shares in accordance with the payment instructions recorded in the Registry's records.

Details of the SPP Shares issued to you are set out below.

| Issue Date | Description         | Price Per Share | Number of SPP Shares Issued to you | Amount Refunded |
|------------|---------------------|-----------------|------------------------------------|-----------------|
| 30/04/2020 | Share Purchase Plan | \$140.00        | 41                                 | \$24,260.00     |

Issuer sponsored Shareholders will receive a separate issuer sponsored holding statement from the Registry. CHESS sponsored Shareholders will receive a holding statement from ASX.

If you have any questions in relation to this refund or your allocation of SPP Shares under the SPP, please contact Cochlear's Registry, Computershare Investor Services Pty Limited, from 8.30am to 5.00pm (Sydney time) Monday to Friday on 1300 128 740 (callers within Australia) or +61 3 9415 4238 (callers outside Australia).

Capitalised terms used but not defined in this notice have the meanings given to them in the SPP Booklet.

Note: You should retain this statement to assist you in preparing your tax return.

### Your Payment Instruction

MACQUARIE BANK LTD  
BSB: 182-512 Account number: XXXXXX07

Amount Deposited  
AUD\$24,260.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.



**Cochlear Limited**  
ABN 96 002 618 073

**For all enquiries:**

**Phone:**  
(within Australia) 1300 128 740  
(outside Australia) +61 3 9415 4238  
**Web:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

110-2  
DATE  
ENTERED  
BY

**Make your payment:**



See overleaf for details of the Offer and how to make your payment

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COH

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

## Share Purchase Plan Application Form

**Your payment must be received by 5:00pm (Sydney time) Thursday, 23 April 2020**

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**  
This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

This Application Form does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer would be illegal. The SPP Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction of the United States. Accordingly, the SPP Shares may not be offered or sold, directly or indirectly, to any person in the United States or to any person who is acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States). This Application Form must not be distributed to any persons in the United States.

By making payment you agree to be bound by the constitution of Cochlear Limited and that the submission of this application constitutes an irrevocable offer by you to subscribe for Cochlear Limited shares in accordance with the terms and conditions of the Share Purchase Plan (SPP) as set out in the Booklet that accompanied this Application Form. You represent and warrant that (a) you have read and understood the Booklet and this Application Form in their entirety and you acknowledge the matters, and make the warranties and representations set out in the Booklet and this Application Form; and (b) you are not in the United States and are not acting or applying for the SPP Shares for the account or benefit of a person in the United States, and you have not sent any offering materials relating to the SPP to any person in the United States.

### Step 1: Registration Name & SPP Offer Details

Details of your shareholding and the SPP Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your controlling participant to notify a change of address.

### Step 2: Make Your Payment

You may apply for SPP Shares in parcels valued at \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000. The amount applied for may be subject to scale back in accordance with the terms and conditions of the SPP.

In addition (unless you are a Custodian), you certify that the aggregate of the application amount paid by you for any SPP Shares under the SPP, and any other shares or interests in the class applied for by you in the 12 months prior to the date of submission of your application, does not exceed \$30,000.

If you are a Custodian, in addition to completing this Application Form, you must also complete and submit a Custodian Certificate that contains further certifications and details before your application will be considered. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. To request a Custodian Certificate, please call 1300 128 740 (callers within Australia) or +61 3 9415 4238 (callers outside Australia).

Cochlear Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Cochlear Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates.

Capitalised terms in this Application Form have the meaning set out in the Booklet that accompanied this Application Form.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. You are not required to return the payment slip if you make payment using BPAY.

**By Cheque:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque payable in Australian dollars to "Cochlear Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian branch of a financial institution. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as dishonoured cheques will not be re-presented and will result in your application being rejected. Paperclip (do not staple) your cheque to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Cochlear Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (Sydney time) Thursday, 23 April 2020

® Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Share Purchase Plan Application Form

X0023439590

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## STEP 1 Registration Name & SPP Offer Details

For your security keep your SRN/  
HIN confidential.

**Registration Name:** MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Entitlement No: 01118924

**SPP Offer Details:** Record date: **7.00pm (Sydney time) Tuesday, 24 March 2020**

Minimum value available to purchase: **\$1,000**


Maximum value available to purchase: **\$30,000** ✓

PAID

BPAY 170420

## STEP 2 Make Your Payment

### Pay by BPAY:

|  |                                |
|--|--------------------------------|
|  | Billers Code: 316653           |
|  | Ref No: 1497 6990 0011 1892 42 |

### Pay by cheque:

✉ Make your cheque payable to "Cochlear Limited" and cross "Not Negotiable".  
Return your cheque with the below payment slip to:  
**Cochlear Limited**  
**C/- Computershare Investor Services Pty Limited**  
**GPO Box 505 Melbourne VIC 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

### Lodgement of Application

If you are applying for SPP Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (Sydney time) Thursday, 23 April 2020. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Cochlear Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque the payment slip below and your cheque must be received by CIS by no later than 5:00pm (Sydney time) Thursday, 23 April 2020. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Neither CIS nor Cochlear Limited accepts any responsibility if you lodge your application at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au/privacy-policies>.

Detach here

## Purchase Details for Cochlear Limited

You may apply for SPP Shares in parcels valued at \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000.

A\$



Entitlement No: 01118924

Payment must be received by 5:00pm (Sydney time) Thursday, 23 April 2020

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

### Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

### Cheque Details

| Drawer               | Cheque Number        | BSB Number           | Account Number       | Amount of Cheque         |
|----------------------|----------------------|----------------------|----------------------|--------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | A\$ <input type="text"/> |

149769900011189242+0003000000-3051+08

## Payment Details

From: Flight Centre Travel Group (donotreply@flightcentroffer.com)

To: pcoundouris@yahoo.com.au

Date: Friday, 17 April 2020, 03:51 pm AEST

FLIGHT CENTRE III-1

7/6/102

Paid 240420  
Combr2

\$3110.40

allocated 432 shares @ \$7.20 each on 8/5/20

Dear MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS

**Thank You - Your request for payment details has been received.**

**Flight Centre Retail Entitlement Offer - BPAY® payment instructions**

DO NOT reply to this email, this mailbox is not monitored.  
This IS NOT a receipt and should not be forwarded.

The Closing Date is expected to be 5.00pm (Sydney, Australia time) on Friday, 1 May 2020 however Flight Centre re the right to close the Offer early without notice.

### Further Information

If you have questions on how to complete the Entitlement and Acceptance Form please call the FLT Offer Information on 1300 146 387 (inside Australia) and +61 3 9415 4261 (outside Australia) between 8.30am and 5.30pm (Sydney, Australia time) Monday to Friday during the Retail Entitlement Offer Period from Wednesday, 15 April 2020 to Friday May 2020.

### Payment Details

You can submit your Application Monies by BPAY®.

Payment for full acceptance of Entitlement only at \$7.20 per New Share: **A\$2,484.00**

Payment for full acceptance of Entitlement plus Oversubscription Facility maximum participation at \$7.20 per New Share: **A\$3,110.40**

You may take up all, part or none of your Entitlement. **If you take up all of your Entitlement, you may apply for Additional New Shares under the Oversubscription Facility.** Calculate the total amount payable by multiplying the number of shares you wish to apply for by the Offer Price of \$7.20 per New Share (not exceeding the maximum dollar amount shown above).

**Bill code: 316646**  
**Ref: 149749900700541861**

**Telephone & Internet Banking - BPAY®**  
Contact your bank or financial institution to make this  
or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)

You should submit your BPAY payment immediately. The biller code and personalised BPAY Reference Number you use to submit your payment are set out above. The time of your Application (including if the Offer closes early) will be time at which the Registry has received your payment. You must ensure that your payment is processed by your bank that funds are received before 5.00pm (Sydney, Australia time) on Friday, 1 May 2020. If your payment is not received

CONFIRMATION

WILSONS

776/106

112-1

BUY

Wilsons Advisory and Stockbroking Limited  
AFS Licence 238375 ABN 68 010 529 665  
A Market Participant of ASX Limited

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW 1225  
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilsons Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665  
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

DATE ENTERED BY

**THIS CONFIRMATION IS A TAX INVOICE**

This confirmation is issued by Wilsons Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
THE COUNDOURIS S/F A/C  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**Recorded Registration Details**

MR PETER COUNDOURIS +  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Wilsons Advisory and Stockbroking Limited has bought for you  
**COMPANY:** WHISPIR LIMITED  
**SECURITY:** ORDINARY FULLY PAID

Market: ASX  
Market Code: WSP  
ISIN: AU0000047839

**Account No.** W138439  
**Advisor** Basil Byrne-Smith Max Rees  
**Confirmation No.** 70658712  
**Confirmation Date** 09/08/2019  
**Trade Date** 09/08/2019

| QUANTITY     | PRICE          | CONSIDERATION |
|--------------|----------------|---------------|
| 16,891       | 1.4200         | 23,985.22     |
| <b>TOTAL</b> | <b>AVERAGE</b> | <b>TOTAL</b>  |
| 16,891       | 1.4200         | \$23,985.22   |

All or part crossed

809 units remaining of order

All brokerage and fees have been charged by Wilsons Advisory and Stockbroking Limited

Brokerage (0.75%) \$179.89  
GST \$17.99

**ASX SETTLEMENT DATE** 13/08/2019

**AMOUNT DUE AND PAYABLE** \$24,183.10

**SETTLEMENT INFORMATION**

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.

Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:

1. BPAY (Please schedule before 6.00pm the day before Settlement Date)
2. Deposit at any Westpac Branch the day before Settlement Date using the slip below.
3. EFT Funds to Pershing Securities Australia Pty Ltd  
BSB 032024 Account 259486  
Reference - W138439



Billor Code: 244764

Ref: 00013843917

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.

**Westpac**  
52 Martin Place, Sydney NSW 2000  
ACCOUNT No. W138439

**DEPOSIT**

Date / / 20

Cash

Cheques

**FREE OF TRANSFER FEE AT ANY WESTPAC BANK**

|  |   |             |               |                |
|--|---|-------------|---------------|----------------|
| Teller's Stamp & Initials  | CHEQUE/S  |             |               |                |
|  | <b>Account Name &amp; Client Account Number</b> | <b>Bank</b> | <b>Branch</b> | <b>Amount</b>  |
| No of Cheques  | MR PETER COUNDOURIS & W138439                   |             |               | \$ .           |
|  |   |             |               | \$ .           |
|  |   |             |               | \$ .           |
|  | <b>TOTAL</b>                                    |             |               | \$ .           |
| <b>For Credit of Pershing Securities Australia Pty Ltd Trust Account</b> |   |             |               | Trancode 60 \$ |

⑈ 6 5 8 7 1 2

⑈ 0 3 2 0 2 4 ⑈ 2 5 9 4 8 6 ⑈ 6 0



**CONFIRMATION**

76/106  
**WILSONS**

1122  
**BUY**

**Wilsons Advisory and Stockbroking Limited**  
AFS Licence 238375 ABN 68 010 529 665  
A Market Participant of ASX Limited

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW 1225  
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilsons Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665  
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

DATE **ENTERED**  
BY

**THIS CONFIRMATION IS A TAX INVOICE** This confirmation is issued by Wilsons Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

**MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
THE COUNDOURIS S/F A/C  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217**

**Recorded Registration Details**  
MR PETER COUNDOURIS +  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Wilsons Advisory and Stockbroking Limited has bought for you  
**COMPANY: WHISPIR LIMITED**  
**SECURITY: ORDINARY FULLY PAID**

Market: ASX  
Market Code: WSP  
ISIN: AU0000047839

**Account No.** W138439  
**Advisor** Basil Byrne-Smith Max Rees  
**Confirmation No.** 70665163  
**Confirmation Date** 12/08/2019  
**Trade Date** 12/08/2019  
  
Last of Order

| QUANTITY  | PRICE          | CONSIDERATION     |
|---|----------------|-------------------|
| 809   | 1.4200         | 1,148.78          |
| <b>TOTAL</b>  | <b>AVERAGE</b> | <b>TOTAL</b>      |
| 809   | 1.4200         | \$1,148.78        |
| All brokerage and fees have been charged by Wilsons Advisory and Stockbroking Limited |                |                   |
| Brokerage (0.75%)   |                | \$8.61            |
| GST   |                | \$0.86            |
| <b>AMOUNT DUE AND PAYABLE</b>   |                | <b>\$1,158.25</b> |

**ASX SETTLEMENT DATE** 14/08/2019

**SETTLEMENT INFORMATION**

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.

Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:

1. BPAY (Please schedule before 6.00pm the day before Settlement Date)
2. Deposit at any Westpac Branch the day before Settlement Date using the slip below.
3. EFT Funds to Pershing Securities Australia Pty Ltd  
BSB 032024 Account 259486  
Reference - W138439

**B PAY** Biller Code: 244764  
Ref: 00013943917

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.

**Westpac**  
52 Martin Place, Sydney NSW 2000  
ACCOUNT No. W138439

**DEPOSIT**

Date / / 20

Cash .

Cheques .

**FREE OF TRANSFER FEE AT ANY WESTPAC BANK**

Trancode 60 \$

|  |   |             |               |               |      |
|--|---|-------------|---------------|---------------|------|
| Teller's Stamp & Initials  | <b>CHEQUE/S</b>                                 |             |               |               |      |
|  | <b>Account Name &amp; Client Account Number</b> | <b>Bank</b> | <b>Branch</b> | <b>Amount</b> |      |
|  | MR PETER COUNDOURIS & W138439                   |             |               | \$ .          |      |
| No of Cheques  |   |             |               | \$ .          |      |
|  |   |             |               | \$ .          |      |
|  | <b>TOTAL</b>                                    |             |               |               | \$ . |
| <b>For Credit of Pershing Securities Australia Pty Ltd Trust Account</b> |   |             |               |               |      |

665163 032024 259486 60

776/1107

113-1

**CONFIRMATION**

# WILSONS

**BUY**

Wilson's Advisory and Stockbroking Limited  
AFS Licence 238375 ABN 68 010 529 665  
A Market Participant of ASX Limited

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW 1225  
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilson's Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665  
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

ENTERED

**THIS CONFIRMATION IS A TAX INVOICE** This confirmation is issued by Wilson's Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
THE COUNDOURIS S/F A/C  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**Recorded Registration Details**  
MR PETER COUNDOURIS +  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Wilson's Advisory and Stockbroking Limited has bought for you  
**COMPANY: READYTECH HOLDINGS LIMITED**  
**SECURITY: ORDINARY FULLY PAID**

Market: ASX  
Market Code: RDY  
ISIN: AU0000043002

**Account No.** W138439  
**Advisor** Basil Byrne-Smith Max Rees  
**Confirmation No.** 93050529  
**Confirmation Date** 19/06/2020  
**Trade Date** 19/06/2020  
  
All or part crossed  
Last of Order  
  
**ASX SETTLEMENT DATE** 23/06/2020

| QUANTITY   | PRICE          | CONSIDERATION      |
|--|----------------|--------------------|
| 20,000   | 1.4000         | 28,000.00          |
| <b>TOTAL</b>   | <b>AVERAGE</b> | <b>TOTAL</b>       |
| 20,000   | 1.4000         | \$28,000.00        |
| All brokerage and fees have been charged by Wilson's Advisory and Stockbroking Limited |                |                    |
| Brokerage (0.75%)  |                | \$210.00           |
| GST  |                | \$21.00            |
| <b>AMOUNT DUE AND PAYABLE</b>  |                | <b>\$28,231.00</b> |

### SETTLEMENT INFORMATION

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.

Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:

1. BPAY (Please schedule before 6.00pm the day before Settlement Date)
2. Deposit at any Westpac Branch the day before Settlement Date using the slip below.
3. EFT Funds to Pershing Securities Australia Pty Ltd  
BSB 032024 Account 259486  
Reference - W138439



**Billers Code: 244764**  
**Ref: 00013843917**

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.



52 Martin Place, Sydney NSW 2000  
ACCOUNT No. W138439

| Teller's Stamp & Initials | CHEQUE/S   |      |             |        |
|---------------------------|--|------|-------------|--------|
|                           | Account Name & Client Account Number                                     | Bank | Branch      | Amount |
|                           | MR PETER COUNDOURIS & W138439  |      |             | \$ .   |
| No of Cheques             |  |      |             | \$ .   |
|                           |  |      |             | \$ .   |
|                           |  |      |             | \$ .   |
|                           | <b>TOTAL</b>   |      |             | \$ .   |
|                           | <b>For Credit of Pershing Securities Australia Pty Ltd Trust Account</b> |      |             |        |
|                           |  |      | Trancode 60 | \$     |

### DEPOSIT

Date / / 20

Cash .

Cheques .

**FREE OF TRANSFER FEE AT ANY WESTPAC BANK**

050529

0320024 259486 60

776/117

VGI

114-1

## 1. Details of the Offer and how to apply

Except as expressly stated otherwise, this Section describes the Offer and how Eligible Applicants (as defined in Section 1.1 below) can apply for Alignment Shares. References to 'you' in this Section 1 are references to Eligible Applicants.

### 1.1 The Offer

As noted above, the Company is making an invitation to Eligible Applicants to apply for Alignment Shares.

VGI Partners Asian Investments Limited (ACN 635 219 484) (VG8), a newly incorporated company which will be managed by VGI Partners, is offering for subscription up to 320 million ordinary shares (VG8 Shares) at an offer price of \$2.50 per VG8 Share, to raise up to \$800 million (before acceptance of any oversubscriptions) (the VG8 IPO). VG8 reserves the right to accept oversubscriptions under the VG8 IPO to raise up to an additional \$200 million.

Alignment Shares will be issued to all Applicants that receive an allocation of VG8 Shares under the VG8 IPO (Eligible Applicant).

