statement no. 3 from 01 Jan 21 to 30 Jun 21



## Term Deposit

MACQUARIE BANK LIMITED ABN 46 008 583 542 AFSL 237502 enquiries 1300 739 980 fax 1300 736 967 www.macquarie.com.au

> **GPO Box 2520** Sydney, NSW 2001

Private & Confidential BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER 710 Jarrah Road MUNDARING WA 6073

1 Shelley Street Sydney, NSW 2000

account name BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER FAMILY SUPERANNUATION FUND

account no. 234205680

transactions debits credits balance 01.01.21 **OPENING BALANCE** 125,000.00 25.02.21 Interest Paid 1,750.00 126,750.00 25.02.21 Interest Paid to - Transfer to 182-512 961295417 1,750.00 125,000.00 CLOSING BALANCE AS AT 30 JUN 21 1,750.00 125,000.00 1,750.00

### annual interest summary 2020/2021

Interest Paid to Account	1,750.00
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Withholding Tax (non-provision of TFN/ABN)

0.00



Macquarie Bank Limited ABN 46 008 583 542 AFSI 237502

1 Shellev Street Sydney NSW 2000 GPO Box 2520 Sydney NSW 2001

Telephone (61) 1300 739 980 (Client Service) Email termdeposits@macquarie.com Internet

http://www.macquarie.com

Offices also in Adelaide, Brisbane, Gold Coast, Melbourne, Newcastle, Perth and Western Sydney

26 February 2021



377547-001 000070(70) Private & Confidential BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE **HUNTER FAMILY SUPERANNUATION FUND** 710 Jarrah Road **MUNDARING WA 6073** 



#### Your term deposit reinvestment notice

Thanks for renewing your term deposit. Here are your reinvestment details.

Account number: 234205680

Account name: BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER FAMILY

SUPERANNUATION FUND

Investment date: 25 February 2021 \$125,000.00 Deposit amount: Interest rate: 0.55%pa\*

Interest payments: Transfer to nominated bank account

Interest frequency: Yearly Term: 1 year

Maturity date: 25 February 2022

At maturity: Rollover to a 1 year term

Distribution payment: 0%pa TFN, ABN or exemption Yes

We're pleased to confirm that you earned \$1,750.00 interest on your previous term.

### Amending your term deposit

You can amend your term deposit within five business days from the investment date specified above, including adding or withdrawing funds. Any changes made during this time may be subject to an interest adjustment. If you've already made a change since the investment date, please disregard the above. An updated letter will be sent prior to maturity with the new details. If you amend the deposit amount, rates may vary for balances above \$1 million. Interest rates are subject to change and a higher interest rate may be available on a different term.

To change the term or maturity instructions during this period, you can email termdeposits@macquarie.com or call us on 1300 739 980.

#### Accessing your funds prior to maturity

Need access to your term deposit funds before the maturity date? For deposits invested for terms greater than 30 days, you'll need to provide us with 31 days' notice (except in limited hardship related circumstances). After 31 days, we'll end your term deposit and it will be subject to an interest adjustment. If you think you may need access to your funds prior to your maturity date, get in touch with us now about other suitable deposit products.

#### Tax file number

You don't have to provide us with your tax file number (TFN). If you don't claim an exemption or quote your TFN, tax may be withheld from the interest paid to you at the highest marginal tax rate plus the Medicare levy.

#### Need help?

For more information, read our Product Information Statement available at macquarie.com/personal.

Kind regards,

The team at Macquarie

<sup>\*</sup> Interest rates are advertised on an 'at maturity' basis unless specified otherwise. The interest rate quoted above reflects the selected interest payment frequency and may differ from advertised rates if you have selected an alternative interest frequency.

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04 February 2021

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373113-001 000108(108)
Private & Confidential
BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE
HUNTER FAMILY SUPERANNUATION FUND
710 Jarrah Road
MUNDARING WA 6073



(),55%

### Your term deposit is maturing soon

Good news, your term deposit will mature on 25 February 2021. Here are the details.

Account Number:

234205680

**Account Name:** 

BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER FAMILY

SUPERANNUATION FUND

Current balance:

\$125,000.00

Interest rate:

1.40%pa\*

Interest payments:

Transfer to nominated bank account

Interest frequency:

Yearly

**Estimated interest:** 

\$1,750.00

Term:

PORTORIO DE LA CONTRACTA DE LA

1 year

Distribution payment: TFN, ABN or exemption

0%pa Yes

## What happens next?

When your term deposit matures, the funds will be invested according to your instructions. If you'd like to change your instructions, go to **macquarie.com/personal** or email us at **termdeposits@macquarie.com**. We'll also send you a reinvestment notice if you choose to reinvest this term deposit for another term.

