

**St George Kart Centre Pty Ltd Retirement Fund**  
**Pension Withdrawal Limits**  
**For the Period 1 July 2019 to 30 June 2020**

**Mrs ADELE DELL**

**YTD Summaries**

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP 5	1,770.00	OK!	1,770.00	OK!	1,770.00	0.00	0.00	76.40%
ABP1	6,240.00	OK!	6,240.00	OK!	6,240.00	0.00	0.00	85.21%
ABP2	3,570.00	OK!	3,570.00	OK!	3,570.00	0.00	0.00	82.53%
ABP3	18,759.80	OK!	18,750.00	OK!	18,759.80	0.00	0.00	44.84%
ABP4	2,670.00	OK!	330.00	OK!	2,670.00	0.00	0.00	0.00%
<b>Totals</b>								
Gross Drawdowns	33,009.80	0.00	30,660.00	0.00	33,009.80			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	33,009.80	0.00	30,660.00	0.00	33,009.80			

Footnotes:

\*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

**Pension Payments**

ABP 5

Date	Gross Amount	PAYG	Net Amount	Description
21/04/2020	1,770.00	0.00	1,770.00	part of \$33,000.00 INTERNET TRANSFER ONLINE R06602
<b>Totals:</b>	<b>1,770.00</b>	<b>0.00</b>	<b>1,770.00</b>	

ABP1

Date	Gross Amount	PAYG	Net Amount	Description
21/04/2020	6,240.00	0.00	6,240.00	part of \$33,000.00 INTERNET TRANSFER ONLINE R06602
<b>Totals:</b>	<b>6,240.00</b>	<b>0.00</b>	<b>6,240.00</b>	

ABP2

Date	Gross Amount	PAYG	Net Amount	Description
21/04/2020	3,570.00	0.00	3,570.00	part of \$33,000.00 INTERNET TRANSFER ONLINE R06602
<b>Totals:</b>	<b>3,570.00</b>	<b>0.00</b>	<b>3,570.00</b>	

ABP3

Date	Gross Amount	PAYG	Net Amount	Description
12/03/2020	9.80	0.00	9.80	Listed Security Sale
21/04/2020	18,750.00	0.00	18,750.00	part of \$33,000.00 INTERNET TRANSFER ONLINE R06602
<b>Totals:</b>	<b>18,759.80</b>	<b>0.00</b>	<b>18,759.80</b>	

ABP4

Date	Gross Amount	PAYG	Net Amount	Description
21/04/2020	2,670.00	0.00	2,670.00	part of \$33,000.00 INTERNET TRANSFER ONLINE R06602
<b>Totals:</b>	<b>2,670.00</b>	<b>0.00</b>	<b>2,670.00</b>	

# Annual Pension Review Statement For the Financial Year 2019 / 2020

## 1. Fund Details

Fund Name	St George Kart Centre Pty Ltd Retirement Fund
Fund ABN	87 580 552 579
Fund Address	13 Lilli Pilli Drive Pleasure Point, NSW 2172

## 2. Member Details

Member's Name	Mrs ADELE DELL
Date of Birth	6 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	ABP3
Pension Type	Account Based
Start Date	1 July 2013
Reversionary Beneficiary	Peter Dell
Purchase Price	0.00
Account Balance	750,081.70
Date of Balance	30 June 2019
Tax Free Proportion	44.84%

## Income Stream Requirements

Minimum Pension	18,750.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Net
Selected Amount	18,759.80

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2019 / 2020 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

R. P. Dell

Date

30 / 6 / 2020

# Annual Pension Review Statement For the Financial Year 2019 / 2020

## 1. Fund Details

Fund Name	St George Kart Centre Pty Ltd Retirement Fund
Fund ABN	87 580 552 579
Fund Address	13 Lilli Pilli Drive Pleasure Point, NSW 2172

## 2. Member Details

Member's Name	Mrs ADELE DELL
Date of Birth	6 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	ABP2
Pension Type	Account Based
Start Date	1 July 2014
Reversionary Beneficiary	Peter Dell
Purchase Price	0.00
Account Balance	142,857.85
Date of Balance	30 June 2019
Tax Free Proportion	82.53%

## Income Stream Requirements

Minimum Pension	3,570.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Minimum
Selected Amount	3,570.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2019 / 2020 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

A. P. Dell

Date

30 / 06 / 2020

# Annual Pension Review Statement For the Financial Year 2019 / 2020

## 1. Fund Details

Fund Name	St George Kart Centre Pty Ltd Retirement Fund
Fund ABN	87 580 552 579
Fund Address	13 Lilli Pilli Drive Pleasure Point, NSW 2172

## 2. Member Details

Member's Name	Mrs ADELE DELL
Date of Birth	6 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	ABP1
Pension Type	Account Based
Start Date	30 June 2015
Reversionary Beneficiary	Peter Dell
Purchase Price	0.00
Account Balance	249,675.15
Date of Balance	30 June 2019
Tax Free Proportion	85.21%

## Income Stream Requirements

Minimum Pension	6,240.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Minimum
Selected Amount	6,240.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2019 / 2020 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

A. P. Dell

Date

30 / 06 / 2020

# Annual Pension Review Statement For the Financial Year 2019 / 2020

## 1. Fund Details

Fund Name	St George Kart Centre Pty Ltd Retirement Fund
Fund ABN	87 580 552 579
Fund Address	13 Lilli Pilli Drive Pleasure Point, NSW 2172

## 2. Member Details

Member's Name	Mrs ADELE DELL
Date of Birth	6 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	ABP4
Pension Type	Account Based
Start Date	1 July 2016
Reversionary Beneficiary	Peter Dell
Purchase Price	0.00
Account Balance	13,313.02
Date of Balance	30 June 2019
Tax Free Proportion	0.00%

## Income Stream Requirements

Minimum Pension	330.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Net
Selected Amount	2,670.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2019 / 2020 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

A. Dell

Date

30 / 06 / 2020

# Annual Pension Review Statement For the Financial Year 2019 / 2020

## 1. Fund Details

Fund Name	St George Kart Centre Pty Ltd Retirement Fund
Fund ABN	87 580 552 579
Fund Address	13 Lilli Pilli Drive Pleasure Point, NSW 2172

## 2. Member Details

Member's Name	Mrs ADELE DELL
Date of Birth	6 June 1946
Gender	Female
Tax File Number Held	Yes
Claim Tax Free Threshold	Yes

## 3. Pension Details

Pension Account	ABP 5
Pension Type	Account Based
Start Date	1 July 2017
Reversionary Beneficiary	Peter Dell
Purchase Price	65,444.60
Account Balance	70,846.36
Date of Balance	30 June 2019
Tax Free Proportion	76.40%

## Income Stream Requirements

Minimum Pension	1,770.00
Maximum Pension*	Not Applicable

\* Maximum Pension applies only to Transition to Retirement pensions, a limit of 10% of the member's account balance in income that can be drawn each year.

## Pension Payment Details

Payment Frequency	Yearly
Selected Amount Strategy	Minimum
Selected Amount	1,770.00

## 4. Member Declaration

I intend on drawing income from my Account Based account during the 2019 / 2020 financial year in accordance with the above. I understand it is the Trustee's responsibility to ensure that the member draws an income stream in accordance with the relevant legislation.

Signature

A. P. Dell

Date

30 / 06 / 2020