The number of Alignment Shares to be issued to an Eligible Applicant will be based on that Eligible Applicant's allocation of VG8 Shares under the relevant component of the VG8 IPO. Accordingly, the number of Alignment Shares to be issued to each Eligible Applicant will be calculated based on the following ratios:

- One (1) Alignment Share for every 75 VG8 Shares allocated to that Eligible Applicant under the VG8 Cornerstone Offer and the VG8 Priority Offer components of the VG8 IPO; and
- One (1) Alignment Share for every 125 VG8 Shares allocated to that Eligible Applicant under the VG8 Broker Firm Offer and the VG8 General Offer components of the VG8 IPO.

160 SHARES  
ALLOCATE  
@ \$NIL

Alignment Shares calculated based on the above ratios will be rounded to the nearest Alignment Share.

The Alignment Shares will be issued to the same legal registered holder who received the corresponding allocation of VG8 Shares under the VG8 IPO<sup>1</sup>.

#### The Offer is only open to Eligible Applicants.

Please consult with your stockbroker, accountant, financial adviser, taxation adviser or other independent professional adviser if you have any queries or are uncertain about any aspects of the Offer. You should also refer to the risks associated with an investment in the Company and the Alignment Shares which are set out in Section 3 of this Prospectus.

An investment in Alignment Shares is subject to investment and other known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate of return or the performance of the Company, nor does it guarantee the repayment of capital from the Company or any particular tax treatment.

### 1.2 How do I apply for Alignment Shares under the Offer

This Prospectus is accompanied by the VG8 Prospectus and an Application Form pursuant to which Applicants may apply for both VG8 Shares and Alignment Shares.

To apply for VG8 Shares and Alignment Shares, you can apply online at [www.vg8offer.com](http://www.vg8offer.com) by completing the Application Form that forms part of the electronic version of this Prospectus and paying your application monies by BPAY.

Alternatively, you can submit a paper-based application by completing the Application Form attached to, or accompanying, this Prospectus. Completed Application Forms and application monies must be received by the Share Registry by 5:00pm (Sydney, Australia time) on the Closing Date.

<sup>1</sup> Unless otherwise agreed by VG8 and the Company for certain VG8 Cornerstone Offer investors.

Once you have applied for VG8 Shares under the VG8 IPO, no further consideration is payable by you (nor is any further action required by you) to apply for and acquire Alignment Shares under the Offer.

**1.3 Confirmation of your Application and managing your holding**

You may access information on your holding, including the Alignment Shares issued to you under this Offer, and manage the standing instructions the Share Registry records on your holding on the Investor Services website ([www.investorserve.com.au](http://www.investorserve.com.au)). To access the Investor Services you will need your Security Reference Number (SRN) or Holder Identification Number (HIN) as shown on your Issuer Sponsored/CHESS statements and you will need to pass the security challenge on the site.

**1.4 ASX quotation and trading**

The Company will apply for quotation of the Alignment Shares on ASX. While the Company is not aware of any reason why quotation would be denied, there is no assurance that the application will be granted. If quotation is not granted, Alignment Shares will not be issued.

The fact that ASX may grant quotation of the Alignment Shares is not to be taken in any way as an indication of the merits of the Company or the Alignment Shares issued under the Offer.

It is expected that the quotation and trading of Alignment Shares issued under the Offer will commence on or about Wednesday, 13 November 2019 (on a normal settlement basis).

Confirmation of issue is expected to be sent in accordance with the ASX Listing Rules. It is the responsibility of each Eligible Applicant to confirm their holding before trading in Alignment Shares. Any Eligible Applicant who sells Alignment Shares before receiving their confirmation of issue will do so at their own risk. The Company and the Share Registry disclaim all liability in tort (including negligence), statute or otherwise, to any person who trades in Alignment Shares before receiving their confirmation of issue, whether on the basis of a confirmation of issue provided by the Company or the Share Registry or otherwise.

**1.5 CHESS**

The Alignment Shares will participate from the date of commencement of quotation in the Clearing House Electronic Subregister System (CHESS), operated by ASX Settlement. These securities must be held in uncertificated form (i.e. no certificate will be issued) on the CHESS sub-register under sponsorship of a sponsoring participant (usually a broker) or on the issuer-sponsored subregister. Arrangements can be made at any subsequent time following quotation to convert your holdings from the issuer-sponsored subregister to the CHESS sub-register under sponsorship of a sponsoring participant or vice versa, by contacting your sponsoring participant.

**1.6 Rights and liabilities attaching to Shares**

The Alignment Shares to be issued pursuant to this Offer will be in the same class and will rank equally in all respects with the existing Shares on issue with effect from their date of issue. The rights and liabilities attaching to Shares (and therefore the Alignment Shares) are further described in Section 4.4.

**1.7 Minimum subscription**

There is no minimum subscription for the Offer.

**1.8 No underwriting**

The Offer is not underwritten.

**1.9 Overseas Investors**

This Prospectus does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or to extend such an invitation. No action has been taken to register this Prospectus or otherwise to permit an offering of Shares in any jurisdiction outside Australia or New Zealand. It is the responsibility of non-Australian or non-New Zealand resident investors to obtain all necessary approvals and comply with all relevant regulations for the issue to them of the Alignment Shares offered pursuant to this Prospectus.

Return of a duly completed Application Form will constitute a representation and warranty that there has been no breach of such regulations.

**1.10 Taxation**

It is the responsibility of all investors to satisfy themselves of the particular taxation treatment that applies to them in relation to the Offer and the acquisition of Alignment Shares, by consulting their own professional tax advisors. The Company and the Directors do not accept any liability or responsibility in respect of the taxation consequences of the matters referred to in this Prospectus.

**1.11 Enquiries**

This Prospectus is important and should be read in its entirety. Persons who are in any doubt as to the course of action to be followed should consult their stockbroker, solicitor, accountant or other professional advisor without delay. Questions relating to the Offer can be directed to the Offer Information Line on 1300 046 609 (within Australia) or +61 2 9290 9611 (outside Australia) between 8:30am and 5:30pm (Sydney, Australia time) Monday to Friday during the Offer Period or via email to [vg8offer@boardroomlimited.com.au](mailto:vg8offer@boardroomlimited.com.au).

114-4

**VGI  
PARTNERS**  
Global Investments

**VGI Partners**  
**Global Investments Limited**  
ABN 91 619 660 721  
39 Phillip Street  
Sydney NSW 2000 Australia  
T. +61 2 9237 8923  
www.vgipartnersglobal.com

2 September 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**Letter to investors eligible for Priority Offer in VGI Partners Asian Investments Limited ("VG8")**

VGI Partners Limited ("VGI Partners", ASX:VGI) today announced that it has lodged a prospectus with ASIC for the proposed Initial Public Offering of VGI Partners Asian Investments Limited ("VG8 Offer"). Please see the separate announcement by VGI Partners titled "Lodgement of prospectus and completion of Cornerstone Offer for new Asian Strategy".

The VG8 Offer comprises a Cornerstone Offer, Priority Offer, Broker Firm Offer and General Offer, each of which is described in the prospectus referred to above.

VGI Partners will also be sending information this week to those investors who are eligible to participate in the Priority Offer for VG8. Eligible investors for the Priority Offer include those who were shareholders in VGI Partners Global Investments Limited (ASX:VG1) as at the record date of 2 August 2019. The following document is the covering letter from VGI Partners' Executive Chairman, Mr Robert Luciano, to those investors.

For further information, please contact:

**Ingrid Groer, CFA**

**Investor Relations Manager**

VGI Partners Global Investments Limited

Phone: 1800 571 917 (inside Australia)

+61 2 9237 8923 (outside Australia)

Email: [investor.relations@vgipartners.com](mailto:investor.relations@vgipartners.com)

For personal use only

# VGI PARTNERS

2 September 2019

Dear Fellow Investor

## Priority Access to new Asian Strategy

On behalf of VGI Partners, I am pleased to inform you that you will receive preferential access to the initial public offer (the "Offer") of VGI Partners Asian Investments Limited (ASX:VG8 or the "Company"). VG8 is a new listed investment company focused on companies listed in Asia or significantly exposed to the Asian region ("Asian Strategy").

As an existing investor with VGI Partners, you are eligible to access the Offer on preferential terms through the priority offer component (the "Priority Offer")<sup>1</sup>. You will find further detail in the accompanying Priority Offer invitation and in the VG8 prospectus, which was lodged with ASIC today and is available for download at [www.vg8offer.com](http://www.vg8offer.com).

The Offer is scheduled to open on 23 September 2019 and close on 22 October 2019.

## Background to VGI Partners' Asian Strategy

We believe that the introduction of an Asian Strategy is a natural extension for VGI Partners. We have always actively researched opportunities in the Asian region and included Asian stocks in the global portfolio. Our investments in the region have delivered strong returns.

However, despite the relatively attractive economic outlook for many Asian economies, in the early days of VGI Partners we were not spoilt for choice in Asia – at any given time there were only a small handful of companies that met our criteria for investment.

This started to change around two years ago due to a confluence of factors. First, we observed meaningful commitments to improved governance standards in parts of Asia as well as signs that

<sup>1</sup> The Priority Offer is open to investors who, as at the record date of 2 August 2019, were an investor in either of VGI Partners Limited (ASX:VGI) or VGI Partners Global Investments Limited (ASX:VG1).

**SYDNEY**  
VGI Partners Limited  
ABN 33 129 188 450  
39 Phillip Street  
Sydney NSW 2000  
Australia  
T. +61 2 9237 8900  
[www.vgipartners.com](http://www.vgipartners.com)

**NEW YORK**  
VGI Partners, Inc.  
600 Madison Avenue  
Suite 2101, New York,  
NY 10022, USA  
T. +1 212 937 4700  
[www.vgipartners.com](http://www.vgipartners.com)

**TOKYO**  
VGI Partners Limited  
Representative Office  
Level 8 Tri-Seven Roppongi  
7-7-7 Roppongi Minato-ku  
Tokyo 106-0032, Japan  
T. +81 3 6629 3515  
[www.vgipartners.jp](http://www.vgipartners.jp)

# VGI PARTNERS

many higher quality companies were becoming more investor-friendly, particularly in relation to capital management strategies.

This prompted us to spend more of our time and energy focused on opportunities in Asia, which included opening VGI Partners' Tokyo representative office. Today we have a team of four in Tokyo, each of whom speak Japanese and English, while individual team members have Korean and Mandarin language skills.

Investing in Asia is far from straightforward and the significance of having a permanent presence in the region cannot be overstated. It is an extremely diverse region from an economic perspective, with completely different sets of language, culture, economic and political systems across the regions.

Most global investors simply do not possess the local capabilities or the focus required to undertake the in-depth research required to properly cover the region. Even in some developed Asian countries (e.g. Japan and Korea), many high-quality companies do not publish English language investor materials or annual reports as they are focused on running a good business rather than on promoting themselves to foreign investors.

As a consequence, Asian language skills are a prerequisite for successful investing in the region. At VGI Partners, we have also added localised research tools and resources to our investment process. While this represents a substantial ongoing investment for the firm, we are finding many under-researched opportunities.

At present, many high-quality businesses in Asia are trading at significant discounts to comparable companies elsewhere in other developed economies and we do not expect this discount to be maintained over the long-term.

The number of Asian companies that now meet our investment criteria and qualify for inclusion on the VGI Partners "wish list" for potential future investment is far greater than we would ever be able to include in our existing global strategy. There are a number of reasons for this – for example, our global strategy is weighted towards businesses with commanding positions in their industries globally, and some of the Asian companies that we would like to invest in are regional rather than global leaders. We also face constraints around geographic concentration, while our liquidity screens for the global strategy preclude investment in some of the high-quality companies we have identified in Asia.



# VGI PARTNERS

## *Overview of the Asian Strategy*

The Asian Strategy will be overseen by our existing 16-person investment team and will be managed in accordance with the same investment philosophy that we have applied to our global investment strategy for the last eleven years. VG8 will hold a concentrated portfolio of listed securities, and will be managed with a strong bias to capital preservation while targeting long-term returns of 10-15% net of fees.

Key features of the VGI Partners approach to the Asian region will include:

- A focus on companies listed in countries with a robust and reliable legal system, strong corporate governance and developed capital markets. In practice this means that, for several years at least, the VG8 portfolio will be heavily weighted towards investments in Japan, South Korea, Singapore, Hong Kong, Taiwan and Australia. We will maintain a watching brief on India, mainland China, Thailand and the Philippines but will **not** be investing in companies listed in these jurisdictions for the foreseeable future;
- Concentrating the portfolio in our best ideas. We expect to typically invest in between 15 and 30 long investments. The Company will hold a net cash buffer that it may deploy quickly in any period of market or stock specific volatility;
- A preparedness to invest in companies that are not listed in Asia but that derive a substantial proportion of their revenue or, in our view, may in the future derive a substantial proportion of their revenue in the Asian region. There are a number of luxury goods and cosmetics companies, for example, that may qualify for investment on this basis;
- Continuing the VGI Partners' tradition of investing only in companies that have a business model that is easy to understand and that operate in industries with attractive structures. This means our focus will be on monopoly, duopoly or oligopoly industry structures, or firms that own highly recognisable household brands. We will be avoiding companies which operate in highly cyclical industries, 'boom-bust' technology companies, and companies whose success relies upon short term consumer fads, that are prevalent on Asian stock exchanges; and
- Opportunistic short selling of businesses we consider to be of low quality and materially overvalued. Note that VGI Partners has had considerable success shorting in the region in the past.

# VGI PARTNERS

114-8

## *Alignment of interests*

We want the Company to be Australia's most investor-friendly listed investment company and are putting in place a range of initiatives intended to align the interests of VGI Partners with VG8 investors.

Consistent with this, VGI Partners Limited will make an initial shareholding of \$20 million in VG8 and will be meeting all of the costs of the Offer. Members of the VGI Partners investment team and their immediate families will invest in excess of \$10 million in the Offer.

We are particularly delighted that, having listed VGI Partners on ASX earlier this year, we now have the opportunity to reward the loyalty of investors who are ongoing supporters of VGI Partners and who choose to invest in VG8. We will do this through the allocation of new free ordinary shares in VGI Partners Limited ("Alignment Shares") to participants in the Offer.

As an existing investor with VGI Partners you will have an opportunity to receive a more attractive allocation of Alignment Shares than that which is being made available to investors who are new to VGI Partners.

An existing VGI Partners investor who is allocated \$100,000 of VG8 shares in the Priority Offer will receive **533 Alignment Shares** with a current market value of \$7,275<sup>2</sup> at no cost to the investor (please see Appendix). A limited number of Alignment Shares are available on these terms, with allocations to be made on a first-come first-served basis.

## *Next steps*

If you wish to consider an investment in VG8, please follow the instructions in the Priority Offer Invitation accompanying this letter.

On behalf of VGI Partners, I hope to welcome you as a shareholder in the Company.

Yours sincerely,



Robert M.P. Luciano, CFA

Executive Chairman

<sup>2</sup> Based on the VGI Partners Limited closing price on 30 August 2019.

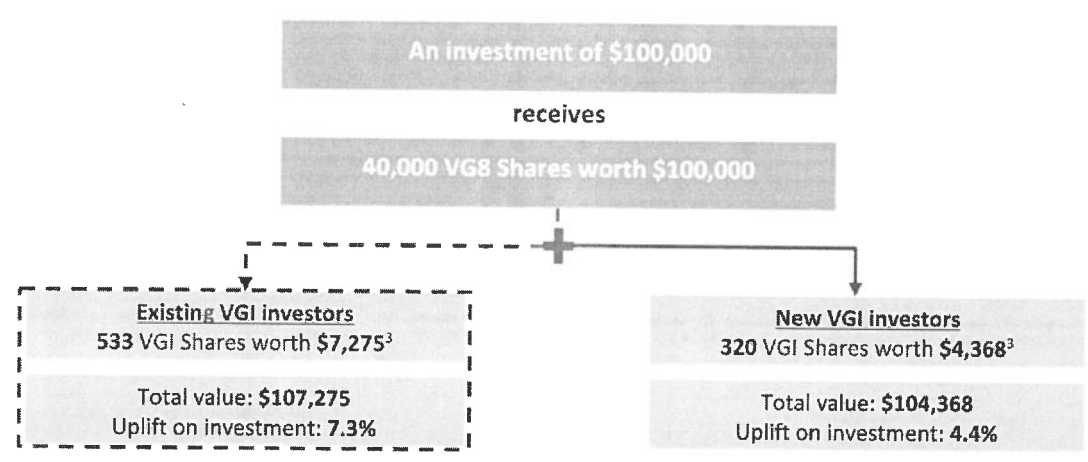
# VGI PARTNERS

## Appendix – Alignment Shares

VGI Partners intends to issue, for nil consideration, Alignment Shares in VGI Partners Limited (ASX:VGI) to all investors in the VG8 IPO. Investors who receive an allocation of VG8 shares in the Priority Offer will receive a preferential ratio of Alignment Shares in respect of that allocation.

| Offer component   | Alignment Share ratio                      | Implied value based on VGI closing price on 30 August 2019 |
|---|--|--|
| <b>Existing VGI investors</b><br>(Priority Offer and Cornerstone Offer) | 1 Alignment Share for every 75 VG8 Shares  | \$1 in Alignment Shares for every \$13.7 invested in VG8   |
| <b>New VGI investors</b><br>(Broker Firm Offer and General Offer)       | 1 Alignment Share for every 125 VG8 Shares | \$1 in Alignment Shares for every \$22.9 invested in VG8   |

An illustrative example of the value proposition to an investor who invests \$100,000 in the Priority Offer is outlined below<sup>3</sup>:



<sup>3</sup> Value proposition based on the closing price of VGI Partners Limited on 30 August 2019 of \$13.65

For personal use only

# VGI PARTNERS

114-10

## Important information

A prospectus relating to the Offer was lodged with ASIC today and is available for download at [www.vg8offer.com](http://www.vg8offer.com) ("Prospectus"). Invitations to apply for new fully paid ordinary shares in VG8 ("Shares") are being made under the Prospectus in accordance with Chapter 6D of the Corporations Act 2001 (Cth). You should read and consider the Prospectus in deciding whether to apply for any Shares. The Prospectus contains detailed information in relation to VG8 and the Offer including but not limited to a description of risks. Anyone who wants to acquire Shares in the IPO will need to complete the application form that will be in or will accompany the Prospectus (as described in this letter).

