



001358 000 AMP



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AMP Share Registry
GPO Box 2980
Melbourne VIC 3001
Australia

10 December 2021

Small Shareholding Sale Facility – confirmation of share sale

Dear shareholder

This letter is to confirm the sale of 143 AMP Limited shares through the AMP Small Shareholding Sale Facility (**Sale Facility**). Shares were sold on the Australian Securities Exchange (ASX) between 12 November and 2 December 2021 with a final sale price of A\$1.0929 per share. Details of the sale and payment of the sale proceeds are outlined on the following statement.

The Sale Facility

In August 2021, AMP launched the Sale Facility for shareholders who held less than A\$500 of fully paid ordinary shares. The aim of the Sale Facility was to provide eligible shareholders a convenient and cost-effective way to sell their small shareholdings of between 1 and 442 shares. The Sale Facility entitlement was determined on the record date of Friday 27 August 2021.

On 16 September 2021 you were sent a personalised communication by post or email which outlined the Sale Facility options, that being to sell your shares, keep your shares or donate your shares. Shareholders who elected email communications were sent a reminder email in mid-October 2021.

Shareholders were given four ways to reply – return a form, go online, send an email or phone our call centre and had until 8 November 2021 to advise if they wanted to keep their shares. For shareholdings where no response was recorded, the shares were sold in the Sale Facility.

Under ASX Listing Rule 15.13 and clause 9 of the AMP Constitution, AMP has the right to sell Small Shareholdings, unless by the Closing Date eligible shareholders elected to keep their shares, or, in accordance with the AMP Constitution, the number of Shares held in the eligible shareholding increased above 442 shares.

Payment of Sale Proceeds

The following statement provides the full details of the sale of your shares, including the sale proceeds paid to you on 10 December 2021. If a bank account is not recorded, or the account we have credited is no longer active, please follow the steps outlined on the statement to provide your payment details.

Regards

Marissa Bendyk
Group Company Secretary, AMP Limited



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Australia

HOLDER NUMBER

WITHHELD

PAYMENT DATE

10 December 2021

x0064723821

2021 AMP Limited Small Shareholding Sale Facility

Sale transaction notice

The Small Shareholding Sale Facility was operated by AMP Limited (AMP) from 16 September to 8 November 2021. Shares were sold on the Australian Securities Exchange (ASX) between 12 November and 2 December 2021.

Details of the share sale are as follows:

| | | | | | |
|-----------------------|---|-------------------------|---|------------------|--------------------------------------|
| NO. OF SHARES SOLD | × | SALE PRICE PER SHARE | = | SALE PROCEEDS | SHARE BALANCE AT 11 NOVEMBER 2021 |
| 143 | | A\$1.0929 | | A\$156.29 | 0 |

As a result of the Sale Facility, this shareholding is no longer active.

Please keep this statement for your 2021/2022 tax records. Go to: amp.com.au/shares for general tax information.

We credited your payment to

BANK OF QUEENSLAND LTD
BSB: 124-001
BSB: number: Account number: XXXXXXX97

Information about the Small Shareholding Sale Facility

1. What is the AMP Small Shareholding Sale Facility?

The AMP Small Shareholding Sale Facility provided eligible shareholders a convenient and cost-effective way to sell their Small parcels of AMP shares.

2. What is a Small Shareholding?

A Small Shareholding is a parcel of shares being less than A\$500 at the determined record date. For this Sale Facility, shareholders who held between 1 and 442 shares on Friday 27 August 2021 were eligible to participate in the Sale Facility.

3. Does AMP have the right to sell my Shares?

Under ASX Listing Rule 15.13 and clause 9 of the AMP Constitution, AMP has the right to sell Small Shareholdings, unless by the Closing Date Eligible Shareholders elect to keep their shares, or, in accordance with the AMP Constitution, the number of Shares held by the Eligible Shareholder has increased.

4. Were there any fees charged to sell my shares?

AMP paid the brokerage and handling fees for the sale of your Shares. AMP appointed Computershare Dealing Services as its execution-only broker (Broker) to sell the Small Shareholdings at no cost to you. However, any taxation consequences arising from the sale of your Shares are your responsibility.

