

/ /  
Christopher Hochman  
67 Carnoustie Circuit  
Marrara, Northern Territory 0810

To the Trustees

**Hochman Superannuation Fund  
Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 20/04/2023 with approximately \$1.3m of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

This balance contains:  
a Taxable Balance of \$934,050.00; and  
a Tax Free Balance of \$365,950.00.  
Tax Free proportion 28.15%.

I have reached my preservation age and have currently satisfied the condition of release of retirement under the SIS Act.

I agree to withdraw at least my minimum pension of at least \$4,720.00 and will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....  
Christopher Hochman  
67 Carnoustie Circuit, Marrara, Northern Territory 0810

/ /  
Hochman Superannuation Fund  
Christopher Hochman  
67 Carnoustie Circuit, Marrara, Northern Territory 0810

Dear Chris,

**Hochman Superannuation Fund  
Commencement of Account Based Pension**

Christopher Hochman and Elizabeth Hochman as trustees for Hochman Superannuation Fund acknowledge that Christopher Hochman has advised his intention to commence a new Account Based Pension on 20/04/2023. The pension does not have a reversionary beneficiary.

The Trustees have agreed to this and have taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustees will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied the condition of release of retirement under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustees have agreed to pay your pension payment for the current year of at least \$4,720.00. The frequency will be at the trustees discretion however will be at minimum an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....  
Christopher Hochman



.....  
Elizabeth Hochman

# Minutes of a Meeting of the Trustees

held on / / at 67 Carnoustie Circuit, Marrara, Northern Territory 0810

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**PRESENT:**

Christopher Hochman and Elizabeth Hochman

**PENSION COMMENCEMENT:**

Christopher Hochman wishes to commence a new Account Based Pension with a commencement date of 20/04/2023.

The Pension Account Balance used to support this pension will be approximately \$1.3m, consisting of:

- Taxable amount of \$934,050.00; and
- Tax Free amount of \$365,950.00
- Tax Free proportion: 28.15%.

**CONDITION OF RELEASE:**

It was resolved that the member has satisfied the condition of release of retirement and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustees have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate
- The Trustees will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustees will notify the member, in writing, of their pension amount and assessable amount each year

**REVERSIONARY:**

The pension does not have a reversionary beneficiary.

**PAYMENT:**

It was resolved that the trustees have agreed to pay the pension payment for the current year of at least \$4,720.00 based on \$1.3m in the frequency of at least an annual payment.

**CLOSURE:**

Signed by the trustees pursuant to the Fund Deed.



Christopher Hochman  
Chairperson

Hochman Superannuation Fund  
67 Carnoustie Circuit  
Marrara NT 0810

Dear Trustees

**Hochman Superannuation Fund  
Member Declaration of Permanent Retirement**

I, Christopher Hochman, being a Member of the above mentioned superannuation fund, hereby declare that:

- I have permanently retired from the workforce on 20/04/2023; and
- I genuinely intend to never again become gainfully employed, either on a full-time or a part-time basis.

I understand that having declared the above, I have met the definition of 'retirement' under superannuation law and would therefore have unrestricted access to my superannuation benefits.

Yours sincerely



.....  
Christopher Hochman

.....  
Date