

**Adviser Services** 

13 18 36

**Account Number** 0910 3529 4824

**Investor Name** Sjc Smsf Pty Ltd Sjc Super Fund

**FirstChoice Wholesale Investments** 

Distribution tax details for financial year: 2020-2021

# Part A - Summary of 2021 tax return items

Tax return	Amount (\$)	Tax return label
Interest income	0.00	10L
TFN amounts withheld (Interest)	0.00	10M
Non-primary production income	85.12	13U
Franked distributions from trusts	159.42	13C
Share of franking credits -	54.24	13Q
franked dividends		
TFN amounts withheld	0.00	13R
(Trust Distribution)		
Total current year capital gains	771.40	18H
Net capital gain	514.27	18A
Controlled Foreign Company (CFC) income	0.00	19K
Assessable foreign source income	245.37	20E
Other net foreign source income	245.37	20M
Australian franking credits from a	0.00	20F
New Zealand franking company		
Foreign Income Tax Offset	27.84	200
Rebates	0.00	24V

# Part B - Capital gains tax information - additional information for item 18

Amount (\$) Capital gains - discount method 771.40 (grossed-up amount) Capital gains - other than discount method 0.00 Total current year capital gains

771.40

# Part C

Total - interest Taxable income(\$) Interest income 0.00

Total - components of distribution/	Cash distribution (\$)	Tax paid/ Franking credit (\$)	Attribution/ Taxable amount(\$)
Australian income			
Dividends - unfranked not CFI	5.61		5.61
Dividends - unfranked CFI	7.08		7.08
Interest	3.71		3.71

Interest example from man varidant	22.24		
Interest exempt from non-resident	22.21		22.21
withholding Other income	45.40		4= 40
NCMI Non-primary production	45.42 0.19		45.42
Excluded from NCMI Non-primary production	0.19		0.19
Excluded from Neil Non-primary production	0.90		0.90
Non-primary production income	85.12		85.12
Dividends - franked amount	105.18	54.24	159.42
Capital gains	0.72		
Discounted capital gain TAP	0.72		0.72
Discounted capital gain NTAP  Discounted capital gain NCMI	384.98		384.98
Discounted capital gain Excluded NCMI	0.00		0.00
	0.00		0.00
Capital gains - other TAP	0.00		0.00
Capital gains - other NTAP  Capital gains other NCMI	0.00		0.00
Capital gains other Excluded NCMI	0.00		0.00
Capital gains other Excluded NCMI	0.00		0.00
Capital gain	385.70		385.70
CGT gross-up amount (AMIT)			385.70
Other capital gains distribution (AMIT)	385.70		303.70
CGT concession amount (non-AMIT)	0.00		
	-		*****
Total current year/distributed	771.40		
capital gains			
capital gains			
capital gains  Foreign income			
	217.53	27.84	245.37
Foreign income	217.53 <b>217.53</b>	27.84 <b>27.84</b>	245.37 <b>245.37</b>
Foreign income Other net foreign source income			
Foreign income Other net foreign source income Assessable foreign income		27.84	245.37
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a		27.84	245.37
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income	0.00	<b>27.84</b> 0.00	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company	217.53	27.84	<b>245.37</b> 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income	0.00 217.53	27.84 0.00 27.84	<b>245.37</b> 0.00 0.00
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Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income	217.53 0.00 217.53	27.84 0.00 27.84 Attribution/	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts	217.53  0.00  217.53  Cash distribution (\$)	27.84 0.00 27.84 Attribution/ Amount (\$)	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income	217.53  0.00  217.53  Cash distribution (\$)  0.00	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt	217.53  0.00  217.53  Cash distribution (\$)  0.00 0.00	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt Other non-attributable amounts (AMIT)	217.53  0.00  217.53  Cash distribution (\$)  0.00 0.00 2.47	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt Other non-attributable amounts (AMIT) Tax free amounts (non-AMITs)	217.53  0.00  217.53  Cash distribution (\$)  0.00 0.00 2.47 0.00	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
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Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt Other non-attributable amounts (AMIT) Tax free amounts (non-AMITs) Tax deferred amounts (non-AMITs)  Gross cash distribution	217.53  0.00  217.53  Cash distribution (\$)  0.00  0.00  2.47  0.00  0.00  0.00	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt Other non-attributable amounts (AMIT) Tax free amounts (non-AMITs) Tax deferred amounts (non-AMITs)  Gross cash distribution	217.53  0.00  217.53  Cash distribution (\$)  0.00  0.00  2.47  0.00  0.00  0.00	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
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Foreign income Other net foreign source income Assessable foreign income Australian franking credits from a New Zealand franking company CFC income  Total foreign income  Other non-assessable amounts Net exempt income Non-assessable non-exempt Other non-attributable amounts (AMIT) Tax free amounts (non-AMITs) Tax deferred amounts (non-AMITs)  Gross cash distribution (Includes interest income)  Other deductions from distribution Less: TFN amounts withheld	217.53  0.00  217.53  Cash distribution (\$)  0.00  0.00  2.47  0.00  0.00  1,181.70	27.84  27.84  Attribution/ Amount (\$)  0.00	<b>245.37</b> 0.00 0.00
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# PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES Use this statement, together with the tax guide, to help you complete your tax return.

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**Adviser Services** 

13 18 36

**Investor Name** 

Sjc Super Fund

**Account Number** 

10910 3529 4824

TRANSACTION DETAIL

For: FirstChoice Wholesale Investments

Distribution 27/09/2020 11:59:50 PM

Option	Gross (\$)	Fee (\$)	Net (\$)	Unit price (\$)	Units
FC Multi-Ind Growth	32.40	0.00	32.40	1.0296	31.4685
Total	32.40		32.40		

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**Adviser Services** 

13 18 36

**Investor Name** 

**Account Number** 

10910 3529 4824

Sjc Super Fund

TRANSACTION DETAIL

For: FirstChoice Wholesale Investments

Distribution 13/12/2020 11:59:50 PM

Option	Gross (\$)	Fee (\$)	Net (\$)	Unit price (\$)	Units
FC Multi-Ind Growth	140.82	0.00	140.82	1.1297	124.6526
Total	140.82		140.82		

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**Adviser Services** 

13 18 36

**Investor Name** 

Sjc Super Fund

**Account Number** 

10910 3529 4824

TRANSACTION DETAIL

For: FirstChoice Wholesale Investments

Distribution 28/03/2021 11:59:50 PM

Option	Gross (\$)	Fee (\$)	Net (\$)	Unit price (\$)	Units
FC Multi-Ind Growth	262.96	0.00	262.96	1.1917	220.6596
Total	262.96		262,96		

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Adviser Services

13 18 36

**Investor Name** 

Sjc Super Fund

Account Number 10910 3529 4824

### TRANSACTION DETAIL

For: FirstChoice Wholesale Investments

Distribution 30/06/2021 11:59:50 PM

Option	Gross (\$)	Fee (\$)	Net (\$)	Unit price (\$)	Units
FC Multi-Ind Growth	745.52	0.00	745.52	1.1847	629.2901
Total	745.52		745.52		

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# Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT ■ Print clearly using a black pen only. ■ Use BLOCK LETTERS and print one character per box. ■ Place  in ALL applicable boxes.	The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.
Section A: Your details	
Tax file number (TFN)  The ATO does not collect this information provided on this super fund. Your super fund is authorised to request your personal industry (Supervision) Act 1993, the Income Tax Assessment A offence not to provide your TFN. However, if you do not provide they will not be permitted to accept the contribution(s) covered contact the entity you are providing this form to.	ct 1997 and the Taxation Administration Act 1953. It is not an
2 Name Title: Mr Mrs Miss Ms Other Family name CIOCALO First given name Other given name Other given name	mes
3 Date of birth 0 / 0 / 1965	
4 Current postal address  LADEDBERRY CARE  Suburto/town/locality  NOOMBME  Country if outside of Australia	State/territory Postcode  QQD USSP  (Australia only)  (Australia only)
5 Daytime phone number (include area code)	694295
Section B: Super fund's details	
6 Fund name SJC SMSF PTY UTO ATE	
7 Fund Australian business number (ABN)	
8 Member account number 966503088	
9 Unique Superannuation Identifier (USI) (if known)	

Se	ection C: Contribution details
10	Personal contribution details
	Is this notice varying an earlier notice? No X Yes
	If you answered 'No' complete the <b>Original Notice to Claim a Tax Deduction</b> section below. If you answered 'Yes' complete the <b>Variation of previous valid notice of intent</b> section below.
	ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION
11	Financial year ended 30 June 20 2 1
12	My personal contributions to this fund in the above financial year \$36,390.00
13	The amount of these personal contributions I will be claiming as a tax deduction \$ 36,390.00
Se	ection D: <b>Declaration</b>
sign	form has a declaration where you say the information in it is correct and complete. Please review the information before you the declaration. If you provide false or misleading information, or fall to take reasonable care, you may be liable to administrative alties imposed by taxation law.
	INTENTION TO CLAIM A TAX DEDUCTION
	Complete this declaration if you have not previously lodged a valid notice with your super fund for these contributions.
	I declare that at the time of lodging this notice:  I intend to claim the personal contributions stated as a tax deduction  I am a current member of the identified super fund  the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions  I declare that I am lodging this notice at the earlier of either:  before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or  before the end of the income year following the year in which the contribution was made.  I declare that I am lodging this notice at the earlier of either:  before the end of the income year following the year in which the contribution was made.  I declare that I am lodging this notice at the earlier of either:  before the end of the contributions were made, or  before the end of the income year following the year in which the contribution was made.  I declare that I am lodging this notice at the earlier of either:  before the end of the income year following the year in which the contribution was made.  I declare that I am lodging this notice at the earlier of either:
	Name (Print in BLOCK LETTERS)  STEPHEN JOHN CTORCALP
	Signature    Date   Day   Month   Year
© su	Send your completed notice to your super fund. <b>Do not send it to us</b> . The information on this notice is for you and your per fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.
	VARIATION OF PREVIOUS VALID NOTICE OF INTENT
14	Financial year ended 30 June 20
15	My personal contributions to this fund in the above financial year \$,
16	The amount of these personal contributions claimed in my original notice \$,
17	The amount of these personal contributions I will now be claiming as a tax \$, deduction

# Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fall to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

Ocmplete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

# VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

I declare that the information given on this notice is correct and complete.

and the folder was rouged, of	
Name (Print in BLOCK LETTERS)  Signature	
Date Day Month Year	

Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

# SJC SUPER FUND SUPERANNUATION FUND ACKNOWLEDGEMENT FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY

MR STEPHEN JOHN CIORCALO 1/7 REDBERRY LANE WOOMBYE QLD 4559

Sjc Smsf Pty. Ltd. as trustee for SJC SUPER FUND acknowledges that

# STEPHEN JOHN CIORCALO

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

# \$36390.00

for contributions paid in the year ended 30 June 2021. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed,

# TRUSTEE

Date: 18/06/2021

# \*\* IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY \*\*

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

- 1. The amount shown above is not the amount that will be claimed, or
- 2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2020 to 30 June 2021 is:

s 36,390.00

MEMBERS SIGNATURE

Date: 24 / // / 2021



# SJC Super Fund

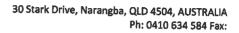
# SuperStream Contribution Data Report

For The Period 01 July 2020 - 30 June 2021

Transaction Date	Reference	Employer Org	Pay Period	Employer	Personal - NCC	Spouse & Child	Other Family & Friends	Any Other	Total
TFN not que	TFN not quoted - CIORCALO, STEPHEN JOHN	EN JOHN							
14/08/2020	PC06C015-5884969	CROWN EQUIPMENT PTY LIMITED	01/06/2020 - 30/06/2020	1,055.18	0.00	0.00	0.00	0.00	1,055.18
21/10/2020	PC06C015-5924802	CROWN EQUIPMENT PTY LIMITED	01/07/2020 - 31/07/2020	1,134.64	0.00	0.00	0.00	0.00	1,134.64
26/10/2020	PC06C015-5928265	CROWN EQUIPMENT PTY LIMITED	01/08/2020 - 31/08/2020	1,128.71	0.00	0.00	0.00	00.00	1,128.71
02/11/2020	PC06C015-5933505	CROWN EQUIPMENT PTY LIMITED	01/09/2020 - 30/09/2020	927.31	0.00	0.00	0.00	0.00	927.31
20/01/2021	PC06C016-5976161	CROWN EQUIPMENT PTY LIMITED	01/10/2020 - 31/10/2020	1,041.60	0.00	0.00	0.00	0.00	1,041.60
21/01/2021	PC06C016-5977299	CROWN EQUIPMENT PTY LIMITED	01/11/2020 - 30/11/2020	1,385.97	0.00	0.00	0.00	0.00	1,385.97
25/01/2021	PC06C016-5978936	CROWN EQUIPMENT PTY LIMITED	01/12/2020 - 31/12/2020	1,069.62	0.00	0.00	0.00	0.00	1,069.62
26/03/2021	PC06C016-6014269	CROWN EQUIPMENT PTY LIMITED	01/01/2021 - 31/01/2021	1,003.88	0.00	0.00	0.00	0.00	1,003.88
29/03/2021	PC06C016-6014399	CROWN EQUIPMENT PTY LIMITED	01/02/2021 - 28/02/2021	1,019.18	0.00	0.00	0.00	0.00	1,019.18
27/05/2021	PC06C016-6049514	CROWN EQUIPMENT PTY LIMITED	30/03/2021 - 29/04/2021	948.69	0.00	0.00	0.00	0.00	948.69
29/06/2021	PC06C016-6064822	CROWN EQUIPMENT PTY LIMITED	01/04/2021 - 30/04/2021	1,383.12	0.00	0.00	0.00	0.00	1,383.12
29/06/2021	PC06C016-6064856	CROWN EQUIPMENT PTY LIMITED	01/05/2021 - 31/05/2021	1,178.11	0.00	0.00	0.00	0.00	1,178.11
				13,276.01	00.00	00:00	0.00	0.00	13,276.01
				13,276.01	0.00	00.00	00:00	00:00	13,276.01
WD-4- last	CCOCICOLCO .podobad.								

