



Capital gains tax cap election

WHEN COMPLETING THIS FORM

You can complete this form electronically or with a pen.
If you choose to use a pen:

Print clearly in BLOCK LETTERS, using a black pen.

Place **X** in ALL relevant boxes.

You must give your signed and dated election
to your super fund either with your contribution
or before your contribution is made. It's not valid
if the contribution has already been made.

Section A: Your fund's details

1 Fund's name

HOO HAA SUPERANNUATION FUND

2 Australian business number (ABN)

3 1 8 4 5 1 7 7 4 0 4

3 Member account number

H O O 1 0 1

Section B: Your details

4 Tax file number (TFN)

1 3 9 9 3 4 9 2 2

The ATO does not collect the information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993* (ie, s299E, 299F and 299G). It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution covered by this election. For more information about your privacy please contact the entity you are providing this form to.

5 Full name

Title: Mr Mrs Miss Ms Other

Family name

MCCROSTIE

First given name

DAVID

Other given names

STUART

6 Address

GPO BOX 7019

Suburb/town

SYDNEY

State/territory

N S W

Postcode

2 0 0 1

7 Date of birth

Day: 2 0 / Month: 0 7 / Year: 1 9 6 8

8 Daytime phone number (include area code)

0 2 8 2 3 6 7 5 0 0

Section E: Declaration

 Providing false or misleading information in this election may result in the ATO imposing an administrative penalty.

I declare, that:

· the personal contributions for which this election is to apply will be made by me or on my behalf

I am eligible for one or both of the following CGT concessions

– the small business 15-year exemption

– the small business retirement exemption

I have met all the requirements of section 292-100 of the Income Tax Assessment Act 1997 to elect to have the contributions excluded from the non-concessional contributions cap.

If the personal contribution for which this election is to apply is a financial benefit from a look-through earnout right and I would otherwise be ineligible to make this personal contribution into superannuation, then:

· I was under 65 years old when the underlying CGT event happened, or

I was between 65 and 74 years old and gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during the financial year in which the CGT event happened, and

· the amount of the contribution does not exceed my CGT cap amount.

Name (Print in BLOCK LETTERS)

DAVID MCCROSTIE

Signature

Date

Day

Month

Year