

McGrath Super Fund

Yearly Projected Pension Calculation Report



As at 01 July 2023

Member Name	Member Code	Pension Type	Pension Start/ Conversion Date	Age (as at 01/07/2023)	Opening Balance	Minimum Amount	Maximum Amount	Tax Free %	Min Tax Free Payments	Min Taxable Payments
McGrath, Bettina	MGBET00003P	Account Based Pension	28/02/2022	62	261,616.17	10,460.00	N/A	48.37	5,059.50	5,400.50
McGrath, Bettina	MGBET00004P	Account Based Pension	01/03/2022	62	104,109.20	4,160.00	N/A	100.00	4,160.00	0.00
McGrath, Bettina	MGBET00074P	Account Based Pension	01/07/2022	62	36,525.48	1,460.00	N/A	0.49	7.15	1,452.85
McGrath, Bettina	MGBET00075P	Account Based Pension	13/07/2022	62	350,730.88	14,030.00	N/A	100.00	14,030.00	0.00
					752,981.73	30,110.00			23,256.65	6,853.35
McGrath, Adam	MCGADA00002P	Account Based Pension	28/02/2022	60	586,898.88	23,480.00	N/A	11.41	2,679.07	20,800.93
McGrath, Adam	MCGADA00003P	Account Based Pension	01/03/2022	60	103,393.54	4,140.00	N/A	100.00	4,140.00	0.00
McGrath, Adam	MCGADA00077P	Account Based Pension	13/07/2022	60	350,661.15	14,030.00	N/A	100.00	14,030.00	0.00
					1,040,953.57	41,650.00			20,849.07	20,800.93
					1,793,935.30	71,760.00			44,105.72	27,654.28