

Date: 3 April 2012

To Whom It May Concern

The Goodchild Super Fund Pty Ltd (the 'Company') - Consent to Act as Trustee

We, the undersigned, consent to the appointment of the Company as Trustee of The Goodchild Super Fund (the 'Fund') under the provisions of the *Superannuation Industry (Supervision) Act 1993* (Cth) (the 'SIS Act') and in accordance with the documents which regulate the Fund.

We confirm that we are not disqualified persons and that the Company is not a disqualified person as defined in Section 120 of the SIS Act, an extract of which is shown below:

Extract: Superannuation Industry (Supervision) Act 1993

SECTION 120 DISQUALIFIED PERSONS

Individuals

- (1) For the purposes of this Part, an individual is a disqualified person if:
- (a) at any time (including a time before the commencement of this section):
 - (i) the individual was convicted of an offence against or arising out of a law of the Commonwealth, a State, a Territory or a foreign country, being an offence in respect of dishonest conduct; or
 - (ii) a civil penalty order was made in relation to the person; or
 - (b) the person is an insolvent under administration; or
 - (c) either:
 - (i) to the extent that the Regulator is the Commissioner of Taxation – the Regulator has disqualified the individual under section 126A; or
 - (ii) to the extent that the Regulator is APRA – the Federal Court of Australia has disqualified the individual under section 126H.

Bodies corporate

- (2) For the purposes of this Part, a body corporate is a disqualified person if:
- (a) the body corporate knows, or has reasonable grounds to suspect, that a person who is, or is acting as, a responsible officer of the body corporate is:
 - (i) for a person who is a disqualified person only because he or she was disqualified under section 126H – disqualified from being or acting as a responsible officer of the body corporate; or
 - (ii) otherwise – a disqualified person; or
 - (b) a receiver, or a receiver and manager, has been appointed in respect of property beneficially owned by the body; or
 - (c) an administrator has been appointed in respect of the body; or
 - (d) a provisional liquidator has been appointed in respect of the body; or
 - (e) the body has begun to be wound up.

SECTION 126B APPLICATION FOR WAIVER OF DISQUALIFIED STATUS

- (1) An individual may apply to the Regulator for a declaration under section 126D waiving his or her status as a disqualified person for the purposes of this Part only if:
 - (a) he or she is a disqualified person solely because of the operation of subparagraph 120(1)(a)(i); and
 - (b) the offence leading to him or her being a disqualified person is not an offence involving serious dishonest conduct as described in subsection (2).
- (2) For the purposes of paragraph (1)(b), an offence involves serious dishonest conduct if the penalty actually imposed for the offence is:
 - (a) a term of imprisonment of at least 2 years or such longer period (if any) as is specified in the regulations; or
 - (b) a fine of at least 120 penalty units or such larger fine, if any, as is specified in the regulations.

We confirm that we will carry out our duties as Directors of the corporate Trustee of the Fund in accordance with the documents which from time to time regulate the Fund.

Yours sincerely



Aaron Bernard Goodchild
Director



Diane Cecilia Goodchild
Director