

**COLE SUPERANNUATION FUND
SUPERANNUATION FUND ACKNOWLEDGEMENT
FOR RECEIPT OF MEMBER NOTICE OF DEDUCTIBILITY**

MS TANYA COLE
358 KENSINGTON ROAD
ERINDALE SA 5066

Princess Aditi Pty Ltd as trustee for
Cole Superannuation Fund acknowledges that

TANYA COLE

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2020. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.

Tanya Cole

TRUSTEE

Date: / /

**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 1 July 2019 to 30 June 2020 is:

\$ _____

MEMBERS SIGNATURE

Date: / /

**COLE SUPERANNUATION FUND
SUPERANNUATION CONTRIBUTIONS NOTICE OF INTENT TO CLAIM
A TAX DEDUCTION OR VARY A PREVIOUS DEDUCTION NOTICE**

Section A - Your Details

Tax File Number :

586208375

Name :

TANYA COLE

Date of Birth :

11/04/1961

Current Postal Address :

358 Kensington Road, Erindale, SA, 5066

Daytime phone number :

1300 778281

Section B - Super Fund's Details

Fund Name :

Cole Superannuation Fund

Fund ABN :

13456515220

Member account number :

501

a

Section C - Contribution Details

Financial year ended 30 June 2020. My total personal contributions to this fund covered by this notice is

\$25000.00

The amount of these personal contributions I will be claiming as a tax deduction is

\$25000.00

Is this notice varying an earlier notice? No/Yes

Section D - Declaration

Complete and sign one of the following statements that applies to you:

Intention to claim a tax deduction

I am lodging this notice at the earlier of **either**:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, **or**
- before the end of the income year following the year in which the contribution was made.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

The information given on this notice is correct and complete.

TANYA COLE

Tanya Cole

SIGNATURE

Date: / /

OR

Variation of previous deduction notice

at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**.
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

TANYA COLE

Tanya Cole

SIGNATURE

Date: / /