

THE CUMBULUM SUPERANNUATION FUND

Members Statement

Cecil James Tucker
905/36 Bunker Road
Victoria Point, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	Beverley Anne Tucker
Date of Birth :	Provided	Vested Benefits	347,022.83
Age:	85	Total Death Benefit	347,022.83
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	12/02/2004	Previous Salary	0.00
Service Period Start Date:	12/02/2004	Disability Benefit	0.00
Date Left Fund:			
Member Code:	TUCCEC00001P		
Account Start Date:	01/07/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance		Your Detailed Account Summary	
Total Benefits	347,022.83		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2020	308,793.73
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	347,022.83	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (52.34%)	181,631.74	Government Co-Contributions	
Taxable	165,391.09	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	49,039.10
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	10,810.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2021	347,022.83

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Members Statement

Beverley Anne Tucker
905/36 Bunker Road
Victoria Point, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	Cecil James Tucker
Date of Birth :	Provided	Vested Benefits	169.09
Age:	81	Total Death Benefit	169.09
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	12/02/2004	Previous Salary	0.00
Service Period Start Date:	12/02/2004	Disability Benefit	0.00
Date Left Fund:			
Member Code:	TUCBEV00001P		
Account Start Date:	01/07/2012		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance	
Total Benefits	169.09
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	169.09
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (100.00%)	169.09
Taxable	

Your Detailed Account Summary	
	This Year
Opening balance at 01/07/2020	154.56
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	24.53
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	10.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	169.09