Robert Bruce Harridge Po Box 234 New Norcia WA, 6509

Dear Robert Bruce,

## Re: Account Based Pension

We have recently completed a review of the assets of HARRIDGE SUPERANNUATION FUND and your account based pension account in the Fund as at 30 June 2020.

Based on the account balance and the legislative requirements for account based pensions, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your Account Based Pension account - \$160,596.96 Your Age at the beginning of the year - 72

Your Minimum income stream applicable - \$4,010.00

The income stream taken will consist of:

- Taxable component 0.00%
- Tax Free component 100.00%

You have a choice as to the annual income stream you are to take, between the minimum and your remaining account balance as outlined above.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

Robert Bruce Harridge

DATED: 14/3 / 11

## HARRIDGE SUPERANNUATION FUND MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 23/03/2022 AT

**PRESENT** 

ROBERT BRUCE HARRIDGE

PENSION CONTINUATION

Robert Bruce Harridge

wishes to continue existing Minimum Account-Based pension with a commencement date of 01/07/2012

The Pension Account Balance as at 01/07/2020 is \$160,596.96, consisting of:

- a Taxable component of: \$0.00

- and a Tax Free component of: \$160,596.96

TRUSTEE ACKNOWLEDGMENT

It was resolved that Trustee(s) have agreed to this and have taken action to ensure the following:

- The member's minimum annual pension payment requirement is met

- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations

- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount.

**PAYMENT** 

It was resolved that the trustees have agreed to pay the pension payment for the year

ended 30 June 2021 of

\$5,000.00 in the frequency of at least an annual payment.

**CLOSURE** 

Signed by the trustee(s) pursuant to the Fund Deed.

Robert Bruce Harridge