



For all enquiries:

Phone:



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www.cpuoffer.com

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CPU

KAJANG PTY LTD
<HAMILTON SUPER FUND A/C>,
PO BOX 154
SANDY BAY TAS 7006



Make your payment:



Details of the Retail Entitlement Offer and how to make your payment are displayed on the next page.

Retail Entitlement Offer — Entitlement and Acceptance Form

Your payment must be received by 5.00pm (Melbourne time) Monday, 19 April 2021

As an Eligible Retail Shareholder you are entitled to acquire 1 new share (**New Share**) for every 8.8 existing shares (**Existing Shares**) that you hold on the Record Date (**Retail Entitlements**) at an Offer Price of A\$13.55 per New Share (**Retail Entitlement Offer**).

This Entitlement and Acceptance Form and the retail offer booklet dated Wednesday, 31 March 2021 (**Retail Offer Booklet**) are important documents that require your immediate attention. They can only be used in relation to the shareholding represented by the details displayed on the next page. If you do not understand these documents or are in doubt about how to deal with them, please contact your financial or other professional adviser. For further information regarding the Retail Entitlement Offer, please call the Computershare Offer Information Line on 1300 218 195 (within Australia) or +61 3 9415 4063 (outside Australia) between 8.30am and 5.00pm (Melbourne time) on Monday to Friday, before the Retail Entitlement Offer closes at 5.00pm (Melbourne time) on Monday, 19 April 2021. Capitalised terms used in this Entitlement and Acceptance Form and not otherwise defined have the meaning given to them in the Retail Offer Booklet.

Computershare Limited (**Computershare**) will quote a market for Retail Entitlements between 10.00am (Melbourne time) on Monday, 29 March 2021 until 4.00pm (Melbourne time) on Monday, 12 April 2021. Please refer to the Retail Offer Booklet for details on how to renounce your Retail Entitlements.

This Entitlement and Acceptance Form and the Retail Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities to any person in the United States, or in any other jurisdiction in which such an offer would be illegal. This Entitlement and Acceptance Form may not be distributed or released in the United States. Neither the Retail Entitlements nor the New Shares offered in the Retail Entitlement Offer have been, or will be, registered under the U.S. Securities Act of 1933 (**U.S. Securities Act**) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the Retail Entitlements to be offered in the Retail Entitlement Offer may only be taken up or exercised by, and the New Shares to be offered and sold in the Retail Entitlement Offer may only be offered or sold to, persons that are not in the United States and are not acting for the account or benefit of a person in the United States, in each case in "offshore transactions" (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.

Step 1: Registration Name & Offer Details

Details of your shareholding and Retail Entitlements for the Retail Entitlement Offer are shown on the next page.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your controlling participant to notify a change of address.

Step 2: Confirm the number of Retail Entitlements you wish to take up

You can apply to accept either all or part of your Retail Entitlement. Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares.

Step 3: Make your payment by BPAY®

Make your payment by BPAY in accordance with the instructions on the next page. By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Retail Offer Booklet and this Entitlement and Acceptance Form. By paying by BPAY you are deemed to have applied for as many New Shares as your Application Monies will pay for in full.

You are not required to return this Entitlement and Acceptance Form.

If you do not take up or sell your Retail Entitlements, you may not receive any value for them. It is important that you decide whether to accept or sell your Retail Entitlements in accordance with the Retail Offer Booklet.

Other options for Retail Entitlements

(a) Sell your Retail Entitlements in full by your broker/agent

If you wish to sell your Retail Entitlements in full, you should instruct your stockbroker personally and provide details as requested. **DO NOT** forward your requests for sale to Computershare Investor Services Pty Limited (**CIS**).

(b) Sell some of your Retail Entitlements through your broker/agent and take up the balance

If you wish to sell some of your Retail Entitlements and take up the balance you should:

- Instruct your stockbroker personally and provide details as requested; **AND**
- Make payment using BPAY, in order to take up the balance of your Retail Entitlements.

(c) Sell your Retail Entitlements held on the issuer sponsored sub-register

A Renunciation and Acceptance Form must be used for an off market transfer of Retail Entitlements. This form may be obtained online at www.cpuoffer.com or by calling the Computershare Offer Information Line on 1300 218 195 (within Australia) or +61 9415 4063 (outside Australia).

