



195568 051 ANZ



MR GEOFFREY ROBERT TRENORDEN &  
MRS NOELENE LAUNA TRENORDEN  
<TRENORDEN SUPER FUND A/C>  
34 UNDERWOOD GROVE  
KARDINYA WA 6163

4 January 2023

Dear shareholder

### Confirmation of Implementation of the Scheme

I am pleased to confirm that on 3 January 2023 ANZ implemented the scheme of arrangement to establish a non-operating holding company, ANZ Group Holdings Limited (**ANZ NOHC**) as the new listed parent company of the ANZ Group (**Scheme**). This is the first step in our restructure, and will be shortly followed by the separation of ANZ's banking and certain non-banking businesses within the ANZ Group.

#### Your ANZ Shares

As part of the Scheme, ANZ shareholders have exchanged their existing ANZ shares for shares in ANZ NOHC.

Enclosed with this letter is a confirmation of your new shareholding in ANZ.

There has been no change to the number of ANZ shares you hold as a result of the Scheme.<sup>1</sup>

Your shares in ANZ NOHC will continue to trade on the ASX and NZX with the familiar 'ANZ' code.

Your shareholder details that were registered on your ANZ shareholding (such as your dividend payment instructions and Tax File Numbers) have been carried across to your new shareholding as outlined in the Explanatory Memorandum announced to the ASX and NZX on 27 October 2022.

#### Further Information

For further information about the restructure (including the Scheme) please contact the ANZ Shareholder Information Line on 1800 113 399 (within Australia), 0800 174 007 (within New Zealand) or +61 3 9415 4010 (outside Australia & New Zealand) between 8.30am to 5.30pm (Melbourne time) Monday to Friday or visit [www.anz.com/shareholder/centre](http://www.anz.com/shareholder/centre).

Yours faithfully

Simon Pordage  
Company Secretary  
**ANZ Group Holdings Limited**

<sup>1</sup> Unless you are an ineligible foreign shareholder.





ANZ Group Holdings Limited  
ABN 16 659 510 791

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Incorporated in Victoria

ASX code: ANZ

Security class: FULLY PAID ORDINARY SHARES

## NEED ASSISTANCE?



[www.anz.com/shareholder/centre](http://www.anz.com/shareholder/centre)  
[anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)



Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia



1800 113 399 (within Australia)  
0800 174 007 (within New Zealand)  
+61 3 9415 4010 (outside Australia)

### Holder Identification Number (HIN)

X 0040228799 JNT

**Important:** You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: TFN quoted  
Page Number: 1 of 1

## CHES Allotment Confirmation Notice as at 3 January 2023

This Notice confirms the exchange of your Fully Paid Ordinary Shares in Australia and New Zealand Banking Group Limited for Fully Paid Ordinary Shares in ANZ Group Holdings Limited (ASX code: ANZ) on 3 January 2023 on a 1:1 basis.

Number of Shares exchanged on 3 January 2023: 2,800

- The number of ANZ shares you hold as a result of the exchange is unchanged.
- There is no change to the ASX or NZX trading code as a result of the restructure.

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY.





## NEED ASSISTANCE?

- [anz.com/shareholder/centre](http://anz.com/shareholder/centre)  
[anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)
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### Holder Identification Number (HIN)

**X 0040228799**

Share Class	Ordinary
Record Date	8 November 2022
Payment Date	15 December 2022
TFN/ABN	Quoted

Payment in Australian dollars

## DIVIDEND ADVICE

The details of your **Final Dividend** of A\$0.74 per share for the year ended 30 September 2022 are set out below.

NUMBER OF SHARES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
2,800	A\$2,072.00	A\$0.00	A\$2,072.00	A\$888.00

The dividend is 100% franked at the Australian company tax rate of 30%. A NZ Imputation Credit of **NZ\$252.00** has been attached to the above dividend. For NZ taxpayers, your NZ gross income will include the aggregate of the Net Amount and the NZ Imputation Credit which should be included in your income tax return.

Shareholders should obtain their own professional advice on the tax implications of the dividend and retain this document to assist in tax return preparation.

### PAYMENT INSTRUCTIONS



#### BANKERS TRUST AUSTRALIA

BSB:	262-786
Account number:	120467550
Payment reference:	553191

**PAYMENT AMOUNT: A\$2,072.00**

If payment cannot be made to the above account, you will be notified and your entitlement will be held pending receipt of updated direct credit instructions.



To update your shareholder information in a fast, secure and environmentally friendly way visit [anz.com/easyupdate](http://anz.com/easyupdate).





