



US OPPORTUNITIES

US OPPORTUNITIES LIMITED
ABN 34 651 287 357

USOU
PETER L &
CHERYL G MASON
<MASON SUPERFUND A/C>
1 YORK STREET
BRIGHTON VIC 3186

Incorporated in Victoria

Company code: USOU

Security class: UNRESTRICTED ORDINARY SHARES

Update your information:



Online:
www.investorcentre.com



By Mail:
Computershare Investor Services Pty Limited
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Securityholder Reference Number (SRN)

I 0055501017

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: Not quoted
Page Number: 1 of 1

Issuer Sponsored Holding Statement as at 20 September 2023

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			0
30/06/2022	ALLOTMENT	0023/10000208	70000		70000
08/02/2023	OPTION EXERCISED	0093/10000258	30000		100000
		CLOSING BALANCE			100000

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date.
The closing balance on this statement may not be the current holding balance. Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered.
Please keep this statement for future reference. A fee may be charged for replacement.



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19 October 2023

US Opportunities Limited

We confirm the shareholder value in the above Company at June 30, 2023 based on audited pre-tax Net Tangible Assets (NTA) per Financial Statements to be as follows:

Share	Shares	NAV/share	Market Value
Main	100,000	1.15	\$115,000.00

Total Value of Shareholding: **AUD\$115,000.00**

Please note there were no dividends paid in FY23 hence there are no tax statements required.

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