\*Data last updated: 02/03/2022

2.5





# **Income & Expenditure Summary**

**Steve Ciorcalo** 1/7 Redberry Lane Woombye QLD 4559

Date 1/07/2020 to 30/06/2021

From Statement:

24 (30/06/2020)

To Statement:

46 (30/06/2021)

SJC Bare Property Pty Ltd (ID: 458)

	Debit	Credit	Total
Opening Balance			
Owner Contributions			\$0.00
			\$0.00

24/24 The Corso, North Lakes, QLD 4509	the second second second second	- All - Same & Adam		A TOWN
Property Income				
Residential Rent		\$0.00	\$22,440.90	\$22,440.90
Water Usage		\$0.00	\$180.93	\$180.93
		\$0.00	\$22,621.83	\$22,621.83
				(GST Total: \$0.00)
Property Expenses				
Administration Fee	115.50	\$105.00	\$0.00	\$105.00
+ GST		\$10.50	\$0.00	\$10.50
Council Rates		\$1,843.00	\$0.00	\$1,843.00
Electrical	10. 50	r \$95.00	\$0.00	\$95.00
+ GST	104-50	\$9.50	\$0.00	\$9.50 \$9.50
General Repairs and Maintenance	363	\$330.01	\$0.00	•
+ GST	303	\$32.99	\$0.00	\$330.01
Landlord Insurance	71.7	\$311.82	\$0.00	\$32.99
+ GST	343	\$31.18		\$311.82
Residential Management Fee		\$1,346.45	\$0.00	\$31.18
+ GST	1481-10	\$1,346.45	\$0.00	\$1,346.45
Smoke Alarms			\$0.00	\$134.65
+ GST	2109	\$99.09	\$0.00	\$99.09
Strata - Admin / Sinking Levies		L \$9.91	\$0.00	\$9.91
Water Rates		\$1,931.80	\$0.00	\$1,931.80
		\$1,595.24	\$0.00	\$1,595.24
		\$7,886.14	\$0.00	\$7,886.14
				(GST Total: \$228.73)

Report shows all transactions reported on statements created within reporting period.



POSTED



30 Stark Drive, Narangba, QLD 4504, AUSTRALIA Ph: 0410 634 584 Fax:

# **Income & Expenditure Summary**

PROPERTY BALANCE: \$14,735.69

(GST Balance: -\$228.73)

Ownership Expenses & Payments

Owner Expenses

\$0.00

\$0.00

\$0.00

Owner Payments

SJC SMSF Pty Ltd ATF

\$14,735.69

(GST Total: \$0.00)

\$14,735.69

CLOSING BALANCE: \$0.00

# General tenancy agreement (Form 18a)

Residential Tenancies and Rooming Accommodation Act 2008

For Residential Tenancy Authority advice or information go to www.rta.qld.gov.au

		y Pty Ltd						
Address								
C/-30 Stark Drive, Narar	C/-30 Stark Drive, Narangba QLD						Postcode	450
1.2 Phone	Mobile		Email					
	0410 634	1 584	melinda@h	hrp.com	ı.au			
2.1 Tenant/s								
Tenant 1 Full name/s Yvette Woolley								
Phone RTECF	Ema	ail refer to elect	ronic consent	form				
Tenant 2 Full name/s								
Phone RTECF	Ema	ail refer to elect	ronic consent	form				
THORE RIEGE		un lejei to eject	TOTHIC CONSCIR	JOHIII				
Tenant 3 Full name/s								
Phone RTECF	Ema	ail refer to elect	ronic consent	form				
30 Stark Drive, Narangb							Postcode	450
3.2 Phone	Mobile		Email				<u> </u>	
0410 634 584	0410 634 5	584	melinda@hh	rp.com.	au			
Notices may be given to (Indicate if the email is diffe	erent from item	1, 2 or 3 above)						
4.1 Lessor		,						
Email Yes No no re	efer to electron	ic consent form	Fac	simile	Yes 🗌	No 🗸		
4.2 Tenant/s						,		
Email Yes No no re	efer to electron	ic consent form	Fac	simile	Yes	No 🗸		
4.3 Agent						,		
Email Yes 🗸 No 🗌 🖿	elinda@hhrp.c	om.au	Fac	simile	Yes 🗌	No 🗸		
5.1 Address of the renta	al premises							
24/24 The Corso, North I	Lakes QLD							
						23	Postcode	4509
5.2 Inclusions provided As per entry condition re		niture or other housel	old goods let with	the premi	ses. Attac	h list if ned	cessary	
			to the same of the					
6.1 The term of the agree	eement is	fixed term agreei	ment peri	odic agr	eement -			

# General tenancy agreement (Form 18a) Residential Tenancies and Rooming Accommodation Act 2008

Item 7	Rent \$	430.00 per  week fortnight month See clause 8(1) of the Standard Terms and Addendum - Additional Items - Item C						
Item 8	Rent mus	t be paid on the same day of each Week						
Item	The week, forting it of month							
9	Direct Deposit, Internet Transfer or Money Order							
	Details for direct credit							
	BSB no.	0 6 4 1 8 5 Bank/building society/credit union CBA - Commonwealth Bank						
	Account no	0. 1 0 3 1 2 9 3 4 Account name HHRP Trust						
	Payment re	eference WOOL24C						
Item	Place of re	ent payment Insert where the rent must be paid. See clause 8(4) to 8(6)						
10		nmonwealth Bank						
Item 11	Rental bor	nd amount \$ 1,720.00 See clause 13						
Item	12.1 The s	ervices supplied to the premises for which the tenant must pay See clause 16						
12	Electricity	✓ Yes No Any other service that a tenant must pay ✓ Yes No						
	Gas	Yes No Type Internet or Pay TV See special terms (page 8)						
	Phone	✓ Yes No						
	12.2 Is the	tenant to pay for water supplied to the premises See clause 17  Yes No						
Item 13	If the prem service for	ises is not individually metered for a service under item 12.1, the apportionment of the cost of the which the tenant must pay. For example, insert the percentage of the total charge the tenant must pay. See clause 16(c)						
	Electricity	N/a Any other service stated in item 12.1 N/a						
	Gas	N/a See special terms (page 8)						
	Phone	N/a						
Item	How service	es must be paid for Insert for each how the tenant must pay. See clause 16(d)						
14	Electricity	To the Landlord, as account holder, on invoice for usage charges less any Solar Contribution Credits						
	Gas	As account holder, direct to the gas supplier						
	Phone	As account holder, direct to the telephone supplier						
	Any other se See special te	ervice stated in item 12.1 As account holder, direct to the cumplion						
Item 15		persons allowed to reside at the premises 1 See clause 23						
Item	16.1 Are th	ere any body corporate by-laws applicable to the occupation of the premises by Ves No						
16	a tena	nt? See clause 22						
PROBLEM		e tenant been given a copy of the relevant by-laws See clause 22 Yes No						
Item 17	100 CE CHAUSE 24(1)							
NO. COLORS		pes and number of pets that may be kept See clause 24(2)						
	Туре	Number 0 Type Number 0						
Item	Nominated	repairers Insert name and telephone number for each. See clause 31						
	Electrical rep							
	Plumbing repairs Impact Plumbing Phone 0413 690 093							
	Other	H&H Residential Properties Phone 0410 634 584						
		Note: Pofer Addendum Additional James (Page 9) for additional James (Page 9)						

# General tenancy agreement (Form 18a)

Residential Tenancies and Rooming Accommodation Act 2008

# Part 2 Standard Terms Division 1 Preliminary

# 1 Interpretation

In this agreement -

- (a) a reference to the premises includes a reference to any inclusions for the premises stated in this agreement for item 5.2; and
- (b) a reference to a numbered section is a reference to the section in the Act with that number; and
- a reference to a numbered item is a reference to the item with that number in part 1; and
- (d) a reference to a numbered clause is a reference to the clause of this agreement with that number.

# 2 Terms of a general tenancy agreement

- (1) This part states, under the Residential Tenancies and Rooming Accommodation Act 2008 (the Act), section 55, the standard terms of a general tenancy agreement.
- (2) The Act also imposes duties on, and gives entitlements to, the lessor and tenant that are taken to be included as terms of this agreement.
- (3) The lessor and tenant may agree on other terms of this agreement (special terms).
- (4) A duty or entitlement under the Act overrides a standard term or special term if the term is inconsistent with the duty or entitlement.
- (5) A standard term overrides a special term if they are inconsistent. Note – Some breaches of this agreement may also be an offence under the Act, for example, if –
  - the lessor or the lessor's agent enters the premises in contravention of the rules of entry under sections 192 to 199; or
  - the tenant does not sign and return the condition report to the lessor or the lessor's agent under section 65.

# 3 More than 1 lessor or tenant

- (1) This clause applies if more than 1 person is named in this agreement for item 1 or 2.
- (2) Each lessor named in this agreement for item 1 must perform all of the lessor's obligations under this agreement.
- (3) Each tenant named in this agreement for item 2 -
  - (a) holds their interest in the tenancy as a tenant in common unless a special term states the tenants are joint tenants; and
  - (b) must perform all the tenant's obligations under this agreement.

# **Division 2 Period of tenancy**

# 4 Start of tenancy

- The tenancy starts on the day stated in this agreement for item 6.2.
- (2) However, if no day is stated or if the stated day is before the signing of this agreement, the tenancy starts when the tenant is or was given a right to occupy the premises.

# 5 Entry condition report - s 65

- The lessor must prepare, in the approved form, sign and give the tenant 1 copy of a condition report for the premises.
- (2) The copy must be given to the tenant on or before the day the tenant occupies the premises under this agreement.
- (3) The tenant must mark the copy of the report to show any parts the tenant disagrees with, and sign and return the copy to the lessor not later than 3 days after the later of the following days -
  - (a) the day the tenant is entitled to occupy the premises;
  - (b) the day the tenant is given the copy of the condition report. Note – A well completed condition report can be very important to help the parties if there is a dispute about the condition of the premises when the tenancy started. For more information about condition reports, see the information statement.
- (4) After the copy of the condition report is returned to the lessor by the tenant, the lessor must copy the condition report and return it to the tenant within 14 days.

# 6 Continuation of fixed term agreement - s 70

- (1) This clause applies if -
  - (a) this agreement is a fixed term agreement; and
  - (b) none of the following notices are given, or agreements or applications made before the day the term ends (the end day) -
    - (i) a notice to leave;
    - (ii) a notice of intention to leave:
    - (iii) an abandonment termination notice;
    - (iv) a notice, agreement or application relating to the death of a sole tenant under section 277(7);
    - a written agreement between the lessor and tenant to end the agreement.
- (2) This agreement, other than a term about this agreement's term, continues to apply after the end day on the basis that the tenant is holding over under a periodic agreement.
  Note For more information about the notices, see the information

# 7 Costs apply to early ending of fixed term agreement

(1) This clause applies if -

statement.

- (a) this agreement is a fixed term agreement; and
- (b) the tenant terminates it before the term ends in a way not permitted under the Act.
- (2) The tenant must pay the reasonable costs incurred by the lessor in reletting the premises.

Note – For when the tenant may terminate early under the Act, see clause 36 and the information statement. Under section 362, the lessor has a general duty to mitigate (avoid or reduce) the costs.

# **Division 3 Rent**

# 8 When, how and where rent must be paid – ss 83 and 85

- (1) The tenant must pay the rent stated in this agreement for item 7.
- (2) The rent must be paid at the times stated in this agreement for item 8.
- (3) The rent must be paid -
  - (a) in the way stated in this agreement for item 9; or
  - (b) in the way agreed after the signing of this agreement by -
    - (i) the lessor or tenant giving the other party a notice proposing the way; and
    - (ii) the other party agreeing to the proposal in writing; or
  - (c) if there is no way stated in this agreement for item 9 or no way agreed after the signing of this agreement in an approved way under section 83(4).

    Note: If the way root is to be paid is prother way agreed on by

Note – If the way rent is to be paid is another way agreed on by the lessor and tenant under section 83(4)(g), the lessor or the lessor's agent must comply with the obligations under section 84(2).

- (4) The rent must be paid at the place stated in this agreement for item 10.
- (5) However, if, after the signing of this agreement, the lessor gives a notice to the tenant stating a different place for payment and the place is reasonable, the rent must be paid at the place while the notice is in force.
- (6) If no place is stated in this agreement for item 10 and there is no notice stating a place, the rent must be paid at an appropriate place. Examples of an appropriate place -
  - the lessor's address for service
  - the lessor's agent's office

### 9 Rent in advance – s 87

The lessor may require the tenant to pay rent in advance only if the payment is not more than -

- (a) for a periodic agreement 2 weeks rent; or
- (b) for a fixed term agreement 1 month rent.

Note – Under section 87(2), the lessor or the lessor's agent must not require a payment of rent under this agreement in a period for which rent has already been paid.

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# General tenancy agreement (Form 18a)

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# 10 Rent increases - ss 91 and 93

- If the lessor proposes to increase the rent, the lessor must give notice of the proposal to the tenant.
- (2) The notice must state the amount of the increased rent and the day from when it is payable.
- (3) The day stated must not be earlier than the later of the following -
  - (a) 2 months after the notice is given;
  - (b) 6 months after the day the existing rent became payable by the tenant.
- (4) Subject to an order of a tribunal, the increased rent is payable from the day stated in the notice, and this agreement is taken to be amended accordingly.
- (5) However, if this agreement is a fixed term agreement, the rent may be increased before the term ends only if a special term -
  - (a) provides for a rent increase; and
  - (b) states the amount of the increase or how the amount of the increase is to be worked out.
- (6) A rent increase is payable by the tenant only if the rent is increased under this clause.

# 11 Application to tribunal about excessive increase – s 92

- (1) If a notice of proposed rent increase is given and the tenant considers the increase is excessive, the tenant may apply to a tribunal for an order setting aside or reducing the increase.
- (2) However, the application must be made -
  - (a) within 30 days after the notice is received; and
  - (b) for a fixed term agreement before the term ends.

# 12 Rent decreases – s 94

Under section 94, the rent may decrease in certain situations *Note* – For details of the situations, see the information statement.

# **Division 4 Rental bond**

# 13 Rental bond required – ss 111 and 116

- (1) If a rental bond is stated in this agreement for item 11, the tenant must pay to the lessor or the lessor's agent the rental bond amount -
  - if a special term requires the bond to be paid at a stated time - at the stated time; or
  - (b) if a special term requires the bond to be paid by instalments - by instalments; or
  - (c) otherwise when the tenant signs this agreement.

    Note There is a maximum bond that may be required. See section 146 and the information statement.
- (2) The lessor or the lessor's agent must, within 10 days of receiving the bond or a part of the bond, pay it to the authority and give the authority a notice, in the approved form, about the bond.
- (3) The bond is intended to be available to financially protect the lessor if the tenant breaches this agreement.
  Example The lessor may claim against the bond if the tenant does not leave the premises in the required condition at the end of the tenancy.
  Note For how to apply to the authority or a tribunal for the bond at the end of the tenancy, see the information statement and sections 125 to 141. Delay in applying may mean that payment is made on another application for payment.

# 14 Increase in bond - s 154

- (1) The tenant must increase the rental bond if -
  - the rent increases and the lessor gives notice to the tenant to increase the bond; and
  - (b) the notice is given at least 11 months after -
    - (i) this agreement started; or
    - (ii) if the bond has been increased previously by a notice given under this clause - the day stated in the notice, or the last notice, for making the increase.

- (2) The notice must state the increased amount and the day by which the increase must be made.
- (3) For subclause (2), the day must be at least 1 month after the tenant is given the notice.

# **Division 5 Outgoings**

# 15 Outgoings - s 163

- (1) The lessor must pay all charges, levies, premiums, rates or taxes for the premises, other than a service charge. Examples –
  - body corporate levies, council general rates, sewerage charges, environment levies, land tax
- (2) This clause does not apply if -
  - (a) the lessor is the State; and
  - (b) rent is not payable under the agreement; and
  - (c) the tenant is an entity receiving financial or other assistance from the State to supply rented accommodation to persons.