5. How were my shares sold?

Your Shares were sold in the ordinary course of trading at prevailing market prices between the trading period of Friday 12 November and Thursday 2 December 2021. The Shares were sold by the Broker on the Australian Securities Exchange (ASX). The Sale Price was the volume weighted average price received by the Broker for all Shares sold in the Sale Facility in the ordinary course of trading on the ASX during the trading period. As the Sale Price is an average, the proceeds you received for the sale of your Shares under the Sale Facility may be more or less than the actual price received by the Broker for the sale of your individual Shares. Each Eligible Shareholder's sale proceeds were determined by multiplying the Sale Price by the number of Shares held.

6. I need to update the bank account for payment

If the bank account we have credited is incorrect (no longer active) and you have not received the payment, please update your account details at: amp.com.au/shares/easyupdate using the details on the front of the statement. Your failed or unissued dividend payment will be reissued within 14 days. Alternatively, you can phone the Share Registry.

7. I was issued shares from AMP demutualisation. What cost should I use when determining the capital gains or losses when completing my 2021/22 tax return?

The following comment is for informative purposes only. You should seek professional taxation advice to determine the capital gains or losses from participating in the AMP Small Shareholding Sale Facility.

The cost base of your AMP shares is the aggregate of your cost of the shares as well as potentially other amounts. Your cost is the money you paid, or the market value of property given, to acquire your shares.

The cost for shares issued through the 1 January 1998 AMP demutualisation is A\$6.19 per share. This is the adjusted cost incorporating the AMP demerger (2003) and the three AMP capital returns of A\$0.40 a share in 2005, 2006 and 2007.

If you purchased shares through AMP share purchase plans, rights issues or received dividends as shares through the reinvestment plan, please refer to your past allocation/dividend statements or go to: amp.com.au/shares for more information.

8. I received my AMP shares from the merger of AMP and AXA in 2011. What cost should I use when determining the capital gains or losses when completing my 2021/22 tax return?

The following comment is for informative purposes only. You should seek professional taxation advice to determine the capital gains or losses from participating in the AMP Small Shareholding Sale Facility.

The cost base of your AMP shares is the aggregate of your cost of the shares as well as potentially other amounts. Your cost is the money you paid, or the market value of property given, to acquire your shares.

The cost for shares issued through the 30 March 2011 AMP/AXA merger is A\$5.32 per share for shareholders that did not choose scrip for scrip rollover. If you chose the scrip for scrip rollover for your 2010/2011 tax return, please check your records to determine your cost.

If you purchased shares through the 2019 AMP share purchase plan or received dividends as shares through the reinvestment plan, please refer to your past allocation/dividend statements or go to: amp.com.au/shares for more information.

9. How do I view the history of my AMP shareholding online?

To view your shareholding online go to: amp.com.au/shares. Select 'Login' and you will be taken to the Computershare Investor Centre site. From this page select 'Single Holding' and follow the prompts. Select 'Activity' to view your transaction history.

For dividend reinvestment plan price history go to: amp.com.au/shares



ABN: 49 079 354 519
Place of Incorporation: NSW



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10 EAVES COURT
BUNDABERG QLD 4670

CHESSE HOLDING STATEMENT

For statement enquiries contact
your CHESSE Sponsor:

**AUSTRALIAN INVESTMENT
EXCHANGE LIMITED**

LOCKED BAG 3005
AUSTRALIA SQUARE
SYDNEY, NSW 1215

1300 658 860

Holder ID Number (HIN): 0064723821

CHESSE Sponsor's ID (PID): 06381

Statement Period: November 2021

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AMP - ORDINARY FULLY PAID

| Date | Transaction Type | Transaction ID | Ex/Cum Status | Quantity | | Holding Balance |
|-----------|---|------------------|------------------|----------|-----|--------------------|
| | | | | On | Off | |
| | Balance Brought Forward from 22 Jul 14 | | | | | 143 |
| 12 Nov 21 | Adjustment to Balance due to Divestment | 5870600305532500 | | | 143 | 0 |

FOR YOUR INFORMATION

- To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESSE Depository Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESSE Depository Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESSE Holdings to third parties.

Refer overleaf for additional important information



ASX

Issued By:

ASX Settlement Pty Limited | ABN 49 008 504 532 | PO Box H227. Australia Square. Svdnev NSW 1215

Share Registry Details:

COMPUTERSHARE INVESTOR SERVICES PTY LTD
AMP LIMITED
GPO BOX 7045
SYDNEY NSW 1115
Ph: 1300 855 080