A prospectus for the offer of Alignment Shares ("VGIP Prospectus") will be made available when the Alignment Shares are offered. The VGIP Prospectus is expected to be made available on or about 23 September 2019 and will be available at [www.vg8offer.com](http://www.vg8offer.com). A person should consider the VGIP Prospectus in deciding whether to acquire the Alignment Shares. Anyone who wants to acquire Alignment Shares will need to complete the application form that will be in or will accompany the VGIP Prospectus (which will be the same application form which accompanies or is in the Prospectus for the Offer).

This letter is not a prospectus or offering document under Australian law or any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the Shares or Alignment Shares in any jurisdiction outside Australia and New Zealand.

This letter is for information purposes only. Nothing in this letter constitutes an offer, solicitation, invitation or specific recommendation of securities for sale in any jurisdiction where, or to any person to whom, such offer or sale is not permitted. In particular, this communication does not constitute an offer of securities for sale in the United States and must not be distributed to any person in the United States. Any securities described in this communication have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered, sold or otherwise transferred, except in compliance with the registration requirements of the US Securities Act, and any other applicable securities laws or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws.

The provision of this letter is not, and should not be considered as, financial product advice. The information in this letter is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.

This letter contains certain "forward-looking statements" including statements regarding VGI Partners' intent, belief or current expectations with respect to the Offer. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance or events.

**THIS LETTER MAY NOT BE FORWARDED OR DISTRIBUTED TO ANY OTHER PERSON AND MAY NOT BE REPRODUCED IN ANY MANNER WHATSOEVER. ANY FORWARDING, DISTRIBUTION OR REPRODUCTION OF THIS EMAIL IN WHOLE OR IN PART IS UNAUTHORIZED. FAILURE TO COMPLY WITH THIS DIRECTIVE MAY RESULT IN A VIOLATION OF THE US SECURITIES ACT AND/OR ANOTHER APPLICABLE LAW OF THE UNITED STATES OR ANOTHER JURISDICTION.**



115.1

## Rates for financial year ending 30 June 2020

- <https://www.ato.gov.au/Tax-professionals/TP/Rates-for-financial-year-ending-30-June-2020/>
- Last modified: 02 Jul 2020
- QC 63093

## Rates for financial year ending 30 June 2020

Foreign currency exchange rates for financial year 2020 foreign currency equivalent to \$1 Aust.

| Country   | Average rate for year ended |           | Nearest actual exchange rate |           | Currency           |
|-----------|-----------------------------|-----------|------------------------------|-----------|--------------------|
|           | 31 Dec 19                   | 30 Jun 20 | 31 Dec 19                    | 30 Jun 20 |                    |
| Canada    | 0.9649                      | 0.9221    | 0.9556                       | 0.9387    | Canadian dollar    |
| China     | NA                          | NA        | NA                           | 4.8523    | Renminbi           |
| Denmark   | 4.8504                      | NA        | 4.8807                       | NA        | Kroner             |
| Europe    | 0.6505                      | 0.6217    | 0.6533                       | 0.6111    | Euro               |
| Fiji      | 1.5443                      | NA        | 1.5520                       | NA        | Fijian dollar      |
| Hong Kong | 5.6931                      | 5.3628    | 5.6974                       | 5.3191    | Hong Kong dollar   |
| India     | 49.9454                     | 49.0061   | 50.6834                      | 51.8100   | Indian Rupee       |
| Indonesia | NA                          | NA        | NA                           | 9773.0000 | Rupiah             |
| Israel    | 2.5968                      | NA        | 2.5376                       | NA        | Israeli new shekel |
| Japan     | 79.3755                     | 74.3606   | 79.6300                      | 73.9400   | Yen                |
| Kuwait    | 0.2216                      | NA        | 0.2239                       | NA        | Kuwait dinar       |

115.2

|                      |          |         |          |            |                             |
|----------------------|----------|---------|----------|------------|-----------------------------|
| Malaysia             | NA       | NA      | NA       | 2.9374     | Malaysian ringgit           |
| New Caledonia/Tahiti | 76.6731  | NA      | 76.8137  | NA         | South Pacific franc         |
| New Zealand          | 1.0917   | 1.0736  | 1.0740   | 1.0703     | New Zealand dollar          |
| Norway               | 6.3998   | NA      | 6.4525   | NA         | Kroner                      |
| Oman                 | 0.2806   | NA      | 0.2817   | NA         | Oman rial                   |
| Papua New Guinea     | NA       | NA      | NA       | 2.3747     | Kina                        |
| Philippines          | 37.7779  | NA      | 37.2036  | NA         | Philippines peso            |
| Poland               | 2.7960   | NA      | 2.7800   | NA         | Polish zloty                |
| Saudi                | 2.7290   | NA      | 2.7460   | NA         | Saudi riyal                 |
| Singapore            | 0.9938   | 0.9512  | 0.9867   | 0.9576     | Singapore dollar            |
| Solomon Islands      | 5.9576   | NA      | 6.0137   | NA         | Si dollar                   |
| South Africa         | 10.5014  | NA      | 10.3338  | NA         | Rand                        |
| South Korea          | NA       | NA      | NA       | 824.9600   | South Korean won            |
| Sri Lanka            | 129.2559 | NA      | 132.7917 | NA         | Sri Lankan rupee            |
| Sweden               | 6.8594   | NA      | 6.8443   | NA         | Kronor                      |
| Switzerland          | 0.7231   | 0.6724  | 0.7091   | 0.6534     | Swiss franc                 |
| Taiwan               | NA       | NA      | NA       | 20.2500    | New Taiwan dollar           |
| Thailand             | 22.5729  | 21.3424 | 21.9700  | 21.2100    | Baht                        |
| Turkey               | 2.6516   | NA      | 4.3528   | NA         | Turkish lira                |
| United Arab Emirates | NA       | 2.5265  | 2.6881   | 2.5204     | United Arab Emirates Dirham |
| UK                   | 0.5707   | 0.5462  | 0.5583   | 0.5586     | Pound sterling              |
| USA                  | 0.7285   | 0.6878  | 0.7316   | 0.6863     | US dollar                   |
| Vanuatu              | 81.8156  | NA      | 83.6435  | NA         | Vatu                        |
| Vietnam              | NA       | NA      | NA       | 15926.0000 | Dong                        |

From 1 January 2020, we have used the exchange rates from the Reserve Bank of

Australia. In previous years we have used exchange rates sourced from the Commonwealth Bank of Australia.

As the Reserve Bank of Australia and the Commonwealth Bank publish rates for different countries, annual rates are only available for countries which are published by both.

If we do not publish a rate for the country or year you need, you can use an appropriate exchange rate provided by:

- a banking institution operating in Australia including, where relevant, the banking institution through which your foreign income is received
- another reliable external source.

Keep the rate used and the source of rates with your records and be mindful that you cannot obtain an average rate (or rates) of exchange from an associate, or from yourself, unless otherwise notified by us.

### Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

### Copyright notice

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116.1

Investor Centre

782/3

# Transaction History

« View:

FPP, I\*\*\*\*\*0273 (PETER AND GEORGINA COUNDOURIS AS TRUSTEE FOR THE COUNDOURIS SUPERANNUATION FUND)

Date range from (dd/mm/yyyy) 13/01/2010 to (dd/mm/yyyy) 13/01/2021

Displaying Transaction History from 13 Jan 2010 to 13 Jan 2021

Security: All Securities ▼

| HIN/SRN<br>EMP ID | Security<br>Code | Date       | Transaction | Change | Running<br>Balance |
|-------------------|------------------|------------|-------------|--------|--------------------|
| I*****0273        | FPP              | 03/10/2017 | Float       | 10,000 | 10,000             |
| I*****0273        | FPPULOPT         | 03/10/2017 | Float       | 10,000 | 10,000             |

Viewing 1 - 2 of 2

Ask us now ^



Transurban Holdings Limited ABN 86 098 143 429  
 Transurban Infrastructure Management Limited ABN 27 098 147 678  
 As responsible entity of Transurban Holding Trust ARSN 098 807 419  
 Transurban International Limited ABN 90 121 746 825

**Update your information:**

 **Online:** [www.computershare.com.au/easyupdate/tcl](http://www.computershare.com.au/easyupdate/tcl) 117-1

 **By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

008885 000 TCL



MR PETER NICHOLAS COUNDOURIS &  
 MRS GINA COUNDOURIS  
 <COUNDOURIS SUPER FUND A/C>  
 4/10 PISA COURT  
 SURFERS PARADISE QLD 4217

**Enquiries:**  
 (within Australia) 1300 360 146  
 (international) +61 3 9415 4315

**Holder Identification Number (HIN)**

**HIN WITHHELD**

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: ABN quoted  
 Page Number: 1 of 1

Incorporated in Victoria  
 ASX Code: TCL  
 Security class: TRIPLE STAPLED SECURITIES

## CHES Allotment Confirmation Notice as at 6 September 2019

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 684 TRIPLE STAPLED SECURITIES AT \$14.64 IN TRANSURBAN ON 6 SEPTEMBER 2019 TO THE ABOVE NAMED PURSUANT TO THE SECURITY PURCHASE PLAN.**

|        |             |   |                 |              |
|--------|-------------|---|-----------------|--------------|
| 5/9/18 | 800         | @ | 9435.95         |              |
| 6/9/19 | 684         | @ | 10000.00        |              |
|        | <u>1484</u> | @ | <u>19435.95</u> | CRU \$13.097 |

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY

This Document is printed on Recycled Carbon Offset Standard Certified carbon neutral Inkjet Bright paper.



117-2  
**BUY**

Address - Locked Bag 22 Australia Square NSW 1215  
Telephone - 13 15 19  
Facsimile - 1300 131 519  
Email - shares@commsec.com.au  
Internet - commsec.com.au

**TAX INVOICE**

**CONFIRMATION**

Please retain for taxation purposes

Trading, Clearing and Settlement of this transaction is undertaken by Commonwealth Securities Limited.

**MR PETER NICHOLAS COUNDOURIS + MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>**

**53 THE CORSO  
ISLE OF CAPRI  
QLD 4217**

**WE HAVE BOUGHT THE FOLLOWING SECURITIES FOR YOU**

Ex Rights Issues

**COMPANY: TRANSURBAN GROUP**

**SECURITY: ORDINARY SHARES/UNITS FULLY PAID TRIPLE STAPLED**

**TCL**

|  |            |
|--|------------|
| DATE:  | 05/09/2018 |
| AS AT DATE:  | 05/09/2018 |
| CONFIRMATION NO:   | 85951444   |
| ORDER NO:  | N102535861 |
| ACCOUNT NO:  | 330016     |
| TOTAL UNITS:   | 800        |
| CONSIDERATION (AUD):   | \$9,416.00 |
| BROKERAGE & COSTS INCL GST:                                  | \$19.95    |
| <small>(may include printed confirmation postal fee)</small> |            |
| APPLICATION MONEY:   | \$0.00     |
| TOTAL COST:  | \$9,435.95 |
| TOTAL GST:   | \$1.81     |
| SETTLEMENT DATE:   | 07/09/2018 |

UNITS AT PRICE

800                      11.770000

**AVERAGE PRICE: 11.770000**

**PID 1402 HIN 23439590**

**ORDER COMPLETED**

**CONTRACT COMMENTS:**

**50873460 0407526265**

105

**PAYMENT METHOD - DIRECT DEBIT OF CLEARED FUNDS FROM NOMINATED BANK A/C ON SETTLEMENT DATE.**

1. This Confirmation Contract Note is issued by Commonwealth Securities Limited and is issued subject to:

(a) The current General Conditions of Trade of Commonwealth Securities Limited ("CommSec");

(b) Directions, decisions and requirements of the Market Operators, the ASIC Market Integrity Rules, the Market Operating Rules, the Clearing Rules and where relevant, the Settlement Rules, the customs and usages of the Market Operators, and the correction of any errors and/or omissions. Under the Rules of ASIC and the Market Operators, CommSec is required to act consistently with a fair and orderly market. CommSec or the Market Operators are entitled to cancel a trade without further reference to you as permitted by the current General Conditions of Trade and the Market Operating Rules.


If you request a Confirmation Contract Note to be sent to you by post, a \$1.95 fee will be charged in addition to brokerage.

Commonwealth Securities Limited ABN 60 067 254 399, AFSL 238814 is a wholly owned, but non-guaranteed subsidiary of the Commonwealth Bank of Australia ABN 48 123 123 124 and a Participant of the ASX Group and Chi-X Australia.

Your order may have been executed as multiple market transactions across multiple trade execution venues in accordance with our Best Execution policy. This Confirmation specifies the volume weighted average price for those market transactions.

Transurban Holdings Limited ABN 86 098 143 429  
Transurban Infrastructure Management Limited ABN 27 098 147 678  
As responsible entity of Transurban Holding Trust ARSN 088 807 419  
Transurban International Limited ABN 90 121 746 825

089642

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TCL

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>,  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**For all enquiries:**

**Phone:**  
(within Australia) 1300 360 146  
(outside Australia) +61 3 9415 4315  
between 8.30am to 5.30pm (AEST)  
Monday to Friday



**Web:**  
[www.transurban.com/offer](http://www.transurban.com/offer)

**Make your payment:**

See overleaf for details on how to apply and make your Application payment.

## Security Purchase Plan Application Form

 **The Security Purchase Plan closes at 5.00pm (AEST) on Friday 30 August 2019**

As an Eligible Security Holder you are entitled to participate in Transurban's Security Purchase Plan that was announced on 7 August 2019 (SPP). The SPP allows you to apply for up to \$15,000 worth of Transurban Securities without incurring brokerage or other transaction costs. Further details on the SPP, including the price at which Transurban Securities are being offered, are outlined in the SPP Booklet accompanying this form (Booklet). You should read the Booklet and this Application Form carefully and in full before submitting an Application. Capitalised terms used in this Application Form have the meaning given to them in the Booklet.

If you wish to apply for SPP Securities you must choose the amount you wish to apply for from the options overleaf and submit your Application and Application payment in accordance with the instructions in this Application Form. This Application Form can only be used by the Eligible Security Holder named overleaf. If you have any questions about whether to apply to participate in the SPP, you should seek professional advice from an adviser who is licensed by ASIC to give that advice.

By submitting this Application Form and accompanying Application payment, or submitting your Application payment via BPAY®, you will be taken to have read and understood the SPP Terms and Conditions, and provided the acknowledgements set out in clause 9 of the SPP Terms and Conditions in the Booklet, in particular, that you are not in the United States and are not acting for the account or benefit of a person in the United States and have not, and will not, send, release or distribute any offering materials relating to the SPP to any person in the United States.

If you are a Custodian and you wish to apply for SPP Securities for one or more Eligible Beneficiaries, you must complete and submit a Custodian Certificate that contains additional certifications and details before your Application will be accepted. The Custodian Certificate can be obtained by contacting the Registry by emailing [custodians@computershare.com.au](mailto:custodians@computershare.com.au).

This Application Form does not constitute an offer to sell, or the solicitation of an offer to buy, Transurban Securities in the United States or in any other jurisdiction in which such an offer would be illegal. The Transurban Securities to be offered and sold under the SPP have not been, and will not be, registered under the US Securities Act, or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States.

### What you need to do to apply

#### Step 1: Confirm your details

Please check the details provided overleaf and if any of the details are incorrect please go to [www.investorcentre.com/au](http://www.investorcentre.com/au) for information on how to update them. If you have a CHESSE sponsored holding, please contact your controlling participant to update your registration details.

#### Step 2: Make your Application payment

Your Application payment must correspond to one of the options detailed overleaf. You may choose one option only. Irrespective of which option you choose, your Application may be scaled-back in Transurban's absolute discretion.

You can submit your Application by:

**BPAY®:** You are not required to submit this Application Form if you elect to make payment using BPAY.

**Mail:** Complete and detach the payment slip overleaf and return it with your payment. Cheques must be drawn from an Australian branch of a financial institution. Payment will be processed on the day of receipt. Sufficient cleared funds must be held in your account, as dishonoured cheques may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque, bank draft or money order to the payment slip. Receipts will not be issued. Funds cannot be debited directly from your account. Cash payments will not be accepted. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Transurban Security Purchase Plan Application payment must be received by 5.00pm (AEST) on Friday 30 August 2019

® Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the SPP →

# Security Purchase Plan Application Form

117.4

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STEP 1

## Security Holder SPP offer details

For your security keep your SRN/  
HIN confidential.

**Registration Name:** MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Entitlement No: 10475237

**SPP Details:** Record date: **7.00pm (AEST) on Tuesday 6 August 2019**

Minimum Application amount: **\$1,000**

Maximum Application Amount: **\$15,000**

STEP 2

## Make your payment

### Pay by BPAY:



Billir Code: 298836  
Ref No: 1471 4990 0104 7523 78

Contact your financial institution to make your payment from your cheque or savings account.

### Pay by mail:



Your cheque, bank draft or money order must be payable in Australian dollars to "Transurban Group" and be crossed "Not Negotiable".

Return your cheque, bank draft or money order with the payment slip below to:

**Transurban Group Security Purchase Plan**  
**C/- Computershare Investor Services Pty Limited**  
**GPO Box 505 Melbourne Victoria 3001 Australia**

### Lodgement of Application

If your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5.00pm (AEST) on Friday 30 August 2019. You should be aware that your own financial institution may implement earlier cut off times with regards to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the payment slip below with the cheque, bank draft or money order attached must be received by the Registry by no later than 5.00pm (AEST) on Friday 30 August 2019. You should allow sufficient time for this to occur. Neither the Registry nor Transurban accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

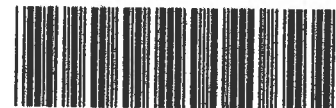
The personal information you provide on this form is collected by the Registry, as registrar for Transurban, for the purpose of maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. In addition, Transurban may authorise the Registry on its behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting the Registry using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). The Registry may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. The Registry may disclose your personal information to its related bodies corporate and to other individuals or companies who assist it in supplying its services or who perform functions on its behalf, to Transurban for whom the Registry maintains securities registers or to third parties upon direction by Transurban where related to Transurban's administration of your security holding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States. For further details, including how to access and correct your personal information, and information on the Registry's privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au/privacy-policies>.