# 16 General service charges - ss 164 and 165

The tenant must pay a service charge, other than a water service charge, for a service supplied to the premises during the tenancy if -

- (a) the tenant enjoys or shares the benefit of the service; and
- (b) the service is stated in this agreement for item 12.1; and
- (c) either -
  - (i) the premises are individually metered for the service; or
  - this agreement states for item 13 how the tenant's apportionment of the cost of the service is to be worked out; and
- (d) this agreement states for item 14 how the tenant must pay for the service.

Note - Section 165(3) limits the amount the tenant must pay.

# 17 Water service charges - ss 164 and 166

- (1) The tenant must pay an amount for the water consumption charges for the premises if -
  - the tenant is enjoying or sharing the benefit of a water service to the premises; and
  - (b) the premises are individually metered for the supply of water or water is supplied to the premises by delivery by means of a vehicle; and
  - (c) this agreement states for item 12.2 that the tenant must pay for water supplied to the premises.

Note – A water consumption charge does not include the amount of a water service charge that is a fixed charge for the water service.

- (2) However, the tenant does not have to pay an amount -
  - that is more than the amount of the water consumption charges payable to the relevant water supplier; or
  - (b) that is a fixed charge for the water service to the premises.
- (3) Also, the tenant does not have to pay an amount for a reasonable quantity of water supplied to the premises for a period if, during the period, the premises are not water efficient for section 166.
  - Note For details about water efficiency, see the information statement.
- (4) In deciding what is a reasonable quantity of water for subclause (3), regard must be had to the matters mentioned in section 169(4)(a) to (e).
- (5) The tenant must pay the amount of the charge to the lessor within 1 month of the lessor giving the tenant copies of relevant documents about the incurring of the amount.
- (6) In this clause
  - water consumption charge, for premises, means the variable part of a water service charge assessed on the volume of water supplied to the premises.

Note – If there is a dispute about how much water (or any other service charge) the tenant should pay, the lessor or the lenant may attempt to resolve the dispute by conciliation. See the information statement for details.

# Division 6 Rights and obligations concerning the premises during tenancy Subdivision 1 Occupation and use of premises

# 18 No legal impediments to occupation - s 181

The lessor must ensure there is no legal impediment to occupation of the premises by the tenant as a residence for the term of the tenancy if, when entering into this agreement, the lessor knew about the impediment or ought reasonably to have known about it.

Examples of possible legal impediments -

- if there is a mortgage over the premises, the lessor might need to obtain approval from the mortgagee before the tenancy can start
- a certificate might be required under the Building Act 1975 before the premises can lawfully be occupied
- the zoning of the land might prevent use of a building on the land as a residence

# 19 Vacant possession and quiet enjoyment – ss 182 and 183

- (1) The lessor must ensure the tenant has vacant possession of the premises (other than a part of the premises that the tenant does not have a right to occupy exclusively) on the day the tenant is entitled to occupy the premises under this agreement.

  Editor's note Parts of the premises where the tenant does not have a right to occupy exclusively may be identified in a special term.
- (2) The lessor must take reasonable steps to ensure the tenant has quiet enjoyment of the premises.
- (3) The lessor or the lessor's agent must not interfere with the reasonable peace, comfort or privacy of the tenant in using the premises.

# 20 Lessor's right to enter the premises - ss 192-199

The lessor or the lessor's agent may enter the premises during the tenancy only if the obligations under sections 192 to 199 have been complied with.

Note - See the information statement for details.

# 21 Tenant's use of premises - ss 10 and 184

- The tenant may use the premises only as a place of residence or mainly as a place of residence or for another use allowed under a special term.
- (2) The tenant must not -
  - (a) use the premises for an illegal purpose; or
  - (b) cause a nuisance by the use of the premises; or Examples of things that may constitute a nuisance
    - using paints or chemicals on the premises that go onto or cause odours on adjoining land
    - causing loud noises
    - allowing large amounts of water to escape onto adjoining land
  - (c) interfere with the reasonable peace, comfort or privacy of a neighbour of the tenant; or
  - (d) allow another person on the premises to interfere with the reasonable peace, comfort or privacy of a neighbour of the tenant.

# 22 Units and townhouses – s 69

- (1) The lessor must give the tenant a copy of any body corporate by-laws under the Body Corporate and Community Management Act 1997 or Building Units and Group Titles Act 1980 applicable to -
  - (a) the occupation of the premises; or
  - any common area available for use by the tenant with the premises.
- (2) The tenant must comply with the by-laws.

# 23 Number of occupants allowed

No more than the number of persons stated in this agreement for item 15 may reside at the premises.

# 24 Pets

- (1) The tenant may keep pets on the premises only if this agreement states for item 17.1 that pets are approved.
- (2) If this agreement states for item 17.1 that pets are approved and this agreement states for item 17.2 that only -
  - a particular type of pet may be kept, only that type may be kept; or
  - a particular number of pets may be kept, only that number may be kept; or
  - a particular number of a particular type of pet may be kept, only that number of that type may be kept.

# Subdivision 2 Standard of premises

# 25 Lessor's obligations - s 185

- (1) At the start of the tenancy, the lessor must ensure -
  - (a) the premises are clean; and
  - (b) the premises are fit for the tenant to live in; and
  - (c) the premises are in good repair; and
  - (d) the lessor is not in breach of a law dealing with issues about the health or safety of persons using or entering the premises.
- (2) While the tenancy continues, the lessor must -
  - (a) maintain the premises in a way that the premises remain fit for the tenant to live in; and
  - (b) maintain the premises in good repair; and
  - ensure the lessor is not in breach of a law dealing with issues about the health or safety of persons using or entering the premises; and
  - (d) keep any common area included in the premises clean.

    Note For details about the maintenance, see the information statement.
- (3) However, the lessor is not required to comply with subclause (1)(c) or (2)(a) for any non-standard items and the lessor is not responsible for their maintenance if -
  - (a) the lessor is the State; and
  - the non-standard items are stated in this agreement and this agreement states the lessor is not responsible for their maintenance; and
  - (c) the non-standard items are not necessary and reasonable to make the premises a fit place in which to live; and
  - (d) the non-standard items are not a risk to health or safety; and
  - (e) for fixtures the fixtures were not attached to the premises by the lessor.
- (4) In this clause

**non-standard items** means the fixtures attached to the premises and inclusions supplied with the premises stated in this agreement for item 5.2.

*premises* include any common area available for use by the tenant with the premises.

# 26 Tenant's obligations – s 188(2) and (3)

- The tenant must keep the premises clean, having regard to their condition at the start of the tenancy.
- (2) The tenant must not maliciously damage, or allow someone else to maliciously damage, the premises.

# Subdivision 3 The dwelling

# 27 Fixtures or structural changes – ss 207–209

- (1) The tenant may attach a fixture, or make a structural change, to the premises only if the lessor agrees to the fixture's attachment or the structural change.
  - Note Fixtures are generally items permanently attached to land or to a building that are intended to become part of the land or building. An attachment may include, for example, something glued, nailed or screwed to a wall
- (2) The lessor's agreement must be written, describe the nature of the fixture or change and include any terms of the agreement.

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### Examples of terms -

- that the tenant may remove the fixture
- that the tenant must repair damage caused when removing the fixture
- that the lessor must pay for the fixture if the tenant can not remove it
- (3) If the lessor does agree, the tenant must comply with the terms of the lessor's agreement.
- (4) The lessor must not act unreasonably in failing to agree.
- 5) If the tenant attaches a fixture, or makes a structural change, to the premises without the lessor's agreement, the lessor may -
  - (a) take action for a breach of a term of this agreement; or
  - (b) waive the breach (that is, not take action for the breach) and treat the fixture or change as an improvement to the premises for the lessor's benefit (that is, treat it as belonging to the lessor, without having to pay the tenant for it).

# 28 Supply of locks and keys - s 210

- (1) The lessor must supply and maintain all locks necessary to ensure the premises are reasonably secure.
- (2) The lessor must give the tenant, or if there is more than 1 tenant, 1 of the tenants, a key for each lock that -
  - (a) secures an entry to the premises; or
  - (b) secures a road or other place normally used to gain access to, or leave, the area or building in which the premises are situated; or
  - (c) is part of the premises.
- (3) If there is more than 1 tenant, the lessor must give the other tenants a key for the locks mentioned in subclause (2)(a) and (b).

# 29 Changing locks - ss 211 and 212

- (1) The lessor or the tenant may change locks if -
  - (a) both agree to the change; or
  - (b) there is a tribunal order permitting the change; or
  - (c) there is a reasonable excuse for making the change.

    Example of a reasonable excuse an emergency requiring the lock to be changed quickly
- (2) The lessor or tenant must not act unreasonably in failing to agree to the change of a lock.
- (3) If a lock is changed, the party changing it must give the other party a key for the changed lock unless -
  - (a) a tribunal orders that a key not be given; or
  - (b) the other party agrees to not being given a key.

# Subdivision 4 Damage and repairs

# 30 Meaning of emergency and routine repairs – ss 214 and 215

- Emergency repairs are works needed to repair any of the following -
  - (a) a burst water service or serious water service leak:
  - (b) a blocked or broken lavatory system;
  - (c) a serious roof leak;
  - (d) a gas leak;
  - (e) a dangerous electrical fault;
  - (f) flooding or serious flood damage;
  - (g) serious storm, fire or impact damage;
  - (h) a failure or breakdown of the gas, electricity or water supply to the premises:
  - (i) a failure or breakdown of an essential service or appliance on the premises for hot water, cooking or heating;
  - (j) a fault or damage that makes the premises unsafe or insecure;
  - a fault or damage likely to injure a person, damage property or unduly inconvenience a resident of the premises;
  - a serious fault in a staircase, lift or other common area of the premises that unduly inconveniences a resident in gaining access to, or using, the premises.
- (2) Routine repairs are repairs other than emergency repairs.

# 31 Nominated repairer for emergency repairs - s 216

- (1) The lessor's nominated repairer for emergency repairs of a particular type may be stated either -
  - (a) in this agreement for item 18; or
  - (b) in a notice given by the lessor to the tenant.
- (2) The nominated repairer is the tenant's first point of contact for notifying the need for emergency repairs.

# 32 Notice of damage - s 217

- (1) If the tenant knows the premises have been damaged, the tenant must give notice as soon as practicable of the damage.
- (2) If the premises need routine repairs, the notice must be given to the lessor.
- (3) If the premises need emergency repairs, the notice must be given to -
  - (a) the nominated repairer for the repairs; or
  - (b) if there is no nominated repairer for the repairs or the repairer can not be contacted - the lessor.

# 33 Emergency repairs arranged by tenant – ss 218 and 219

- (1) The tenant may arrange for a suitably qualified person to make emergency repairs or apply to the tribunal under section 221 for orders about the repairs if -
  - the tenant has been unable to notify the lessor or nominated repairer of the need for emergency repairs of the premises; or
  - the repairs are not made within a reasonable time after notice is given.
- (2) The maximum amount that may be incurred for emergency repairs arranged to be made by the tenant is an amount equal to the amount payable under this agreement for 2 weeks rent. Note – For how the tenant may require reimbursement for the repairs, see sections 219(2) and (3) and 220 and the information statement.

# Division 7 Restrictions on transfer or subletting by tenant

# 34 General - ss 238 and 240

- (1) Subject to clause 35, the tenant may transfer all or a part of the tenant's interest under this agreement, or sublet the premises, only if the lessor agrees in writing or if the transfer or subletting is made under a tribunal order.
- (2) The lessor must act reasonably in failing to agree to the transfer or subletting.
- (3) The lessor is taken to act unreasonably in failing to agree to the transfer or subletting if the lessor acts in a capricious or retaliatory way.
- (4) The lessor or the lessor's agent must not require the tenant to pay, or accept from the tenant, an amount for the lessor's agreement to a transfer or subletting by the tenant, other than an amount for the reasonable expenses incurred by the lessor in agreeing to the transfer or subletting.

# 35 State assisted lessors or employees of lessor – s 237

- (1) This clause applies if -
  - (a) the lessor is the State; or
  - (b) the lessor is an entity receiving assistance from the State to supply rented accommodation; or
  - (c) the tenant's right to occupy the premises comes from the tenant's terms of employment.
- (2) The tenant may transfer the whole or part of the tenant's interest under this agreement, or sublet the premises, only if the lessor agrees in writing to the transfer or subletting.

# Division 8 When agreement ends

# 36 Ending of agreement - s 277

- (1) This agreement ends only if -
  - (a) the tenant and the lessor agree in writing; or

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- the lessor gives a notice to leave the premises to the tenant and the tenant hands over vacant possession of the premises to the lessor on or after the handover day; or
- (c) the tenant gives a notice of intention to leave the premises to the lessor and hands over vacant possession of the premises to the lessor on or after the handover day; or
- (d) a tribunal makes an order terminating this agreement; or

(e) the tenant abandons the premises; or

(f) after receiving a notice from a mortgagee under section 317, the tenant vacates, or is removed from, the premises.

Note – For when a notice to leave or a notice of intention to leave may be given and its effect and when an application for a termination order may be made to a tribunal, see the information statement.

(2) Also, if a sole tenant dies, this agreement terminates in accordance with section 277(7) or (8). Note – See the information statement for details.

# 37 Condition premises must be left in - s 188(4)

At the end of the tenancy, the tenant must leave the premises, as far as possible, in the same condition they were in at the start of the tenancy, fair wear and tear excepted.

Examples of what may be fair wear and tear -

wear that happens during normal use

changes that happen with ageing

# 38 Keys

At the end of the tenancy, the tenant must return to the lessor all keys for the premises.

# 39 Tenant's forwarding address - s 205(2)

- (1) When handing over possession of the premises, the tenant must, if the lessor or the lessor's agent asks the tenant in writing to state the tenant's new residential address, tell the lessor or the agent the tenant's new residential address.
- (2) However, subclause (1) does not apply if the tenant has a reasonable excuse for not telling the lessor or agent the new address.

# 40 Exit condition report – s 66

(1) As soon as practicable after this agreement ends, the tenant must prepare, in the approved form, and sign a condition report for the premises and give 1 copy of the report to the lessor or the lessor's agent. Example of what might be as soon as practicable – when the tenant

returns the keys to the premises to the lessor or the lessor's agent *Note* – For the approved form for the condition report, see the information statement. The report may be very important in deciding who is entitled to a refund of the rental bond if there is a dispute about the condition of the premises.

(2) The lessor or the lessor's agent must, within 3 business days after receiving the copy of the report -

(a) sign the copy; and

- (b) if the lessor or agent does not agree with the report show the parts of the report the lessor or agent disagrees with by marking the copy in an appropriate way; and
- (c) if the tenant has given a forwarding address to the lessor or agent - make a copy of the report and return it to the tenant at the address.
- (3) The lessor or agent must keep a copy of the condition report signed by both parties for at least 1 year after this agreement ends.

# 41 Goods or documents left behind on premises – ss 363 and 364

- (1) The tenant must take all of the tenant's belongings from the premises at the end of the tenancy.
- (2) The lessor may not treat belongings left behind as the lessor's own property, but must deal with them under sections 363 and 364. Note – For details of the lessor's obligations under sections 363 and 364, see the information statement. They may include an obligation to store goods and may allow the lessor to sell goods and pay the net sale proceeds (after storage and selling costs) to the public trustee.

