

C & J HARVEY SUPER FUND

Members Statement

Christopher William Harvey
194 Old Mount Alford Road
Dugandan, Queensland, 4310, Australia

Your Details

Date of Birth :	Provided
Age:	74
Tax File Number:	Provided
Date Joined Fund:	29/06/1993
Service Period Start Date:	29/06/1993
Date Left Fund:	
Member Code:	HARCHR00004P
Account Start Date:	05/10/2016
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 3

Nominated Beneficiaries:	Janice Kay Harvey
Nomination Type:	Binding Nomination
Vested Benefits:	165,171.19

Your Balance

Total Benefits	165,171.19
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	165,171.19
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (100.00%)	165,171.19
Taxable	

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2021	164,282.01
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		4,999.18
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		4,110.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2022	165,171.19

C & J HARVEY SUPER FUND

Members Statement

Janice Kay Harvey
194 Old Mount Alford Road
Dugandan, Queensland, 4310, Australia

Your Details

Date of Birth : Provided
Age: 73
Tax File Number: Provided
Date Joined Fund: 29/06/1993
Service Period Start Date: 29/06/1993
Date Left Fund:
Member Code: HARJAN00003P
Account Start Date: 05/10/2016
Account Phase: Retirement Phase
Account Description: Account Based Pension 2

Nominated Beneficiaries: Christopher William Harvey
Nomination Type: Binding Nomination
Vested Benefits: 163,840.26

Your Balance

Total Benefits 163,840.26

Preservation Components

Preserved
Unrestricted Non Preserved 163,840.26
Restricted Non Preserved

Tax Components

Tax Free (100.00%) 163,840.26
Taxable

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	162,950.92
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	4,959.34
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	4,070.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	163,840.26