Detach here

### Application amount (choose 1 option)

\$1,000 worth of SPP Securities OR  \$2,500 worth of SPP Securities OR  \$5,000 worth of SPP Securities

\$10,000 worth of SPP Securities OR  \$15,000 worth of SPP Securities



Entitlement No: 10475237

Payment must be received by 5.00pm (AEST) on Friday 30 August 2019

MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

### Contact details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_


### Cheque details

Drawer \_\_\_\_\_ Cheque number \_\_\_\_\_ BSB number \_\_\_\_\_ Account number \_\_\_\_\_ Amount of cheque **A\$** \_\_\_\_\_

147149900104752378+9999999999-3051+96

117-5

transurban



**Bill code: 298836**  
**Ref: 147149900104752378**

Telephone & Internet Banking - BPAY®  
 Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)

PAID

\$10,000

BPAY 200819.

**Important notice: Your Application does not count as a valid Application until your BPAY payment has been received. The time of your Application (including if the SPP closes early) will be the time the Registry has received your Application monies.**

If you are paying by BPAY, you are encouraged to submit your BPAY payment as soon as possible. The biller code and personalised BPAY customer reference number you must use to submit your payment are set out above. You must ensure that your BPAY payment is processed by your bank so that funds are received before the SPP Closing Date which is expected to be 5:00pm (AEST) on 30 August 2019. If your payment is not received by this time, it will be treated as a late Application and may not be processed.

Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the Applicant to ensure that funds submitted through BPAY are received by the SPP Closing Date which is expected to be 5:00pm (AEST) on 30 August 2019.

® Registered to BPAY Pty Ltd ABN 69 079 137 518

### Cheque, bank draft or money order

If you are paying by cheque, bank draft or money order, you must submit your payment together with your completed Application Form (which can be obtained by clicking the button below), and return it according to the instructions on the Application Form.

[CLICK HERE TO PRINT YOUR APPLICATION FORM](#)

**Important notice: Your Application does not count as a valid Application until your Application monies have been received - see section above. The time of your Application (including if the SPP closes early) will be the time the Registry has received your Application monies.**

Return your Application Form (which can be obtained by clicking on the button above) with your cheque, bank draft or money order attached. If you are paying by cheque, bank draft or money order your Application must be received by the SPP Closing Date which is expected to be no later than 5:00pm (AEST) on 30 August 2019. You should allow sufficient time for this to occur.



[Privacy Policy](#) [Contact](#)

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## Transurban Security Purchase Plan



Summary

Key Dates

FAQ

Announcements

Contact Us



Identification



Form



Complete

**Thank you!****Your online request for your Application Form and BPAY payment details has been received.**

Your request was submitted electronically at 1:51 PM on Monday, 26 August 2019.

The SPP Closing Date is expected to be 5.00pm (AEST) on 30 August 2019, however, Transurban reserves the right to close the SPP early without notice.

This is NOT a receipt, and should not be forwarded.

**FOR YOUR APPLICATION TO BE VALID, YOU MUST SUBMIT PAYMENT SO THAT IT IS RECEIVED BY NO LATER THAN THE SPP CLOSING DATE WHICH IS EXPECTED TO BE 5.00PM (AEST) ON 30 AUGUST 2019.**

**Further information**

If you have any questions in relation to the SPP, please call the Transurban Security Holder Information Line on:

**1300 360 146** (within Australia)

**+61 3 9415 4315** (outside Australia)

at any time from 8:30am to 5:30pm (AEST) Monday to Friday.

**Make your Payment**

You may elect to submit your Application monies by BPAY or cheque.

**BPAY**

If you are paying by BPAY, you do not need to return your completed Application Form.



117-7

Investor Centre

### Transaction History

78219

MVET

<< View:

MVET, X\*\*\*\*\*9590 (MR PETER NICHOLAS COUNDOURIS + MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>)

X000 23439590

4214

Date range from (dd/mm/yyyy) 13/01/2019 to (dd/mm/yyyy) 13/01/2021

Displaying Transaction History from 13 Jan 2019 to 13 Jan 2021

| HIN/SRN<br>EMP ID | Security<br>Code | Date       | Transaction                          | Change | Running<br>Balance |
|-------------------|------------------|------------|--------------------------------------|--------|--------------------|
| X*****9590        | XCETF            | 11/10/2019 | CHESS to Issuar Sponsored Conversion | -130   | 0                  |
| X*****9590        | XCETF            | 29/03/2019 | Holding Net Movement (CHESS 510)     | 130    | 130                |

Viewing 1 - 2 of 2

Ask us now ^



117-8  
Investor Centre

## Payment History

« View:

MVET: X\*\*\*\*\*9580 (MR PETER NICHOLAS COUNDOURIS + MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>)

Date range from {dd/mm/yyyy} 13/01/2019 to {dd/mm/yyyy} 13/01/2021

Displaying Payment History from 13 Jan 2019 to 13 Jan 2021

| Payment Date     | Issuer | HIN/SRN EMP ID | Payment Type | Payment Amount | Payment Status | Download Statement |
|------------------|--------|----------------|--------------|----------------|----------------|--------------------|
| No records found |        |                |              |                |                |                    |

Page 1 of 0

No records to view

Ask us now ^





782/10

11801  
Investor Centre

X00023439590

### Transaction History

<< View:

BETA, X\*\*\*\*\*9590 (MR PETER NICHOLAS COUNDOURIS + MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>)

Date range from (dd/mm/yyyy) 13/01/2019 to (dd/mm/yyyy) 13/01/2021

Displaying Transaction History from 13 Jan 2019 to 13 Jan 2021

Security: All Securities v

| HIN/SRN<br>EMP ID | Security<br>Code | Date       | Transaction                      | Change | Running<br>Balance |
|-------------------|------------------|------------|----------------------------------|--------|--------------------|
| X*****9590        | ASIA             | 20/08/2020 | Holding Net Movement (CHESS 510) | 1,000  | 2,300              |
| X*****9590        | ASIA             | 28/03/2019 | Holding Net Movement (CHESS 510) | 1,300  | 1,300              |
| X*****9590        | ATEC             | 25/06/2020 | Holding Net Movement (CHESS 510) | 1,200  | 1,200              |
| X*****9590        | DRUG             | 15/06/2020 | Holding Net Movement (CHESS 510) | -2,000 | 0                  |
| X*****9590        | DRUG             | 01/05/2020 | Holding Net Movement (CHESS 510) | 2,000  | 2,000              |
| X*****9590        | FUEL             | 09/12/2020 | Holding Net Movement (CHESS 510) | 2,000  | 8,500              |
| X*****9590        | FUEL             | 29/10/2020 | Holding Net Movement (CHESS 510) | 6,500  | 6,500              |
| X*****9590        | HACK             | 02/09/2020 | Holding Net Movement (CHESS 510) | 1,500  | 1,500              |
| X*****9590        | RBTZ             | 02/09/2020 | Holding Net Movement (CHESS 510) | 1,000  | 1,000              |

Viewing 1 - 9 of 9

Ask us now ^

782/11

119-1



July 15, 2020  
Peter Nicholas Coundouris & Gina Coundouris <The  
Coundouris Superannuation Fund>  
4/10 Pisa Court  
SURFERS PARADISE QLD 4217

Investor No. : 53724

Re: Unitholding of Peter Nicholas Coundouris & Gina Coundouris <The Coundouris Superannuation Fund>

### Ophir Global Opportunities Fund

This confirmation is issued by The Trust Company (RE Services) Limited ACN 003 278 831 as Responsible Entity for this fund.

#### Ophir Global Opportunities Fund - Class A Summary For Period 01-Jul-19 To 30-Jun-20

| Date       | Transaction Type                | Units     | Transaction Price<br>AUD | Fees<br>AUD | Withholding<br>Tax AUD | Net Amount<br>AUD | Unit Balance |
|------------|---------------------------------|-----------|--------------------------|-------------|------------------------|-------------------|--------------|
| 01/07/2019 | Opening balance                 |           |                          |             |                        | 0.00              | 0.00         |
| 01/08/2019 | Issue units                     | 21,188.23 | 1.1799                   |             |                        | 25,000.00         | 21,188.23    |
| 30/06/2020 | Investment return for<br>period |           |                          |             |                        | 3,782.09          | 21,188.23    |
| 30/06/2020 | Closing balance                 |           |                          |             |                        | 28,782.09         | 21,188.23    |

119.2



July 15, 2020  
Peter Nicholas Coundouris & Gina Coundouris <The  
Coundouris Superannuation Fund>  
4/10 Pisa Court  
SURFERS PARADISE QLD 4217

Investor No. : 53724

**Re: Unitholding of Peter Nicholas Coundouris & Gina Coundouris <The Coundouris Superannuation Fund>**

### Ophir Global Opportunities Fund

This confirmation is issued by The Trust Company (RE Services) Limited ACN 003 278 831 as Responsible Entity for this fund.

**Investment return for the period (Net of all fees and costs)** **AUD 3,782.09**

This amount is net of all fees and costs and represents changes to the cum distribution unit price for the statement period. Please note that a fall in the unit price could result in a negative return. This does not include interim distributions reflected on your statement.

**Closing balance** **AUD 28,782.09**

Closing balance is equivalent to the Termination Value, this is the total amount you would have received upon full withdrawal, net of any termination fees as at statement end date.

**Fees Charged (direct fees)** **AUD 0.00**

This is the fees that have been deducted from your investment this period as shown in the Transaction Summary of this statement across the different series (if applicable). This may be inclusive of entry/exit fees and advisor commissions.

**Indirect costs of your investment** **AUD (1,727.25)**

This approximate amount has been deducted from your investment and includes all other management costs that were not directly paid out of your account. These indirect costs are reflected in the unit price.

**Total Fees You Paid** **AUD (1,727.25)**

This approximate amount includes all the fees and costs which affected your investment during the period.

#### Complaints resolution

The Responsible Entity has a formal process to deal with complaints. You can access this or get more information by contacting the Responsible Entity on 02 9229 9000 or alternatively write to the Responsible Entity at Level 18, 123 Pitt St, Sydney NSW 2000, Australia

#### Investment Manager

Ophir Asset Management Pty Ltd ABN: 88156146717 AFSL: 420082

#### Responsible Entity

The Trust Company (RE Services) Limited Responsible Entity ABN: 45 003 278 831 AFSL: 235150

If you require any further information regarding your investment in the Ophir Global Opportunities Fund, please call us on +61 2 9547 4311 during business hours or email [lfs\\_registry@linkgroup.com](mailto:lfs_registry@linkgroup.com)

#### Notes

1. If you are not satisfied with how your complaint was handled and require further resolution you can contact the Australian Financial Complaints Authority (AFCA) on 1800 931 678.

2020

119.3



August 23, 2019  
 Peter Nicholas Coundouris & Gina Coundouris <The  
 Coundouris Superannuation Fund>  
 4/10 Pisa Court  
 SURFERS PARADISE QLD 4217

Investor No.: 53724

**Re: Unitholding of Peter Nicholas Coundouris & Gina Coundouris <The Coundouris Superannuation Fund>**

### Ophir Global Opportunities Fund

This confirmation is issued by Ophir Asset Management Pty Ltd ACN 156 146 717 as Trustee for this fund.

#### SUBSCRIPTION CONFIRMATION

On transaction date August 1, 2019, we confirm we have issued the following units :

| Class [or Series] of Unit          | Ophir Global Opportunities Fund - Class A |
|------------------------------------|---|
| Number of Units before Transaction | 0.00                                      |
| Number of Units Issued             | 21,188.23                                 |
| Number of Units after Transaction  | 21,188.23                                 |
| Subscription Price                 | AUD 1.1799                                |
| Subscription Amount                | AUD 25,000.00                             |
| Transaction Date                   | August 1, 2019                            |

**Value Date: 31-Jul-2019**

Bank Account Details: Macquarie Bank Limited, 963707807, BSB 182-512  
 Tax File Number / ABN Status : Received  
 Distribution Option: Direct deposit

Link Fund Solutions Unitholder Services  
 ABN 44 114 914 215  
 PO Box 5482, Sydney NSW 2001

linkfundsolutions.com  
 LFS\_registry@linkgroup.com  
 T +61 2 9547 4311

iShares.

by BlackRock

**iShares Europe ETF**

ARSN 625 113 528  
BlackRock Investment Management (Australia) Limited  
ABN 13 006 165 975 AFSL 230523

2020 S/F

Computershare

120.1

Computershare Investor Services Pty Limited  
GPO Box 2975  
Melbourne VIC 3001 Australia  
Enquiries (within Australia) 1-300-474-273  
(outside Australia) 61 3 9415 4695  
Facsimile 61 2 8235 8209  
www.investorcentre.com/au

782/13

037564

000  
IEU



MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Date: 21st September 2020

Holder Number: SRN WITHHELD

ASX Code: IEU

Annual Statement

iShares Europe ETF

Statement for period: 1 July 2019 to 30 June 2020

This statement represents an Annual Statement for the period 1 July 2019 to 30 June 2020 for your holding in iShares Europe ETF (IEU). Please refer to the last page for the glossary of terms and calculation methodologies.

| Date <sup>1</sup> | Transaction     | Unit Transactions | Unit Price <sup>2</sup> | Units Held <sup>3</sup> | Unit Value <sup>4</sup> |
|-------------------|-----------------|-------------------|-------------------------|-------------------------|-------------------------|
| 30/06/2019        | Opening Balance |                   | -                       | 0                       | -                       |
| 14/05/2020        | Purchase        | 120               | -                       | 120                     | -                       |
| 15/05/2020        | Purchase        | 230               | -                       | 350                     | -                       |
| 30/06/2020        | Closing Balance |                   | \$59.28                 | 350                     | \$20,749.00             |

|                            |          |
|----------------------------|----------|
| Cash Distribution Received | \$213.00 |
|----------------------------|----------|

Distribution Reinvestment Cash Balance

| Date <sup>1</sup> | Balance |
|-------------------|---------|
| 30/06/2019        | -       |
| 30/06/2020        | -       |

| Fees   | Amount         |
|--|----------------|
| Directly charged managed costs paid <sup>5</sup> | -              |
| Indirect cost of your investment <sup>6</sup>    | \$15.99        |
| <b>Total fees paid<sup>7</sup></b>               | <b>\$15.99</b> |

## Important Information

120.2

Under the relevant law, ETF issuers are required to provide investors with periodic statements, setting out the performance of their investment and to include details of their transactions and other information, which takes place on an annual basis, or where investors exit the fund. The information set out in this statement should be considered together with any statements or other information you have received from your broker and advisors.

The information includes the opening and closing balances of your investment (where possible), the details of management costs and other information in relation to your investment.

Given the nature of your investment and the fact that any transactions in which you take part occur on market, we will not have the details of the prices at which you transacted and therefore may also not be able to calculate the return on your investment. Where that is the case, we encourage you to refer to any statements you may have received from your broker, which may set out the relevant details.

### Performance of the Fund relative to the investment objective

The table below details the fund's annualised performance relative to the fund's benchmark index. Performance figures are provided for the period ending 30 June 2020. For the most up to date information on how the fund performed relative to its investment objective, please go to [www.blackrock.com/au/iShares](http://www.blackrock.com/au/iShares).

|                     | 1 Year (%) p.a. | 5 Year (%) p.a. | Since inception (%) p.a. <sup>1</sup> |
|---------------------|-----------------|-----------------|---------------------------------------|
| <b>Total Return</b> | -5.10           | 3.27            | 1.89                                  |
| <b>Benchmark</b>    | -4.73           | 3.76            | 2.29                                  |

1. Fund inception: 25th July 2000

Performance is calculated to the last business day of the month. Performance figures are calculated after fund management fees and expenses, and assume reinvestment of distributions. Performance figures represent past performance. Performance is not indicative of future performance and current performance may be higher or lower than the performance shown.

**Before investing in an iShares ETF, you should carefully consider whether such products are appropriate for you, read the applicable product disclosure statement (PDS) available at [www.blackrock.com/au/iShares](http://www.blackrock.com/au/iShares) and consult an investment adviser.**

An iShares ETF is not sponsored, endorsed, issued, sold or promoted by the provider of the index which a particular fund seeks to track. No index provider makes any representation regarding the advisability of investing in the iShares ETFs. Further information on the index providers can be found on BlackRock's website terms and conditions at [www.blackrock.com/au](http://www.blackrock.com/au).

For more information about iShares ETFs go to [www.blackrock.com/au/iShares](http://www.blackrock.com/au/iShares) or call 1300 474 273.

## Glossary of terms

### Opening Balance

Opening balances are quoted with the unit price of the previous pricing date.

### Closing Balance

Closing balance is the unit price multiplied by the number of units you hold.

### Cash Distribution Received

For further details of the specific dollar amount and dates of each distribution amount paid, please see your Distribution Payment Statement, which you have previously received or contact iShares on 1300 474 273.

### Reinvestment

If you elected to participate in the distribution reinvestment plan (DRP), the proceeds of your distribution were reinvested and used to purchase additional ETF units.

### Distribution Reinvestment Cash Balance

Any money left over after purchasing DRP units is held in a cash balance account. This amount will be added to your next distribution and put towards the purchase of new ETF units. If you exit the fund, this balance will be paid to you in cash in the quarter following your plan termination.

### Return on Investments

If you have not bought or sold ETF units during the reporting period your statement will show your Return on Investments. This includes the capital return on your investment, plus any distributions paid during the reporting period. [The return is after management costs.]

### Cash Distribution Received

Any payments you received in cash during the statement period.

