

260

STEINDLS SUPERANNUATION FUND
GENERAL LEDGER FOR THE PERIOD 01/07/2018 TO 30/06/2019
FROM ACCOUNT 260/000 TO 260/999 - ENTRIES: ALL

Printed: Wednesday 5 February, 2020 @ 12:24:28


Date	Ref	Type	Units	Debits	Credits	Balance
				\$	\$	\$
<u>260</u> <u>Member/Personal Contributions - Concessional (Taxable)</u>						
<u>260/013</u>	<u>Boston, Robert</u>					
30/06/2019	2	Journal - Cash			25,000.00	(25,000.00)
Narration: MYOB GL Summary 2019 - RBB						
<u>260/014</u>	<u>Epstein, Gerald</u>					
30/06/2019	1	Journal - Cash			25,000.00	(25,000.00)
Narration: MYOB GL Summary 2019 - GBE						
Total Debits:						
Total Credits:				\$50,000.00		
Current Year Profit/(Loss):				N/A		

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

480847665

 The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: MR

Family name

BOSTON

First given name

ROBERT

Other given names

3 Date of birth 29/10/1950

4 Current postal address

3 BURLEIGH ST

Suburb/town/locality

BURLEIGH HEADS

State/territory

QLD

(Australia only)

Postcode

4220

(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code) 0756795815

Section B: Super fund's details

6 Fund name

STEINDLS SUPERANNUATION FUND

7 Fund Australian business number (ABN) 59827602319

8 Member account number 59827602319BOS

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No ☒ Yes ☐

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

 Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- ☒ I intend to claim the personal contributions stated as a tax deduction
- ☒ I am a current member of the identified super fund
- ☒ the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- ☒ I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:


- ☒ before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, **or**
- ☒ before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

 Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$


17 The amount of these personal contributions I will now be claiming as a tax deduction \$

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

479612131

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2 Name

Title: MR

Family name

EPSTEIN

First given name

GERALD

Other given names

3 Date of birth 23/08/1956

4 Current postal address

30 SANTABELLE CRESCENT

Suburb/town/locality

CLEAR ISLAND WATERS

State/territory

QLD

(Australia only)

Postcode

4226

(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code)

00

Section B: Super fund's details

6 Fund name

STEINDLS SUPERANNUATION FUND

7 Fund Australian business number (ABN) 59827602319

8 Member account number 59827602319EPS

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

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If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

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