



20 April 2020

2-355



014 / 01531

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

*I have closed this  
AIC*

Hi Mr & Mrs Dell

**We've processed your closure request**

Funds have been deposited into your nominated account on 20 April 2020 as calculated below.

**NAB Term Deposit account 83-989-5305**

|                         |   |
|-------------------------|---|
| Account name            | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount                  | \$43,620.16   |
| Term                    | 5 months  |
| Interest rate p.a.      | 1.00%   |
| Start date              | 8 April 2020  |
| Closure date            | 20 April 2020   |
| adjusted Gross interest | \$14.34*  |
| less Prepayment cost    | \$0.00  |
| Net interest            | \$14.34   |
| Closing balance         | \$43,634.50   |

\* Gross interest includes any interest that may be payable prior to the maturity date

**Note:** When calculating the prepayment cost, we take into consideration any interest already paid to you during the term. The amount paid to you on the prepayment date, plus all previous interest payments, will always be equal to or more than your original deposit amount.

If you have any questions contact your NAB Banker, give us a call on 13 13 12 or visit your nearest NAB branch.

Thanks,

  
Andrew Joeng  
Business Banking Manager



18 March 2020

2-355



014 / 07034

*Close & Place into Retirement Fund Bank A/c*

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

Hi Mr & Mrs Dell

**Your NAB Term Deposit will mature soon**

We're writing to remind you that your NAB Term Deposit will mature on 8 April 2020 and to confirm your maturity instructions.

| NAB Term Deposit account 83-989-5305 |   |
|--------------------------------------|---|
| Account name                         | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount                               | \$43,385.28   |
| Term                                 | 5 months  |
| Interest rate p.a.                   | 1.30%   |
| Interest frequency                   | At maturity   |
| Interest                             | \$234.88  |
| Start date                           | 8 November 2019   |
| Maturity date                        | 8 April 2020  |



**What you've instructed us to do at maturity**

**Term Deposit and interest**

To be reinvested as a new NAB Term Deposit at Maturity on the same terms and conditions

**New amount** \$43,620.16

**Term** 5 months

**Rate** The indicative interest rate for your new NAB Term Deposit is 1.00% p.a. and is subject to change. The actual rate may be higher or lower than your current rate. You can find our current interest rates by visiting [nab.com.au/tdrates](http://nab.com.au/tdrates)



**Important information**

We will send you a confirmation letter upon reinvestment of your new NAB Term Deposit

**At maturity** you have 7 calendar days to make any changes to your new NAB Term Deposit or withdraw your money without cost

**Update your term deposit with the NAB Mobile App** (for terms up to 12 months) or Internet Banking (for any term) - it's fast and easy to do in 3 easy steps, simply login and follow the prompts.

**If you think** you'll need immediate access to your money, then an 'at call' product may be more suitable

**If you need** to withdraw part or all of your Term Deposit before maturity, you must give 31 days' notice and a reduction in interest will apply

078VNTM01/07034/020883

To provide or change your term deposit maturity instructions, please:

- Telephone 13 13 12 prior to your investment maturing; or
- Complete this form and return it to your nearest NAB branch.

Note: The interest rate to be applied to your new term deposit will be the one we advertise on the date of maturity. This may be higher or lower than the rate you receive for your current investment because we offer different rates for different deposit amounts and terms from time to time. We encourage you to get in touch with us at maturity to discuss whether the interest rate on your new term deposit meets your needs. You have 7 calendar days from the maturity date to make any changes or withdraw your money without cost. After the 7 day period has passed, you will need to provide 31 days' notice to withdraw part or all of your term deposit amount before maturity and a reduction in interest may apply.

### Account Details

Name

ST GEORGE KART CENTRE PL RETIREMENT FUND.

BSB number

Account number

8 3 9 8 9 5 3 0 5 1

### Maturity instructions

Principal amount and interest

Reinvest principal amount and interest for a new term of \_\_\_\_\_ months \_\_\_\_\_ days

Principal amount only

Reinvest principal amount only for a new term of \_\_\_\_\_ months \_\_\_\_\_ days

- also complete Disbursement Instruction below for interest portion

Adding to term deposit

Reinvest principal amount and interest, plus addition amount for a new term of \_\_\_\_\_ months \_\_\_\_\_ days

Additional amount

Cash  Cheque(s)  Debit my/our bank account

BSB number

Account number

\_\_\_\_\_

Partial withdrawal

Reinvest \$ \_\_\_\_\_ for a new term of \_\_\_\_\_ months \_\_\_\_\_ days

- also complete Disbursement Instructions below for the remaining portion of the total at maturity