### Statement Period

Please note that the relevant period specific to your investment ended on the last date on which you held units in the fund.

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### Notes

<sup>1</sup> Date – The date of any purchases or sales of ETF units refers to the settlement date for the transaction. You can obtain the trade date from your broker or financial advisor.

<sup>2</sup> Unit Price – The Net Asset Value (NAV) as at close of business. If you have bought or sold units during the reporting period, both the unit price and unit value will not be shown on the statement because BlackRock does not have access to those transaction prices.

<sup>3</sup> Units Held – The number of units on register as at the close of business.

<sup>4</sup> Unit Value – The number of units multiplied by NAV.

<sup>5</sup> Directly charged managed costs paid – There are no directly charged management costs.

<sup>6</sup> Indirect cost of your investment – This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee.

<sup>7</sup> Total fees paid – This approximate amount includes all the fees and costs which affected your investment during the period.

120.3





CONFIRMATION

WILSONS 782/14

BUY

Wilsons Advisory and Stockbroking Limited
AFS Licence 238375 ABN 68 010 529 665
A Market Participant of ASX Limited

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW 1225
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilsons Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

121-1

THIS CONFIRMATION IS A TAX INVOICE
This confirmation is issued by Wilsons Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

DATE
BY
PAID

MR PETER COUNDOURIS &
MRS GINA COUNDOURIS
THE COUNDOURIS S/F A/C
4/10 PISA COURT
SURFERS PARADISE QLD 4217

Recorded Registration Details
MR PETER COUNDOURIS +
MRS GINA COUNDOURIS
<THE COUNDOURIS S/F A/C>
4/10 PISA COURT
SURFERS PARADISE QLD 4217

Wilsons Advisory and Stockbroking Limited has bought for you
COMPANY: ISHARES MSCI JAPAN ETF
SECURITY: EXCHANGE TRADED FUND UNITS FULLY PAID

Market ASX
Market Code: IJP
ISIN AU00000001JP5

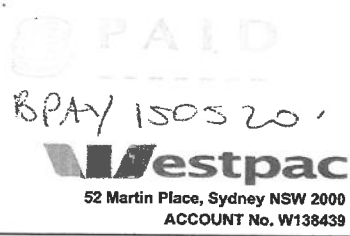
Account No. W138439
Advisor Basil Byrne-Smith Max Rees
Confirmation No. 90583938
Confirmation Date 15/05/2020
Trade Date 15/05/2020
Last of Order

Table with columns: QUANTITY, PRICE, CONSIDERATION. Includes rows for 250 units at 80.0400 price, totaling \$20,010.00. Also includes a summary row with TOTAL, AVERAGE, and TOTAL columns. Total amount due and payable is \$20,175.08.

ASX SETTLEMENT DATE 19/05/2020

SETTLEMENT INFORMATION

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.
Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:
1. BPAY (Please schedule before 6.00pm the day before Settlement Date)
2. Deposit at any Westpac Branch the day before Settlement Date using the slip below.
3. EFT Funds to Pershing Securities Australia Pty Ltd
BSB 032024 Account 259486
Reference - W138439



Bill Code: 244764
Ref: 00013843917

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.

Table for Cheque/S details including Account Name & Client Account Number, Bank, Branch, Amount, and Total. Includes a note for credit to Pershing Securities Australia Pty Ltd Trust Account.

DEPOSIT
Date / / 20
Cash
Cheques
FREE OF TRANSFER FEE AT ANY WESTPAC BANK

583938 032024 259486 60

782115

122-1

**CONFIRMATION**

# WILSONS

**BUY**

Wilson's Advisory and Stockbroking Limited  
AFS Licence 238375 ABN 68 010 529 665  
A Market Participant of ASX Limited

Level 32, Governor Macquarie Tower, 1 Farrer Place, SYDNEY NSW 2000 PO Box R596 Royal Exchange NSW 1225  
Tel 1300 655 015 Fax (61-2) 8247 6601 Internet address: www.wilsonsadvisory.com.au

This trade was executed by Wilson's Advisory and Stockbroking Limited AFSL 238375 ABN 68 010 529 665  
and cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

RECEIVED BY  
DATE

**THIS CONFIRMATION IS A TAX INVOICE** This confirmation is issued by Wilson's Advisory and Stockbroking Limited subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (Securities Markets) 2017, the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the custom and usages of the ASX and Chi-X markets and the correction of errors and omissions. Please note that failure to pay for transactions in full by their due date may result in interest penalties being charged or your position being closed without further notice.

MR PETER COUNDOURIS &  
MRS GINA COUNDOURIS  
THE COUNDOURIS S/F A/C  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**Recorded Registration Details**  
MR PETER COUNDOURIS +  
MRS GINA COUNDOURIS  
<THE COUNDOURIS S/F A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

Wilson's Advisory and Stockbroking Limited has bought for you  
**COMPANY:** FIDELITY GLOBAL EMERGING MARKETS FUND (MANAGED FUND)  
**SECURITY:** TRADING MANAGED UNITS FULLY PAID

Market: ASX  
Market Code: FEMX  
ISIN: AU0000027708

**Account No.:** W138439  
**Advisor:** Basil Byrne-Smith Max Rees  
**Confirmation No.:** 93492997  
**Confirmation Date:** 25/06/2020  
**Trade Date:** 25/06/2020  
  
Last of Order

| QUANTITY   | PRICE          | CONSIDERATION      |
|--|----------------|--------------------|
| 3,866  | 5.1300         | 19,832.58          |
| <b>TOTAL</b>   | <b>AVERAGE</b> | <b>TOTAL</b>       |
| 3,866  | 5.1300         | \$19,832.58        |
| All brokerage and fees have been charged by Wilson's Advisory and Stockbroking Limited |                |                    |
| Brokerage (0.75%)  |                | \$148.74           |
| GST  |                | \$14.87            |
| <b>AMOUNT DUE AND PAYABLE</b>  |                | <b>\$19,996.19</b> |

CPD 45-18

**ASX SETTLEMENT DATE** 29/06/2020

### SETTLEMENT INFORMATION

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date.  
Alternative payment methods and the times the payment is to be made to ensure delivery by Settlement Date are listed below:  
1. BPAY (Please schedule before 6.00pm the day before Settlement Date)  
2. Deposit at any Westpac Branch the day before Settlement Date using the slip below.  
3. EFT Funds to Pershing Securities Australia Pty Ltd  
BSB 032024 Account 259486  
Reference - W138439



**Billers Code:** 244764  
**Ref:** 00013843917

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

Where this deposit is lodged at a bank or Westpac branch other than that shown, it will be transferred under the bank's internal procedures. The bank will not be responsible for delays in transmission.

**Westpac**  
52 Martin Place, Sydney NSW 2000  
ACCOUNT No. W138439

**DEPOSIT**  
Date / / 20  
Cash  
Cheques  
**FREE OF TRANSFER FEE AT ANY WESTPAC BANK**

|                           |   |      |        |             |    |
|---------------------------|---|------|--------|-------------|----|
| Teller's Stamp & Initials | CHEQUE/S  |      |        |             |    |
| No of Cheques             | Account Name & Client Account Number                              | Bank | Branch | Amount      |    |
|                           | MR PETER COUNDOURIS & W138439                                     |      |        | \$          |    |
|                           |   |      |        | \$          |    |
|                           |   |      |        | \$          |    |
|                           | <b>TOTAL</b>  |      |        |             | \$ |
|                           | For Credit of Pershing Securities Australia Pty Ltd Trust Account |      |        |             |    |
|                           |   |      |        | Trancode 60 | \$ |

⑈492997

⑈032024⑈ 259486⑈ 60

782/16

123-1

Home > History > Holdings Balance

# Holdings Balance History

**Issuer**

VGI Partners Asian Investments Limited

**Security Class**

VG8 - Fully Paid Ordinary Shares

**Subregister**

CHESS

**Enter Balance Date (dd/mm/yyyy)**

30/06/2020 

Add Comparison Date

[View](#)

## Results

PLEASE NOTE: The balances shown below may not be a complete record of your current holding as there may be transactions which are not yet registered.

**VGI Partners Asian Investments Limited**

Fully Paid Ordinary Shares

0044987686 - CHESS

**Balance Details**

**Holding Balance Date**

30-Jun-2020

**No of Securities**

12,000

\*All times are displayed in Sydney time.



124-1

Select Investor



MR PETER NICHOLAS COUNDOURIS & MRS GINA COUNDOURIS <COUNDOURIS SUPER FUND A/C>  
(X0023439590)

Home > History > Transactions

# Transaction History

782/18

Issuer

Magellan High Conviction Trust

Security Class

MHH - Fully Paid Ordinary Units

Subregister

CHESS

[View](#)

## Results

PLEASE NOTE: The balances shown below may not be a complete record of your current holding as there may be transactions which are not yet registered.

[Download this report](#)

| Transaction              |       |            |        | Total Securities |
|--------------------------|-------|------------|--------|------------------|
| Closing Balance          |       |            |        | 17,737           |
| 15-Jan-2020<br>Allotment | CHESS | 0023439590 | 1,237  | 17,737           |
| 08-Oct-2019<br>Allotment | CHESS | 0023439590 | 16,500 | 16,500           |

Displaying all transactions since 01/07/2014.  
No prior transactions exist.



Magellan High Conviction Trust  
ARSN 634 789 754

All correspondence and enquiries to:

**BoardRoom**  
Smart Business Solutions

Boardroom Pty Limited  
ABN 14 003 209 836  
GPO Box 3893  
Sydney NSW 2001  
Tel: 1300 737 760 (within Australia)  
Tel: +61 2 9290 9600 (outside Australia)  
Fax: +61 2 9279 0664  
www.boardroomlimited.com.au  
enquiries@boardroomlimited.com.au

041\_8462\_14679  
MIR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

**NOTIFICATION OF TRANSACTION**

Notice Date 8 October 2019

Security Fully Paid Ordinary Units

ASX Code MIH

CHESS HIN X0023439590

Transaction Description Allotment

Quantity Allotted 16,500

*Paid \$24,750*

Please note: your entitlement to Loyalty Units and/or IPO Foundation Units (as applicable) will be determined based on your holding of Ordinary Units on 31 December 2019 under the Holder Identification Number (CHESS HIN) listed on this statement.

NOTE: This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

124-2

124-3



Magellan High Conviction Trust  
ABN 25 531 724 961

041\_8934\_1447  
MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

All correspondence and enquiries to:

**BoardRoom**  
Smart Business Solutions

Boardroom Pty Limited  
ABN 14 003 209 836  
GPO Box 3993  
Sydney NSW 2001  
Tel: 1300 737 760 (within Australia)  
Tel: +61 2 9230 9600 (outside Australia)  
Fax: +61 2 9279 0664  
www.boardroomlimited.com.au  
enquiries@boardroomlimited.com.au

**NOTIFICATION OF TRANSACTION**

|                                |                           |
|--------------------------------|---------------------------|
| <b>Notice Date</b>             | 15-01-2020                |
| <b>Security</b>                | Fully Paid Ordinary Units |
| <b>ASX Code</b>                | MHH                       |
| <b>CHESS HIN</b>               | 0023439590                |
| <b>Transaction Description</b> | Allotment                 |
| <b>Quantity Allotted</b>       | 1,237                     |

7 1/2 of 16,500 = 1237  
Shares

NOTE: This is a notification only. ASX Settlement Pty Limited will dispatch a statement detailing all transactions at the end of the month.

124-4

# Magellan High Conviction Trust

ASX: MHS 754  
Price of Issue per Unit: \$150



250822 01402  
MR PETER NICHOLAS COUNDOURIS &  
MRS GINA COUNDOURIS  
< COUNDOURIS SUPER FUND A/C >  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

## CHESSE HOLDING STATEMENT

For statement enquiries contact  
your CHESSE Sponsor:

COMMONWEALTH SECURITIES LTD  
LOCKED BAG 22  
AUSTRALIA SQUARE  
SYDNEY, NSW 1215  
☎ 131519

Holder ID Number (HIN): 0023439590

CHESSE Sponsor's ID (PID): 01402

Statement Period: October 2019

Page: 1 of 1

### MHH - ORDINARY UNITS FULLY PAID

| Date      | Transaction Type        | Transaction ID   | Ex/Cum Status | Quantity | On    | Off | Holding Balance |
|-----------|-------------------------|------------------|---------------|----------|-------|-----|-----------------|
| 08 Oct 19 | Allotment of Securities | 6366100771835800 |               | 16500    | 16500 |     | 16500           |

#### FOR YOUR INFORMATION

- To obtain full terms and conditions of an issuer's securities contact the issuer's Registrar or the issuer directly.
- For information about CHESSE Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESSE Depository Nominees Pty Ltd go to [www.asx.com.au/cdis](http://www.asx.com.au/cdis) or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESSE Holdings to third parties.

Refer overleaf for additional important information



ASX

#### Share Registry Details:

REGARDON PTY LIMITED  
GPO BOX 3993  
SYDNEY NSW 2001  
Ph: (02)22638600

#### Issued By:

ASX Settlements Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215



124-5

# Magellan High Conviction Trust

ASX: MHT, BR: 789 754  
Place of Incorporation: NSW



170147 01402  
MR PETER NICHOLAS COUNDOURIS 6  
MRS GINA COUNDOURIS  
<COUNDOURIS SUPER FUND A/C>  
4/10 PISA COURT  
SURFERS PARADISE QLD 4217

## CHES HOLDING STATEMENT

For statement enquiries contact  
your CHES Sponsor:

COMMONWEALTH SECURITIES LTD

LOCKED BAG 22  
AUSTRALIA SQUARE  
SYDNEY, NSW 1215  
☎ 131519

Holder ID Number (HIN): 0023439590

CHES Sponsor's ID (PID): 01402

Statement Period: January 2020

Page: 1 of 1

### MHH - ORDINARY UNITS FULLY PAID

| Date      | Transaction Type                       | Transaction ID  | Ex/Cum Status | Quantity On | Quantity Off | Holding Balance |
|-----------|--|-----------------|---------------|-------------|--------------|-----------------|
| 15 Jan 20 | Allotment of Securities                | 636610080636200 |               | 1237        |              | 16500           |
|           | Balance Brought Forward from 08 Oct 19 |                 |               |             |              | 17737           |

#### FOR YOUR INFORMATION

- To obtain full terms and conditions of an issuer's securities contact the issuer's Registrar or the issuer directly.
- For information about CHES Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHES Depository Nominees Pty Ltd go to [www.asx.com.au/cdis](http://www.asx.com.au/cdis) or phone 131 279.
- ASX Settlement may by law need to disclose information in CHES Holdings to third parties.

*Refer overleaf for additional important information*

#### Share Registry Details:

BOARDROOM PTY LIMITED  
GPO BOX 399  
SYDNEY NSW 2001  
Ph: (02)22996600



ASX

Issued By:  
ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227, Australia Square, Sydney NSW 1215

124-6

2/2

Trading in Units in the Trust on ASX will ordinarily settle two Business Days after trade date (in the same way as other ASX listed securities). Therefore, Priority Applicants who have been allocated Units under the Priority Offer should be aware that any Units purchased on or after 30 December 2019 or sold before 30 December 2019 will not be recognised on the Unit register on the Loyalty Unit Determination Date.

The Loyalty Units will be issued shortly after the Loyalty Unit Determination Date on a date determined by Magellan (expected to be 15 January 2020). Until the Loyalty Units are issued, Priority Applicants will have a contingent interest in the Trust being the issue of new Units (the Loyalty Units) on the Loyalty Unit Issue Date. As described above, the issue of Loyalty Units is contingent on the number of Units Priority Applicants hold on the Loyalty Unit Determination Date.

If you are allocated Units under the Priority Offer on a HIN or SRN, your holdings on the Loyalty Unit Determination Date need to be held on the same HIN or SRN otherwise you will not receive Loyalty Units as the Unit Register will not be able to confirm that you were allocated Units under the Priority Offer.

If you are allocated Units under the Priority Offer through an Intermediary, your beneficial Unit holdings on the Loyalty Unit Determination Date need to be held through the same Intermediary. If you do not hold your Units through the same Intermediary who beneficially held the allocated Units under the Offer, you will not receive your Loyalty Units. Magellan is relying on the intermediary to provide accurate representations on the Loyalty Unit Determination Date.

Magellan will apply to ASX for official quotation of all Loyalty Units upon Loyalty Units being allocated to Priority Applicants.

**Indirect Magellan Holders**

The Intermediary through which an Indirect Magellan Holder has invested in an Eligible Vehicle is the registered legal owner of that interest in the Eligible Vehicle and, as a result, will be the applicant on behalf of the Indirect Magellan Holders (the underlying beneficial holders) for the purposes of the Priority Offer. It is at the discretion of the Intermediary whether to extend the Priority Offer to its beneficiaries. Intermediaries who choose to participate should be in contact with each Indirect Magellan Holder to inform those Indirect Magellan Holders how they can participate in the Priority Offer. If you are an Indirect Magellan Holder and you have not been contacted by your Intermediary, you should contact your financial adviser or your Intermediary in the first instance to determine the status of your ability to participate in the Priority Offer via your Intermediary. If you are not able to determine the status of your participation in the Priority Offer, you should contact the Unit Registry during business hours on 1800 222 722 within Australia or +61 2 9290 9099 outside Australia as you may be able to apply directly under the Priority Offer. You may be asked to provide evidence to support your claim that you are an Indirect Magellan Holder.

**5.3 Wholesale Offer**

The Wholesale Offer is open to Wholesale Clients and ASX holders (applying on behalf of their clients) who have received an invitation from Magellan to participate in the Wholesale Offer. Wholesale Applicants must also have a registered address in Australia or New Zealand to be eligible to apply.

Clients of an ASX holder offered an allocation by that ASX holder (where that ASX holder has been invited by Magellan to participate in the Wholesale Offer) will be treated as Applicants under Wholesale Offer in respect of that allocation.

