

Agent DGZ

Client LEWIS, PHILLIPA
TFN 488 214 391

Transfer balance cap

A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

Warning

You're at risk of exceeding the transfer balance cap.

Australian Taxation Office

Attention

Available cap space

\$0.00

Description Amount

Current personal transfer balance cap \$1,600,000.00

Current transfer balance cap

\$1,600,000.00

Highest ever transfer balance

\$1,600,000.00

Indexation entitlement

No

Transfer balance account - view transactions \$1,600,000.00

Capped defined benefit balance

\$0.00