

28 May 2021



00202-044 9405500000

Stan Camm Superannuation Pty L
C/- Ms Coral Cann
PO Box 241
PROSERPINE QLD 4800

Account number: 0700 1799 5426
Product: FirstChoice Investments

Closure of the FirstRate Saver investment option for FirstChoice Investments

Dear Stan Camm Superannuation Pty L

On behalf of Colonial First State (CFS) I wanted to thank you for investing in CFS and also provide you with an update on some changes we are making to your account.

Last year we let you know that CFS is heading in a new direction to become a standalone business outside the Commonwealth Bank of Australia (CBA) Group*. In preparation to become a standalone business outside the CBA Group, our arrangements with CBA are changing, including the CBA-issued cash and term deposit investment options we offer.

What's changing and why

From 26 August 2021, we will be closing the FirstRate Saver investment option you hold. While these decisions are never easy we want to allow you sufficient time to decide the most effective way to re-allocate your money.

If you are invested in other investment options, the other investment options within your account will not change.

Please read '*What you need to do*' information in the box below.

What you need to do

- Before you make any decisions, we recommend consulting your financial adviser, Commonwealth Financial Planning. We have let your financial adviser know we're contacting you.
- You will receive your remaining balance, including **all accrued interest** to the date of closure from the **FirstRate Saver option**.
- We'll return your money to your bank account within ten business days from **26 August 2021**.

- **Please review your bank details we have on your file:**

Account name: Stan Camm Superannuation P L
BSB and account number: 064-816 XXXX4039

If the above bank account details are in a different account name, or the bank details are incorrect, please download and complete the 'Change of details' form from colonialfirststate.com.au/forms. Or complete the enclosed 'Change of details' form and upload it to FirstNet or mail it back to us by **19 August 2021**. Please allow up to 10 business days for the money to be credited to your bank account from **26 August 2021**.

- If you would like to transfer this money into a different option within your FirstChoice account, please log on to FirstNet to 'switch/transfer fund' by **19 August 2021**.

You can also do this by:

- uploading the completed investment switch form online via e-Post in FirstNet
- completing the enclosed investment switch form and returning it to us in the reply paid envelope, or
- calling us on 13 13 36 Monday to Friday 8am-7pm Sydney time.

If you have any questions about the closure of the investment option, please contact your financial adviser, Commonwealth Financial Planning. Alternatively, you can call us on 13 13 36 Monday to Friday 8am-7pm Sydney time.

Yours sincerely



Scott Henricks
General Manager, CFS Operations
Colonial First State

* During 2021, global investment firm KKR will become a 55% shareholder in CFS, subject to regulatory approvals. Commonwealth Bank of Australia (CBA), Australia's largest bank, will retain a 45% shareholding in CFS.

Colonial First State Investments Limited ABN 98 002 348 352, AFSL232468 (Colonial First State) is the issuer of FirstChoice Wholesale Investments and FirstChoice Investments. Commonwealth Bank of Australia ABN 48 123 123 124, AFSL234945 (the Bank) is the issuer, and Colonial First State Investments Limited ABN 98 002 348 352, AFSL232468 (Colonial First State) is the administrator, of the FirstRate Saver and FirstRate Term Deposits. Colonial First State is a wholly owned subsidiary of the Bank. The Bank and its subsidiaries do not guarantee the performance of FirstChoice or the repayment of capital by FirstChoice. This document may include general advice but does not take into account your individual objectives, financial situation or needs. You should read the relevant Product Disclosure Statement (PDS) and Financial Services Guide (FSG) carefully, assess whether the information is appropriate for you, and consider talking to a financial adviser before making an investment decision. The PDS and FSG can be obtained from colonialfirststate.com.au or by calling us on 13 13 36.