Wholesale clients who have been invited by Magellan to participate in the Wholesale Offer will need to complete a Wholesale Offer Application Form and return it to the Unit Registry by the Closing Date. Clients of ASX holders who have received an invitation from Magellan to participate in the Wholesale Offer need to complete a Wholesale Offer Application Form and return it to their ASX Holder by the Closing Date. All Application Monies under the Wholesale Offer must be received by the Unit Registry by 5:00pm (Sydney time) on the Closing Date (expected to be 27 September 2019).

Wholesale Applicants will be taken to have applied for a number of additional Units, being IPO Foundation Units, equivalent to 2.5% of the number of Units allotted to them under the Wholesale Offer (rounded down to the nearest whole Unit). The economic cost associated with the issue of IPO Foundation Units will not be borne by the Trust or its Unitholders. The Magellan Group will bear the economic cost associated with the IPO Foundation Units in accordance with the terms of the MFC Commitment Deed as set out in Section 12.3. Refer to Section 5.5 for more information about IPO Foundation Units.

Wholesale Applicants are not eligible to receive Loyalty Units on the Units allotted to them under the Wholesale Offer.

**5.4 General Public Offer**

The General Public Offer is open to all Applicants with a registered address in Australia or New Zealand. General Public Applicants will be taken to have applied for a number of additional Units, being IPO Foundation Units, equivalent to 2.5% of the number of Units allotted to them under the General Public Offer (rounded down to the nearest whole Unit). The economic cost associated with IPO Foundation Units will not be borne by the Trust or its Unitholders. The Magellan Group will bear the economic cost associated with the IPO Foundation Units in accordance with the terms of the MFC Commitment Deed as set out in Section 12.3. Refer to Section 5.5 for more information about IPO Foundation Units.

General Public Applicants are not eligible to receive Loyalty Units on the Units allotted to them under the General Public Offer.

**5.5 IPO Foundation Units**

Wholesale Applicants and General Public Applicants may be eligible to receive a number of additional Units, being IPO Foundation Units, equivalent to 2.5% of the number of Units allotted to them under the Wholesale Offer or General Public Offers (as applicable) (rounded down to the nearest whole Unit).

In submitting an Application Form under the Wholesale Offer or General Public Offer, Wholesale Applicants or General Public Applicants (as applicable) are also applying for any IPO Foundation Units they may be allocated on the IPO Foundation Unit Issue Date under the terms of the Wholesale Offer or General Public Offer (as applicable) as set out in this Section. No further consideration is payable by Wholesale Applicants or General Public Applicants for these IPO Foundation Units. The economic cost associated with IPO Foundation Units will not be borne by the Trust or its Unitholders. The Magellan Group will bear the economic cost associated with the IPO Foundation Units as set out in Section 12.3. Wholesale Applicants and General Public Applicants are not able to opt-out from subscribing for IPO Foundation Units under the Wholesale Offer or General Public Offer (as applicable).

124-7

12

## 5. Details of the Offer

This is a summary only. This PDS should be read in full before making any decision to apply for Units.

### 5.1 The Offer

Magellan is offering for subscription Units in the Trust. Units will be issued at an Offer Price of \$1.50 per Unit. The Offer will aim to raise a minimum of \$250,000,000 for the Trust.

#### The Offer

The Offer is made up of the Priority Offer, the Wholesale Offer and the General Public Offer.

The Offer will only be made to investors that have a registered address in either Australia or New Zealand.

Early lodgement of your Application is recommended, as Magellan may close the Offer at any time after the expiry of the Exposure Period without prior notice. Magellan may extend the Offer in accordance with the Corporations Act. Magellan reserves the right to terminate the Offer at any time or scale back applications on any part of the Offer at its discretion.

### 5.2 Priority Offer

The Priority Offer is open to any person who has a registered address in Australia or New Zealand and who, as at 5.00pm (Sydney time) on 12 August 2019 ("Priority Determination Date"), was a direct or indirect holder or investor in any one of the following:

- a) Magellan Financial Group Limited (ASX: MFG);
- b) Magellan Global Trust (ASX: MGG); and
- c) Magellan High Conviction Fund (ARSN 164 285 947),

(each an "Eligible Vehicle").

A direct holder is a registered shareholder or registered unitholder of an Eligible Vehicle ("Direct Magellan Holder"). Any person invested in an Eligible Vehicle indirectly through an Intermediary ("Indirect Magellan Holder") on the Priority Determination Date may participate in the Priority Offer via their Intermediary, or directly through the Unit Registry under certain circumstances. Please refer to "Indirect Magellan Holders" below for more information on how an Indirect Magellan Holder may participate in the Priority Offer.

Priority Applicants are invited to subscribe under the Priority Offer for up to 33,334 Units, equivalent to approximately \$50,000. Priority Applicants with more than one holding across the Eligible Vehicles may participate in the Priority Offer for up to 33,334 Units in respect of each holding.

Priority Applicants are able to subscribe for a lower number of Units than the number for which they have been invited to subscribe. However, all Applicants must subscribe for a minimum of 1,500 Units (\$2,250) to participate in the Offer.

Priority Applicants who wish to subscribe for Units in excess of the number of Units for which they have been invited to subscribe under the Priority Offer will need to apply for Units under either the Wholesale Offer or General Public Offer. An application can only be made under the Wholesale Offer where an applicant is a Wholesale Client or client of an ASX holder and where that applicant or the ASX holder (applying on behalf of its clients) has received an invitation from Magellan to participate in the Wholesale Offer.

Priority Applicants are not eligible to receive IPO Foundation Units on the Units allotted to them under the Priority Offer.

The actual number of Units that a Priority Applicant will receive in the Trust will be determined by Magellan at its discretion.

#### Loyalty Units

Priority Applicants may be eligible to receive a number of additional Units, being Loyalty Units, equivalent to 7.5% of the number of Units allotted to them under the Priority Offer (rounded down to the nearest whole Unit).

In submitting a Priority Offer Application Form, Priority Applicants are also applying for any Loyalty Units they may be allotted on the Loyalty Unit Issue Date under the terms of the Priority Offer as set out in this Section. No further consideration is payable by Priority Applicants for these Loyalty Units. The economic cost associated with the issue of Loyalty Units will not be borne by the Trust or its Unitholders. The Magellan Group will bear the economic cost associated with the Loyalty Units as set out in Section 12.3. Priority Applicants are not able to opt-out from subscribing for Loyalty Units under the Priority Offer.

Priority Applicants need to be a unitholder (either directly as a Unitholder or indirectly via the Intermediary through which they were allotted Units) in the Trust on the Loyalty Unit Determination Date in order to receive Loyalty Units.

Priority Applicants who, on the Loyalty Unit Determination Date, hold at least the same number of Units allotted to them under the Priority Offer will receive 100% of their Loyalty Units.

Priority Applicants who, on the Loyalty Unit Determination Date, hold a lower number of Units than allotted to them under the Priority Offer will receive a number of Loyalty Units which is proportionally lower (rounded down to the nearest whole Unit) than the amount they may have received had they held at least the same number of Units allotted to them under the Priority Offer.

Priority Applicants who, on the Loyalty Unit Determination Date, do not hold any Units will not receive Loyalty Units.

124-8

**Leeza Cox**

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**From:** Peter Coundouris <pcoundouris@yahoo.com.au>  
**Sent:** Thursday, 11 February 2021 5:58 PM  
**To:** Leeza Cox  
**Subject:** Re: Coundouris Super Fund - Magellan query  
**Attachments:** Scan\_20210211\_6.png; Scan\_20210211\_5.png; Scan\_20210211\_4.png; Scan\_20210211\_3.png; Scan\_20210211\_2.png; Scan\_20210211 (2).png

Hi Leeza

Please see info requested. We originally bought 16500 units at \$1.50 each (\$24750). The 1237 loyalty units were issued free on a 7 1/2% ratio

Many Thanks

PETER COUNDOURIS  
0419 526265

On Thursday, 11 February 2021, 10:08:37 am AEST, Leeza Cox <leeza@simmonsivingstone.com.au> wrote:

Good morning Peter

Can you please provide some more information regarding the Magellan High Conviction Trust – there were 1237 units allotted on 15/01/2020 – but I can't seem to find any information/documentation regarding where these came from? Can you please provide some paperwork.

Please let me know if you have any questions.

Kind Regards,

Leeza Cox | Accountant

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4217.

**Activity**

**Dividends & Payments**      **Transactions**

Filter by account Export to PDF

AVITA MEDICAL, INC., Mr Peter Nicholas Coundouris + Mrs Gina Coundouris X\*\*\*\*\*95

Filter by dates

FINANCIAL PERIOD      DATE RANGE

Financial year

All

AVITA MEDICAL, INC.

Mr Peter Nicholas Coundouris + Mrs Gina Coundouris <COUNDOURIS SUPER FUND> X\*\*\*\*\*9590

**CHESS DEPOSITARY INTERESTS (WA)**

| Date       | Transaction               | Movement | Balance |
|------------|---------------------------|----------|---------|
| 29/06/2020 | SCHEME IMPLEMENTATION CDI | +3500    | 3500    |

AVITA

70,000

AVH BECAME

1252

3500

AVHDA

## CHAIR'S LETTER

ANNOUNCEMENT 24/6/20

Dear Shareholder,

On 20 April 2020, the Company announced that it will be seeking Shareholder approval of a scheme of arrangement under which the Avita Group will redomicile from Australia to the United States. This will occur through Avita US (a newly-formed company incorporated in Delaware in the United States for the sole purpose of the redomiciliation) becoming the new holding company of the Company and parent company of the Avita Group.

On behalf of the Board, I am pleased to invite you to take part in the Scheme Meeting that will be held by way of live webcast on 15 June 2020, commencing at 9.00am (AEST), to consider and vote on the Scheme Resolution.

### Overview of the Proposed Transaction

If the necessary approvals for the Scheme (including the approval of the Scheme Resolution by the requisite majorities of Shareholders) are obtained and the Scheme becomes Effective, a series of transactions collectively referred to (at section 2.1 of this Scheme Booklet) as the "Proposed Transaction" will occur. Under the Proposed Transaction:

- Avita US will acquire all of the Company's ordinary shares, and in exchange:
  - Eligible Shareholders who hold Shares (other than the ADS Depositary) will receive 5 Avita US CDIs for every 100 Shares held by them on the Record Date;
  - the ADS Depositary (who holds Shares for the benefit of ADS Holders) will receive one Avita US Share for every 100 Shares held by it on the Record Date and will distribute those Avita US Shares to ADS Holders who will receive one Avita US Share for every 5 Company ADSs held by them on the Record Date upon surrender by them of their Company ADSs and payment of the ADS Depositary's fee for that surrender; and
  - the entitlements of Ineligible Shareholders and Fractional Shareholder Interests will be sold in accordance with the Sale Facility outlined in section 11.5 of this Scheme Booklet and the relevant net proceeds of that sale will be remitted to the relevant Shareholders.

Therefore, Eligible Shareholders, on receiving the Scheme Consideration, will hold an equivalent proportional interest in Avita US as they held in the Company prior to the implementation of the Proposed Transaction (subject to the Sale Facility aspect of the Proposed Transaction dealing with Fractional Shareholder Interests, discussed at section 2.8 and section 11.5 of this Scheme Booklet).

- The existing listing of the Company on the ASX (as its primary listing) and on NASDAQ (as its secondary listing) will be replaced with a new listing of Avita US on NASDAQ (as its primary listing) and on the ASX (as its secondary listing). Avita US Shares will be quoted on NASDAQ (using the Company's existing ticker code, "RCEL") and Avita US CDIs will be quoted on the ASX (using the Company's existing ticker code, "AVH"). Avita US Shares and Avita US CDIs will be transmutable, so that Avita US Shareholders can convert their Avita US Shares (on NASDAQ) into Avita US CDIs (on the ASX) (and vice versa).

Importantly, the Proposed Transaction will not result in any changes to the operations, management or strategy of the Avita Group.

**Your vote is important**

For the Proposed Transaction to be implemented, a requisite majority of Shareholders must vote to approve the Scheme Resolution at the Scheme Meeting (being a majority in number of those Shareholders voting and which votes must represent at least 75% of the votes cast on the Scheme Resolution). You will be entitled to vote at the Scheme Meeting if you are registered as a Shareholder on the Register at 9.00am (AEST) on 13 June 2020. Your vote is important regardless of how many Shares you own.

Due to the COVID-19 pandemic and the restrictions imposed by Australian governments in response to it, the Company has made a successful application to the Federal Court of Australia for orders to permit the Scheme Meeting to be conducted exclusively as a virtual meeting. Accordingly, the Scheme Meeting will be conducted by way of a live webcast only.

On behalf of the Board, I encourage you to participate in the live webcast, which will be available to view via the Company's website ([www.avitamedical.com](http://www.avitamedical.com)). Participating in the live webcast will enable you to listen to the Scheme Meeting live, view slides and proxy results, ask questions and cast your vote at the appropriate times whilst the Scheme Meeting is in progress. You are also invited to lodge questions in advance of the Scheme Meeting by sending an email containing your question(s) to [info@avitamedical.com](mailto:info@avitamedical.com) by 5.00pm (AEST) on 8 June 2020. Your emailed questions will be addressed during the Scheme Meeting.

If you are unable to participate in the Scheme Meeting and vote by way of the live webcast, or choose not to do so, you can vote by way of proxy, attorney or corporate representative (as applicable).

ADS Holders will be entitled to vote at the Scheme Meeting through The Bank of New York Mellon, the ADS Depository.

Section 3 of this Scheme Booklet provides further information on voting at the Scheme Meeting, including how to vote by way of live webcast or by proxy, attorney or corporate representative, and on the voting process for ADS Holders.

**The Board's recommendation**

For the reasons set out in this Scheme Booklet, the Board unanimously recommends that you vote in favour of the Scheme Resolution at the Scheme Meeting. Each member of the Board intends to vote the Shares which they hold (or that are held on their behalf) in favour of the Scheme Resolution.

**Advantages, disadvantages and risks of the proposal**

After carefully considering the advantages, disadvantages and risks of the Proposed Transaction, the Board is of the unanimous view that the advantages of the Proposed Transaction significantly outweigh its disadvantages and risks.

The Board believes that the advantages of the Proposed Transaction are that the Proposed Transaction will:

- create a "local" listing as a domestic company in the United States capital market, which is the largest in the world in terms of market capitalisation and trading volume. The Board believes that having its primary listing on NASDAQ, rather than on the ASX, should result in increased demand for, and liquidity of, the Avita Group's securities in the United States capital market;
- substantially reduce the risk, burden, resourcing and resultant costs associated with the dual financial reporting and related compliance obligations that the Company now has in both the United States and Australia due to it being a domestic public company in both of those jurisdictions (with

effect from 31 December 2019). In addition to easing the challenges associated with the Company constantly managing dual reporting under different requirements in both the United States and Australia, the Proposed Transaction will save approximately A\$400,000 per annum in external professional costs;

- increase the awareness of the Avita Group to a broader range of investors in the United States capital market; and
- better align the Avita Group's corporate structure with its business operations in the United States (where nearly all of the Avita Group's employees are located). The Company derives virtually all of its revenue from the United States, has no physical business presence outside of the United States, and a majority of the Shares (taking into account Company ADSs) are currently beneficially held by investors in the United States.

The Board believes that the potential disadvantages and risks of the Proposed Transaction include the following:

- additional fees and costs will need to be incurred by the Company to enable the Proposed Transaction to proceed to completion;
- Shareholders (on the Record Date) in eligible jurisdictions will directly or indirectly become stockholders in a NASDAQ-listed corporation domiciled in the United States as opposed to an ASX-listed company domiciled in Australia (which may be less desirable for those Shareholders in their own personal circumstances);
- the Avita Group may be exposed to increased litigation as a result of its parent company being domiciled in the United States, as the United States legal environment is generally understood to be more litigious than that of Australia;
- Shareholders (on the Record Date) (i) in ineligible jurisdictions or (ii) who hold less than 100 Shares will not be issued Avita US Shares or Avita US CDIs as the Scheme Consideration, but will instead have their entitlements sold pursuant to a sale facility, with those holders then to receive the relevant net proceeds of that sale (which may be less desirable for those Shareholders in their own personal circumstances). Fractional Shareholder Interests will also be dealt with in this manner;
- there may be taxation implications for Shareholders if the Proposed Transaction is implemented or as a result of directly or indirectly becoming stockholders in a NASDAQ-listed corporation domiciled in the United States (discussed further in section 10 of this Scheme Booklet); and
- there may be a loss of demand for, and reduction of liquidity of, Avita US's securities in the Australian capital market without an offsetting demand for, and increase in liquidity of, Avita US's securities in the United States capital market.

You should carefully read this Scheme Booklet in full (including the advantages, disadvantages and risks of the Proposed Transaction in section 6 of this Scheme Booklet) before making any decision as to whether and how to vote on the Scheme Resolution.

**Independent Expert**

The Company has engaged BDO Corporate Finance Limited to prepare the Independent Expert's Report for this Scheme Booklet. The Independent Expert has concluded that the Proposed Transaction



1255

is in the best interests of Shareholders as a whole. The Independent Expert's Report is included at Appendix A of this Scheme Booklet.

**Further Information**

This Scheme Booklet sets out important information regarding the Proposed Transaction and I strongly encourage you to consider it carefully and in its entirety.

If you require further information, you should consult your financial, legal, taxation or other independent and qualified professional adviser or contact the Company's enquiry line on 1300 113 256 (Australia toll free) or +61 3 9415 4090 (outside Australia).

**Conclusion**

On behalf of the Board, I thank you for your continued support of the Company. We encourage you to vote in favour of the Scheme Resolution, which we believe to be in the best interests of Shareholders.

Thank you,



Lou Panaccio  
Chair

AVITA

70,000 AVH B E C A M E

3,500 AVHDA

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## 2. OVERVIEW OF THE PROPOSED TRANSACTION

This overview includes information that is described in greater detail elsewhere in this Scheme Booklet. It does not include all of the important information contained in this Scheme Booklet. Accordingly, Shareholders should carefully read the entire Scheme Booklet and other documents referred to in, or accompanying, this Scheme Booklet for a more complete understanding of the Proposed Transaction before deciding how to vote on the Scheme Resolution.