Close term deposit

Close my Term Deposit

- also complete Disbursement Instructions below for proceeds of term deposit

Note: Interest is calculated on the actual number of days in the term

### Disbursement Instructions

Credit \$ \_\_\_\_\_ to bank account *Full amount Plus interest*

BSB number

Account number

0 8 2 1 1 2 1 6 2 8 0 4 3 2 3 3 1

Hold \$ \_\_\_\_\_ cash for my/our collection at \_\_\_\_\_ branch

Send \$ \_\_\_\_\_ to me/us by bank cheque

Other - give details: \_\_\_\_\_

### Signature/s

Name (Block Letters)

ADELE P DELL

Authorised signature

X *A. P. Dell*

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

Name (Block Letters)

\_\_\_\_\_

Authorised signature

X \_\_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_



11 November 2019

2-355

Level 1  
85-95 Marrickville Rd  
MARRICKVILLE NSW 2204  
T 13 13 12 nab.com.au  
From overseas +61 3 8641 9083



014 / 01885

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

Hi Mr & Mrs Dell

### Here are the details of your new NAB Term Deposit

Your NAB Term Deposit matured on 8 November 2019. Following your instructions we:

- Reinvested \$67,916.10 into a new NAB Term Deposit, plus an interest amount of \$469.18

Please check the details below. If you would like to make any changes or withdraw your money without cost, you need to let us know by 15 November 2019.

#### NAB Term Deposit account 83-989-5305

|                    |   |
|--------------------|---|
| Account name       | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount             | \$43,385.28   |
| Term               | 5 months  |
| Interest rate p.a. | 1.30%   |
| Interest frequency | At maturity   |
| Interest           | \$234.88  |
| Start date         | 8 November 2019   |
| Maturity date      | 8 April 2020  |



#### What you've instructed us to do at next maturity

**Term Deposit and interest \$43,620.16**  
As we don't have any maturity instructions recorded for you, we will reinvest as a new NAB Term Deposit for the same term, with the interest rate that applies at maturity and on the same terms and conditions



#### Important information

**If you need to withdraw part or all of your Term Deposit before maturity you must give 31 days' notice and a reduction in interest will apply**

**We will send you a reminder letter before your NAB Term Deposit matures**

**At maturity you have 7 calendar days to make any changes to your new NAB Term Deposit or withdraw your money without cost**

**Update your term deposit with the NAB Mobile App (for terms up to 12 months) or Internet Banking (for any term) - it's fast and easy to do in 3 easy steps, simply login and follow the prompts.**

315VNTM01/01885/004887



23 October 2019

2-355



014 / 07692

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

Hi Mr & Mrs Dell

**Your NAB Term Deposit will mature soon**

We're writing to remind you that your NAB Term Deposit will mature on 8 November 2019 and to confirm your maturity instructions.

**NAB Term Deposit account 83-989-5305**

|                    |   |
|--------------------|---|
| Account name       | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount             | \$67,916.10   |
| Term               | 4 months  |
| Interest rate p.a. | 2.05%   |
| Interest frequency | At maturity   |
| Interest           | \$469.18  |
| Start date         | 8 July 2019   |
| Maturity date      | 8 November 2019   |



**What you've instructed us to do at maturity**

**Term Deposit and interest**

To be reinvested as a new NAB Term Deposit at Maturity on the same terms and conditions

**New amount \$68,385.28**

**Term 4 months**

**Rate** The indicative interest rate for your new NAB Term Deposit is 1.40% p.a. and is subject to change. The actual rate may be higher or lower than your current rate. You can find our current interest rates by visiting [nab.com.au/tdrates](http://nab.com.au/tdrates)



**Important information**

We will send you a confirmation letter upon reinvestment of your new NAB Term Deposit

**At maturity** you have 7 calendar days to make any changes to your new NAB Term Deposit or withdraw your money without cost

**Update your term deposit** with the NAB Mobile App (for terms up to 12 months) or Internet Banking (for any term) - it's fast and easy to do in 3 easy steps, simply login and follow the prompts.

**If you think** you'll need immediate access to your money, then an 'at call' product may be more suitable

**If you need** to withdraw part or all of your Term Deposit before maturity, you must give 31 days' notice and a reduction in interest will apply

296VNTM01/07692/028207

## Adele Dell

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**From:** Inner West Sydney Relationship <BusinessBank.InnerWestSydney@nab.com.au>  
**Sent:** Friday, 8 November 2019 2:04 PM  
**To:** adele@sgkarts.com  
**Cc:** Andrew.Tjoeng@nab.com.au  
**Subject:** RE: Fwd: Term Deposit - NPRP2-4441.

