



# Notice of intent to claim or vary a deduction for personal super contributions

## WHEN COMPLETING THIS STATEMENT

- Print clearly in BLOCK LETTERS using a black pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H S T

- Place  in ALL applicable boxes.

**i** The instructions contain important information about completing this notice. Please refer to them for more information about how to complete and lodge this notice.

## Section A: Your details

### 1 Tax file number (TFN)

**i** You don't have to provide your TFN to your super fund. However, if your fund does not have your TFN, they may not be able to accept your contributions. Providing your TFN will also assist your fund in correctly identifying you.

625 571 619

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name

S M I T H

First given name

R I C A R D

Other given names

D E S M O W D

### 3 Date of birth

Day: 31 / Month: 07 / Year: 1955

### 4 Current postal address

P O B O X 55

Suburb/town/locality

B E V E R L E Y

State/territory

WA  
(Australia only)

Postcode

6304  
(Australia only)

Country if outside of Australia

### 5 Daytime phone number (include area code)

0892502144

## Section B: Super fund's details

### 6 Fund name

T H E R D I D J E M P L O Y E E S S U P E R A N N U A L I O N

F U N D

### 7 Fund Australian business number (ABN)

80 609 864 245

### 8 Member account number

001

## Section C: Contribution details

### 9 Personal contribution details

Financial year ended 30 June 20 23

My personal contributions to this fund covered by this notice

\$ 27,500.00

Is this notice varying an earlier notice?

No  Yes

The amount of these personal contributions I will be claiming as a tax deduction

\$ 27,500.00

## Section D: Declaration

Complete and sign one of the following statements that applies to you

### INTENTION TO CLAIM A TAX DEDUCTION

**!** Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section C, and
- the end of the income year after the year stated in section C.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section C as a tax deduction.
- I am a member of the super fund stated in section C
- my super fund stated in section B still holds these contributions
- this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

R I C H A R D D E S M O N D S M I T H

Signature

*Richard Smith*

Date

Day

Month

Year

08 / 07 / 2024

OR

### VARIATION OF PREVIOUS DEDUCTION NOTICE

**!** Use this declaration if you have already lodged a notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I intend to claim the personal contributions stated in section C as a tax deduction.

I wish to vary my previous notice for these contributions by **reducing** the amount I advised in my previous notice.

I confirm that either:

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year the contribution was made, or
- the Tax Office has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day

Month

Year

**➔** Send your completed notice to your super fund.

**!** **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.



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## Section A: Your details

### 1 Tax file number (TFN)

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625 797 295

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name  
SMITH

First given name  
DIANA  
Other given names  
JOY

3 Date of birth  
Day: 19 / Month: 09 / Year: 1955

### 4 Current postal address

PO BOX 55

Suburb/town/locality: BEVERLEY  
State/territory: WA  
Postcode: 6304

Country if outside of Australia

5 Daytime phone number (include area code) 0892502144

## Section B: Super fund's details

### 6 Fund name

THE RD+DJ EMPLOYEES SUPERANNUATION FUND

7 Fund Australian business number (ABN) 80 609 864 245

8 Member account number 00000000000000000000

## Section C: Contribution details

### 9 Personal contribution details

Financial year ended 30 June 20 23

My personal contributions to this fund covered by this notice \$ 27,500.00

Is this notice varying an earlier notice? No  Yes

The amount of these personal contributions I will be claiming as a tax deduction \$ 27,500.00

Detach form here

# Section D: Declaration

Complete and sign one of the following statements that applies to you

## INTENTION TO CLAIM A TAX DEDUCTION

**!** Use this declaration if you have **not** previously lodged a notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:  
☒ the day that I lodged my income tax return for the year stated in section C, and  
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At the time of completing this notice:  
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☒ I am a member of the super fund stated in section C  
☒ my super fund stated in section B still holds these contributions  
☒ this super fund has not begun to pay a superannuation income stream based in whole or part on these contributions,  
☒ I have not included these contributions in an earlier notice

The information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

D I A N A J O Y S M I T H

DJS

Signature

*Diana J Smith*

Date

Day / Month / Year

OR

## VARIATION OF PREVIOUS DEDUCTION NOTICE

**!** Use this declaration if you have already lodged a notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

I intend to claim the personal contributions stated in section C as a tax deduction.  
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Date

Day / Month / Year

**➔** Send your completed notice to your super fund.

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351 484 222

### 2 Name

Title: Mr  Mrs  Miss  Ms  Other

Family name  
S M I T H

First given name  
A D A M  
Other given names  
D E S M O N D

3 Date of birth 09 / 11 / 1989

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Suburb/town/locality  
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State/territory  
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Postcode  
6304

Country if outside of Australia

5 Daytime phone number (include area code) 0892502144

## Section B: Super fund's details

### 6 Fund name

THE RD + DJ EMPLOYEES SUPERANNUATION FUND

7 Fund Australian business number (ABN) 80 609 864 245

8 Member account number 005

## Section C: Contribution details

### 9 Personal contribution details

Financial year ended 30 June 20 23

My personal contributions to this fund covered by this notice \$ 3,000.00

Is this notice varying an earlier notice? No  Yes

The amount of these personal contributions I will be claiming as a tax deduction \$ 3,000.00

Detach form here

# Section D: Declaration

Complete and sign one of the following statements that applies to you

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The information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

A D A M D E S M O N D S M I T H

Signature

*AD*  
*X*  
Adam Desmond Smith

Date

Day: 30 / Month: 12 / Year: 2023

OR

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Signature

Date

Day: / Month: / Year:

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