# **Division 9 Miscellaneous**

# 42 Supply of goods and services - s 171

- (1) The lessor or the lessor's agent must not require the tenant to buy goods or services from the lessor or a person nominated by the lessor or agent.
- (2) Subclause (1) does not apply to a requirement about a service charge. Note – See section 164 for what is a service charge.

# 43 Lessor's agent

- (1) The name and address for service of the lessor's agent is stated in this agreement for item 3.
- (2) Unless a special term provides otherwise, the agent may -
  - (a) stand in the lessor's place in any application to a tribunal by the lessor or the tenant; or
  - do any thing else the lessor may do, or is required to do, under this agreement.

# 44 Notices

- A notice under this agreement must be written and, if there is an approved form for the notice, in the approved form.
   Note - Download approved forms via the RTA website rta.qld.gov.au.
- (2) A notice from the tenant to the lessor may be given to the lessor's agent.
- (3) A notice may be given to a party to this agreement or the lessor's agent -

(a) by giving it to the party or agent personally; or

- (b) if an address for service for the party or agent is stated in this agreement for item 1, 2 or 3 - by leaving it at the address, sending it by prepaid post as a letter to the address; or
- (c) if a facsimile number for the party or agent is stated in this agreement for item 1, 2 or 3 and item 4 indicates that a notice may be given by facsimile - by sending it by facsimile to the facsimile number in accordance with the Electronic Transactions (Queensland) Act 2001; or
- (d) If an email address for the party or agent is stated in this agreement for item 1, 2 or 3 and item 4 indicates that a notice may be given by email - by sending it electronically to the email address in accordance with the Electronic Transactions (Queensland) Act 2001.
- (4) A party or the lessor's agent may withdraw his or her consent to notices being given to them by facsimile or email only by giving notice to each other party that notices are no longer to be given to the party or agent by facsimile or email.
- (5) If no address for service is stated in this agreement for item 2 for the tenant, the tenant's address for service is taken to be the address of the premises.
- (6) A party or the lessor's agent may change his or her address for service, facsimile number or email address only by giving notice to each other party of a new address for service, facsimile number or email address.
- (7) On the giving of a notice of a new address for service, facsimile number or email address for a party or the lessor's agent, the address for service, facsimile number or email address stated in the notice is taken to be the party's or agent's address for service, facsimile number or email address stated in this agreement for item 1, 2 or 3.
- (8) Unless the contrary is proved -
  - a notice left at an address for service is taken to have been received by the party to whom the address relates when the notice was left at the address; and
  - a notice sent by post is taken to have been received by the person to whom it was addressed when it would have been delivered in the ordinary course of post; and
  - (c) a notice sent by facsimile is taken to have been received at the place where the facsimile was sent when the sender's facsimile machine produces a transmission report indicating all pages of the notice have been successfully sent; and
  - a notice sent by email is taken to have been received by the recipient when the email enters the recipient's email server.

Part 3 Special terms Insert any special terms here Refer attached: Addendum - Additional Items and Adder	ndum - Special Terms (as forming part of this Agreement)
Refer Addendum A (Item A1)	
X .	
he tenant/s must receive a copy of the information statement of previously been given to the tenant/s. <b>Do not send to the</b>	t (Form 17a) and a copy of any applicable by-laws if copies have  RTA—give this form to the tenant/s, keep a copy for your
ignature of lessor/agent ame/trading name & H Residential Properties Pty Ltd T/as H & H Residential Properties ignature	Signature of tenant 1 Print name  Yvette Woolley  Signature
ot previously been given to the tenant/s. <b>Do not send to the ecords.</b> ignature of lessor/agent  ame/trading name  & H Residential Properties Pty Ltd T/as H & H Residential Properties ignature	Signature of tenant 1  Print name  Yvette Woolley  Date 4 18 1 20
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# Addendum - Additional Items

This Deta	Addendum - Additional Items page can be used to list information that does not fit in the fiel Is of the Standard RTA Form 18a.	ds provided in Part 1 Tenanc			
Item A	Address for service (if different from address of the premises in Item 5.1)				
		Postcode			
Item B	Name(s) of Person(s) authorised to reside on Premises Yvette Woolley				
ltem C	Rent Increase See Clause 10 of the Standard Terms and Clause 10 of Addendum - Special Terms Rent Increase: Applicable  Yes  No				
	Commencing on:	(If known			
	(a) New Rent will be \$ 0.00 per week fortnight month	(single increase only) OR			
	(b) Determined by the method as outlined below:	(amg.a maradaa amy)			
	Note: Method must be set out clearly for tenants to understand. Use appropriate exam	plos whore measurem.			
tem					
D	Pool Safety Certificate Requirements (complete if there is a swimming pool and/or spa for use by the Tenant/s or on the Premises) The Tenant acknowledges having received one of the following:				
	a copy of the current Pool Safety Certificate a Form 36 - Notice of No Pool Safety Certificate (Body Corporate shared pool only)				
em	Key collection and return				
E	Keys available for collection: (new tenancies only)				
	Date: On the starting date stated in Item 6.2 OR				
	ime:				
	nstructions for returning keys upon vacating:				
	All keys and remotes are to be returned to the managing agents office on hand over date. If I cost, they must be sent as registered postage. Rent is still payable until all keys and remotes nanaging agency.	eys are to be returned via have been returned to the			
12509922	additional Tenants				
	Full name/s				
	Phone Email				
	ignature of tenant 4 rint name				
1	ignature				
	Date / /				

# Addendum - Special Terms

These terms are in addition to the Standard Terms and only form part of this Agreement provided they do not conflict with the Act or the Standard Terms and the parties have agreed to the Special Terms.

# 1 Condition of Premises

The lessor shall ensure, as part of its obligations under Clause 25 of the StandardTerms, the premises are in a reasonable state of repair and are free from vermin at the commencement of the Tenancy.

# 2 Care of Premises

The Tenant agrees:

- (a) Not to do anything that involves painting, marking or defacing the premises internally or externally or using nails, screws or adhesives without the prior written consent of the Lessor.
- (b) To place all household rubbish in the bin provided by the local authority and put the bin out for collection on the designated day for collection and remove the bin to the premises as soon as practicable after it has been emptied and return it to its allotted place.
- (c) Not to use any sink, basin, toilet, drain or like facility in or connected to the premises for other than their intended use or to do anything that might damage or block the plumbing drainage or sewerage system servicing the premises.
- (d) Not to affix any television antenna to the premises.
- (e) Not to hang washing, or other articles anywhere but in areas provided or designated for this purpose.
- (f) To maintain all garden areas including watering trees and other plants, to mow the lawn and remove garden rubbish (including pet waste) from the premises.
- (g) Not to construct and/or place upon any part of the premises, without first obtaining the written consent of the lessor, any shed, container or other object likely to cause damage to the premises or grounds forming part of the premises.
- (h) Not to construct and/or use a portable wading pool, spa or such other regulated pool/s that;
  - (1) is capable of being filled with water to a depth of more than 300mm; or
  - (2) has a volume of more than 2000L; or
  - (3) has a filtration system.
  - Such pools as described above are considered regulated pools under the *Building Act 1975* and require compliant pool fencing and/or pool barriers.
- To only operate any machinery, plant or equipment on the premises in accordance with the lessor's or manufacturer's instructions
- Not to maliciously or negligently damage the premises or any part of the premises.
- (k) Not to alter or remove any fixture or inclusion of the premises or add any lock or security device without the lessor's agreement, and in such case to provide the lessor / lessor's agent with a copy of the key or access codes.
- (I) To, in respect to smoke alarms in the premises:
  - test each smoke alarm at least once every 12 months of the tenancy by:
    - pressing a button or other device on the smoke alarm to indicate whether the alarm is capable of detecting smoke; or
    - (b) testing the alarm in the way stated in the Information Statement.
  - (2) replace, in accordance with the Information Statement, each battery that is spent or that the Tenant is aware is almost spent.
  - (3) advise the lessor / lessor's agent as soon as practicable when the tenant is aware a smoke alarm has failed or is about to fail
  - (4) clean each smoke alarm as stated in the information statement at least once every 12 months of the tenancy
  - (5) not remove or do anything that would reduce the effectiveness of a smoke alarm
- (m) To replace cracked and/or broken glass where such breakage has arisen as a result of malicious damage or other action on the part of the tenant or it's quest/s.

- (n) To keep the premises free of rodents, cockroaches and other vermin and to notify the lessor promptly of any vermin or pest infestation which, should the presence of such vermin or infestation have arisen due to act or neglect on the part of the tenant, shall be the tenant's responsibility to remedy.
- (o) To replace any light bulbs and fluro tubes that have blown during the term of the tenancy.
- (p) To at all times during the term of the tenancy, comply with the terms of this General Tenancy Agreement including Addendum - Special Terms.
- (q) Where a product, fixture or fitting provided with the premises has a warning label or safety instructions attached the tenant is not to deface, damage or remove such label.

# 3 Pets

- (1) The tenant may not keep pets on the premises other than:
  - (a) In accordance with Item 17 of Part 1, Clause 24 of the Standard Terms and this Clause 3; or
  - (b) Subsequent to the entering into this agreement where written permission is given by the lessor, such permission being subject to the terms of this agreement.
- (2) The tenant agrees at all times to:
  - (a) Keep the pets under control, particularly in respect of noise.
  - (b) Maintain the cleanliness and health of the pets including appropriate vaccination.
  - (c) Keep all areas, where the pet/s are allowed, clean and parasite free.
  - (d) Abide by any body corporate by-laws and laws, by-laws and regulations of any competent authority or local council in relation to pets.
  - (e) Keep any cats indoors at night.
  - (f) Where the premises are part of a body corporate, restrain pets when in any common areas of the property by way of a leash or similar restraint device.
  - (g) Regularly remove pet droppings in an appropriate manner.
  - (h) Dispose of any deceased pets' bodies in an appropriate manner and in accordance with all local government by-laws or guidelines where applicable.
- (3) The tenant warrants that it has inspected the fences at the start of the tenancy and found them to be adequate to enclose the pet/s.
- (4) If during the tenancy the fences are found to be inadequate to enclose the pets:
  - (a) The tenant must promptly remove the pet/s from the premises until the fence is repaired; and
  - (b) Report the inadequacy or damage to the lessor/lessor's agent.
- (5) If the tenant breaches any of the conditions of this Clause 3 and such breach is not rectified within 14 days of the tenant being given a notice to rectify, the tenant will be required to remove the pet/s from the premises.
- (6) Any further instruction from the lessor in relation to Pets will be included in Part 3 Special terms.

# 4 During Occupancy

- (1) The tenant agrees that only the persons nominated in Addendum Additional Items Item B or as specified on the Application for Tenancy, and their children up to the maximum number of persons authorised under this agreement, are to reside on the premises. Approval must be sought from the lessor / lessor's agent for any other persons to reside on the premises during the tenancy.
- (2) The tenant is aware that the lessor / lessor's agent may maintain possession of a set of keys to the premises.
- (3) The tenant may not grant other person's a licence to occupy or use the whole or part of the premises for the tenant's commercial gain, whether by written or verbal agreement with the other person's, without the lessor's consent having been first obtained. The lessor must act reasonably.

# 5 End of Occupancy

The tenant will on vacating the premises:

(a) Return all keys, keycards and other security devices (if any) and make good the cost of replacement should any of these items not be returned or be lost at any time.

- (b) On the last day of the tenancy have all carpets cleaned to a standard similar to the standard as provided by the lessor/lessor's agent at the start of the tenancy.
- (c) Fair wear and tear accepted, repair damage to the premises arising or as a result of the tenant's or its guest's actions including damage (if any) caused by the Tenant's pets.
- (d) Remove all the tenant's property from the premises including rubbish and property on the premises not the property of the lessor.
- Leave the premises (including the grounds) in a neat and tidy condition
- (f) Fumigate as reasonably required if pets have been on the premises.
- (g) Return all remote control devices in good working order and condition including batteries, and where not returned, make good the cost of replacement.

# 6 Breach of Tenancy

Note: Section 429 of the Act states:

If there is a dispute between the lessor and tenant... about (this) Agreement, either party may apply to the tribunal for an order and the tribunal may make any order it considers appropriate, to resolve the dispute.

- (1) The lessor having, where appropriate, taken reasonable steps to mitigate its losses, may claim from the tenant any reasonable costs or expenses incurred by the lessor arising from or as a result of:
  - (a) the acts or omissions of the tenant, its guest or invitees other than invitees permitted to enter the Premises for the purpose of carrying out works as authorised by the lessor or lessor's agent in accordance with this agreement.
  - (b) the tenant's failure to comply with the tenant's obligations under the Act or this agreement.
- (2) If at the end of the tenancy the tenant is in breach of any of its obligations under this tenancy agreement the lessor may rectify such breach and claim the cost of such rectification from the rental bond or the tenant, subject to the provisions of the Act.
- (3) Should the agreement be terminated by the tenant or by a tenant's breach of the agreement before the ending date of this Agreement:
  - (a) the tenant agrees to pay reasonable costs (re-letting and advertising costs) in accordance with Clause 7 of the Standard Terms of this agreement and continue to fulfill their obligations under this agreement until another General Tenancy Agreement is entered into by the lessor / lessor's agent for the Premises or until the tenant's General Tenancy Agreement expires, whichever is sooner.
  - (b) the tenant may be liable to pay any loss of rent incurred by the lessor in re-letting the Premises where the lessor/ lessor's agent has taken reasonable steps to reduce or minimize rental losses.

# 7 Insurance / Indemnity

- (1) The tenant will not by act or omission do anything which would cause any increase in the premium of any insurance the lessor may have over the premises (or their contents) or cause such insurance policy to be invalidated.
- The tenant shall be responsible for insuring the tenants own property.

# 8 Liability Statement

Except in the case where the lessor and/or the lessor's agent have been negligent or fail to comply with obligations under the Act, neither the lessor or the lessor's agent (acting with the lessor's authority) will be liable for any loss or damage suffered by the tenant or other persons on the premises with respect to either person or property AND the tenant indemnifies the lessor and/or the lessor's agent against all liability with respect to injury or damage to the tenant or other persons or the property of either occurring on the premises as a result of any act or omission by the tenant or others on the premises with the consent of the tenant.

Note: The provisions of Section 429 allow either party to apply to the Tribunal in case of a dispute.

# 9 Interpretation

For the purposes of this agreement Premises, where mentioned shall mean the premises, fixtures and inclusions, if any.

# 10 Notice of Rent Increases

In the case of a fixed term agreement the tenant agrees, if a rent increase is stated in Addendum - Additional Items - Item C:

- (a) subject to Clause 10 of the Standard Terms, the rental may be increased before the term ends and such increase shall be as set out in Addendum - Additional Items - Item C.
- be as set out in Addendum Additional Items Item C.

  Notice must be given by the lessor / lessor's agent not less than two months prior to the rent increase commencement date advising of a rental increase and the date of such increase

Note: In case of a disagreement, the provisions of Clause 11 of the Standard Terms may be applicable.

