



Australian Government
Australian Taxation Office

Pre-filling report 2020

Report created: 27/07/2021

i You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling.
(<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	144189762
Title	MRS
Given names	KATHY ANNE
Family name and suffix	LASAN-HINGERTY
Australian resident as at 27/07/2021	Yes
Postal address	PO BOX 831 NEWCASTLE NSW 2300
Residential address	UNIT 306 11A CLARE ST SYLVANIA NSW 2224
Date of birth	18/03/1966

2019-20 PAYG PAYMENT SUMMARIES as at 3 July 2020

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	03/07/2020			
ABN:	19001011427/1			
Employer's name:	FUJITSU AUSTRALIA LTD (Type S)			
Period from:	01/07/2019			
Period to:	30/06/2020			
Description	Type	Tax withheld	Income	Label
Gross payments			\$138,218.00	1
Total tax withheld		\$41,448.00		1

2019-20 INTEREST INCOME as at 16 July 2020

Description	Gross	Apportioned	Label
TOTAL GROSS INTEREST	\$420.23	\$210.11	10L
TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST	\$0.00	\$0.00	10M

Company name:	WESTPAC BANKING CORPORATION		
Available for pre-filing:	16/07/2020		
Account number:	325407		
Account name:	SHAUN GEOFFREY HINGERTY AND KATHY ANNE LASAN-HINGERTY CROATIA HOLIDAY		
Investment owners:	2		
Description	Gross	AppORTIONED	
Gross interest	\$419.02	\$209.51	

Company name:	WESTPAC BANKING CORPORATION		
Available for pre-filing:	16/07/2020		
Account number:	325415		
Account name:	SHAUN GEOFFREY HINGERTY AND KATHY ANNE LASAN-HINGERTY ATF ISABELLA S PUPPY A		
Investment owners:	2		
Description	Gross	AppORTIONED	
Gross interest	\$1.21	\$0.60	

2019-20 DIVIDEND INCOME as at 30 July 2020

Description	Gross	AppORTIONED	Label
TOTAL UNFRANKED DIVIDENDS	\$102.82	\$102.82	11S
TOTAL FRANKED DIVIDENDS	\$606.10	\$606.10	11T
TOTAL FRANKING CREDITS	\$259.75	\$259.75	11U

Company name:	ANZ BANKING GROUP		
Available for pre-filing:	30/07/2020		
Investment reference number:	*****533		
Account name:	MR SHAUN HINGERTY <AMY LEIGH HINGERTY A/C>		
Investment owners:	1		
Description	Gross	AppORTIONED	
Unfranked dividends	\$34.56	\$34.56	
Franked dividends	\$195.84	\$195.84	
Franking credits	\$83.93	\$83.93	

Company name:	BHP GROUP LIMITED		
Available for pre-filing:	29/06/2020		
Investment reference number:	*****533		
Account name:	MR SHAUN HINGERTY <AMY LEIGH HINGERTY A/C>		
Investment owners:	1		
Description	Gross	AppORTIONED	
Franked dividends	\$355.88	\$355.88	

Franking credits	\$152.52	\$152.52
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Company name:	COMPUTERSHARE LIMITED	
Available for pre-filling:	20/07/2020	
Investment reference number:	*****533	
Account name:	MR SHAUN HINGERTY <AMY LEIGH HINGERTY A/C>	
Investment owners:	1	
Description	Gross	Apportioned
Unfranked dividends	\$68.26	\$68.26
Franked dividends	\$29.26	\$29.26
Franking credits	\$12.54	\$12.54

Company name:	TELSTRA CORPORATION LIMITED	
Available for pre-filling:	29/06/2020	
Investment reference number:	*****533	
Account name:	MR SHAUN HINGERTY <AMY LEIGH HINGERTY A/C>	
Investment owners:	1	
Description	Gross	Apportioned
Franked dividends	\$25.12	\$25.12
Franking credits	\$10.76	\$10.76

2019-20 PROPERTY TRANSFER as at 25 July 2021

- Your client may have transferred properties resulting in a capital gains tax event. For more information go to <https://www.ato.gov.au/prefillCGT> (<https://www.ato.gov.au/prefillCGT>) for current information on your tax obligations. We are able to display a maximum of 5 transactions only.
- The sale price is for a disposal event which may be more than one property address.

Property address	Contract Date	Settlement Date	Sale Price
11 RIVAL ST , KAREELA NSW 2232	19/10/2019	16/12/2019	\$1,260,000.00
<ul style="list-style-type: none"> • Your client may not have a CGT obligation for the above property if they were resident for tax purposes at the time of disposal and it was their main residence. (https://www.ato.gov.au/general/capital-gains-tax/your-home-and-other-real-estate/your-main-residence/) 			

2019-20 MEDICARE LEVY SURCHARGE as at 8 July 2020

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefillMLS) (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
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NTF	TEACHERS HEALTH FUND	8802	01/07/2019	13/04/2020
NTF	TEACHERS HEALTH FUND	896801	14/04/2020	30/06/2020

2019-20 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 8 July 2020

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
NTF	TEACHERS HEALTH FUND	8802	\$115.00	\$0.00	31
NTF	TEACHERS HEALTH FUND	896801	\$433.00	\$109.00	31
NTF	TEACHERS HEALTH FUND	8802	\$2,385.00	\$0.00	30

2018-19 PRIOR YEAR TAX RETURN DETAILS as at 5 April 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2018-19	Label
FINANCE MANAGER (Code: 132211)	1X

Rent reported in 2018-19

- 4/18 MANION AVENUE, ROSE BAY NSW 2029.** The property first earned rental income from 01/07/2008.

Deductions reported in 2018-19	Type	Amount
Work related car expenses	Claim type S	\$3,400.00
Work related self-education expenses	Claim type K	\$361.00
Other work related expenses		\$660.00
Other deductions		\$6,910.00

Dependent children reported in 2018-19

Number of dependent children and students for M1	3
Number of dependent children for IT8	3

Spouse details - married or de facto reported in 2018-19

Spouse's name	SHAUN HINGERTY
Spouse's date of birth	01/07/1969
Spouse's gender	Male