

HADDLETON SUPERANNUATION FUND

Members Statement

Peter Clifford Haddleton
 5 Boronia Place
 Bunbury, Western Australia, 6230, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	68	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	
Date Joined Fund:	01/05/1998	Total Death Benefit:	0
Service Period Start Date:	01/05/1998	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	HADPET00001P	Disability Benefit:	0
Account Start Date:	01/07/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

Total Benefits

Preservation Components

Preserved	(31,059)
Unrestricted Non Preserved	34,710
Restricted Non Preserved	

Tax Components

Tax Free (100.00%)	(3,771)
Taxable	7,422

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	17,332
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	485
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	17,817
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 18/02/2022	0

HADDLETON SUPERANNUATION FUND

Members Statement

Peter Clifford Haddleton
5 Boronia Place
Bunbury, Western Australia, 6230, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	68	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	
Date Joined Fund:	01/05/1998	Total Death Benefit:	0
Service Period Start Date:	01/05/1998	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	HADPET00002A	Disability Benefit:	0
Account Start Date:	01/05/1998		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits

Preservation Components

Preserved	(133,256)
Unrestricted Non Preserved	(95,491)
Restricted Non Preserved	

Tax Components

Tax Free	(27,985)
Taxable	(200,762)

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	228,747
<u>Increases to Member account during the period</u>	
Employer Contributions	1,104
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	840
Government Co-Contributions	306
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	6,442
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	166
Income Tax	1,617
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	235,656
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 18/02/2022	0

HADDLETON SUPERANNUATION FUND

Members Statement

Susan Rae Haddleton
 5 Boronia Place
 Bunbury, Western Australia, 6230, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	66	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	
Date Joined Fund:	01/05/1998	Total Death Benefit:	0
Service Period Start Date:	01/05/1998	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	HADSUS00001P	Disability Benefit:	0
Account Start Date:	01/07/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

Total Benefits

Preservation Components

Preserved	(34,900)
Unrestricted Non Preserved	11,422
Restricted Non Preserved	

Tax Components

Tax Free (100.00%)	(12,116)
Taxable	(11,363)

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	32,072
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	897
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	32,969
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 18/02/2022	0

HADDLETON SUPERANNUATION FUND

Members Statement

Susan Rae Haddleton
 5 Boronia Place
 Bunbury, Western Australia, 6230, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries:	N/A
Age:	66	Nomination Type:	N/A
Tax File Number:	Provided	Vested Benefits:	
Date Joined Fund:	01/05/1998	Total Death Benefit:	0
Service Period Start Date:	01/05/1998	Current Salary:	0
Date Left Fund:		Previous Salary:	0
Member Code:	HADSUS00002A	Disability Benefit:	0
Account Start Date:	01/05/1998		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

Your Balance

Total Benefits

Preservation Components

Preserved	(89,068)
Unrestricted Non Preserved	(22,811)
Restricted Non Preserved	

Tax Components

Tax Free	(26,051)
Taxable	(85,828)

Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	111,879
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	3,131
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	
Income Tax	786
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	114,224
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 18/02/2022	0