

ABR Superannuation Fund  
ABN 40 731 975 351  
**General Ledger Enquiry**

For the year ended 30 June 2021

All Accounts

Batch	Type	Date	Reference	Narration	Qty	Debit	Credit
<b>Account 0526.01 - Insurance Premium</b>				B/Fwd from Previous Period	0	0.00	0.00
2	Journals - Cash	30/06/2021		FY21 CBA #3705 Deposits & Payments	0	12,020.54	
2	Journals - Cash	30/06/2021		FY21 CBA #3705 Deposits & Payments	0	4,538.36	
					0	16,558.90	0.00
<b>Closing Balance</b>						16,558.90	

Plan Number	111452322
Plan Owner	ABR Superannuation Fund
Insured Person	Bradley Ross

7<sup>th</sup> June 2022

Dear Bradley,

**NEOS Life - Premium Statement for the Financial Year ended 30 June 2021**

Please be advised that the total premiums paid on your Protection Plan with NEOS Life for the financial year ending 30 June 2021 is as follows:

Life Cover	\$5,188.92
Attached TPD Cover	\$5,449.44
Income Protection Cover	\$1,382.18

Total premium paid from 1/7/2020 to 30/6/2021: \$12,020.54

Please note that the above is general information only and is not intended as taxation or other advice. It's therefore important that you consult your financial or tax adviser if you have any questions about the tax-deductibility of your premiums.

We're here to help. If you have other questions about your NEOS Protection Plan, please don't hesitate to **contact us on 1300 090 188** between 8am and 6pm (Sydney time) Monday to Friday or reply to this email.

Yours sincerely,



David Hillery  
Operations Manager  
Phone 1300 090 188



**neoslife.com.au**  
GPO Box 239, Sydney NSW 2001  
e: [customerservice@neoslife.com.au](mailto:customerservice@neoslife.com.au) t: 1300 090 188

NEOS Life (NEOS) is a registered business name of Australian Life Development Pty. Ltd. ABN 96 617 129 914 AFSL 502759. NEOS Protection is issued by NobleOak Life Limited (NobleOak) ABN 85 087 648 708 AFSL 247302. The NEOS Super Plan is issued by Tidswell Financial Services Ltd. (Tidswell) ABN 55 010 810 607 AFSL 237628 as Trustee of the max Superannuation Fund ABN 22 508 720 840, of which the NEOS Super Plan is a division. NEOS provides administration services in relation to NEOS Protection and the NEOS Super Plan on behalf of NobleOak and Tidswell.

1 April 2020



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**Private & Confidential**

Abr Superannuation Fund  
10 Deviation Road  
BELGRAVE SOUTH VIC 3160

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Dear Trustees

**Accelerated Protection**

**Policy Number:** 1365900

**Life Insured:** Bradd Ross

**We've reinstated your policy**

We're pleased to confirm your policy has been reinstated and you're now covered by this insurance.

**Protection when you need it most**

We've listed your benefits or the amounts we would pay if an eligible claim was made on your policy.

**Person insured**

Benefit Name:  
Benefit Amount:

**Bradd Ross**

Life Insurance Plan  
\$3,102,656

**Maintain your valuable benefits**

Your policy is currently paid to 15 April 2020 and your next monthly premium of \$946.38 is due on 15 April 2020.

This confirmation letter forms part of your policy documentation. Be sure to keep it with your other policy documents in a safe place as they are useful if you need to make a claim in the future.

**Reminder - your duty of disclosure**

You have previously been given a notice informing you of your duty of disclosure in relation to a life insurance contract.

This is a duty to tell us about anything that you know, or could reasonably be expected to know, may affect our decision to insure you and on what terms.

If the contract is for insurance of the life of another person, and that person does not tell us about anything that he or she knows, or could reasonably be expected to know, may affect our decision to provide the insurance and on what terms, this may be treated as a failure by you to tell us something that you must tell us.

You have this duty until we agree to provide the insurance.

**We're here to help**

If you have any questions or want to make a change to your policy, call our friendly staff on 1300 209 088, Monday to Friday between 8.00am and 7.00pm (AEST/AEDT) or email [customerservice@tal.com.au](mailto:customerservice@tal.com.au). Alternatively, you can contact your financial adviser, Anders

Huitfeldt on 0418 366 046, or by emailing [anders@sblic.com](mailto:anders@sblic.com). We've also provided a copy of this letter to Anders Huitfeldt.

Thank you for choosing TAL. We look forward to taking care of your insurance needs in the years ahead.

Yours sincerely,

**TAL**

TAL Customer Service