

Lisman Family Superannuation Fund

Contributions Breakdown Report

For The Period 01 July 2021 - 30 June 2022

Summary

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Lisman, Ian	Provided	60	503,954.34	0.00	0.00	0.00	0.00	0.00
All Members				0.00	0.00	0.00	0.00	0.00

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Lisman, Ian	Concessional	0.00	27,500.00	27,500.00 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2017	2018	2019	2020	2021	2022	Current Position
Lisman, Ian							
Concessional Contribution Cap	35,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	0.00	0.00	3,900.00	5,690.00	19,867.59	0.00	
Unused Concessional Contribution	0.00	0.00	21,100.00	19,310.00	5,132.41	27,500.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	21,100.00	40,410.00	0.00	
Maximum Cap Available	35,000.00	25,000.00	25,000.00	46,100.00	65,410.00	27,500.00	27,500.00 Below Cap
Total Super Balance	0.00	372,515.28	384,610.90	419,147.81	411,817.29	503,954.34	

NCC Bring Forward Caps

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Lisman, Ian	N/A	0.00	0.00	83,521.52	0.00	N/A	Bring Forward Not Triggered

Total for All Members

0.00	0.00	0.00	0.00
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