# 11 Related Documents / Notices / Electronic Communication

- (1) The parties agree and confirm any documents and communications in relation to this Agreement may be forwarded electronically and where this document has been forwarded electronically (either for signing or otherwise) the party receiving the document confirms having consented to the delivery of the document (and any other materials) by way of the electronic means of delivery before receiving the documentation.
- (2) A Related Document to be served on any party under this Agreement shall be in writing and may be served on that party:
  - (a) by delivering it to the party personally; or
  - (b) by leaving it for the party at that party's address as stated in this Agreement; or
  - by posting it to the party by ordinary mail or security mail as a letter addressed to the party at the address as stated in this Agreement; or
  - (d) by electronic communication to the party at the appropriate electronic address as stated in this Agreement; or
  - (e) by delivery to an alternative address, provided in writing by the party, by any of the methods outlined in Clauses 11(2)(a) to (d) above.
- (3) A document posted shall be deemed to have been served, unless the contrary is shown, at the time when, by the ordinary course of post, the document would be delivered.
- (4) A document sent by electronic communication will be deemed to have been received in accordance with Section 24 of the Electronic Transactions (Queensland) Act 2001.
- (5) Documents given by a party's solicitor will be deemed to have been given by and with the authority of the party.
- (6) Documents must be served before 5pm on a business day, failing which, such document will be deemed to have been served on the next business day.
- (7) The parties acknowledge and agree an Electronic Document readily accessible via a link within a Related Document is received when the Related Document is served and will be opened when the Related Document is opened.
- (8) The parties agree to execution, delivery and service of documents electronically by a method provided by DocuSign or such other agreed electronic signature service provider.

# 12 Inspections

- (1) The tenant will permit the lessor/lessor's agent, on entering the Premises in accordance with Clause 20 (routine inspections) of the Standard Terms, to record the condition of the Premises by taking photos and/or videos. The photos and/or videos will be used to compare with photos and/or videos taken in the preparation of the Entry Condition Report provided to the tenant at the start of the Tenancy. Such comparison is to assist in identifying any damage or defects that may arise during the tenancy.
- (2) The tenant authorises photos and/or videos (including photos and/or videos of something belonging to the tenant) taken in compliance with Clause 12(1) to be provided to and used subject to Clause 12(1) by the lessor and/or lessor's agent.
- (3) Photos or videos may not be used for advertising and copies will be provided to the tenant on request at no charge.
- (4) Should the lessor/lessor's agent require photos or videos of the Premises for any purpose other than as provided in Clause 12(1) the lessor/lessor's agent must obtain the tenant's written authorisation.

### 13 Privacy

- (1)The lessor's agent must comply with the provisions of the Australian Privacy Principles (Privacy Act 1988 (CTH)) and where required maintain a Privacy Policy.
- The Privacy Policy outlines how the lessor's agent collects and uses (2)Personal Information provided by you as the tenant, or obtained by other means, to provide the services required by you or on your
- You as the tenant agree the lessor's agent may, subject to the (3)Privacy Act 1988 (CTH) (where applicable), collect, use and disclose such information to:
  - the lessor of the Premises to which this Agreement applies, insofar as such information is relevant to the managing and/or leasing of the Premises; and/or
  - (b) (subject to the provisions of Chapter 9 of the Act) residential tenancy databases for the purpose of enabling a proper assessment of the risk in providing you with the tenancy and if applicable listing tenancy agreement breaches; and/or
  - previous managing agents or landlords and nominated referees to confirm information provided by you; and/or
  - tradespeople and similar contractors engaged by the lessor / lessor's agent in order to facilitate the carrying out of works with respect to the Premises; and/or
  - (e) the lessor's insurance companies; authorised real estate personnel; courts and tribunals and other third parties as may be required by the lessor's agent relating to the administration of the Premises and use of the lessor's agent's services; and/or
  - (f) a utility connection provider where you request the lessor's agent to facilitate the connection and/or disconnection of your utility services; and/or
  - **Body Corporates**
- Documents or copies of documents provided to establish the (4)identity of the tenant or persons entitled to deal on behalf of the tenant, will be retained by the lessor's agent in accordance with the Australian Privacy Principles and will not be used for any purpose other than confirming the identity of such person/s.
- Without provision of certain information the lessor's agent may not be (5)able to act effectively or at all in the administration of this Agreement.
- The tenant has the right to access such Personal Information and may require correction or amendment of any inaccurate, incomplete, out of date or irrelevant information.
- The lessor's agent will provide (where applicable), on request, a copy of its Privacy Policy.

### 14 **Data Collection**

Upon signing this Agreement the parties agree the lessor's agent, and the form completion service provider providing this form, may without disclosing Personal Information collect, use and disclose to Data Collection Agencies information contained in this Agreement.

### 15 Telephone

Subscription to telephone and internet services will be the responsibility of, and at the cost to, the Tenant.

### 16 **Special Terms**

The parties confirm that no legal advice as to the Standard Terms or Special Terms was provided by the lessor's agent. Any Special Terms or Clauses were inserted at the specific request of a relevant party to this Agreement. No warranty is given by the lessor's agent and legal advice should be sought.

### 17 **Definitions**

- Data Collection Agency: means an agency or organisation that (1)collects real estate data to provide information to the real estate, finance and property valuation industries to enable data analysis.
- Electronic Document: means any electronic communication (including Notices) as defined in the Electronic Transactions (Queensland) Act 2001 including any electronically generated document situated on an external server readily accessible via a link within an electronic communication or other electronically generated document.
- Personal Information: means personal information as defined in the Privacy Act 1988 (CTH).

(4) Related Document: means any written communication (including Notices) with regard to this matter between the parties, including any Electronic Documents.

# Addendum A

### A1. Special Terms

## Agent's Entry

The Agent, having complied with the requirements of the Act, may enter the Premises to:

- - (2) check that any breaches of the tenancy have been rectified
- (3) through itself or its authorised tradespeople, enter the Premises to carry out maintenance & repairs

And if the Tenant/s are not present, the Agent is authorised to enter the Premises using its own keys.

### Air Conditioning Filters & Exhaust Fans

The Tenant/s agree to clean the air conditioner filters, ceiling fans & exhaust fans every three (3) months and upon vacating the Premises.

### Blinds & Curtains Cords

The Tenant confirms where curtains and blinds in the premises are fitted with tie downs and tension devices it is the Tenant's responsibility to ensure curtain or blind cords are always kept secured. Where in compliance with consumer legislation a label is attached to a cord or chain warning of potential danger of unsecured cord or chains (Swing Tag) the tenant must ensure the Swing Tag is not removed and notify the agent if it is removed.

### Break In

The Tenant will, in the case of a break in, immediately contact the police and then promptly advise the Lessor/Agent.

### Break Lease

If the tenant/s issue the managing agent a notice to leave prior to the expiry date of the lease, the is called a break lease situation. The tenant/s are liable to pay the rent until a new tenancy is sort, a break lease fee is applicable - this is equivilant to 1 weeks rent + gst and advertising fee of \$80.00.

## Care of Premises

In accordance with Addendum - Special Terms Clause 2(a), BluTack and other similar products are not to be used on any interior or exterior surface of the Premises without prior written approval from the Lessor.

### Carpets

For a tenancy of 12 months or more, notwithstanding the provisions of Addendum - Special Terms Clause 5 (b), carpets are to be cleaned from time to time as reasonably instructed by the Lessor/Agent. All marks and stains should be removed promptly.

Upon vacating carpets are to be returned to the condition received in accordance with Addendum - Special Terms Clause 5 (b).

### Change of Details

The Tenant will keep the Agent updated with any change of personal details previously provided to the Agent including mobile numbers and email addresses.

# Connection of Services

The Tenants acknowledge and agree it is the Tenants' responsibility to arrange for connection of electricity and telephone upon commencement of occupancy and termination of services when vacating the Premises.

# Driveway or Car Space Areas

Where the Premises includes a car space and/or driveway for the Tenant's exclusive use, the Tenant acknowledges and confirms it is the Tenant's responsibility to keep such areas free of oil stains and otherwise keep such areas clean and tidy.

Electronic Communications Servicing the Premises

The Tenant must satisfy itself as to the provisions of any electronic communication services to the Premises (internet, television - analogue, digital or cable). The Lessor gives no warranty in respect to the provisions or adequacy of such services to the Premises.

### Gas Bottle

Where bottled gas is used the Tenant will maintain the supply and at the conclusion of the tenancy leave the cylinders full upon vacating the Premise and will, at that time, provide written evidence of compliance to the Agent.

# Grass Clippings

Addendum - Special Terms 2(f) is amended to read as follows:

To maintain all garden areas including watering trees and other plants in accordance with council regulations, mowing and edging of the lawn, removing from the Premises garden rubbish (including pet waste & grass clippings) and keeping plants free from pests and disease.

### Visiting Guests

Visiting guests are to stay no longer than a 2 week period and permission must be sort in writing. A reply to the request will be given in writing. Please contact the agency to discuss guests wishing to stay for a longer period of time.

# Keys - Loss & Replacement

The Tenant will be responsible for all costs associated with the loss or replacement of keys, locks or security devices and services of a locksmith if required.

### Lease Renewal - Condition Report

Where the Lessor grants a further term of occupancy to the Tenant, the Entry Condition Report supplied at the commencement of the original term of the tenancy is relevant and applicable to the new lease term.

# **Objects Causing Damage**

The Tenant will not cause to be constructed or placed upon any part of the Premises, without first obtaining the written consent of the Lessor, any shed, container, above ground pool or other object likely to cause damage to the Premises or grounds forming part of the Premises.

### Operation Manuals

All operation manuals relating to the Premises and contents are owned by the Lessor and must remain in the Premises at the end of the tenancy.

# Pest Control

- The Lessor having at the commencement of this Agreement had the Premises fumigated against pest and vermin by a licensed pest controller, the Tenant agrees to, at the conclusion of the tenancy, hand over the Premises fumigated to a similar standard.
- 2. The Tenant agrees to provide written evidence of compliance of this requirement to the Lessor/ Lessor's Agent on or before vacating.

# Pets - During Inspections

The Tenant agrees it will ensure during all inspections that pets permitted by the lease to be on the Premises do not create a nuisance and are either restrained or removed.

# Pets

The tenant/s acknowledges Addendum - Special Clause 3

Photos - Condition Reports

Photos accompanying Condition Reports form part of the Condition Reports.

Plants (Removal)

AUQLDREPMT28 v9.5 Addendum A - Page 1 (Overall Page 13 of 15)

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# Addendum A (continued)

The Tenant shall not cause plants to be added to or removed from the Premises grounds without first obtaining written consent from the Lessor.

# Plugs

The Tenant acknowledges that all plugs for the kitchen, bathroom/s, laundry and the Premises in general, remain with the Premises at the end of the tenancy. Failing which, the Tenant will be responsible for replacement

Receipt of Documents - Including Inventory Report

- 1. The Tenant acknowledges having received a form 17a upon signing the Tenancy Agreement for the Premises.
- 2. The Tenant acknowledges having received a form 1a Condition Report for completion and return to the Lessor in accordance with Clause 5 (3) of the Standard Terms of this Agreement.

# Property Use

The Tenant/s confirm and agree, in accordance with Clause 21 of the Standard Terms of this Agreement, the Premises shall only be used as a place of residence by the Tenant. Use of the Premises for business purpose, without the written consent of the Lessor/ Lessor's Agent first had and obtained, is prohibited. Any such consent will be entirely at the discretion of the Lessor.

Repairs & Maintenance - Notify Agent of Incomplete /Unsatisfactory Works Where required maintenance has been carried out, the Tenant will notify the Agent by maintenance manager if in the Tenant's opinion the works are unsatisfactory or incomplete.

Repairs & Maintenance - Written Notice

The Tenant agrees and confirms all notices made in compliance with Clause 32 of the Standard Terms must be in writing (emergencies accepted).

# Roofing / Roof Space

The Tenant is not permitted to enter the ceiling space or walk on the roof nor attach items thereto without first having obtained the lessor's consent. 

Smoke Alarms - Maintenance Company Employed

Notwithstanding the provisions of Addendum - Special Terms Clause 2(1) the Lessor confirms and acknowledges it will contract with 1300 Compliance to attend the Premises for the purpose of carrying out smoke alarm maintenance at the Lessor's cost, with a minimum of one (1) visit per vear.

Smoking - House

No smoking by any Tenant or guest is permitted in the indoor areas of the Premises nor shall the Tenant leave around the Premises, debris arising from smoking.

Swimming Pool Requirements (Single Dwelling Premises includes a pool)

- 1. Where the Premises includes a pool the owner of the Premises is responsible for ensuring the pool fence is compliant with current pool safety requirements.
- 2. The Tenant is responsible for ensuring the gate is not kept open and is properly secured at all times and that there are no climbable objects near the pool fence and pool barriers that would allow children to access the pool.
- 3. The Tenant must also not interfere with or obscure or move the resuscitation sign.

# Pool Fencing

1. Where the Premises includes a pool the owner of the Premises is responsible for ensuring the pool fence is compliant with current pool fencing requirements. The Tenant however is responsible for ensuring the gate is not kept open and is properly secured at all times and that there are no objects that would allow children to access the pool.

2. Where the Premises as lenanted does not include a pool and if during the lenancy or any extension the Tenant buys or uses a pool on the Premises that requires pool fencing, the Tenant agrees and acknowledges it is the responsibility of the Owner of the pool to ensure the pool is fenced in compliance with pool fencing standards.

Termite Inspection & Maintenance Access

The Tenant's property may not be stored in such a way as to prevent proper access for termite inspection or treatment to take place.

### Timber Floors

The Tenant/s will use felt protectors (or similar product) on the bases of any furniture placed on timber floor surfaces in order to prevent scratches or other damage.

Tradesperson Callout Where Tenant is Responsible

If the Tenant/s requests the services of a tradesperson to carry out repairs on the Premises and there is no fault found or the fault is found to have been caused by the Tenant/s or their guests or the Tenant's own properly, the Tenant/s acknowledge and agree it will be responsible for payment of the fees charged by such tradesperson.

### TV Connections

The Tenant acknowledges that all TV connections and boosters will remain with the Premises at the end of the tenancy. Failing which, the Tenant will be responsible for replacement.

Unauthorised Animals - Indemnity

The Tenant agrees the Tenant shall be responsible for any animal the Tenant brings or allows upon the Premises either with or without the consent of the Lessor and the Tenant will be solely liable for any or all loss, damage or injury suffered by any person or to any property as a result of such animal being upon the Premises.

Vacating Premises (Notice)

The Tenant must give the Lessor written notice, in accordance with Chapter 5, Part 1, Division 3, Subdivision 2 of the Residential Tenancies and Rooming Accommodation Act 2008, prior to the tenancy expiry date, to the Lessor in the approved form of its intention to vacate the Premises.

# Vacating the Premise

- 1. The tenant acknowledges that once notice to vacate has been given/received, the agent has the right to issue entry notice for viewings with 24 hours notification.
- 2. Rent is still payable until all keys, remotes and required receipts have been received.
- 3. Rent is still payable until the property has been returned to a satisfactory
- 4. A \$30.00 re-inspection fee will be charged for each inspection to properties that require additional vacate inspections.

