

St George Kart Centre Pty Ltd Retirement Fund
Contribution Caps
For the Period From 1 July 2019 to 30 June 2020

Mr CHRISTOPHER DELL

Date of Birth: 11 May 1979
Age: 41 (at 30/06/2020)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

Prior Year Contributions
Contributions for the previous 2 years are not confirmed
3-year cap in effect from previous years Unknown
Total non-concessional contributions in previous 2 years Unknown

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	16,285.22	0.00
Contributions made (to this fund)	3	8,163.90	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		8,163.90	0.00
Amount above caps	4	0.00	0.00
Available		33,121.32	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Member may be eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	8,163.90
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	8,163.90
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
09/07/2019	Employer Mandated	657.72			smsfdataflow
06/08/2019	Employer Mandated	657.72			smsfdataflow
04/09/2019	Employer Mandated	822.15			smsfdataflow
10/10/2019	Employer Mandated	657.72			smsfdataflow
05/11/2019	Employer Mandated	657.72			smsfdataflow
08/01/2020	Employer Mandated	822.15			smsfdataflow
14/01/2020	Employer Mandated	1,249.65			smsfdataflow
18/02/2020	Employer Mandated	657.72			smsfdataflow

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Date	Contribution Type	Concessional	Non-Concessional	Other	Source
04/03/2020	Employer Mandated	657.72			smsfdataflow
03/04/2020	Employer Mandated	657.72			smsfdataflow
04/05/2020	Employer Mandated	295.96			smsfdataflow
03/06/2020	Employer Mandated	369.95			smsfdataflow
Totals:		8,163.90			

St George Kart Centre Pty Ltd Retirement Fund
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Mrs ADELE DELL

Date of Birth: 6 Jun 1946
Age: 74 (at 30/06/2020)
Status: Only employer or personal contributions allowed subject to the work test

Contributions Summary

Non-Concessional

Prior Year Contributions

The 'Bring Forward Rule' was unavailable in previous 2 years; member was 65 or older
 3-year cap in effect from previous years N/A
 Total non-concessional contributions in previous 2 years N/A

Current Year Contributions	Note	Concessional	Non-Concessional
Caps	1,2	25,000.00	100,000.00
Cumulative Available Unused Cap	3	0.00	0.00
Contributions made (to this fund)	4	988.00	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		988.00	0.00
Amount above caps	5	0.00	0.00
Available		24,012.00	100,000.00

Notes

- 1 . 'Bring Forward Rule' can NOT be triggered this year; member was 65 or older
- 2 . Non-concessional cap shown applies to current year only
- 3 . Total Superannuation Balance was \$500,000 or more at 30 June 2019, member not eligible to make catch-up concessional contributions
- 4 . Excludes any unmatched deposits
- 5 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	988.00
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	988.00
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
09/07/2019	Employer Mandated	76.00			smsfdataflow
06/08/2019	Employer Mandated	76.00			smsfdataflow
04/09/2019	Employer Mandated	95.00			smsfdataflow
10/10/2019	Employer Mandated	76.00			smsfdataflow
05/11/2019	Employer Mandated	76.00			smsfdataflow
08/01/2020	Employer Mandated	95.00			smsfdataflow

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Mrs ADELE DELL

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
14/01/2020	Employer Mandated	95.00			smsfdataflow
18/02/2020	Employer Mandated	76.00			smsfdataflow
04/03/2020	Employer Mandated	76.00			smsfdataflow
03/04/2020	Employer Mandated	76.00			smsfdataflow
04/05/2020	Employer Mandated	76.00			smsfdataflow
03/06/2020	Employer Mandated	95.00			smsfdataflow
Totals:		988.00			