

# 2020 Tax Statement:

## Student Accommodation Fund 9

### Frank & Pamela Needs ATF Minmi Superannuation Fund

The information below is a summary of the Australian taxation consequences of the distributions you received from the Student Accommodation Fund 9 and is provided to assist in completing your 2020 tax return.

PART A: SUMMARY OF 2020 TAX RETURN (SUPPLEMENTARY SECTION) ITEMS		
TAX RETURN (SUPPLEMENTARY SECTION)	AMOUNT	TAX RETURN LABEL
Non-primary production income		13U
Franked distributions from trusts		13C
Other deductions relating to distributions		13Y
Franking credits		13Q
Credit for tax file number (TFN) amounts withheld		13R
Net capital gain		18A
Total current year capital gains		18H
Assessable foreign source income		20E
Other net foreign source income		20M
Foreign income tax offsets*		20O

\* Please refer to the publication guide to foreign income tax offset rules (NAT 72923) to work out your entitlement.

PART B: COMPONENTS OF DISTRIBUTION			
	CASH DISTRIBUTION	TAX PAID OR TAX OFFSETS	TAXABLE AMOUNT
<b>Australian Income</b>		<b>Franking Credits</b>	
Interest			
Dividends: unfranked (not declared to be CFI)			
Other assessable Australian income			
Less other allowable trust deductions			
NCMI – Non-primary production			
Excluded from NCMI – Non-primary production			
Non-primary production income (A)			
Dividends: franked (franked distributions) (X)			
<b>Capital Gains</b>			
Capital gains discount - Taxable Australian Property			
Capital gains discount - Non-taxable Australian Property			
Capital gains other - Taxable Australian Property			
Capital gains other - Non-taxable Australian Property			
NCMI Capital Gains			
Excluded from NCMI Capital Gains			
Net capital gains			
CGT concession amount			
Total current year capital gains (B)			
<b>Foreign Income</b>		<b>Foreign Income Tax Offset</b>	
Assessable foreign source income			
Total Foreign Income (C)			
<b>Other Non-assessable Amounts</b>			
Tax-deferred amounts (D)	8,978.11		
Gross Cash Distribution (G) (add A, X, B, C and D)	8,978.11		
<b>Other Items from Distribution</b>			
TFN amounts withheld			
Other expenses			
Non-resident beneficiary ss 98(3) assessable amounts			
Non-resident beneficiary ss 98(4) assessable amounts			
Managed investment trust fund payments			
Net Cash Distribution	8,978.11		

#### For information contact:

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Student Accommodation Fund 9

Frank & Pamela Needs ATF Minmi Superannuation Fund

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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