

7/24/2021

Balance History

Currency Australian Dollar ▼

<< View: There are no holdings for the current user

Balance as at date (dd/mm/yyyy) 30/06/2018



Displaying Balance History as at 30 Jun 2018

HIN/SRN EMP ID	Security Code	Closing Price (AUD)	Total Balance	Tradeable Balance	Total Value (AUD)
*****0028	SIL	0.93	14,500	14,500	13,485.00

Viewing 1 - 1 of 1
Total Value: \$ 13,485.00

$$14,500 + 7,000 + 3,000 = 24,500 \text{ Notes}$$

$$24,500 \times 0.93 = \$22,785 \checkmark$$



Ask us now ^

EXIT NOTICE IN RELATION TO INITIAL PUBLIC OFFER



4 April 2018

Piemonte Pty Ltd
ACN 077 890 156 as trustee for the WE & RB Superannuation Fund
PO Box 605,
Surfers Paradise Qld 4217

Email: wboston@steindls.com.au
(in this notice, **you**)

Smiles Inclusive

☎ 1800 726 404
✉ participations@smilesinc.com.au
✓ Unit 12/3B, 4th
Level, 100/110, 1st
West Brisbane, QLD 4000
PO Box 380
West Brisbane
QLD 4218 Australia
ACN 621 105 824

Dear Noteholder,

CONVERSION OF CONVERTIBLE NOTES

As you may be aware, Smiles Inclusive Limited ACN 621 105 824 (**Issuer or we**) lodged a prospectus on 13 March 2018 (**Prospectus**), which is available during the offer period at www.smilesinc.com.au/prospectus. The Prospectus sets out the terms of an initial public offer of ordinary shares in the Issuer (**IPO**).

The Issuer hereby gives an Exit Notice pursuant to clause 6.1(b) of the redemption and subscription deed entered between you, Smiles Southport Pty Ltd and the Issuer (**Convertible Note Deed**).

In accordance with clause 6.2 of the Convertible Note Deed, this notice automatically gives rise to a deemed election by you to convert all of your Convertible Notes to Shares in connection with the IPO. The terms of conversion are in accordance with the Convertible Note Deed, as summarised below. **No action is required in response to this notice. The Conversion Shares will be issued to the name and address listed above.**

If for any reason we determine not to proceed with the IPO, we will notify you of this and the conversion may not occur.

Capitalised terms not otherwise defined have the meaning given to them in the Convertible Note Deed.

Details of Convertible Note conversion:

Date of proposed IPO:	In accordance with the Prospectus
Exit Price:	\$1.00 per Share
Convertible Notes to which this notice relates:	7000 Convertible Notes
Number of Conversion Shares to be issued:	35000 Shares
Exit Conversion Date:	Immediately prior to the issue of Shares under the Prospectus. This is expected to be on or about 17 April 2018.

We take this opportunity to advise that the Conversion Shares will be subject to escrow restrictions until three business days following the release of the Company's FY19 financial results, or for such longer period imposed by ASX (being not more than 24 months following listing and quotation).

The Issuer proposes to execute the necessary escrow agreement(s) under the power of attorney contained in the Convertible Note Deed, however we will be in touch as the IPO progresses to advise any further action required by you. Final confirmation of escrow will be included on the holding statement that will be issued to you following the allotment of your Conversion Shares (expected to be sent on or around 18 April 2018).

Together We Smile

EXIT NOTICE IN RELATION TO INITIAL PUBLIC OFFER

4 April 2018

Piemonte Pty Ltd ACN 077 890 156
as trustee for The WE & RB Super Fund
PO Box 605,
Surfers Paradise Qld 4217

Email: wboston@steindls.com.au
(in this notice, **you**)

Dear Noteholder


Smiles Inclusive

Smiles Inclusive

1800 720 404
info@smilesinclusive.com.au
Unit 5/30-40
Township Drive
West Burleigh QLD 4219
Ph 07 580 5000
West Burleigh
QLD 4219 Australia
ACN 62 110 5824

CONVERSION OF CONVERTIBLE NOTES

As you may be aware, Smiles Inclusive Limited ACN 621 105 824 (**Issuer** or **we**) lodged a prospectus on 13 March 2018 (**Prospectus**), which is available during the offer period at www.smilesinc.com.au/prospectus. The Prospectus sets out the terms of an initial public offer of ordinary shares in the Issuer (**IPO**).

The Issuer hereby gives an Exit Notice pursuant to clause 5.1(b) of the convertible note deed entered between you and the Issuer (**Convertible Note Deed**).

In accordance with clause 5.2 of the Convertible Note Deed, this notice automatically gives rise to a deemed election by you to convert all of your Convertible Notes to Shares in connection with the IPO. The terms of conversion are in accordance with the Convertible Note Deed, as summarised below. **No action is required in response to this notice. The Conversion Shares will be issued to the name and address listed above.**

If for any reason we determine not to proceed with the IPO, we will notify you of this and the conversion may not occur.

Capitalised terms not otherwise defined have the meaning given to them in the Convertible Note Deed.

Details of Convertible Note conversion:

Date of proposed IPO	In accordance with the Prospectus
Exit Price	\$1.00 per Share
Convertible Notes to which this notice relates	3000 Convertible Notes
Number of Conversion Shares to be issued	3600 Shares
Exit Conversion Date	Immediately prior to the issue of Shares under the Prospectus. This is expected to be on or about 17 April 2018.

We take this opportunity to advise that the Conversion Shares will be subject to escrow restrictions until three business days following the release of the Company's FY18 financial results, or for such longer period imposed by ASX (being not more than 24 months following listing and quotation).

The Issuer proposes to execute the necessary escrow agreement(s) under the power of attorney contained in the Convertible Note Deed, however we will be in touch as the IPO progresses to advise any further action required by you. Final confirmation of escrow will be included on the holding statement that will be issued to you following the allotment of your Conversion Shares (expected to be sent on or around 18 April 2018).

Together We Smile.