



Central Plaza Three  
70 Eagle Street Brisbane  
GPO Box 200 Brisbane Qld 4001  
**P** 1300 360 750  
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**W** [qsuper.qld.gov.au](http://qsuper.qld.gov.au)

13 May 2019

Mrs Patricia L Easley  
9 Showgrounds Drive  
HIGHVALE QLD 4520

**Client number:** 174783652  
**Account number:** 775386

**Reference:** AC 4B

Dear Mrs Easley

**Your application to make a partial withdrawal from your QSuper Accumulation account**

Thank you for taking the time to complete and lodge a QSuper claim form. Your claim has now been processed and payment has been made as instructed on your claim form.

All information relevant to this payment is contained in the attached documentation. The documentation contains important information and you should read it carefully, and retain it for your records.

Please visit our website at [qsuper.qld.gov.au](http://qsuper.qld.gov.au), or call 1300 360 750 if you have any questions about this letter, or your superannuation in general.

All the best

**The QSuper Team**

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## QSuper Accumulation account payment summary

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**Member name:** Patricia Lee Easley

**Account number:** 775386

Lump sum partial payment processed as at 13 May 2019

Gross payment \$8,000.00

**Net amount of payment \$8,000.00**

In accordance with your instructions, the following entitlements have been transferred to:

**Englia Super Fund \$8,000.00**

While there are no taxation implications with this payment, if an amount has been transferred to a rollover institution(s) outside QSuper it is necessary for QSuper to provide a *Rollover Benefits Statement*. A copy is enclosed for your information only. This information has also been forwarded to your nominated fund.

This payment has been deducted from the following units:

Investment option	Number of units	Unit price	Dollar value
Lifetime Focus 1	1,850.652355	\$4.3228	\$8,000.00

**Following this payment, the total value of your Accumulation account as at 13 May 2019 is as follows:**

Investment option	Number of units	Unit price	Dollar value
Lifetime Focus 1	1,136.272796	\$4.3228	\$4,911.88

Your account balance is adjusted on a daily basis to reflect the actual investment performance of the Fund. With this approach, your account balance may fluctuate from day to day.

To monitor QSuper's investment performance more closely, you can check the daily unit price by contacting QSuper or by visiting our website [qsuper.qld.gov.au](http://qsuper.qld.gov.au). You should note that neither the capital invested nor the investment returns are guaranteed by QSuper Limited, the Queensland Government or any other party.

# Rollover Benefits Statement

Complete this form if you are a trustee of a superannuation fund or provider of a retirement savings account (RSA) and any of the following apply:

- You are paying a rollover superannuation benefit to another fund or RSA, and you are not already providing all of this information electronically under the rollover data standards.
- You have paid a rollover superannuation benefit to another fund or RSA and are providing a statement about the rollover to your member.
- You are the trustee of a non-complying fund and are paying member benefits to another superannuation fund or RSA (complete section D instead of section C).

## SECTION A: Receiving Fund

Australian business number (ABN) : 82 481-312-022  
Fund Name : ENGLIA SUPER FUND  
Postal Address : PO BOX 165  
Suburb/town/locality : VIRGINIA BC  
State/territory : QLD  
Postcode : 4014  
Country :  
(a) Unique superannuation identifier :  
(b) Member client identifier :

## SECTION B: Member's Details

Tax File Number(TFN) : 488 436 765  
Full Name  
Title : Mrs  
Family Name : EASLEY  
First Given Name : Patricia  
Other Given Name(s) : Lee  
Residential Address : 9 SHOWGROUNDS DRIVE  
:  
Suburb/town/locality : HIGHVALE  
State/territory : QLD  
Postcode : 4520  
Country : AUSTRALIA  
Date of Birth : 05 / 01 / 1964  
Sex : Female  
Daytime phone number : 0732893204  
Email address (if applicable) : easleys4@bigpond.net.au

## SECTION C: Rollover Transaction Details

Service period start date 13 / 06 / 2001

### Tax Components

Tax-free component	\$	39.94
KiwiSaver tax-free component	\$	0.00
Taxable component		
Element taxed in the fund	\$	7,960.06
Element untaxed in the fund	\$	0.00

**Tax components TOTAL** \$ 8,000.00

### Preservation amounts

Preserved amount	\$	8,000.00
KiwiSaver preserved component	\$	0.00
Restricted non-preserved amount	\$	0.00
Unrestricted non-preserved amount	\$	0.00

**Preservation amounts TOTAL** \$ 8,000.00

## SECTION D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006

\$ 0.00

## SECTION E: Transferring Fund

Fund ABN : 60 905 115 063  
Fund name : QSUPER ACCUMULATION ACCOUNT  
Contact name : MEMBER SERVICES  
Daytime phone number : 1300360750  
Email address : QSUPER.ATOREPORTING@QSUPER.

## SECTION F: Declaration

### AUTHORISED REPRESENTATIVE DECLARATION

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name : NEIL SHEPPARD

Authorised representative signature : NEIL SHEPPARD

Date: 13 May 2019

Tax agent number (if you are a registered tax agent)

## Where to send this form

Do not send this form to the ATO

If the rollover data standards **do not apply** to the transaction, you must do all of the following:

- send the form to the receiving fund in Section A within seven days of paying them the rollover
- provide a copy to the member in section B within 30 days of paying the rollover
- keep a copy in your records for a period of five years

If the rollover data standards **do apply** to the transaction, you must do all of the following:

- comply with the requirements of the data standard for the fund-to-fund interaction (do not send this form to the receiving fund in section A)
- use this form only to provide a statement to the member in section B within 30 days of paying the rollover
- keep a copy of the member statement in your records for a period of five years.