Hi Adele,

Thank you for the instructions below.

I can confirm i have now updated your Term Deposit for a further 5 months @ 1.30% & prepaid \$25k which will be credited tonight in the account requested.

Kind Regards

Mary-Anne Elias



Business & Private Bank | National Australia Bank Limited

**Sydney South West**

Tel: (02) 85948744 | Email: [BusinessBank.InnerWestSydney@nab.com.au](mailto:BusinessBank.InnerWestSydney@nab.com.au)

[www.nab.com.au](http://www.nab.com.au)

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**From:** Adele Dell <adele@sgkarts.com>  
**Sent:** Friday, November 8, 2019 10:19:16 AM  
**To:** Andrew Tjoeng <Andrew.Tjoeng@nab.com.au>  
**Subject:** Term Deposit

Hi Andrew

I have a term deposit due for renewal today. I would like to draw \$25,000.00 from the term deposit and place it in the Retirement Fund a/c which is A/C number 62-804-3233 and the BSB is 082-1211 The rest of the money I would like to roll over for another 5 months. The term deposit number 83-989-5305. Thank you Adele Dell

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Report suspicious NAB-branded text messages to 0476 220 003 (047 NAB 0003)  
For more information visit: [go/securityawareness](https://www.nab.com.au/go/securityawareness)

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9 July 2019

Level 1  
85-95 Marrickville Rd  
MARRICKVILLE NSW 2204  
T 13 13 12 nab.com.au  
From overseas +61 3 8641 9083

2-355



014 / 03144

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

Hi Mr & Mrs Dell

### Here are the details of your new NAB Term Deposit

Your NAB Term Deposit matured on 8 July 2019. Following your instructions we:

- Reinvested \$66,227.30 into a new NAB Term Deposit, plus an interest amount of \$1,688.80

Please check the details below. If you would like to make any changes or withdraw your money without cost, you need to let us know by 15 July 2019.

#### NAB Term Deposit account 83-989-5305

|                    |   |
|--------------------|---|
| Account name       | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount             | \$67,916.10   |
| Term               | 4 months  |
| Interest rate p.a. | 2.05%   |
| Interest frequency | At maturity   |
| Interest           | \$469.18  |
| Start date         | 8 July 2019   |
| Maturity date      | 8 November 2019   |



#### What you've instructed us to do at next maturity

**Term Deposit and interest \$68,385.28**  
As we don't have any maturity instructions recorded for you, we will reinvest as a new NAB Term Deposit for the same term, with the interest rate that applies at maturity and on the same terms and conditions



#### Important information

**If you need** to withdraw part or all of your Term Deposit before maturity you must give 31 days' notice and a reduction in interest will apply

**We will** send you a reminder letter before your NAB Term Deposit matures

**At maturity** you have 7 calendar days to make any changes to your new NAB Term Deposit or withdraw your money without cost

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190VNTM01/03144/009273





19 June 2019

2-355



014 / 08302

ST GEORGE KART CENTRE PL RETIREMENT FUND  
13 LILLI PILLI DRIVE  
PLEASURE POINT NSW 2172

*Handwritten notes:*  
2 month  
4 month  
2-05

Hi Mr & Mrs Dell

**Your NAB Term Deposit will mature soon**

We're writing to remind you that your NAB Term Deposit will mature on 8 July 2019 and to confirm your maturity instructions.

**NAB Term Deposit account 83-989-5305**

|                    |   |
|--------------------|---|
| Account name       | Dell Family Pty Ltd ATF St George Kart Centre Retirement Fund |
| Amount             | \$66,227.30   |
| Term               | 1 year  |
| Interest rate p.a. | 2.55%   |
| Interest frequency | At maturity   |
| Interest           | \$1,688.80  |
| Start date         | 8 July 2018   |
| Maturity date      | 8 July 2019   |



**What you've instructed us to do at maturity**

**Term Deposit and interest**

To be reinvested as a new NAB Term Deposit at Maturity on the same terms and conditions

**New amount \$67,916.10**

**Term 1 year**

**Rate** The indicative interest rate for your new NAB Term Deposit is 1.90% p.a. and is subject to change. The actual rate may be higher or lower than your current rate. You can find our current interest rates by visiting [nab.com.au/tdrates](http://nab.com.au/tdrates)



**Important information**

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**If you need** to withdraw part or all of your Term Deposit before maturity, you must give 31 days' notice and a reduction in interest will apply

170VNTM01/08302/024623