



WaratahFunds
MANAGEMENT

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SRN
Tax Status
Statement
Period

U*****094
Not Quoted
1 Jul 21 to
30 Jun 22

WARATAH HOTEL GROUP - ARSN 123 286 304

COMBINED ANNUAL TAX STATEMENT & PERIODIC STATEMENT

OVERVIEW

A. OPENING AND CLOSING BALANCE

Date	Transaction	Number of units	Price per unit ¹	Total value	Balance
1 Jul 21	Opening Balance	5,747	\$1.77 / unit	\$10,172.19	5,747
30 Jun 22	Closing Balance	5,747	\$1.60 / unit	\$9,195.20	5,747

This table only includes your opening and closing balance. An itemised list of all units acquired and disposed of during the statement period is set out in Table E of the Periodic Statement section of this document.

¹ The unit price is based on the published unit price and may not reflect the amount that you have paid or received for your units.

B. TRANSACTION SUMMARY - UNIT MOVEMENT

Date	Number of units	Price per unit ²	Market value	Termination fee ³	Termination value
30 Jun 22	5,747	\$1.60 / unit	\$9,195.20	-	\$9,195.20

² Based on the published unit price.

³ Termination fee payable on full redemption.

C. DISTRIBUTIONS PAID

Payment Date	Transaction	Gross Distribution	TFN or Non-Resident Withholding Tax	Net Distribution
21 Oct 21	September 2021	\$100.57	(\$47.27)	\$53.30
20 Jan 22	December 2021	\$114.94	(\$54.02)	\$60.92
13 Apr 22	March 2022	\$114.94	(\$54.02)	\$60.92
14 Jul 22	June 2022	\$114.94	(\$54.02)	\$60.92
28 Jul 22	FY22 Special Distribution	\$1,724.10	(\$810.33)	\$913.77
Total		\$2,169.49	(\$1,019.66)	\$1,149.83

ANNUAL TAX STATEMENT

This Tax Statement is designed to assist you with completing your 2021/2022 Tax Return. This information is prepared on the basis that you are a resident of Australia for taxation purposes.

Please use this statement to help complete your 2021/2022 Tax Return or seek advice from your professional taxation adviser.

Please retain this statement for income tax purposes.

D. INCOME BREAKDOWN

TAX RETURN (supplementary section)	Tax Return Label	Tax Return Disclosures
Non-primary production distribution:		
Non-primary production income	13U	-
Capital gains:		
Total current year capital gains	18H	\$2,285.27
Net capital gain	18A	\$1,142.64
Tax deferred income ⁴		-
Taxes withheld:		
Less: TFN amounts withheld	13R	(\$1,019.66)
Less: Foreign resident withholding tax	13A	-
Total Net Distribution		\$1,265.61

⁴This is made up of tax deferred amounts that have been distributed to you. You do not need to include these amounts in your Tax Return. However, details of tax deferred amounts should be retained for capital gains tax purposes as you will need to reduce the cost base of your units by the tax deferred amount. Tax deferred amounts received are not assessable when received unless (or until) the total tax deferred amount received exceeds the cost base of your investment, at which point in time the excess amounts are treated as capital gains.

PERIODIC STATEMENT

This Periodic Statement incorporates the information set out in the Overview section of this document.

E. TRANSACTION SUMMARY - UNIT MOVEMENT

Date	Transaction	Number of units	Price per unit ⁵	Total value	Balance
1 Jul 21	Opening Balance	5,747	\$1.77 / unit	\$10,172.19	5,747
30 Jun 22	Closing Balance	5,747	\$1.60 / unit	\$9,195.20	5,747

⁵ The unit price is based on the published unit price and may not reflect the amount that you have paid or received for your units.

F. FEE SUMMARY

Type of fee	Amount
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Direct Costs of Your Investment

This includes fees and costs which were charged directly to your account during the statement period.

Indirect Costs of Your Investment ⁶ \$973.91

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee. Typically, this comprises our management fee, fund expenses and any performance fee payable (if applicable).

Total Fees You Paid **\$973.91**

This approximate amount includes all the fees and costs which affected your investment during the statement period.

⁶ Other management costs are calculated using an estimate of the Indirect Cost Ratio (ICR). The ICR is calculated by dividing the fund's management costs and expenses (including any accrued performance fee pro-rated over the term of the fund) by its average net assets. The "total fees you paid" is likely to be different to the fees paid to Waratah Funds Management Limited, as the calculation is based on an estimate of fees paid (which generally affects distributions) and an estimate of fees accrued (which generally affects the unit price).

G. CALCULATION OF YOUR INVESTMENT RETURN ⁷

Calculation of the investment return	Amount sourced from	Amount
Closing balance	Table E	\$9,195.20
Add: disposal proceeds ⁸	Table E	-
Less: opening balance	Table E	\$10,172.19
Less: acquisition costs ⁸	Table E	-
Less: direct fees	Table F	-
Change in market value (growth return)		(\$976.99)
Add: gross distribution amounts (distribution return)	Table C	\$2,169.49
Investment return (total return)		\$1,192.50

⁷ The Periodic Statement is not a statement for tax purposes. Please refer to the Annual Tax Statement section which contains information about your investment that you need to complete your Tax Return.

⁸ The disposal proceeds and/or acquisition costs have been calculated based on the published unit price at the relevant time and may not reflect the amount that you have paid or received for your units, and therefore may not reflect your actual return.

Important notes

All financial amounts in this Statement are expressed in Australian dollars unless otherwise stated.

Any discrepancies between totals in tables, or in calculations, are due to rounding.

Please check this statement carefully and retain it for your records. To report a discrepancy please call us on 02 9098 9100. Alternatively you may contact us via email at info@waratahmanagement.com.au. This statement and the closing balance shown include only those transactions registered during the statement period. Unitholders should not rely on the balance shown in this statement as being a complete and current record of their holding and the issuer will not be liable for any loss incurred by a Unitholder who relies on the balance shown as a record of their current holding.

If you would like further information in relation to your investment, please contact your financial adviser or call us on 02 9098 9100. Alternatively you may contact us via email at info@waratahmanagement.com.au.

Complaints

If you have a complaint in relation to your investment, please contact:

The Compliance Officer
C/- Waratah Funds Management Limited
Suite 1, 207 Ben Boyd Road Neutral Bay NSW 2089 Australia

If we are unable to resolve your complaint or you are dissatisfied with the outcome, you can refer the complaint to the Australian Financial Complaints Authority of which Waratah Funds Management Limited is a member. To refer a complaint, please contact the Australian Financial Complaints Authority by phone on 1800 931 678, email at info@afca.org.au or visit their website at www.afca.org.au.