

STRONG FAMILY SUPER FUND INVESTMENT STRATEGY

INVESTMENT OBJECTIVES

The objective of the Superannuation Fund is to achieve reasonable long term growth without subjecting the Fund to unnecessary risk, whilst accepting that short term volatility will occur within asset classes.

Any investments will be made exclusively for the purpose of providing superannuation benefits for the Fund's member. Accordingly all investments will be made in a manner considered prudent for the funding of such benefits.

The aim is that for the average investment return for the fund to be at least one percent above the annual increase in the Consumer Price Index, in order to protect the real value of member's benefits.

The Trustees acknowledges that this objective may result in negative returns in some years and will bring this to the attention of member.

INVESTMENT STRATEGY

To achieve the above objectives the Trustee will, over the long term, invest in a diversified portfolio of assets. The level of diversification will be determined by the Trustee having regard to the above objectives and the applicable SIS legislation.

ALLOWABLE INVESTMENTS

The Trustees may invest in one or more of the following asset classes:-

Cash - usually at 24 hour call, including Cash Management Trust accounts.

Fixed Interest - including but not limited to Term Deposits, Debentures, Unsecured Notes, Loans, Mortgages, Leases of Plant etc and other items.

Equities - in listed and unlisted corporations and trusts provided that shares in unlisted corporations and trusts have a reasonable chance of being realised within 12 months of offering for sale.

Other Investments - including gold bullion, jewellery, paintings, antiques including furniture and antiquities provided that items selected as appreciating investments have a reasonable chance to be sold within 12 months of listing for sale.

DEATH AND PERMANENT DISABILITY INSURANCE

The trustee has considered whether it is appropriate to hold insurance cover for the members of the fund.

The trustee considers it is appropriate for the fund to hold insurance cover for its members within the fund. The following insurance policies are currently held within the fund:


Justine: Life insurance cover

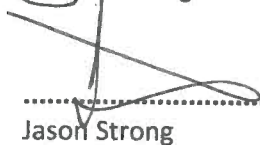
Jason: Life insurance cover

The trustee has taken in account various factors when considering insurance cover. This includes the age of the members, policies held outside superannuation, the member's personal circumstances and their financial position.

REVIEW

The Trustees will review the objectives and strategy on a regular basis as and when required. As a minimum the Trustee will perform a formal review at the end of each financial year.


.....
Justine Strong


.....
Jason Strong

Dated 01/07/2021