

PENDAL

GROUP

ABN 28 126 385 822

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES



054/009829

KAJANG PTY LTD
<HAMILTON SUPER FUND A/C>
PO BOX 154
SANDY BAY TAS 7006

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 304 109
From outside Australia: +61 1300 304 109
ASX Code: PDL
Website: www.linkmarketservices.com.au

IID: 103022128670
SRN/HIN: X*****2318
Entitlement Number: 54810
Record Date: 7 May 2021
Offer Opens: 17 May 2021

Issue Price per Share will be the lower of \$A6.80 and the 5 day volume weighted average price of the Company's shares traded on the ASX up to and including the date the offer closes.

Offer Closes
5.00pm (AEST): 7 June 2021

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares using BPAY® in accordance with the instructions outlined in the SPP Offer Booklet and further important instructions on the reverse of this form.
- Payments must be in Australian dollars.

PAYMENT BY BPAY® ONLY

Paying by BPAY®

You do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5.00pm (AEST) on 7 June 2021. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your Application Payment.

If you make a payment by BPAY® and Pandal Group Limited receives an amount which is not equal to either A\$2,500, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 and A\$30,000, Pandal Group Limited may round down the number of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.



Bill Code: 350587
Ref: 4126100000548106

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

® Registered to BPAY Pty Ltd ABN 69 079 137 518

WBC 405
\$30k
4/6/21

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

PENDAL

GROUP

ABN 28 126 385 822

Please detach and enclose with payment

IID: 103022128670
SRN/HIN: X*****2318
Entitlement Number: 54810



A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

A\$2,500 OR A\$5,000 OR A\$10,000 OR \$15,000 OR A\$20,000 OR A\$25,000 OR A\$30,000

B Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

()

()

**PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED**

ABN 68 601 406 419

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1800 421 712
From outside Australia: +61 1800 421 712
ASX Code: PIC
Website: www.linkmarketservices.com.au



054 / 002383

KAJANG PTY LTD
<HAMILTON SUPER FUND A/C>
PO BOX 154
SANDY BAY TAS 7006

IID: 103022128670
SRN/HIN: X*****2318
SPP Reference Number: 9750
Record Date: Tuesday, 1 June 2021
Opening Date: Thursday, 3 June 2021

Closing Date
5.00pm (Sydney time): Thursday, 17 June 2021

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares in accordance with the instructions outlined in the Terms and Conditions of the Booklet and further important instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by cheque, bank draft or money order.
- Payments must be in Australian dollars.

PAID
Paid 17/6/21
\$30K

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do NOT need to complete or return the acceptance slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5.00pm (Sydney time) on Thursday, 17 June 2021. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your application payment.

If you make a payment by BPAY® and Perpetual Equity Investment Company Limited receives an amount which is not equal to any of \$500, \$1,000, \$1,500, \$2,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000, Perpetual Equity Investment Company Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of \$500.

Option 2: Paying by Cheque

If paying by cheque, complete and return the acceptance slip attached to this Application Form with your application payment.

- Tick the box beside the amount you wish to apply for, any of \$500, \$1,000, \$1,500, \$2,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000.
- Enter your cheque details. The amount of your application payment should be equal to the amount applied for in section A of the acceptance slip. Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Perpetual Equity Investment Company" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque for an amount that is not equal to any of \$500, \$1,000, \$1,500, \$2,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000, Perpetual Equity Investment Company Limited may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of \$500.
- Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.



Billers Code: 350694
Ref: 4137100000097507

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
® Registered to BPAY Pty Ltd ABN 69 079 137 518

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED
ABN 68 601 406 419



IID: 103022128670
SRN/HIN: X*****2318
SPP Reference Number: 9750

A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

- \$500 OR
 \$1,000 OR
 \$1,500 OR
 \$2,000 OR
 \$2,500 OR
 \$5,000 OR
 \$7,500 OR
 \$10,000 OR
 \$12,500 OR
 \$15,000 OR
 \$20,000 OR
 \$25,000 OR
 \$30,000

B Make your cheque payable to "Perpetual Equity Investment Company" and crossed "Not Negotiable"

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/> .00

C Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

00045+0000000000009750+0000000000+2065+10

For all enquiries:

Phone:
(within Australia) 1300 040 684
(outside Australia) +61 3 9415 4050

Web:
www.mystateoffer.com.au

007667



054
MYS
KAJANG PTY LTD
<HAMILTON SUPER FUND A/C>
PO BOX 154
SANDY BAY TAS 7006

X 0027062318

COY

For your security keep your SRN/
HIN confidential.

Entitlement No: 65810071

Retail Entitlement Offer – Entitlement and Acceptance Form

Your payment must be received by 5:00pm (Sydney time) on Monday, 21 June 2021

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed on this Form. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Details of the shareholding and entitlements for this Offer are shown on this Form. Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Details of your Entitlement

Existing shares entitled to participate as at 7.00pm (Sydney time) Wednesday, 26 May 2021

13,780

Entitlement to New Shares on a 1 for 6.6 basis:

2,088

Amount payable on full acceptance at A\$4.30 per New Share:

\$8,978.40

PAID
WBR 403
\$8978.40
21/6/21

Make Your BPAY Payment by 5:00pm (Sydney time) on Monday, 21 June 2021

You can apply to accept either all or part of your Entitlement. Enter the details below and retain for your records. You do not need to return this Form when making payment by BPAY. By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Retail Offer Booklet dated 31 May 2021.

Neither Computershare Investor Services Pty Limited (CIS) nor MyState Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Form when making a BPAY payment.

B Biller Code: 359091
Ref No: 1561 0990 0658 1007 19

Entitlement taken up:

Amount Paid at A\$4.30 per New Share: **A\$**

Contact your financial institution to make your payment from your cheque or savings account.

Date Payment was made:

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.