### 2.1 The Proposed Transaction

- The Company is proposing to redomicile the Avita Group from Australia to the United States. The redomiciliation will be effected pursuant to a Court and shareholder approved mechanism known as a 'scheme of arrangement', the requirements of which are set out under Part 5.1 of the Corporations Act (**Scheme**).
- Under the Scheme, the Company will be acquired by Avita US, a newly-formed company incorporated in Delaware in the United States. As at the date of this Scheme Booklet, no Avita US Shares or other securities have been issued by Avita US.
- All of the Shares will be transferred to Avita US under the Scheme, with the result that the Company will become a wholly-owned subsidiary of Avita US.
- As consideration for transferring their Shares to Avita US under the Scheme, Eligible Shareholders will be entitled to receive ~~one~~ <sup>5</sup> Avita US Share for every 100 Shares held by them on the Record Date. NO
- Bearing in mind the listing and quotation arrangements for Avita US and its securities after implementation of the Scheme (see below), the consideration that will be delivered to each Eligible Shareholder will be either Avita US CDIs (quoted for trading on ASX) or Avita US Shares (quoted for trading on NASDAQ), as follows:
  - Eligible Shareholders who hold Shares (other than the ADS Depositary) will receive 5 Avita US CDIs for every 100 Shares held by them on the Record Date; and
  - the ADS Depositary (who holds Shares for the benefit of ADS Holders) will receive one Avita US Share for every 100 Shares held by it on the Record Date and will distribute those Avita US Shares to ADS Holders who will receive one Avita US Share for every 5 Company ADSs held by them on the Record Date upon surrender by them of their Company ADSs and payment of the ADS Depositary's fee for that surrender.
- Following completion of the Scheme, one Avita US Share (which will be traded on NASDAQ under the ticker code "RCEL") will be equivalent to 5 Avita US CDIs (which will be traded on the ASX under ticker code "AVH").
- Avita US Shares and Avita US CDIs will be transmutable, so that Avita US Shareholders can convert their Avita US Shares (on NASDAQ) into Avita US CDIs (on the ASX) (and vice versa).
- Ineligible Shareholders will have the Avita US CDIs or Avita US Shares that they would otherwise be entitled to under the Scheme sold in accordance with the Sale Facility outlined in section 11.5 of this Scheme Booklet and they will receive the relevant net

125.7

proceeds of that sale. Fractional Shareholder Interests will also be sold in accordance with the Sale Facility described in section 11.5 of this Scheme Booklet and the relevant Fractional Shareholder will receive the net proceeds of that sale. The ADS Depositary, DTC or DTC participants will separately sell, in accordance with the deposit arrangements between the ADS Depositary and ADS Holders, the aggregated fractions of Avita US Shares to which ADS Holders would otherwise be entitled, and those holders will receive the net proceeds of that sale.

- Avita US will be listed on NASDAQ (as its primary listing) and on the ASX (as its secondary listing), to replace the Company's current listing on the ASX (as its primary listing) and on NASDAQ (as its secondary listing).
- Avita US Shares will be quoted on NASDAQ (using the Company's existing ticker code, "RCEL") and Avita US CDIs will be quoted on the ASX (using the Company's existing ticker code, "AVH").
- The existing Options, RSUs and Warrants in the Company on issue will continue; however, they will instead entitle the holder to be issued Avita US Shares on exercise or vesting (as applicable) rather than Shares (in the ratio of one Avita US Share for every 100 Shares to which the holder would otherwise be entitled).
- An additional outcome of the Scheme will be that the exchange ratio referenced above will effect an 'implicit consolidation' of the securities a Shareholder holds (as at the Record Date), in that the existing Shares on issue in the Company (being the current holding company of the Avita Group) will effectively be consolidated on a 100-to-1 basis on their replacement with new Avita US Shares to be issued in Avita US (being the new holding company of the Avita Group).

The transactions described above are collectively referred to in this Scheme Booklet as the "Proposed Transaction" and will occur if the Scheme Resolution is passed by the requisite majorities of Shareholders at the Scheme Meeting and the Scheme becomes Effective.

Importantly:

- the Proposed Transaction will not change an Eligible Shareholder's underlying ownership interests in the Avita Group (subject to the Sale Facility aspect of the Proposed Transaction dealing with Fractional Shareholder Interests, discussed at section 2.8 and section 11.5 of this Scheme Booklet); and
- the parent company of the Avita Group will continue to have its main class of securities quoted and tradeable on both NASDAQ and the ASX.

## 2.2 The corporate structure of the Avita Group before and after the Proposed Transaction

The Proposed Transaction will change the current corporate structure of the Avita Group. On and from the Implementation Date, Avita US will become the parent company of the Avita Group. Avita US will own all of the Shares and the Company will become a wholly-owned subsidiary of Avita US.

The following diagrams show the current corporate structure of the Avita Group and the structure of the Avita Group after the Proposed Transaction is completed.

125.8

|   |  |
|---|--|
| <b>Listing of Avita US on the ASX<sup>1</sup> and trading of Avita US CDIs commences on a deferred settlement basis<sup>2</sup></b>                                 | 24 June 2020                               |
| <b>Record Date</b><br>Time and date for determining Shareholders' entitlements to Avita US Shares and Avita US CDIs   | 7.00pm on 25 June 2020                     |
| <b>Last day of trading of Company ADSs on NASDAQ and Avita US CDIs on the ASX on a deferred settlement basis</b>  | 29 June 2020                               |
| <b>Implementation Date</b><br>The date of transfer of all Shares to Avita US and the subsequent issue of Avita US CDIs and Avita US Shares to Eligible Shareholders | 29 June 2020                               |
| <b>Listing of Avita US on NASDAQ and commencement of trading of Avita US Shares on NASDAQ</b><br>(subject to NASDAQ approval)                                       | Promptly following the Implementation Date |
| <b>Despatch of holding statements (to issuer sponsored holders) and confirmation advices (to CHESS holders)</b>   | 30 June 2020                               |
| <b>Avita US CDIs commence trading on the ASX on a normal basis</b>  | 30 June 2020                               |

**This timetable is indicative only and, amongst other things, is subject to Court availability (particularly in the current environment) and the Conditions Precedent to the Scheme being satisfied or waived. In particular, the Proposed Transaction is subject to approval by Shareholders, FIRB and the Court. The Company has the right to vary any or all of these dates and times.**

Any material variation to the timetable set out above will be announced to the ASX and NASDAQ and via news release, and will also be notified on the Company's website ([www.avitamedical.com](http://www.avitamedical.com)). All dates and times are AEST.

<sup>1</sup> Assuming Avita US is admitted to the official list of ASX.

<sup>2</sup> Deferred settlement basis refers to a settlement in which the obligation to settle on a trade date plus two (2) business days (T+2) basis is deferred until the Avita US CDIs commence trading on a normal basis, being 30 June 2020.

125.9

**1. KEY DATES**

| Key Event   | Indicative Date        |
|---|------------------------|
| <b>Date of this Scheme Booklet</b>  | 11 May 2020            |
| <b>Cut-off date for Shareholders to lodge questions in advance of the Scheme Meeting</b><br>Shareholders are invited to lodge questions by sending an email containing their question(s) to info@avitamemedical.com | 5.00pm on 8 June 2020  |
| <b>Proxy Forms cut-off date</b><br>Latest time and date by which Proxy Forms must be received by the Registry for the Scheme Meeting  | 9.00am on 13 June 2020 |
| <b>Voting Record Date</b><br>Date for determining eligibility to vote at the Scheme Meeting   | 9.00am on 13 June 2020 |
| <b>Date of the Scheme Meeting</b><br>Shareholders take part in the Scheme Meeting (by way of live webcast) and vote on whether to approve the Proposed Transaction  | 9.00am on 15 June 2020 |

**Following Shareholder approval of the Proposed Transaction:**

| Key Event   | Indicative Date                              |
|---|--|
| <b>ASX and NASDAQ notified</b><br>The ASX and NASDAQ are notified of the approval of the Scheme Resolution at the Scheme Meeting  | 15 June 2020                                 |
| <b>Second Court Hearing</b><br>Date of the Second Court Hearing for approval of the Scheme  | 22 June 2020                                 |
| <b>Company informs ASX of its intention to lodge the Court order with ASIC</b><br>The Company informs the ASX of its intention to lodge the Court order with ASIC on the following Business Day, being 23 June 2020 | 22 June 2020<br>(after Second Court Hearing) |
| <b>Company files Form 6-K with the SEC announcing Court approval of the Scheme</b>  | 22 June 2020<br>(after Second Court Hearing) |
| <b>Effective Date</b><br>The Company lodges the Court order with ASIC and informs the ASX. Shares are suspended from trading at the close of trading on the ASX   | 23 June 2020                                 |
| <b>File Form 8-K12B with the SEC</b><br>Filing of a Form 8-K12B with the SEC to confirm Avita US as the successor issuer to the Company pursuant to Rule 12g-3(f) of the Exchange Act                               | 23 June 2020                                 |



**Agent** SIMMONS LIVINGSTONE AND ASSOCIATES PTY  
**Client** THE COUNDOURIS SUPERANNUATION FUND  
**ABN** 70 478 081 510  
**TFN** 761 648 921

126-1

## Activity statement 001

### Tax type summary

|                        |                             |
|------------------------|-----------------------------|
| <b>Income tax year</b> | 2020                        |
| <b>Period</b>          | 01 July 2019 - 30 June 2020 |
| <b>Type</b>            | Pay as you go Instalments   |
| <b>Balance</b>         | \$5,368.00 DR               |

### Transactions

| Processed date | Effective date | Description  | Debit (DR) | Credit (CR) | Balance       |
|----------------|----------------|--|------------|-------------|---------------|
| 25/10/2019     | 28/10/2019     | Original Activity Statement for the period ending 30 Sep 19 - PAYG Instalments | \$1,342.00 |             | \$1,342.00 DR |
| 01/03/2020     | 28/02/2020     | Original Activity Statement for the period ending 31 Dec 19 - PAYG Instalments | \$1,342.00 |             | \$2,684.00 DR |
| 27/04/2020     | 28/04/2020     | Original Activity Statement for the period ending 31 Mar 20 - PAYG Instalments | \$1,342.00 |             | \$4,026.00 DR |
| 27/07/2020     | 28/07/2020     | Original Activity Statement for the period ending 30 Jun 20 - PAYG Instalments | \$1,342.00 |             | \$5,368.00 DR |



Agent SIMMONS LIVINGSTONE AND ASSOCIATES PTY  
 Client THE COUNDOURIS SUPERANNUATION FUND  
 ABN 70 478 081 510  
 TFN 761 648 921

126.2

## Activity statement 001

|                |            |
|----------------|------------|
| Date generated | 19/01/2021 |
| Overdue        | \$0.00     |
| Not yet due    | \$0.00     |
| Balance        | \$0.00     |

## Transactions

15 results found - from 19 January 2019 to 19 January 2021 sorted by processed date ordered newest to oldest

| Processed date | Effective date | Description  | Debit (DR) | Credit (CR) | Balance       |
|----------------|----------------|--|------------|-------------|---------------|
| 8 Oct 2020     | 7 Oct 2020     | Payment received   |            | \$1,378.00  | \$0.00        |
| 7 Oct 2020     | 28 Oct 2020    | Original Activity Statement for the period ending 30 Sep 20 - PAYG Instalments | \$1,378.00 |             | \$1,378.00 DR |
| 27 Jul 2020    | 28 Jul 2020    | Original Activity Statement for the period ending 30 Jun 20 - PAYG Instalments | \$1,342.00 |             | \$0.00        |
| 9 Jul 2020     | 8 Jul 2020     | Payment received   |            | \$1,342.00  | \$1,342.00 CR |
| 27 Apr 2020    | 28 Apr 2020    | Original Activity Statement for the period ending 31 Mar 20 - PAYG Instalments | \$1,342.00 |             | \$0.00        |
| 21 Apr 2020    | 20 Apr 2020    | Payment received   |            | \$1,342.00  | \$1,342.00 CR |
| 1 Mar 2020     | 28 Feb 2020    | Original Activity Statement for the period ending 31 Dec 19 - PAYG Instalments | \$1,342.00 |             | \$0.00        |
| 4 Feb 2020     | 3 Feb 2020     | Payment received   |            | \$1,342.00  | \$1,342.00 CR |
| 25 Oct 2019    | 28 Oct 2019    | Original Activity Statement for the period ending 30 Sep 19 - PAYG Instalments | \$1,342.00 |             | \$0.00        |
| 7 Oct 2019     | 4 Oct 2019     | Payment  |            | \$1,342.00  | \$1,342.00 CR |
| 24 Jul 2019    | 29 Jul 2019    | Original Activity Statement for the period ending 30 Jun 19                    |            | \$0.00      | \$0.00        |
| 26 Apr 2019    | 24 Apr 2019    | Payment  |            | \$2,108.00  | \$0.00        |
| 24 Apr 2019    | 29 Apr 2019    | Original Activity Statement for the period ending 31 Mar 19 - PAYG Instalments | \$2,108.00 |             | \$2,108.00 DR |
| 3 Mar 2019     | 28 Feb 2019    | Original Activity Statement for the period ending 31 Dec 18 - PAYG Instalments | \$2,108.00 |             | \$0.00        |
| 28 Feb 2019    | 27 Feb 2019    | Payment  |            | \$2,108.00  | \$2,108.00 CR |



Agent SIMMONS LIVINGSTONE AND ASSOCIATES PTY  
 Client THE COUNDOURIS SUPERANNUATION FUND  
 ABN 70 478 081 510  
 TFN 761 648 921

126.3

## Income tax 551

|                |            |
|----------------|------------|
| Date generated | 19/01/2021 |
| Overdue        | \$0.00     |
| Not yet due    | \$0.00     |
| Balance        | \$0.00     |

## Transactions

6 results found - from 19 January 2019 to 19 January 2021 sorted by processed date ordered newest to oldest

| Processed date | Effective date | Description   | Debit (DR) | Credit (CR) | Balance       |
|----------------|----------------|---|------------|-------------|---------------|
| 26 Jun 2020    | 1 Jul 2020     | Cheque refund for Income Tax for the period from 01 Jul 18 to 30 Jun 19               | \$551.16   |             | \$0.00        |
| 26 Jun 2020    | 25 Jun 2020    | Repaid EFT refund for Income Tax for the period from 01 Jul 18 to 30 Jun 19           |            | \$551.16    | \$551.16 CR   |
| 22 Jun 2020    | 25 Jun 2020    | EFT refund for Income Tax for the period from 01 Jul 18 to 30 Jun 19                  | \$551.16   |             | \$0.00        |
| 22 Jun 2020    | 22 Jun 2020    | Tax return Self Man Superfund - Income Tax for the period from 01 Jul 18 to 30 Jun 19 |            | \$551.16    | \$551.16 CR   |
| 26 Apr 2019    | 15 May 2019    | Tax return Self Man Superfund - Income Tax for the period from 01 Jul 17 to 30 Jun 18 | \$1,074.91 |             | \$0.00        |
| 9 Apr 2019     | 8 Apr 2019     | Payment received  |            | \$1,074.90  | \$1,074.91 CR |



**THE COUNDOURIS SUPERANNUATION FUND**

**Trial Balance at 30/06/2020**

Printed: Tuesday 12 January, 2021 @ 12:37:38

| Last Year    | Account    | Account Name   | Units | Debits<br>\$ | Credits<br>\$ |
|--------------|------------|--|-------|--------------|---------------|
|              | <b>235</b> | <b>Capital Gains/(Losses) - Taxable</b>                      |       |              |               |
| 51,496.76    | 235/002    | Atlas Iron Limited - Ordinary Fully Paid                     |       |              |               |
| 55,915.99    | 235/006    | Beadell Resources Limited - Ordinary Fully Paid              |       |              |               |
| (991.17)     | 235/009    | Medibank Private Limited - Ordinary Fully Paid               |       |              |               |
| 1,342.37     | 235/013    | Regis Healthcare Limited - Ordinary Fully Paid               |       |              |               |
| 13,830.43    | 235/019    | Estia Health Limited - Ordinary Fully Paid X0044987686       |       |              |               |
| (743.67)     | 235/021    | Medibank Private Limited - Ordinary Fully Paid X0044987686   |       |              |               |
| 7,164.50     | 235/024    | Tpi Enterprises Limited - Ordinary Fully Paid                |       |              |               |
| (133.84)     | 235/050    | James Hardie Industries Plc - Chess Depository Interests 1:1 |       |              |               |
| (107,022.74) | 235/053    | Afterpay Touch Group Limited - Ordinary Fully Paid           |       |              |               |
| 559.90       | 235/064    | Lynas Corporation Limited - Ordinary Fully Paid              |       |              |               |
| 1,326.97     | 235/067    | Talga Resources Ltd - Ordinary Fully Paid                    |       |              |               |
| (330.15)     | 235/070    | Oncosil Medical Ltd - Ordinary Fully Paid                    |       |              |               |
| (73.40)      | 235/071    | Botanix Pharmaceuticals Ltd - Ordinary Fully Paid            |       |              |               |
| 2,185.95     | 235/074    | Zelda Therapeutics Limited - Ordinary Fully Paid             |       |              |               |
| 1,474.90     | 235/076    | Mmj Phytotech Limited - Ordinary Fully Paid                  |       |              |               |
| 1,559.90     | 235/077    | Medlab Clinical Limited - Ordinary Fully Paid                |       |              |               |
| 2,449.95     | 235/082    | Auscann Group Holdings Ltd - Ordinary Fully Paid             |       |              |               |
| (235.10)     | 235/092    | Aristocrat Leisure Limited - Ordinary Fully Paid             |       |              |               |
| (277.65)     | 235/093    | Telix Pharmaceuticals Limited - Ordinary Fully Paid          |       |              |               |
| (2,425.11)   | 235/099    | Share Portfolio  |       |              |               |
| (662.60)     | 235/101    | National Australia Bank Limited - Ordinary Fully Paid        |       |              |               |
| (210.10)     | 235/104    | Decmil Group Limited - Ordinary Fully Paid                   |       |              |               |
| (237.60)     | 235/108    | Elders Limited - Ordinary Fully Paid                         |       |              |               |
| 659.90       | 235/110    | Austin Engineering Limited - Ordinary Fully Paid             |       |              |               |
|              | <b>236</b> | <b>Capital Gains/(Losses) - Non Taxable</b>                  |       |              |               |
| (495.58)     | 236/009    | Medibank Private Limited - Ordinary Fully Paid               |       |              |               |
| (516.88)     | 236/019    | Estia Health Limited - Ordinary Fully Paid X0044987686       |       |              |               |
| (371.83)     | 236/021    | Medibank Private Limited - Ordinary Fully Paid X0044987686   |       |              |               |
| (97.45)      | 236/050    | James Hardie Industries Plc - Chess                          |       |              |               |