Vehicle & Other Machinery Repairs or Works

The Tenant/s agree not to carry out any mechanical repairs or works to machinery (including cars and/or boats) which the Tenant may bring onto the Premises which may cause damage to any part of the Premises.

# Vehicles

The parties agree the Tenant and/or the Tenant's invitees are not to park or store vehicles including trailers on areas other than those designated for parking.

\_\_\_\_\_\_

Vehicles (Unregistered)

The Tenant must not store any inregistered vehicle at the Premises

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AUQLDREPMT28 v9.5

Addendum A - Page 2 (Overall Page 14 of 15)

# Addendum A (continued)

without first obtaining the written consent of the Lessor/ Lessor's Agent.

Water Usage Charge - Tenant to Pay

- 1. The premises being water efficient and Item 12.2 and Clause 17(1) of the Standard Terms applying, the Tenant is required to pay the water consumption charges for the premises.
- Water meter readings as at the date of commencement of the tenancy will be recorded on the Entry Condition Report and on the Exit Condition Report.
- 3. The readings having been made by the Agent the invoice amount will be calculated at the applicable rate charged by the relevant local authority from time to time.
- 4. The Agent will forward to the Tenant every quarter an invoice for payment of the water consumption charges.
- 5. The Tenant must make payment of the invoiced amount in accordance with Clause 17(5) of the Standard Terms.

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AUQLDREPMT28 v9.5 Addendum A - Page 3 (Overall Page 15 of 15)

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**H&H Residential Properties Pty Ltd** 

ABN: 23 528 507 756 hhrp.com.au admin@hhrp.com.au 0410 634 584

# **Arrears Management Policy**

Under the Residential Tenancies Act you are required to pay your rent by the date noted on the schedule in your lease and it must always be paid in advance. Should you have any difficulties in paying your rent please notify us as soon as possible?

If you have requested maintenance you should not take matters into your own hands and stop paying rent as a way to get work done. If you do this you are breaching the agreement and you could be given a Notice to Leave.

Category	Time elapsed	Reminder notice
Arrears 1	1 to 7 days in arrears	Text message, email or phone call  These are automatic and cannot be stopped until rent is back in line.
Arrears 2	8 to 14 days in arrears	Notice to Remedy Breach
Arrears 3	17 days in arrears	Notice to Leave (after 2 <sup>nd</sup> Notice to Remedy Breach)

H&H Residential Properties has a 'Zero Tolerance' for Rent Arrears, this is a strict policy on the payment and collection of rent. Should you fall behind for any reason the below timeline provides you with a list of repercussions.

I/We the tenant/s acknowledge and understand the Arrea's Management Policy.

Tenant Name Signature	Date
vette Woolley / ///	4/8/20
19000	1 10/00

Agent Name: NICOLE Elbert -	Agent Signature: Ullundo Co
Date: 408 2020	- various off



**H&H Residential Properties Pty Ltd** 

ABN: 23 528 507 756 hhrp.com.au admin@hhrp.com.au

0410 634 584

# **Maintenance Manager Policy**

I/We the tenant/s acknowledge and understand that any maintenance that is requested or required for the property located at 24/24 The Corso, North Lakes Out 4500 is to be logged through the Maintenance Manager App.

I/We the tenant/s acknowledge that we can download the free app for a smart phone and/or device or log through the website <a href="www.hhrp.com.au">www.hhrp.com.au</a>

I/We the tenant/s acknowledge that if we do not have access to any of the above options we will inform the agent immediately and agree that we will put all maintenance in writing and post it to H&H Residential Properties.

I/We the tenant/s acknowledge and understand the Maintenance Manager Policy.

Tenant Name	Signature	Date
Yvette Woolley	GALLES	4/8/20

Agent Name: Nicole Ebert Agent Signature: Ullunda Op

Date: 04 08 2020



**H&H Residential Properties Pty Ltd** 

ABN: 23 528 507 756 hhrp.com.au admin@hhrp.com.au 0410 634 584

# Water Usage Policy

I/We the tenant/s acknowledge and understand that the property located at 34/24 The Corso, North Lakes and 4500 is water compliant and we are required to pay for any water usage at the property.

I/We the tenant/s acknowledge that a water account invoice will be issued approximately every 3 months/quarter and we have 30 days from date received to re-imburse to the agency for the usage of water.

I/We the tenant/s acknowledge that failure to pay an account within the required time frame will lead to a notice of remedy breach.

I/We the tenant/s acknowledge and understand the Arrears Management Policy.

Tenant Name	Signature	Date
livette Woolley	Mich	91/8/20
$\circ$		7/1/20
		,

Agent Name: Nicole Ebert Agent Signature: Ullunda Ch

Date: 04 08 2020

# TENANT'S SMOKE ALARM LEGISLATIVE OBLIGATIONS

lte	m	<u>ltem</u> :	Schedule	
1.	PREMISE	s		
	Address:	24/24 The Corso, North Lakes QLD 4510		
2.	AGENT			
	Name:	H & H Residential Properties Pty Ltd T/as H	& H Residential Properties	
	Address:	30 Stark Drive, Narangba QLD 4504		
3.	TENANT'	OBLIGATIONS		
	Tenant/s r test eac replace clean e not rem if the te spent, a allow ou not do a detector  Testing, re If for any r	th smoke alarm in their rental home at least once ever each battery that is spent or that the tenant is aware each smoke alarm in the dwelling at least once every ove a smoke alarm installed or remove the battery from the saware a smoke alarm in the dwelling has fail dvise our agency as soon as practicable. It agency right of entry to inspect, maintain and instain anything that would reduce the effectiveness of the woolacing, cleaning and removal must only be done in a season you are unable to complete any of your lead	ery 12 months. Is almost spent. Is almost spent. In months. It months. It months. It months. It is almost alarm unless changing a spent or is about to fail, other than because the second of the seco	nt battery. the battery is spent or almost winting or covering the smoke our agency.
	SIGNATUR	provide details of qualified tradespersons to carry o	ut maintenance for the smoke alarms at you	our expense.
	By signing	pelow, the Tenant acknowledges receipt of this state	ment	
	Tenant/s:		Signature	Date:
	1) Yvette	Woolley		4 0 00
			The state of the s	10120
	2)			
;	3)			1 - 1
2	1)			404 (See
		Manual Company of the	THE THE THE CH STREET CONTROL ST. A	
5	Signature o		Date:	
		Ulludo Opo	41812020	
			1.1.9	
		• •		



# **Income & Expenditure Summary**

**Steve Ciorcalo** 

1/7 Redberry Lane

Woombye QLD 4559

Date 1/07/2020 to 30/06/2021

From Statement:

24 (30/06/2020)

To Statement:

46 (30/06/2021)

SJC Bare Property Pty Ltd (ID: 458)

	Debit	Credit	Total
Opening Balance			\$0.00
Owner Contributions			\$0.00
			20.00

Residential Properties			
24/24 The Corso, North Lakes, QLD 4509			
Property income			
Residential Rent	\$0.00	\$22,440.90	\$22,440.90
Water Usage	\$0.00	\$180.93	\$180.93
	\$0.00	\$22,621,83	\$22,621.83
			(GST Total: \$0.00)
Property Expenses			
Administration Fee	\$105.00	\$0.00	\$105.00
+ GST	\$10.50	\$0.00	\$10.50
Council Rates	\$1,843.00	\$0.00	\$1,843.00
Electrical	\$95.00	\$0.00	\$95.00
+ GST	\$9.50	\$0.00	\$9.50
General Repairs and Maintenance	\$330.01	\$0.00	\$330.01
+ GST	\$32.99	\$0.00	\$32.99
Landlord Insurance	\$311.82	\$0.00	\$311.82
+ GST	\$31.18	\$0.00	\$31.18
Residential Management Fee	\$1,346.45	\$0.00	\$1,346.45
+ GST	\$134.65	\$0.00	\$134.65
Smoke Alarms	\$99.09	\$0.00	\$99.09
+ GST	\$9.91	\$0.00	\$9.91
Strata - Admin / Sinking Levies	\$1,931.80	\$0.00	\$1,931.80
Water Rates	\$1,595.24	\$0.00	\$1,595.24
	\$7,886.14	\$0.00	\$7,886.14
			(GST Total: \$228.73)

Report shows all transactions reported on statements created within reporting period.





# **Income & Expenditure Summary**

PROPERTY BALANCE: \$14,735.69

(GST Balance: -\$228.73)

CLOSING BALANCE: \$0.00

Ownership Expenses & Payments			AND PARK
Owner Expenses			
	\$0.00	\$0.00	\$0.00
		(6	SST Total: \$0.00)
Owner Payments			
SJC SMSF Pty Ltd ATF			\$14,735.69
			\$14,735.69







**H&H Residential Properties** 30 Stark Drive, Narangba, QLD, 4504 Ph: 0410 634 584 Fax: admin@hhrp.com.au

# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 34 Steve Ciorcalo STATEMENT PERIOD 1/12/2020 - 15/12/2020 1/7 Redberry Lane Woombye, QLD, 4559 OPENING BALANCE \$0.00 \$582.92 PROPERTY SUMMARY NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$582.92 BALANCE: \$582.92 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$582.92 Ownership Payments MONEY OUT **MONEY IN** 15/12/2020 EFT to account SJC SMSF Pty Ltd ATF \$582.92 Macquarie Bank Limited (182-512 XXXX 3088) \$582.92 **TOTAL OWNERSHIP PAYMENTS Balance Carried Forward** \$0.00







# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

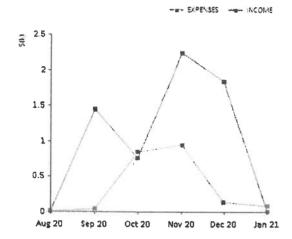
			Tax Invoice - Statement 35
Steve C	iorcalo Iberry Lane	STATEMENT PERIOD 1	5/12/2020 - 4/01/2021
	yye, QLD, 4559	OPENING BALANCE	\$0.00
		TOTAL PAYMENTS	\$1,125.62
PROPERTY SUMMARY	CALL CONTRACTOR OF THE CONTRAC		
RESIDENTIAL	24/24 The Corso, North Lakes, QLD 4509		NET INCOME \$1,125.62
		and a difficulty religion and a facility of the second second second second second second second second second	BALANCE: \$1,125.62
Ownership Summary		MONEY OUT	MONEY IN
INCOME			\$0.00
EXPENSE			*****
		\$0.00	-
CONTRIBUTION			Nonepparate and the control of the c
		. Miki di malamentah di Janah dali Jahan, a manulah di Jahan, a manungan da aya dali dali dali dali dali dali dali dal	\$0.00 BALANCE: \$0.00
Ownership Accou	nt Balance		\$1,125.62
Ownership Payments		MONEY OUT	MONEY IN
4/01/2021 EFT to account Macquarie Bank Limite		\$1,125.62	
TOTAL OWNERSH	IP PAYMENTS		\$1,125.62
Balance Carried F	orward		\$0.00





### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Aug 20	\$11.00	\$0.00	\$1,589.00
Sep 20	\$39.38	\$1,450.00	\$1,990.62
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.58	\$1,718.48
Jan 21	\$82.06	\$0.00	\$1,125.62
AVERAGE	\$342.65	\$1,048.79	\$1,239.47
	the second color of the se	A STATE OF THE PERSON NAMED IN	THE REAL PROPERTY AND ADDRESS OF THE PERSON NAMED IN







RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 14/01/2021		
Rent - Paid from 25/12/2020 to 31/12/2020 (Effective 02/01/2021)		\$430.00
Rent - Paid from 01/01/2021 to 07/01/2021 (Effective 07/01/2021)		\$300.00
Rent - Pald from 08/01/2021 to 14/01/2021 (Effective 14/01/2021)		\$430.00
Inv:26314, \$49.26, Water Usage - 12th August 2020 to 11th November 2020 (GST Paid: \$0.00)		\$47.68
		\$1,207.68
EXPENSE		
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$1.80)	\$19.80	
Management Fee (GST Paid: \$2.58)	\$28.38	
Management Fee (GST Paid: \$2.58)	\$28.38	
	\$82.06	
	(Incl GST: \$7.46)	



BALANCE: \$1,125.62





# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

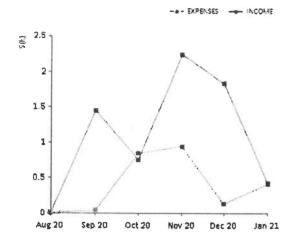
				Tax invoice - Statement 36
	Steve Clorcalo		STATEMENT PERIOD 4	//01/2021 - 15/01/2021
	1/7 Redberry Lane Woombye, QLD, 4		OPENING BALANCE	\$0.00
			TOTAL PAYMENTS	\$0.00
PROPERTY SU	MMARY		of Latine security special and the security sp	
RESIDENTIAL	244	24 The Corso, North Lakes, QLD 4509		NET INCOME
FFS-SeffSeffSeff G C LETS Be-	24/	24 the Colso, North Lakes, QLD 4505	SPAR-STORY Information and the contract of the	\$97.81 BALANCE: \$97.81
Ownership S	ummarv		MONEY OUT	MONEY IN
INCOME			mone, ou	Mental III
***				\$0.00
EXPENSE			\$0.00	)
CONTRIBUT	ION		,	
				\$0.00
				BALANCE: \$0.00
Ownership	Account Balance	9	and the second s	\$97.81
TOTAL OV	NERSHIP PAYME	NTS	- Inc	\$0.00
Withheld Fur	nds		WITHHELD	
Withheld			\$97.81	
				BALANCE: \$97.81
Balance Ca	arried Forward			\$97.81
Outstanding	Invoices	THE STATE OF THE S	and the second s	
DUE DATE	CREDITOR	PROPERTY	DESCRIPTION	AMOUNT
01/02/2021	StrataPay Vida CTS 51788	24/24 The Corso, North Lakes	Body Corporate Fees - 1 February 202: to 30 April 2021	
TOTAL OUTSTAN				\$660.12





### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Aug 20	\$11.00	\$0.00	\$1,589.00
Sep 20	\$39.38	\$1,450.00	\$1,990.62
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$430,00	\$1,125.62
AVERAGE	\$398.01	\$1,120.45	\$1,239.47





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 21/01/2021		
Rent - Paid from 15/01/2021 to 21/01/2021 (Effective 21/01/2021)		\$430.00
		\$430.00
EXPENSE		
Unity Water (BPAY Ref: 0999132988) Unity Water Account - 12 August 2020 to 11 November 2020 (GST Paid: \$0.00)	\$303.81	
Management Fee (GST Paid: \$2.58)	\$28.38	
•	\$332.19	
•	(Incl GST: \$2.58)	
		<b>BALANCE: \$97.81</b>







## OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 37 Steve Ciorcalo STATEMENT PERIOD 15/01/2021 - 1/02/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$97.81 \$851.87 **PROPERTY SUMMARY** NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$754.06 BALANCE: \$754.06 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$851.87 Ownership Payments MONEY OUT MONEY IN 1/02/2021 EFT to account SJC SMSF Pty Ltd ATF \$851.87 Macquarie Bank Limited (182-512 XXXX 3088) **TOTAL OWNERSHIP PAYMENTS** \$851.87 **Balance Carried Forward** \$0.00