#### Check your term deposit options

Unless you give us alternative instructions by the maturity date, your term deposit will automatically roll over for the same term at the applicable interest rate offered on that maturity date. Interest rates are subject to change so the interest rate you receive on your new term deposit may be lower than your current interest rate. Rates may vary for balances above \$1 million and a higher interest rate may be available on a different term. For our latest rates, visit macquarie.com/termdeposits

#### Making changes after maturity

You can amend your term deposit within five business days of the start of the new term, including adding or withdrawing funds. Any changes made during this time may be subject to an interest adjustment. To change the term or maturity instructions during this five day period, you can either email termdeposits@macquarie.com or call us on 1300 739 980.

#### Accessing your funds prior to maturity

Need access to your term deposit funds before the maturity date? For deposits invested for terms greater than 30 days, you'll need to provide us with 31 days' notice (except in limited hardship related circumstances). After this notice period, we'll end your term deposit and it will be subject to an interest adjustment. If you think you may need access to your funds prior to your maturity date, get in touch with us now to find out more about other suitable deposit products.

#### Tax file number

You don't have to provide us with your tax file number (TFN). If you don't claim an exemption or quote your TFN, tax may be withheld from the interest paid to you at the highest marginal tax rate plus the Medicare levy.

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Kind regards,

The team at Macquarie

<sup>\*</sup> Interest rates are advertised on an 'at maturity' basis unless specified otherwise. The interest rate quoted above reflects the selected interest payment frequency and may differ from advertised rates if you have selected an alternative interest frequency.



## Term Deposit

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Private & Confidential BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER 710 Jarrah Road MUNDARING WA 6073

1 Shelley Street Sydney, NSW 2000

account balance \$125,000.00

account name BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER FAMILY SUPERANNUATION FUND

as at 31 Dec 20

balance

account no. 234205680

transactions debits credits

OPENING BALANCE

01.07.20

OPENING BALANCE			125,000.00
CLOSING BALANCE AS AT 31 DEC 20	0.00	0.00	125,000.00
		**************************************	

#### about your account

- Interest rate effective 26 February 2020: 1.40% pa.
- If you have a complaint regarding our service, or would like further information regarding your
  account including fees and charges, mistaken payments or unauthorised transactions,
  please refer to the terms and conditions for your account or contact us on 1300 739 980.
- If your statement displays a transaction with the description "Withholding tax" then
  withholding tax has been deducted from your interest at the applicable rate. This is deducted
  if you have indicated to us that you are a non-resident of Australia for taxation purpose or if
  you have not provided all Tax File Numbers, an Australian Business Number or an
  appropriate exemption reason.

changing your personal details

 If your personal details change, please let us know by completing the appropriate form from our website.

Please check each entry on this statement. If you think there is an error or unauthorised transaction, please contact us right away.





## Term Deposit

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710 Jarrah Road
MUNDARING WA 6073

account balance \$125,000.00

account name BRUCE HUNTER & JACQUELINE TRACY HUNTER ATF THE HUNTER FAMILY SUPERANNUATION FUND

as at 31 Dec 21

account no. 234205680

transactionsdebitscreditsbalanceOPENING BALANCE125,000.00CLOSING BALANCE AS AT 31 DEC 210.000.00125,000.00

#### about your account

- Interest rate effective 25 February 2021: 0.55% pa.
- For more information about your account including fees and charges, mistaken
  payments or unauthorised transactions, please read the terms and conditions for your
  account, available at <u>macquarie.com.au</u> or by contacting us. If you have a complaint
  about our service, or to find out more about our dispute resolution procedures, please
  refer to <u>macquarie.com.au/feedback-and-complaints.html</u> or contact us.
- If your statement displays a transaction with the description "Withholding tax" then withholding tax has been deducted from your interest at the applicable rate. This is deducted if you have indicated to us that you are a non-resident of Australia for taxation purpose or if you have not provided all Tax File Numbers, an Australian Business Number or an appropriate exemption reason.

#### changing your personal details

 If your personal details change, please let us know by completing the appropriate form from our website.

Please check each entry on this statement. If you think there is an error or unauthorised transaction, please contact us right away.



01.07.21