

MINUTES OF MEETING OF J & R IACONO SMSF PTY LTD, TRUSTEE OF J & R SUPERANNUATION FUND, HELD AT 96 BRADSHAW STREET, ESSENDON, VIC, 3040, ON THE 1<sup>ST</sup> JULY, 2021.

---

PRESENT: Mr. John Iacono  
Mrs. Rose Iacono

CHAIRPERSON: Mr. John Iacono occupied the chair.

IT WAS RESOLVED THAT:

The account based pensions started on the 14<sup>th</sup> of August 2018, 22<sup>nd</sup> of August 2018, and 29<sup>th</sup> of June 2020 for John Iacono to be commuted back to accumulation phase on 1<sup>st</sup> of July 2021.

On the 1<sup>st</sup> of July, 2021 John Iacono has elected that the amount shown below as the 'Total Sum' to be applied to fund an account based pension as from 1<sup>st</sup> July, 2021.

Component	John Iacono
Tax Free Component	\$1,000.00
Taxable Component	\$23,493.76
<b>Total Sum</b>	<b>\$24,493.76</b>

IT WAS FURTHER  
RESOLVED THAT:

1. Payments of the pension by the trustee to the pensioner will be in accordance with the trust deed and subject to the requirements of the Act.
2. The pension amount withdrawn will be at least the minimum amount specified by the requirements of the Act for the payments of pension and determined by the responsible authority.

CLOSED:

There being no further business the meeting was then closed.  
Confirmed as a true record of the meeting held this day.

  
Chairperson

01 July 2021

THE TRUSTEES  
J & R IACONO SMSF PTY LTD

Dear Trustee,

**Re: J & R SUPERANNUATION FUND**

I, John Iacono, advise that, being an eligible member I am entitled to receive payment of a pension from the fund. I wish to start an account based pension on 1<sup>st</sup> July, 2021 with the amount shown below to fund the pension.

<b>Component</b>	<b>John Iacono</b>
Tax Free Component	\$1,000.00
Taxable Component	\$23,493.76
<b>Total Sum</b>	<b>\$24,493.76</b>

Please calculate and advise me of my benefit amount and the options available to me.

Yours sincerely,



JOHN IACONO

MINUTES OF MEETING OF J & R IACONO SMSF PTY LTD, TRUSTEE OF J & R SUPERANNUATION FUND, HELD AT 96 BRADSHAW STREET, ESSENDON, VIC, 3040, ON THE 1<sup>ST</sup> JULY, 2021.

---

PRESENT: Mr. John Iacono  
Mrs. Rose Iacono

CHAIRPERSON: Mr. John Iacono occupied the chair.

IT WAS RESOLVED THAT:

The account based pensions started on the 12<sup>th</sup> of November 2018 for Rose Iacono to be commuted back to accumulation phase on 1<sup>st</sup> of July 2021.

On the 1<sup>st</sup> of July, 2021 John Iacono has elected that the amount shown below as the 'Total Sum' to be applied to fund an account based pension as from 1<sup>st</sup> July, 2021.

Component	Rose Iacono
Tax Free Component	\$15,000.00
Taxable Component	\$882.73
<b>Total Sum</b>	<b>\$15,882.73</b>

IT WAS FURTHER  
RESOLVED THAT:

1. Payments of the pension by the trustee to the pensioner will be in accordance with the trust deed and subject to the requirements of the Act.
2. The pension amount withdrawn will be at least the minimum amount specified by the requirements of the Act for the payments of pension and determined by the responsible authority.

CLOSED:

There being no further business the meeting was then closed.  
Confirmed as a true record of the meeting held this day.

  
Chairperson

01 July 2021

THE TRUSTEES  
J & R IACONO SMSF PTY LTD

Dear Trustee,

**Re: J & R SUPERANNUATION FUND**

I, Rose Iacono, advise that, being an eligible member I am entitled to receive payment of a pension from the fund. I wish to start an account based pension on 1<sup>st</sup> July, 2021 with the amount shown below to fund the pension.

<b>Component</b>	<b>Rose Iacono</b>
Tax Free Component	\$15,000.00
Taxable Component	\$882.73
<b>Total Sum</b>	<b>\$15,882.73</b>

Please calculate and advise me of my benefit amount and the options available to me.

Yours sincerely,



**ROSE IACONO**