



\$81,538 @9.5% = \$7,746
Contributions received in 2020 FY \$7745.95

Pre-filling report 2020

Report created: 12/10/2020



You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling.
(<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	380892104
Title	MR
Given names	LEVI SIMON
Family name and suffix	VAN DIJK
Australian resident as at 12/10/2020	Yes
Postal address	P O BOX 24 CLEVELAND QLD 4163
Residential address	16 HELENA ST WELLINGTON POINT QLD 4160
Date of birth	25/04/1980

2019-20 PAYG PAYMENT SUMMARIES as at 2 July 2020

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	02/07/2020			
ABN:	49132247486/1			
Employer's name:	TIDE PROPERTIES PTY LTD (Type S)			
Period from:	01/07/2019			
Period to:	30/06/2020			
Description	Type	Tax withheld	Income	Label
Gross payments			\$81,538.00	1
Total tax withheld		\$19,557.00		1

2019-20 MEDICARE LEVY SURCHARGE as at 7 July 2020

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's [Medicare levy surcharge](http://www.ato.gov.au/prefillMLS) (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
MBP	MEDIBANK PRIVATE LIMITED	31312254	01/07/2019	30/06/2020

2019-20 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 7 July 2020

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$530.00	\$133.00	31
MBP	MEDIBANK PRIVATE LIMITED	31312254	\$1,599.00	\$401.00	30

2019-20 ATO DATA

Pay as you go (PAYG) instalments as at 02/08/2020: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$0.00
Qtr 2	Not Applicable
Qtr 3	\$7,890.00
Qtr 4	\$2,630.00
Total	\$10,520.00

Income averaging for primary producers

Year	Basic taxable income
2019	\$142,037.00

2018-19 PRIOR YEAR TAX RETURN DETAILS as at 17 June 2020

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2018-19	Label
REAL ESTATE AGENT (Code: 612114)	1X

Sources of supplementary income reported in 2018-19

- Partnership and trust income

Deductions reported in 2018-19

	Type	Amount
Work related car expenses	Claim type B	\$7,340.00
Work related uniform expenses	Claim type S	\$93.00
Other work related expenses		\$2,304.00
Gifts or donations		\$776.00

Dependent children reported in 2018-19

Number of dependent children and students for M1	2
Number of dependent children for IT8	2

Spouse details - married or de facto reported in 2018-19

Spouse's name	ANNA LOUISE VAN DIJK
Spouse's date of birth	13/09/1984
Spouse's gender	Female