**Australia and New Zealand Banking Group Limited**  
 ABN 11 005 357 522

## NEED ASSISTANCE?



anz.com/shareholder/centre  
 anzshareregistry@computershare.com.au



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 GPO Box 2975 Melbourne  
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### Holder Identification Number (HIN)

**X 0040228799**

ASX Code	ANZ
TFN/ABN Status	Quoted
Payment Date	1 September 2022
Direct Credit Reference No.	933725

## Retail Entitlement Offer - Retail Premium Payment Advice

Dear ANZ Shareholder,

As announced on 19 August 2022, ANZ completed the retail shortfall bookbuild on 18 August 2022 under its accelerated pro-rata renounceable entitlement offer (**Retail Entitlement Offer**).

Entitlements not taken up by eligible retail shareholders under the Retail Entitlement Offer, and entitlements of ineligible retail shareholders, were sold in the retail shortfall bookbuild at a price of \$23.00 per new ANZ share. As a result, those eligible retail shareholders who elected not to take up their entitlements, and ineligible retail shareholders, are being paid a retail premium of \$4.10 per entitlement (net of any withholding tax). This retail premium represents the excess of the price at which new ANZ shares were sold in the retail shortfall bookbuild (\$23.00 per new ANZ share) over the offer price of \$18.90.

Set out below are the details of your retail premium payment.

Payment description	Payment amount per entitlement	Number of entitlements sold on your behalf	Total payment
Retail Premium Payment	\$4.10	187	\$766.70
<b>Payment</b>			<b>\$766.70</b>

**Note:** You should obtain your own professional advice on the tax implications of the payment and retain this document to assist in tax return preparation.

## Your Payment Instruction

**BANKERS TRUST AUSTRALIA**  
 BSB: 262-786 Account number: 120467550

**Amount Deposited**

**AU\$766.70**

If payment cannot be made to the above account, you will be notified and your payment will be held pending receipt of updated direct credit instructions.



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Victoria 3001 Australia

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### Holder Identification Number (HIN)

**X 0040228799**

Share Class Ordinary  
Record Date 10 May 2022  
Payment Date 1 July 2022  
TFN/ABN Quoted

Payment in Australian dollars

## DIVIDEND ADVICE

The details of your **Interim Dividend** of A\$0.72 per share for the half year ended 31 March 2022 are set out below.

NUMBER OF SHARES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
2,800	A\$2,016.00	A\$0.00	A\$2,016.00	A\$864.00

The dividend is 100% franked at the Australian company tax rate of 30%.

A NZ Imputation Credit of **NZ\$252.00** has been attached to the above dividend. For NZ taxpayers, your NZ gross income will include the aggregate of the Net Amount and the NZ Imputation Credit which should be included in your income tax return.

Shareholders should obtain their own professional advice on the tax implications of the dividend and retain this document to assist in tax return preparation.

### PAYMENT INSTRUCTIONS



#### BANKERS TRUST AUSTRALIA

BSB: 262-786  
Account number: 120467550  
Payment reference: 553603

**PAYMENT AMOUNT: A\$2,016.00**

If payment cannot be made to the above account, you will be notified and your entitlement will be held pending receipt of updated direct credit instructions.



### UPCOMING EVENTS

**27 October 2022**  
Full Year Results announced








## NEED ASSISTANCE?

 [anz.com/shareholder/centre](http://anz.com/shareholder/centre)  
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KARDINYA WA 6163

### Holder Identification Number (HIN)

**X 0040228799**

Share Class	Ordinary
Record Date	11 May 2021
Payment Date	1 July 2021
TFN/ABN	Quoted

Payment in Australian dollars

## DIVIDEND ADVICE

The details of your **Interim Dividend** of A\$0.70 per share for the half year ended 31 March 2021 are set out below.

NUMBER OF SHARES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
2,800	A\$1,960.00	A\$0.00	A\$1,960.00	A\$840.00

The dividend is 100% franked at the Australian company tax rate of 30%.

A NZ Imputation Credit of **NZ\$224.00** has been attached to the above dividend. For NZ taxpayers, your NZ gross income will include the aggregate of the Net Amount and the NZ Imputation Credit which should be included in your income tax return.

Shareholders should obtain their own professional advice on the tax implications of the dividend and retain this document to assist in tax return preparation.

### PAYMENT INSTRUCTIONS

#### BANKERS TRUST AUSTRALIA

BSB: 262-786  
Account number: 120467550  
Payment reference: 560225

**PAYMENT AMOUNT: A\$1,960.00**

If payment cannot be made to the above account, you will be notified and your entitlement will be held pending receipt of updated direct credit instructions.



### UPCOMING EVENTS

**28 October 2021**  
Full Year Results announced