

09 July 2018
WIN: 18038346

BURGER SUPER FUND
PO Box 6132
COFFS HARBOUR PLAZA NSW 2450

☎ Member Services Centre 13 43 72
✉ PO Box J 755, Perth WA 6842
📠 Facsimile 1800 300 067
🌐 gesb.wa.gov.au

Member Number: 7906544

Dear Sir/Madam

Member Name: Mr Stephen Burger
Your Ref: 468040497

As requested, the GESB Superannuation benefit for the above member has been electronically transferred to the bank account details provided for the Self Managed Super Fund.

Please find enclosed a Rollover Benefits Statement showing the taxation components.

If you have any questions, please contact your Member Services Centre on **13 43 72** between 7.30am and 5.30pm (AWST), Monday to Friday, or visit gesb.wa.gov.au to learn more about your super.

Yours sincerely,



James Friend
Manager, Member Services



Rollover Benefits Statement

Section A : Receiving fund's details

1 Australian business number (ABN)

2 Fund Name

3 Postal Address

Suburb/town/locality State Postcode

Country if other than Australia

4 Unique superannuation identifier (USI)

Member client identifier

Section B - Member's details

5 Tax file number (TFN)

6 Full name
Title - for example, Mr, Mrs, Miss, Ms Surname or family name

First given name Other given names

7 Residential address

Suburb/town/locality State Postcode

Country if other than Australia

8 Date of birth 9 Sex (M/F)

10 Daytime phone number

11 Email Address

Section C - Rollover transaction details

12 Service period start date	<input type="text" value="11/02/2003"/>	14 Preservation amounts	
13 Tax Components		Preserved amount	<input type="text" value="\$ 4,133.36"/>
Tax-free component	<input type="text" value="\$ 2,500.00"/>	KiwiSaver preserved amount	<input type="text" value="\$ 0.00"/>
KiwiSaver Tax-free component	<input type="text" value="\$ 0.00"/>	Restricted non-preserved	<input type="text" value="\$ 0.00"/>
Taxable component:		Unrestricted non-preserved	<input type="text" value="\$ 0.00"/>
Element taxed in the fund	<input type="text" value="\$ 0.00"/>	TOTAL Preservation Amounts	<input type="text" value="\$ 4,133.36"/>
Element untaxed in the fund	<input type="text" value="\$ 1,633.36"/>		
TOTAL Tax Components	<input type="text" value="\$ 4,133.36"/>		

Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006

Section E: Transferring fund

16 Fund's ABN

17 Fund's name

18 Contact name

19 Daytime phone number

20 Email Address

Section F - Declaration

TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION:

Complete this declaration if you are the trustee, director or authorised officer of the superannuation fund or other provider shown in section E.

I declare that the information contained in the statement is true and correct

Name (BLOCK LETTERS)

Mr Andrew Macleman

Trustee, director or authorised officer signature

Andrew Macleman

DATE 09/07/2018

Where to send this form

Do not send this form to the ATO

If the rollover data standards **do not apply** to the transaction, you must do all of the following:

- send the form to the receiving fund in section A within seven days of paying them the rollover
- provide a copy to the member in section B within 30 days of paying the rollover
- keep a copy in your records for a period of five years

If the rollover data standards **do apply** to the transaction, you must do the all of the following:

- comply with the requirements of the data standard for the fund-to-fund interaction (do not send this form to the receiving fund in section A)
- use this form only to provide a statement to the member in section B within 30 days of paying the rollover
- keep a copy of the member statement in your records for a period of five years