

## James Kelly

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**From:** James Kelly  
**Sent:** Friday, 12 June 2020 10:53 AM  
**To:** 'Nicholas Donnelly'  
**Subject:** RE: CFS Transfer

Thanks Much appreciated.

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**From:** Nicholas Donnelly <nick@plenarywealth.com.au>  
**Sent:** Friday, 12 June 2020 10:41 AM  
**To:** James Kelly <jdk@owenhodge.com.au>  
**Cc:** Joshua Cratchley <Josh@plenarywealth.com.au>  
**Subject:** RE: CFS Transfer

Hi James,

Apologies for not coming back sooner. Details of contributions below

May 2020 SMSF Share transfer	\$35,930
October 2019 Contribution	<u>\$14,000</u>
	<b>\$49,930</b>

This brings to the \$50,000 cap for 2019/20.

Any questions, feel free to get in touch.

Kind Regards



### Nick Donnelly

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**From:** James Kelly <jdk@owenhodge.com.au>  
**Sent:** Friday, 12 June 2020 8:43 AM  
**To:** Nicholas Donnelly <nick@plenarywealth.com.au>  
**Cc:** Joshua Cratchley <Josh@plenarywealth.com.au>  
**Subject:** RE: CFS Transfer

Good morning Gents

I think I emailed recently about the top up on our \$50k super contribution for the 2019/20 year. If not, I need to do it soon and wanted to know from you what the top up amount is given the contribution towards the end of last year of about \$14 and the shares that were transferred into the fund a couple of months ago. I am depositing a further \$5k today into the super fund and look forward to hearing from you. Have a good day.