

# BIRDSVILLE BULLWHIP & SADDLE COMPANY SUPERANNUATION FUND

## Members Statement

John Armstrong Egan  
29 Kaija Street  
Mt Gravatt East, Queensland, 4122, Australia

### Your Details

Date of Birth : 24/07/1953  
Age: 66  
Tax File Number: Provided  
Date Joined Fund: 11/07/1996  
Service Period Start Date: 11/07/1996  
Date Left Fund:  
Member Code: EGAJOH00002A  
Account Start Date: 11/07/1996  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries: Bernadette Eileen Egan  
Vested Benefits: 395,988.85  
Total Death Benefit: 395,988.85  
Current Salary: 0.00  
Previous Salary: 0.00  
Disability Benefit: 0.00

### Your Balance

Total Benefits 395,988.85

#### Preservation Components

Preserved

Unrestricted Non Preserved 395,988.85

Restricted Non Preserved

#### Tax Components

Tax Free 442.47

Taxable 395,546.38

### Your Detailed Account Summary

#### This Year

Opening balance at 01/07/2019

#### Increases to Member account during the period

Employer Contributions 25,000.00

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In 381,985.87

Net Earnings (6,892.05)

Internal Transfer In

#### Decreases to Member account during the period

Pensions Paid

Contributions Tax 3,750.00

Income Tax 354.97

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 395,988.85

# BIRDSVILLE BULLWHIP & SADDLE COMPANY SUPERANNUATION FUND

## Members Statement

John Armstrong Egan  
29 Kaija Street  
Mt Gravatt East, Queensland, 4122, Australia

### Your Details

Date of Birth : 24/07/1953  
Age: 66  
Tax File Number: Provided  
Date Joined Fund: 11/07/1996  
Service Period Start Date: 11/07/1996  
Date Left Fund:  
Member Code: EGAJOH00005P  
Account Start Date: 24/07/2018  
Account Phase: Retirement Phase  
Account Description: Account Based Pension

Nominated Beneficiaries: Bernadette Eileen Egan  
Vested Benefits: 124,373.98  
Total Death Benefit: 124,373.98  
Current Salary: 0.00  
Previous Salary: 0.00  
Disability Benefit: 0.00

### Your Balance

Total Benefits 124,373.98

#### Preservation Components

Preserved  
Unrestricted Non Preserved 124,373.98  
Restricted Non Preserved

#### Tax Components

Tax Free (11.41%) 14,189.42  
Taxable 110,184.56

### Your Detailed Account Summary

|  | This Year  |
|--|------------|
| Opening balance at 01/07/2019                        | 190,441.57 |
| <u>Increases to Member account during the period</u> |            |
| Employer Contributions                               |            |
| Personal Contributions (Concessional)                |            |
| Personal Contributions (Non Concessional)            |            |
| Government Co-Contributions                          |            |
| Other Contributions                                  |            |
| Proceeds of Insurance Policies                       |            |
| Transfers In   |            |
| Net Earnings   | (4,067.59) |
| Internal Transfer In                                 |            |
| <u>Decreases to Member account during the period</u> |            |
| Pensions Paid  | 62,000.00  |
| Contributions Tax                                    |            |
| Income Tax   |            |
| No TFN Excess Contributions Tax                      |            |
| Excess Contributions Tax                             |            |
| Refund Excess Contributions                          |            |
| Division 293 Tax                                     |            |
| Insurance Policy Premiums Paid                       |            |
| Management Fees                                      |            |
| Member Expenses                                      |            |
| Benefits Paid/Transfers Out                          |            |
| Superannuation Surcharge Tax                         |            |
| Internal Transfer Out                                |            |
| Closing balance at 30/06/2020                        | 124,373.98 |

# BIRDSVILLE BULLWHIP & SADDLE COMPANY SUPERANNUATION FUND

## Members Statement

Bernadette Eileen Egan  
29 Kaija Street  
Mt Gravatt East, Queensland, 4122, Australia

### Your Details

Date of Birth : 28/06/1957  
Age: 63  
Tax File Number: Provided  
Date Joined Fund: 11/07/1996  
Service Period Start Date: 11/07/1996  
Date Left Fund:  
Member Code: EGABER00001A  
Account Start Date: 11/07/1996  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries John Armstrong Egan

Vested Benefits 83,540.78  
Total Death Benefit 83,540.78  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

### Your Balance

Total Benefits 83,540.78

#### Preservation Components

Preserved 83,540.78  
Unrestricted Non Preserved  
Restricted Non Preserved

#### Tax Components

Tax Free  
Taxable 83,540.78

### Your Detailed Account Summary

|  | This Year  |
|--|------------|
| Opening balance at 01/07/2019                        | 75,122.30  |
| <u>Increases to Member account during the period</u> |            |
| Employer Contributions                               | 2,500.00   |
| Personal Contributions (Concessional)                | 10,000.00  |
| Personal Contributions (Non Concessional)            |            |
| Government Co-Contributions                          |            |
| Other Contributions                                  |            |
| Proceeds of Insurance Policies                       |            |
| Transfers In   |            |
| Net Earnings   | (2,098.44) |
| Internal Transfer In                                 |            |
| <u>Decreases to Member account during the period</u> |            |
| Pensions Paid  |            |
| Contributions Tax                                    | 1,875.00   |
| Income Tax   | 108.08     |
| No TFN Excess Contributions Tax                      |            |
| Excess Contributions Tax                             |            |
| Refund Excess Contributions                          |            |
| Division 293 Tax                                     |            |
| Insurance Policy Premiums Paid                       |            |
| Management Fees                                      |            |
| Member Expenses                                      |            |
| Benefits Paid/Transfers Out                          |            |
| Superannuation Surcharge Tax                         |            |
| Internal Transfer Out                                |            |
| Closing balance at 30/06/2020                        | 83,540.78  |