**THE COUNDOURIS SUPERANNUATION FUND**

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| Last Year    | Account    | Account Name   | Units | Debits<br>\$ | Credits<br>\$ |
|--------------|------------|--|-------|--------------|---------------|
|              |            | Depository Interests 1:1   |       |              |               |
| (52,994.61)  | 236/053    | Afterpay Touch Group Limited -<br>Ordinary Fully Paid              |       |              |               |
| (36.70)      | 236/071    | Botanix Pharmaceuticals Ltd -<br>Ordinary Fully Paid               |       |              |               |
|              | <b>238</b> | <b>Distributions Received</b>                                      |       |              |               |
| (795.68)     | 238/002    | James Hardie Industries Plc - Chess<br>Depository Interests 1:1    |       |              |               |
| (714.46)     | 238/003    | Fat Prophets Global Property Fund -<br>Ordinary Units Fully Paid   |       |              |               |
| (840.00)     | 238/004    | Magellan Global Trust - Ordinary<br>Units Fully Paid               |       |              |               |
| (459.43)     | 238/008    | Transurban Group - Fully Paid<br>Ordinary/Units Stapled Securities |       |              |               |
|              | <b>239</b> | <b>Dividends Received</b>  |       |              |               |
| (254.06)     | 239/009    | Medibank Private Limited - Ordinary<br>Fully Paid                  |       |              |               |
| (303.84)     | 239/016    | Santos Limited - Ordinary Fully Paid                               |       |              |               |
| (1,676.34)   | 239/019    | Estia Health Limited - Ordinary Fully<br>Paid X0044987686          |       |              |               |
| (205.71)     | 239/021    | Medibank Private Limited - Ordinary<br>Fully Paid X0044987686      |       |              |               |
| (4,885.71)   | 239/023    | Telstra Corporation Limited. -<br>X0044987686                      |       |              |               |
| (415.56)     | 239/045    | Incitec Pivot Limited - Ordinary Fully<br>Paid                     |       |              |               |
| (900.00)     | 239/054    | Tabcorp Holdings Limited - Ordinary<br>Fully Paid                  |       |              |               |
| (134.40)     | 239/079    | Amcor Plc - Cdi 1:1 Foreign Exempt<br>Nyse                         |       |              |               |
| (542.86)     | 239/080    | Grange Resources Limited. - Ordinary<br>Fully Paid                 |       |              |               |
| (257.14)     | 239/093    | Elders Limited - Ordinary Fully Paid                               |       |              |               |
|              | <b>242</b> | <b>Employer Contributions -<br/>Concessional</b>                   |       |              |               |
| (25,000.00)  | 242/001    | Coundouris, Peter Nicholas   |       |              |               |
| (25,000.00)  | 242/002    | Coundouris, Georgina   |       |              |               |
| (247,333.00) | 247        | Increase in Market Value of<br>Investments                         |       |              |               |
|              | <b>250</b> | <b>Interest Received</b>   |       |              |               |
| (2.46)       | 250/004    | Cash at Bank - CBA Cash Deposit<br>445010402814                    |       |              |               |
| (75.04)      | 250/005    | Cash at Bank - Commsec CDIA<br>06716712927342                      |       |              |               |
| (225.74)     | 250/007    | Cash at Bank - Macquarie 963707807                                 |       |              |               |
| (738.81)     | 250/010    | Cash at Bank - Commsec 1121  |       |              |               |
|              | <b>265</b> | <b>Other Income</b>  |       |              |               |
| (11.43)      | 265/002    | Macquarie commission rebate  |       |              |               |
| (1,206.45)   | 265/004    | USD Foreign Currency   |       |              |               |
| 3,520.00     | 301        | Accountancy Fees   |       |              |               |
| 259.00       | 304        | ATO Supervisory Levy   |       |              |               |
| 330.00       | 307        | Auditor's Remuneration   |       |              |               |
| 50.00        | 315        | Bank Charges   |       |              |               |
|              | <b>375</b> | <b>Investment Expenses</b>   |       |              |               |

**THE COUNDOURIS SUPERANNUATION FUND**

**Trial Balance at 30/06/2020**

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| Last Year    | Account    | Account Name   | Units        | Debits<br>\$ | Credits<br>\$ |
|--------------|------------|--|--------------|--------------|---------------|
| 154.00       | 375/999    | Investment Expenses  |              |              |               |
| 0.01         | 379        | Interest Paid  |              |              |               |
| 3,500.00     | 439        | Subscriptions  |              |              |               |
| 8,363.85     | 485        | Income Tax Expense   |              |              |               |
| (0.01)       | 486        | Prior Years Under/Over Provision for<br>Income Tax                 |              |              |               |
| 323,689.93   | 490        | Profit/Loss Allocation Account                                     |              |              |               |
|              | <b>501</b> | <b>Coundouris, Peter Nicholas<br/>(Accumulation)</b>               |              |              |               |
| (524,107.18) | 501/001    | Opening Balance - Preserved/Taxable                                |              |              | 679,265.97    |
| (17,667.47)  | 501/002    | Opening Balance - Preserved/Tax Free                               |              |              | 17,667.47     |
| (25,000.00)  | 501/011    | Employer Contributions -<br>Concessional                           |              |              |               |
| (134,320.17) | 501/031    | Share of Profit/(Loss) -<br>Preserved/Taxable                      |              |              |               |
| 3,750.00     | 501/051    | Contributions Tax - Preserved                                      |              |              |               |
| 411.38       | 501/053    | Income Tax - Preserved/Taxable                                     |              |              |               |
|              | <b>502</b> | <b>Coundouris, Georgina<br/>(Accumulation)</b>                     |              |              |               |
| (597,334.61) | 502/001    | Opening Balance - Preserved/Taxable                                |              |              | 765,865.75    |
| (25,000.00)  | 502/011    | Employer Contributions -<br>Concessional                           |              |              |               |
| (147,733.60) | 502/031    | Share of Profit/(Loss) -<br>Preserved/Taxable                      |              |              |               |
| 3,750.00     | 502/051    | Contributions Tax - Preserved                                      |              |              |               |
| 452.46       | 502/053    | Income Tax - Preserved/Taxable                                     |              |              |               |
| 112,625.30   | 609        | Cash at Bank - Macquarie 963707807                                 |              |              |               |
|              | <b>618</b> | <b>Distributions Receivable</b>                                    |              |              |               |
| 379.24       | 618/003    | Fat Prophets Global Property Fund -<br>Ordinary Units Fully Paid   |              | 379.24       | ^             |
| 420.00       | 618/004    | Magellan Global Trust - Ordinary<br>Units Fully Paid               |              | 420.00       | ^             |
| 224.00       | 618/008    | Transurban Group - Fully Paid<br>Ordinary/Units Stapled Securities |              | 224.00       |               |
|              | <b>620</b> | <b>Dividends Receivable</b>  |              |              |               |
| 180.00       | 620/002    | Dividends receivable - Elders                                      |              | 180.00       | ^             |
|              | <b>760</b> | <b>Other Assets</b>  |              |              |               |
| 409,164.00   | 760/002    | USD Foreign Currency Account<br>062000 15713472                    | 300,000.0000 | 409,164.00   |               |
|              | <b>776</b> | <b>Shares in Listed Companies<br/>(Australian)</b>                 |              |              |               |
| 9,141.00     | 776/005    | Bellamy's Australia Limited - Ordinary<br>Fully Paid               | 1,100.0000   | 9,141.00     |               |
| 0.52         | 776/007    | Bunji Corporation Limited - Ordinary<br>Fully Paid                 | 2.0000       | 0.52         |               |
| 3,835.00     | 776/010    | Mesoblast Limited - Ordinary Fully<br>Paid                         | 2,600.0000   | 3,835.00     |               |
| 56,200.00    | 776/012    | Nanosonics Limited - Ordinary Fully<br>Paid                        | 10,000.0000  | 56,200.00    |               |
| 11,250.12    | 776/016    | Santos Limited - Ordinary Fully Paid                               | 1,589.0000   | 11,250.12    |               |
| 140,500.00   | 776/022    | Nanosonics Limited - Ordinary Fully<br>Paid X0044987686            | 25,000.0000  | 140,500.00   |               |
| 69,300.00    | 776/023    | Telstra Corporation Limited. -<br>X0044987686                      | 18,000.0000  | 69,300.00    |               |

14/10/59

Age @ 1/7/19  
= 59

60 on 14/10/19

15/7/60

Age @ 1/7/19  
= 58

60 on 15/7/60.

**THE COUNDOURIS SUPERANNUATION FUND**

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| Last Year | Account | Account Name  | Units        | Debits<br>\$ | Credits<br>\$ |
|-----------|---------|---|--------------|--------------|---------------|
| 45,880.00 | 776/033 | Eml Payments Limited - Ordinary Fully Paid                    | 15,500.0000  | 45,880.00    |               |
| 4,715.00  | 776/037 | Impedimed Limited - Ordinary Fully Paid                       | 41,000.0000  | 4,715.00     |               |
| 3,924.00  | 776/044 | Vocus Group Limited - Ordinary Fully Paid                     | 1,200.0000   | 3,924.00     |               |
| 26,257.00 | 776/045 | Incitec Pivot Limited - Ordinary Fully Paid                   | 7,700.0000   | 26,257.00    |               |
| 8,965.00  | 776/046 | Flexigroup Limited - Ordinary Fully Paid                      | 5,500.0000   | 8,965.00     |               |
| 6,579.40  | 776/047 | Opthea Limited - Ordinary Fully Paid                          | 9,820.0000   | 6,579.40     |               |
| 75,210.00 | 776/048 | Afterpay Touch Group Limited - Ordinary Fully Paid            | 3,000.0000   | 75,210.00    |               |
| 8,883.00  | 776/049 | Orocobre Limited - Ordinary Fully Paid                        | 3,150.0000   | 8,883.00     |               |
| 4,940.00  | 776/051 | Magnis Energy Technologies Ltd - Ordinary Fully Paid          | 26,000.0000  | 4,940.00     |               |
| 13,350.00 | 776/054 | Tabcorp Holdings Limited - Ordinary Fully Paid                | 3,000.0000   | 13,350.00    |               |
| 3,800.00  | 776/057 | Clean Teq Holdings Limited - Ordinary Fully Paid              | 10,000.0000  | 3,800.00     |               |
| 20,855.00 | 776/059 | Talga Resources Ltd - Ordinary Fully Paid                     | 43,000.0000  | 20,855.00    |               |
| 13,400.00 | 776/060 | Opthea Limited - X0023439590                                  | 20,000.0000  | 13,400.00    |               |
| 0.20      | 776/063 | Chapmans Limited - Ordinary Fully Paid                        | 20,000.0000  | 0.20         |               |
| 323.00    | 776/064 | Esense-Lab Ltd - Chess Depository Interests 1:1               | 19,000.0000  | 323.00       |               |
| 1,960.00  | 776/066 | Cann Group Limited - Ordinary Fully Paid                      | 1,000.0000   | 1,960.00     |               |
| 1,800.00  | 776/069 | Cannpal Animal Therapeutics Limited - Ordinary Fully Paid     | 12,000.0000  | 1,800.00     |               |
| 1,720.00  | 776/070 | The Global Group Limited - Ordinary Fully Paid                | 4,000.0000   | 1,720.00     |               |
| 2,380.00  | 776/071 | Bod Australia Limited - Ordinary Fully Paid                   | 7,000.0000   | 2,380.00     |               |
| 5,550.00  | 776/072 | Cann Global Limited - Ordinary Fully Paid                     | 150,000.0000 | 5,550.00     |               |
| 4,287.50  | 776/076 | Galaxy Resources Limited - Ordinary Fully Paid                | 3,500.0000   | 4,287.50     |               |
| 2,640.00  | 776/077 | Syrah Resources Limited - Ordinary Fully Paid                 | 3,000.0000   | 2,640.00     |               |
| 5,550.00  | 776/078 | Cann Global Limited - Ordinary Fully Paid X0023439590         | 150,000.0000 | 5,550.00     |               |
| 24,285.00 | 776/079 | Amcors Plc - Cdi 1:1 Foreign Exempt Nyse                      | 1,500.0000   | 24,285.00    |               |
| 18,200.00 | 776/080 | Grange Resources Limited. - Ordinary Fully Paid               | 70,000.0000  | 18,200.00    |               |
| 15,360.00 | 776/081 | Aristocrat Leisure Limited - Ordinary Fully Paid              | 500.0000     | 15,360.00    |               |
| 17,630.00 | 776/083 | Nufarm Limited - Ordinary Fully Paid                          | 4,300.0000   | 17,630.00    |               |
| 33,750.00 | 776/084 | Nine Entertainment Co. Holdings Limited - Ordinary Fully Paid | 18,000.0000  | 33,750.00    |               |
| 12,600.00 | 776/085 | Electro Optic Systems Holdings Limited - Ordinary Fully Paid  | 3,000.0000   | 12,600.00    |               |
| 13,000.00 | 776/087 | Leigh Creek Energy Limited - Ordinary                         | 50,000.0000  | 13,000.00    |               |

**THE COUNDOURIS SUPERANNUATION FUND**

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| Last Year  | Account    | Account Name  | Units       | Debits<br>\$        | Credits<br>\$       |
|------------|------------|---|-------------|---------------------|---------------------|
|            |            | Fully Paid  |             |                     |                     |
| 6,900.00   | 776/088    | Jupiter Mines Limited. - Ordinary Fully Paid                                  | 20,000.0000 | 6,900.00            |                     |
| 23,530.00  | 776/089    | Decmil Group Limited - Ordinary Fully Paid                                    | 26,000.0000 | 23,530.00           |                     |
| 11,160.00  | 776/090    | Pact Group Holdings Ltd - Ordinary Fully Paid                                 | 4,000.0000  | 11,160.00           |                     |
| 14,850.00  | 776/091    | Srg Global Limited - Ordinary Fully Paid                                      | 30,000.0000 | 14,850.00           |                     |
| 10,000.00  | 776/092    | Praemium Limited - Ordinary Fully Paid  | 25,000.0000 | 10,000.00           |                     |
| 12,420.00  | 776/093    | Elders Limited - Ordinary Fully Paid  | 2,000.0000  | 12,420.00           |                     |
| 15,980.00  | 776/094    | Audinate Group Limited - Ordinary Fully Paid                                  | 2,000.0000  | 15,980.00           |                     |
| 10,125.00  | 776/096    | Bubs Australia Limited - Ordinary Fully Paid                                  | 9,000.0000  | 10,125.00           |                     |
| 12,539.00  | 776/097    | Macquarie Group Limited - Ordinary Fully Paid                                 | 100.0000    | 12,539.00           |                     |
| 12,900.00  | 776/098    | Fiducian Group Limited - Ordinary Fully Paid                                  | 2,500.0000  | 12,900.00           |                     |
| 9,357.30   | 776/100    | Pro Medicus Limited - Ordinary Fully Paid                                     | 370.0000    | 9,357.30            |                     |
|            | <b>777</b> | <b>Shares in Listed Companies (Overseas)</b>                                  |             |                     |                     |
| 5,740.85   | 777/001    | Great Panther Mining Ltd - Nyseamerican                                       | 4,952.0000  | 5,740.85            |                     |
|            | <b>782</b> | <b>Units in Listed Unit Trusts (Australian)</b>                               |             |                     |                     |
| 10,300.00  | 782/003    | Fat Prophets Global Property Fund - Ordinary Units Fully Paid                 | 10,000.0000 | 10,300.00           |                     |
| 24,990.00  | 782/004    | Magellan Global Trust - Ordinary Units Fully Paid                             | 14,000.0000 | 24,990.00           |                     |
| 43,299.90  | 782/006    | Vgi Partners Global Investments Limited - Ordinary Fully Paid                 | 18,270.0000 | 43,299.90           |                     |
| 11,792.00  | 782/008    | Transurban Group - Fully Paid Ordinary/Units Stapled Securities               | 800.0000    | 11,792.00           |                     |
| 7,408.70   | 782/009    | Vaneck Vectors Chinaamc Csi 300 Etf - Exchange Traded Fund Cdis 1:1           | 130.0000    | 7,408.70            |                     |
| 7,683.00   | 782/010    | Betashares Asia Technology Tigers Etf - Exchange Traded Fund Units Fully Paid | 1,300.0000  | 7,683.00            |                     |
|            | <b>850</b> | <b>Income Tax Payable</b>   |             |                     |                     |
| (8,363.85) | 850/001    | Income Tax Payable  |             | 810.16              |                     |
| 2,735.10   | 850/002    | Imputed Credits   |             |                     |                     |
| 114.91     | 850/003    | Foreign and Other Tax Credits   |             |                     |                     |
| 6,324.00   | 850/004    | Tax Instalments Paid  |             |                     |                     |
| 0.00       |            |   |             | <u>1,462,799.19</u> | <u>1,462,799.19</u> |

**Current Year Profit/(Loss): \$0.00**