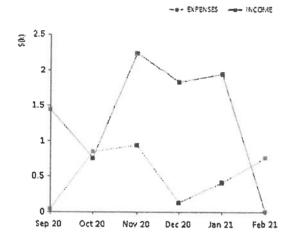






#### STATEMENT HISTORY

## **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Sep 20	\$39.38	\$1,450.00	\$1,990.62
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$765.94	\$0.00	\$851.87
AVERAGE	\$523.84	\$1,373.79	\$1,116.62
	THE RESERVE AND PERSONS ASSESSED.	THE RESIDENCE OF THE PARTY OF T	THE RESERVE OF THE PARTY OF THE





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Wooiley Status:  Rent \$430.00 Weekly Paid To 14/02/2021  Part Payment \$230.00		
Rent - Paid from 22/01/2021 to 28/01/2021 (Effective 28/01/2021)		\$430,0
Rent - Paid to 28/01/2021 (Effective 31/01/2021)		\$230.00
Rent - Paid to 28/01/2021 (Effective 02/02/2021)		\$100.00
Rent - Paid from 29/01/2021 to 11/02/2021 (Effective 11/02/2021)		\$530.00
Rent - Paid to 11/02/2021 (Effective 14/02/2021)		\$230.00
•	Astronomy	\$1,520.00
EXPENSE		
StrataPay Vida CTS 51788 (BPAY Ref: 148297012)  Body Corporate Fees - 1 February 2021 to 30 April 2021 (GST Paid: \$0.00)	\$660.12	
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Pald: \$0.60)	\$6.60	
Management Fee (GST Paid: \$1.38)	\$15.18	
Management Fee (GST Paid: \$1.38)	\$15.18	
Management Fee (GST Paid: \$2.58)	\$28.38	
Management Fee (GST Paid: \$3.18)	\$34,98	
	\$765.94 (Ind GST: \$9.62)	



BALANCE: \$754.06





# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 38 Steve Ciorcalo STATEMENT PERIOD 1/02/2021 - 15/02/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$0.00 \$122.17 **PROPERTY SUMMARY** NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$122,17 BALANCE: \$122.17 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$122.17 **Ownership Payments** MONEY OUT MONEY IN 15/02/2021 EFT to account SJC SMSF Pty Ltd ATF \$122.17 Macquarie Bank Limited (182-512 XXXX 3088) **TOTAL OWNERSHIP PAYMENTS** \$122.17 **Balance Carried Forward** \$0.00

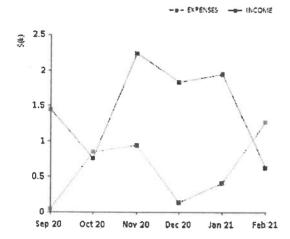






### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Sep 20	\$39.38	\$1,450.00	\$1,990.62
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$630.00	\$974.04
AVERAGE	\$608.48	\$1,478.79	\$1,136.98







MONEY OUT	MONEY IN
_	
	\$100.0
	\$100.00
	\$430.0
Vortex	\$630.0
\$460.75	
\$5.50	
\$6.60	
\$6.60	
\$28.38	
\$507.83 (Ind GST: \$4.28)	
	\$460.75 \$5.50 \$6.60 \$6.60 \$28.38 \$507.83







## OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 39 Steve Ciorcalo STATEMENT PERIOD 15/02/2021 - 1/03/2021 1/7 Redberry Lane **OPENING BALANCE** \$0.00 Woombye, QLD, 4559 \$396.12 **PROPERTY SUMMARY** NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$396.12 BALANCE: \$396.12 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$396.12 Ownership Payments MONEY OUT MONEY IN 1/03/2021 EFT to account SJC SMSF Pty Ltd ATF \$396.12 Macquarie Bank Limited (182-512 XXXX 3088) \$396.12 **TOTAL OWNERSHIP PAYMENTS Balance Carried Forward** \$0.00

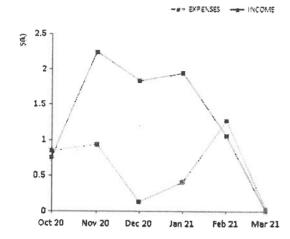






#### STATEMENT HISTORY

# **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$33.88	\$0.00	\$396.12
AVERAGE	\$607.56	\$1,308.79	\$871.23





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status:		
Rent \$430.00 Weekly Pald To 4/03/2021		
Rent - Paid to 25/02/2021 (Effective 02/03/2021)		\$330.00
Rent - Paid from 26/02/2021 to 04/03/2021 (Effective 04/03/2021)		\$100.00
	-	\$430.00
EXPENSE		
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$0.60)	\$6.60	
Management Fee (GST Paid: \$1.98)	\$21.78	
	\$33.88	
-	(Incl GST: \$3.08)	
		AALANCE: \$396.12







# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 40 Steve Ciorcalo STATEMENT PERIOD 1/03/2021 - 15/03/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$0.00 \$966.35 **PROPERTY SUMMARY** NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$3,677.29 BALANCE: \$3,677.29 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$3,677.29 Ownership Payments MONEY OUT MONEY IN 15/03/2021 EFT to account SJC SMSF Pty Ltd ATF \$966.35 Macquarle Bank Limited (182-512 XXXX 3088) **TOTAL OWNERSHIP PAYMENTS** \$966.35 Withheld Funds WITHHELD By Ownership Less \$903.64 per disbursement \$2,710.94 BALANCE: \$2,710.94 **Balance Carried Forward** 



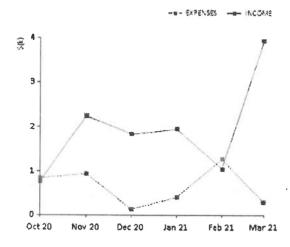
\$2,710.94





#### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



It was an extension to the same of		*	
	EXPENSES	INCOME	PAYMENTS
Oct 20	\$845.71	\$758.46	\$772.00
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
AVERAGE	\$651.05	\$1,965.16	\$1,032.29





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 6/05/2021		
Rent - Paid from 05/03/2021 to 06/05/2021 (Effective 06/05/2021)		\$3,870.00
Inv:28426, \$68.21, Water Usage - 12th November 2020 to 11th February 2021 (GST Paid: \$0.00)		\$68.21
	WOTHER	\$3,938.21
EXPENSE		
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$23.22)	\$255.42	
	\$260.92	
	(Ind GST: \$23.72)	



BALANCE: \$3,677.29





# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

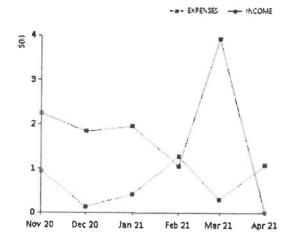
Tax Invoice - Statement 41 Steve Ciorcalo STATEMENT PERIOD 15/03/2021 - 1/04/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$2,710.94 \$630.51 PROPERTY SUMMARY NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 -\$1,080.43 BALANCE: -\$1,080.43 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 Ownership Account Balance \$1,630.51 Ownership Payments MONEY OUT **MONEY IN** 1/04/2021 EFT to account SIC SMSF Pty Ltd ATF \$630.51 Macquarie Bank Limited (182-512 XXXX 3088) \$630.51 TOTAL OWNERSHIP PAYMENTS Withheld Funds WITHHELD By Ownership Slow disbursement - tenant paid in advance \$1,000.00 BALANCE: \$1,000.00 **Balance Carried Forward** \$1,000.00





### STATEMENT HISTORY

# **EXPENSES VS INCOME (6 MONTHS)**



			Marie 17982
	EXPENSES	INCOME	PAYMENTS
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,080.43	\$0.00	\$630.51
AVERAGE	\$690.17	\$1,838.75	\$1,008.71
			The second secon





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status:		
Rent \$430.00 Weekly Pald To 6/05/2021		
	_	\$0.0
EXPENSE		
Low's Yard & Property Solutions (Inv: IV00000021115) Secure Loose Toilet Seats (GST Paid: \$8.18)	\$90.00	
StrataPay Vida CTS 51788 (BPAY Ref: 30534436810000000248) Body Corporate Fees - 1 May 2021 to 31 July 2021 (GST Paid: \$0.00)	\$659.16	
Unity Water (BPAY Ref: 0999132988)  Unity Water Account - 12 November 2020 to 11 February 2021 (GST Paid: \$0.00)	\$325.77	
Administration Fee (GST Paid: \$0.50)	\$5.50	
	\$1,080.43	
	(Incl GST: \$8.68)	



BALANCE: -\$1,080.43





# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

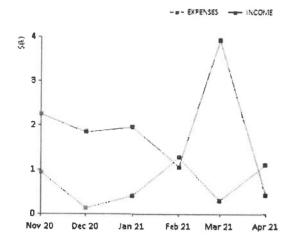
Tax Invoice - Statement 42 Steve Ciorcalo STATEMENT PERIOD 1/04/2021 - 15/04/2021 1/7 Redberry Lane OPENING BALANCE Woombye, QLD, 4559 \$1,000.00 \$896.12 PROPERTY SUMMARY **NET INCOME** RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$396.12 BALANCE: \$396.12 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$1,396.12 Ownership Payments MONEY OUT MONEY IN 15/04/2021 EFT to account SJC SMSF Ptv Ltd ATF \$895.12 Macquarle Bank Limited (182-512 XXXX 3088) \$896.12 TOTAL OWNERSHIP PAYMENTS Withheld Funds WITHHELD By Ownership Slow disbursement - tenant pald in advance \$500.00 BALANCE: \$500.00 **Balance Carried Forward** \$500.00





### STATEMENT HISTORY

# **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Nov 20	\$944.64	\$2,246.58	\$241.11
Dec 20	\$133.10	\$1,837.68	\$1,718.48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,114.31	\$430.00	\$1,526.63
AVERAGE	\$695.81	\$1,910.41	\$1,158.06





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 13/05/2021		
Rent - Paid from 07/05/2021 to 13/05/2021 (Effective 13/05/2021)		\$430.00
	***************************************	\$430.00
EXPENSE		
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$2.58)	\$28.38	
	\$33.88	
	(Incl GST: \$3.08)	
	8.	ALANCE: \$396.1







# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax invoice - Statement 43 Steve Ciorcalo STATEMENT PERIOD 15/04/2021 - 1/05/2021 1/7 Redberry Lane **OPENING BALANCE** \$500.00 Woombye, QLD, 4559 \$151.50 PROPERTY SUMMARY NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 -\$348.50 BALANCE: -\$348.50 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$151.50 Ownership Payments MONEY OUT MONEY IN 1/05/2021 EFT to account SJC SMSF Pty Ltd ATF \$151.50 Macquarie Bank Limited (182-512 XXXX 3088) \$151.50 **TOTAL OWNERSHIP PAYMENTS Balance Carried Forward** \$0.00

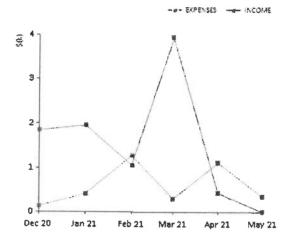






### STATEMENT HISTORY

## **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Dec 20	\$133.10	\$1,837.68	\$1,718,48
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,114.31	\$430.00	\$1,526.63
May 21	\$348.50	\$0.00	\$151.50
AVERAGE	\$596,46	\$1,535.98	\$1,143.12





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 13/05/2021		
	_	\$0.00
EXPENSE		
SGUA (Inv: 197720)		
SGUA Landlords Extra Protection Plus Insurance - 15 May 2021 to 15 May 2022 (GST Paid: \$31.18)	\$343.00	
Administration Fee (GST Pald: \$0.50)	\$5.50	
	\$348.50	
	(Ind GST: \$31.68)	
	BA	LANCE: -\$348.50





# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

Tax Invoice - Statement 44 Steve Ciorcalo STATEMENT PERIOD 1/05/2021 - 1/06/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$0.00 \$1,664.11 PROPERTY SUMMARY NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$1,664.11 BALANCE: \$1,664.11 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$1,664.11 Ownership Payments MONEY OUT MONEY IN 1/06/2021 EFT to account SJC SMSF Pty Ltd ATF \$1,664.11 Macquarie Bank Limited (182-512 XXXX 3088) **TOTAL OWNERSHIP PAYMENTS** \$1,664.11 **Balance Carried Forward** \$0.00

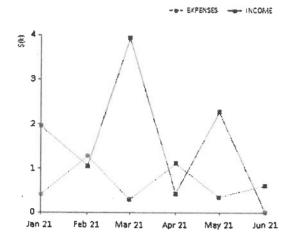






#### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



		PRI II TANKTAN	
	EXPENSES	INCOME	PAYMENTS
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,114.31	\$430.00	\$1,526.63
May 21	\$348.50	\$2,280.90	\$151.50
Jun 21	\$616.79	\$0.00	\$1,664.11
AVERAGE	\$677.07	\$1,609.85	\$1,134.06
			-





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509 INCOME	MONEY OUT	MONEY IN
Yvette Woolley Status:  Rent \$430.00 Weekly Paid To 17/06/2021  Part Payment \$130.90		
Rent - Paid from 14/05/2021 to 27/05/2021 (Effective 29/05/2021)		\$1,000.00
Rent - Paid from 28/05/2021 to 03/06/2021 (Effective 03/06/2021)		\$319.90
Rent - Paid from 04/06/2021 to 10/06/2021 (Effective 10/06/2021)		\$401.00
Rent - Paid to 10/06/2021 (Effective 12/06/2021)		\$130.00
Rent - Paid from 11/06/2021 to 17/06/2021 (Effective 19/06/2021)	•	\$430.00
		\$2,280.90
EXPENSE		
Moreton Bay Regional Council (BPAY Ref: 500681125006811251) MBRC Rates - 1 April 2021 to 30 June 2021 (GST Paid: \$0.00)	\$460.75	
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$0.78)	\$8.58	
Management Fee (GST Paid: \$1.92)	\$21.11	
Management Fee (GST Paid: \$2.41)	\$26.47	
Management Fee (GST Paid: \$2.58)	\$28.38	
Management Fee (GST Paid: \$6.00)	\$66.00	
	\$616.79 (Ind GST: \$14.19)	
	BAL	ANCE: \$1,664.11







# OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

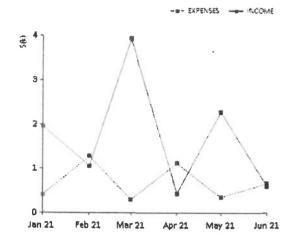
Tax Invoice - Statement 45 Steve Ciorcalo STATEMENT PERIOD 1/06/2021 - 15/06/2021 1/7 Redberry Lane **OPENING BALANCE** Woombye, QLD, 4559 \$0.00 \$564.24 PROPERTY SUMMARY **NET INCOME** RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$564.24 BALANCE: \$564.24 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$564.24 Ownership Payments MONEY OUT MONEY IN 15/06/2021 EFT to account SJC SMSF Pty Ltd ATF \$564.24 Macquarie Bank Limited (182-512 XXXX 3088) \$564.24 **TOTAL OWNERSHIP PAYMENTS Balance Carried Forward** \$0.00





#### STATEMENT HISTORY

### **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,114.31	\$430.00	\$1,526.63
May 21	\$348.50	\$2,280.90	\$151.50
Jun 21	\$662.55	\$610.00	\$2,228.35
AVERAGE	\$684.70	\$1,711.52	\$1,228.10
	THE RESERVE THE PERSON NAMED IN COLUMN 2 I	THE RESERVE AND PARTY OF THE PA	THE RESERVE THE PERSON NAMED IN COLUMN 2 IS NOT THE OWNER.





RESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
INCOME		
Yvette Woolley Status: Rent \$430.00 Weekly Paid To 24/06/2021 Part Payment \$310.90		
Rent - Paid from 18/06/2021 to 24/06/2021 (Effective 26/06/2021)		\$430.00
Rent - Paid to 24/06/2021 (Effective 29/06/2021)		\$180.00
		\$610.00
EXPENSE		
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$1.08)	\$11.88	
Management Fee (GST Paid: \$2.58)	\$28.38	
	\$45.76	
_	(Inci GST: \$4.16)	and the Mark and a second seco
-	Terrange of American	ALANCE: \$564.







## OWNERSHIP STATEMENT - SJC Bare Property Pty Ltd

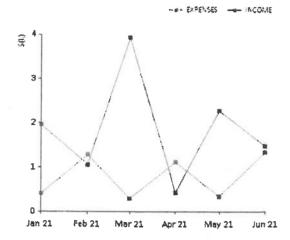
Tax Invoice - Statement 46 Steve Ciorcalo STATEMENT PERIOD 15/06/2021 - 30/06/2021 1/7 Redberry Lane Woombye, QLD, 4559 **OPENING BALANCE** \$0.00 \$183.83 **PROPERTY SUMMARY** NET INCOME RESIDENTIAL 24/24 The Corso, North Lakes, QLD 4509 \$183,83 BALANCE: \$183.83 Ownership Summary MONEY OUT MONEY IN INCOME \$0.00 **EXPENSE** \$0.00 CONTRIBUTION \$0.00 BALANCE: \$0.00 **Ownership Account Balance** \$183.83 Ownership Payments MONEY OUT MONEY IN 30/06/2021 EFT to account SJC SMSF Pty Ltd ATF \$183.83 Macquarie Bank Limited (182-512 XXXX 3088) \$183.83 TOTAL OWNERSHIP PAYMENTS **Balance Carried Forward** \$0.00





#### STATEMENT HISTORY

# **EXPENSES VS INCOME (6 MONTHS)**



	EXPENSES	INCOME	PAYMENTS
Jan 21	\$414.25	\$1,950.00	\$1,125.62
Feb 21	\$1,273.77	\$1,060.00	\$974.04
Mar 21	\$294.80	\$3,938.21	\$1,362.47
Apr 21	\$1,114.31	\$430.00	\$1,526.63
May 21	\$348.50	\$2,280.90	\$151.50
Jun 21	\$1,338.72	\$1,470.00	\$2,412.18
AVERAGE	\$797.39	\$1,854.85	\$1,258.74
		THE RESERVE TO SERVE THE PERSON NAMED IN COLUMN 2 IS NOT THE PERSO	THE RESERVE THE PERSON NAMED IN COLUMN 2 IS NOT THE OWNER.







ESIDENTIAL		
24/24 The Corso, North Lakes, QLD 4509	MONEY OUT	MONEY IN
Yvette Woolley Status:  Rent \$435.00 Weekly Paid To 8/07/2021  Part Payment \$305.90		
Rent at Statement Start \$430.00 Weekly		
Rent - Paid from 25/06/2021 to 01/07/2021 (Effective 01/07/2021)		\$119.10
Rent Change Effective 02/07/2021 - \$435.00 Weekly		
Rent - Paid to 01/07/2021 (Effective 02/07/2021)		\$110,90
Rent - Paid from 02/07/2021 to 08/07/2021 (Effective 09/07/2021)		\$430.00
Rent - Paid to 08/07/2021 (Effective 12/07/2021)		\$200.00
•		\$860.00
EXPENSE		
Unity Water (BPAY Ref: 0999132988)	\$329.41	
Unity Water Account - 12 February 2021 to 17 May 2021 (GST Paid: \$0.00) ow's Yard & Property Solutions (Inv. IV0000021403)	, , , , , , , , , , , , , , , , , , ,	
Hinge repair laundry cupboard (GST Paid: \$6.82)	\$75.00	
ow's Yard & Property Solutions (Inv: IV00000021404)  Tighten bathroom shower shelves (GST Paid: \$2.27)	\$25.00	
ow's Yard & Property Solutions (Inv: IV0000021405) Tighten hanrail on staircase (GST Pald: \$2.27)	\$25.00	
ow's Yard & Property Solutions (Inv: I/00000021406)  Re-Affix kitchen sink to bench top (GST Pald: \$5.00)	\$55.00	
rue Value Electrical Solutions Pty Ltd (Inv: INV-3027) Laundry Exhaust Fan Repairs (GST Paid: \$9.50)	\$104.50	
Administration Fee (GST Paid: \$0.50)	\$5.50	
Management Fee (GST Paid: \$1.20)	\$13.20	
Management Fee (GST Paid: \$1.38)	\$15.18	
Management Fee (GST Paid: \$2.58)	\$28,38	
	\$676.17	
	(Incl GST: \$31.52)	

BALANCE: \$183.83







# **Rollover Benefit Statement**

The original of this form has been sent to your rollover institution. Please keep this copy for your records.

SECTION A: RECEIVING FUND'S DETAILS	
Australian business number (ABN):	94724976437
Name:	Sjc Super Fund
Address:	Ref No : S Ciorcalo Po Box 806 Oxenford QLD 4210
Unique Superannuation Identifier (USI)	
or Member client identifier:	S CIORCALO
SECTION B: MEMBER DETAILS	
Tax file number:	454027472
Title:	Mr
Family name:	Ciorcalo
Given name:	Stephen John
Other given names:	
Postal address:	1/7 Redberry Lane WOOMBYE QLD 4559
Date of birth:	04/07/1965
Sex:	F X
Daytime phone number (include area code):	
Email address (if applicable):	
SECTION C: ROLLOVER TRANSACTION DETAILS	
1. Service period start date	04/01/1982
2. Tax components	
Tax - free component	6,285.11
KiwiSaver Tax-free component	0.00

SECTION C: ROLLOVER TRANSACTION DETAILS (CONT)			
Taxable component			
☐ Element taxed in the fund, and	24,373.72		
☐ Element untaxed in the fund	0.00		
TOTAL Tax Components	30,658.83		
3. Preservation amounts			
Preserved amount	23,260.03		
KiwiSaver preserved amount	0.00		
Restricted non-preserved amount	0.00		
Unrestricted non-preserved amount	7,398.80		
TOTAL Preservation Amounts	30,658.83		
SECTION D: NON-COMPLYING FUNDS			
Contributions made to a non-complying fund on or after 10 May 2006			
SECTION E: TRANSFERRING FUND			
ABN:	76 746 741 299		
Fund's name:	National Mutual Retirement Fund		
Contact name:	Megan Beer		
Email address (if applicable):			
Daytime phone number (including area code):	133 731		
SECTION F: DECLARATION			
I declare that:			
I have prepared the statement with the information supplied	ed by the superannuation provider.		
I have received a declaration made by the superannuation p of this statement is true and correct.	provider that the information provided to me for the preparation		
<ul> <li>I am authorised by the superannuation provider to give the</li> </ul>	information in the statement to the ATO.		
Signature of authorised person:	Megan Beer		
Date:	18/03/2021		



18 March 2021

# ել<u>իսեսակիրիս կիրիկիրի իր</u>ստեղոյի լիքսերը

Mr Stephen John Ciorcalo 1/7 Redberry Lane WOOMBYE QLD 4559

#### Your contacts

AMP LIFE (133) 73 1 ASKAMP@AMP.COM.AU

E askamplife@amplife.com.au

W amplife.com.au

T 133 731

F 1300 301 267

AMP Life Limited

PO Box 300 PARRAMATTA NSW 2124

#### Your details

ACCOUNT NAME
Stephen John Ciorcalo

ACCOUNT NUMBER

MONTH AND YEAR OF BIRTH

50108467

July 1965

TAX FILE NUMBER (TFN)

Supplied

# **Rollover from AMP Retirement Savings Account**

Withdrawal number: 245766416

The following information relates to a payment from AMP Retirement Savings Account account 50108467 in the name of Stephen John Ciorcalo.

We have enclosed an **exit statement** showing the final values for the account, including a summary of transactions from 1 July 2020 to 17 March 2021.

This account has now been closed.

 Payee name
 Payment details
 Amount \$

 Sjc Super Fund
 EFT \*\*\*\*\*\* - \*\*\*\*\*03088
 30,658.83

### **Enclosed documents**

We have enclosed a Rollover Benefit Statement for your records.

### We're here to help

We'll give you any information you need to help you understand your account. If you have any questions about any aspect of this account, including its benefits, investment options, or fees that apply, please call your financial adviser, or contact us. We also have a process in place to resolve customer disputes. If you have a matter you'd like to raise, please initially contact us — we're here to help.

Yours sincerely,

Megan Beer

Megan Beer CEO. AMP Life

### Your trustee and super fund

You may recall that on 15 May 2020, your plan moved to National Mutual Retirement Fund (the move). This statement includes your membership in the AMP Superannuation Savings Trust up until the move and from the move to the end of the period in the National Mutual Retirement Fund.

To review your plan details at the move date please refer to your transaction confirmation, this is available by logging into My AMP at amplife.com.au or by calling us on 133 731.

AMP Superannuation Limited ABN 31 008 414104, AFSL No. 233060 was the Trustee of your product in the fund (AMP Superannuation Savings Trust, ABN 76 514 770 399) up to 15 May 2020.

Then on 15 May 2020 N.M. Superannuation Proprietary Limited (N.M. Super), ABN 31 008 428 322, AFSL No. 234654 commenced as Trustee of this product in a new fund (National Mutual Retirement Fund, ABN 76 746 741 299).

On 1 July 2020 Equity Trustees Superannuation Limited (ETSL) ABN 50 055 641 757, AFSL No. 229757 commenced as Trustee of your product in this fund (NMRF).

#### What you need to know

Any advice contained within this document is general in nature and does not take into account your financial situation, objectives or needs. Before acting on the advice, you should consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. If you require any assistance, we recommend that you speak with a financial adviser, or contact us on 133 731 or via amplife.com,au.

Any advice in this document is provided by Equity Trustees Superannuation Limited, ABN 50 055 641 757, AFSL No. 229757 which is the trustee of the National Mutual Retirement Fund, ABN 76 746 741 299.

This document is issued by Equity Trustees Superannuation Limited (ETSL) ABN 50 055 641 757, AFSL No. 229757 as trustee of the National Mutual Retirement Fund (NMRF) ABN 76 746 741 299 and was prepared by AMP Life Limited ABN 84 079 300 379 (AMP Life) as administrator, which is part of the Resolution Life group. AMP Life has proudly served customers in Australia since 1849. AMP Limited ABN 49 079 354 519 has sold AMP Life to the Resolution Life Group whilst retaining a minority economic interest. AMP Limited has no day-to-day involvement in the management of AMP Life whose products and services are not affiliated with or guaranteed by AMP Limited. "AMP", "AMP Life" and any other AMP trade marks are used by AMP Life under licence from AMP Limited.







18 March 2021

# <sup>ւ</sup>ովիրհում||իմիներ|||իկին ||իրասուրարկինիաներ

Mr Stephen John Ciorcalo 1/7 Redberry Lane WOOMBYE QLD 4559

### **Your contacts**

AMP LIFE (133) 73 1 ASKAMP@AMP.COM.AU

E askamplife@amplife.com.au

W amplife.com.au

T 133 731

F 1300 301 267

AMP Life Limited

PO Box 300 PARRAMATTA NSW 2124

#### Your details

ACCOUNT NAME Stephen John Ciorcalo

ACCOUNT NUMBER MONTH AND YEAR OF BIRTH

50108467

July 1965

TAX FILE NUMBER (TFN)

Supplied

# **AMP Retirement Savings Account**

Exit Statement 1 July 2020 to 17 March 2021

\$30,303.58	P	\$0.00	P	EARNINGS \$355.25	\$30,658.83	9	\$0.00
ACCOUNT BALANCE AT 30 JUNE 2020	4	FUNDS IN	1	NET INVESTMENT	FUNDS OUT	1	ACCOUNT BALANCE AT 17 MARCH 2021

# **Account summary**

Account start date	30 June 1993
Withdrawal benefit before withdrawal	\$30,658.83
Personal net rate of return	1.17%

### Investment details Your personal return Transaction Value \$ Net investment earnings 355.25 Personal net return \$355.25 Personal net rate of return 1.17% • The Personal net rate of return is for the reporting period of this statement. **Crediting rates** Investment option Period Rate % pa AMP Retirement Savings Account 01/06/2020 - 30/06/2020 1.65 01/07/2020 - 28/02/2021 1.65 01/03/2021 - 17/03/2021 1.80 Benefit details Withdrawal benefit Withdrawal benefit details Amount \$ Previous withdrawal benefit at 30 June 2020 \$30,303.58 Account balance at 17 March 2021 30,658.83 Withdrawal benefit made up of: \$30,658.83 Preserved\* 23,260.03 · Restricted non-preserved\* 0.00 Unrestricted non-preserved\* 7,398.80 Withdrawal benefit at 17 March 2021 \$30,658.83 \*See your Product Disclosure Statement (PDS) for an explanation of these terms. **Death benefit**

Amount \$
30,658.83
\$30,658.83

• The total death benefit is equal to the account balance.

### **Transactions**

### Payments received

We have not received any payments for this account during the reporting period.

# **Transaction summary**

Transaction type	Transaction description	Amount \$
Opening balance at 1 Ju		\$30,303.58
Net investment ear	nings Net investment earnings	\$355.25
Funds out	Withdrawals made	-30,658.83
	Total funds out	-\$30,658.83
Closing balance at 17 M	arch 2021	\$0.00

# Fee summary

Fee typ	e	Description	Amount \$
	Direct fees	There are no direct fees deducted from your account.	0.00
	Other fees of your investment		
		Investment fees -127.49	
		Administration fees -158.93	
		These approximate amounts have been deducted from your investment and cover fees that are not reflected as transactions on this statement.	
	Indirect costs of your investment	This approximate amount has been deducted from your investment and covers amounts that have reduced the return on your investment but are not charged as a fee.	-14.25
Total fees you paid		This approximate amount includes all the fees and costs that affected your investment during this period, except for any borrowing and property operating costs that may have applied.	-\$300.67
		For details about borrowing and property operating costs for your investment option(s), see amplife.com.au/feesandcosts	

Other fees and indirect costs of your investment are deducted from the unit price or crediting rate of your investment option(s) and form part of your net investment earnings.
 Rebates (discounts), direct fees and other fees of your investment include tax deductions that are given to AMP Life and passed on to