

**NEARY SUPERANNUATION FUND**  
**Members Statement**

Douglas Neary  
 663 Boston Road  
 Chandler, Queensland, 4155, Australia

**Your Details**

Date of Birth : Provided  
 Age: 74  
 Tax File Number: Provided  
 Date Joined Fund: 22/02/1994  
 Service Period Start Date: 03/01/1963  
 Date Left Fund:  
 Member Code: NEADOU00001P  
 Account Start Date: 30/04/2008  
 Account Phase: Retirement Phase  
 Account Description: Pension 1

Nominated Beneficiaries Mavis Joan Neary  
 Vested Benefits 833,173.58  
 Total Death Benefit 833,173.58  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

**Your Balance**

Total Benefits 833,173.58

Preservation Components  
 Preserved  
 Unrestricted Non Preserved 833,173.58  
 Restricted Non Preserved

Tax Components  
 Tax Free (39.22%) 326,001.67  
 Taxable 507,171.91

**Your Detailed Account Summary**

	This Year
Opening balance at 01/07/2020	850,302.78
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	4,130.80
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	21,260.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	833,173.58

# NEARY SUPERANNUATION FUND

## Members Statement

Mavis Joan Neary  
 663 Boston Road  
 Chandler, Queensland, 4155, Australia

### Your Details

Date of Birth : Provided  
 Age: 69  
 Tax File Number: Provided  
 Date Joined Fund: 22/02/1994  
 Service Period Start Date: 11/01/1988  
 Date Left Fund:  
 Member Code: NEAMAV00001P  
 Account Start Date: 30/04/2008  
 Account Phase: Retirement Phase  
 Account Description: Pension 1

Nominated Beneficiaries Douglas Neary  
 Vested Benefits 173,196.82  
 Total Death Benefit 173,196.82  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

### Your Balance

Total Benefits 173,196.82

Preservation Components  
 Preserved  
 Unrestricted Non Preserved 173,196.82  
 Restricted Non Preserved

Tax Components  
 Tax Free (0.47%) 810.73  
 Taxable 172,386.09

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	335,408.78
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	1,339.64
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	8,390.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	155,161.60
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	173,196.82

# NEARY SUPERANNUATION FUND

## Members Statement

Mavis Joan Neary  
 663 Boston Road  
 Chandler, Queensland, 4155, Australia

### Your Details

Date of Birth : Provided  
 Age: 69  
 Tax File Number: Provided  
 Date Joined Fund: 22/02/1994  
 Service Period Start Date: 01/02/1994  
 Date Left Fund:  
 Member Code: NEAMAV00002P  
 Account Start Date: 01/07/2012  
 Account Phase: Retirement Phase  
 Account Description: Pension 2

Nominated Beneficiaries Douglas Neary  
 Vested Benefits 466,001.22  
 Total Death Benefit 466,001.22  
 Current Salary 0.00  
 Previous Salary 0.00  
 Disability Benefit 0.00

### Your Balance

Total Benefits 466,001.22

Preservation Components  
 Preserved  
 Unrestricted Non Preserved 466,001.22  
 Restricted Non Preserved

Tax Components  
 Tax Free (97.79%) 455,701.15  
 Taxable 10,300.07

### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	475,575.87
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	2,315.35
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	11,890.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	466,001.22

# NEARY SUPERANNUATION FUND

## Members Statement

Mark Adam Neary  
 31 Flamingo Crescent  
 Thornlands, Queensland, 4164, Australia

<b>Your Details</b>		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	362,723.44
Age:	49	Total Death Benefit	1,386,563.07
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	23/06/1997	Previous Salary	0.00
Service Period Start Date:	13/05/1996	Disability Benefit	0.00
Date Left Fund:			
Member Code:	NEAMAR00001A		
Account Start Date	23/06/1997		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

<b>Your Balance</b>	
Total Benefits	362,723.44
<u>Preservation Components</u>	
Preserved	362,723.44
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	1.96
Taxable	362,721.48

<b>Your Detailed Account Summary</b>		This Year
Opening balance at	01/07/2020	357,231.43
<u>Increases to Member account during the period</u>		
Employer Contributions		9,648.59
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		1,794.55
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		1,447.28
Income Tax		2,558.53
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		1,945.32
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	362,723.44

**NEARY SUPERANNUATION FUND**  
**Members Statement**

Debra Faye Cushing  
 25 Allamanda Place  
 Mount Gravatt East, Queensland, 4122, Australia

<b>Your Details</b>		<b>Nominated Beneficiaries</b>	N/A
Date of Birth :	Provided	Vested Benefits	175,723.81
Age:	46	Total Death Benefit	1,234,391.89
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	23/06/1997	Previous Salary	0.00
Service Period Start Date:	23/06/1997	Disability Benefit	0.00
Date Left Fund:			
Member Code:	NEADEB00001A		
Account Start Date	23/06/1997		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

<b>Your Balance</b>	
<b>Total Benefits</b>	175,723.81
<u>Preservation Components</u>	
Preserved	175,723.81
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	7,901.80
Taxable	167,822.01

<b>Your Detailed Account Summary</b>		<b>This Year</b>
Opening balance at	01/07/2020	177,080.92
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		877.41
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		1,244.64
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		989.88
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2021	175,723.81