



POLITIS
INVESTMENT STRATEGIES

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PRIVATE & CONFIDENTIAL

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19 March 2020

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Correspondence

REQUEST FOR MEMBER BALANCE INFORMATION

RE: Durham Family Superannuation Fund

We are currently in the process of updating member balance details for Durham Family Superannuation Fund. Our records show that the following individuals are members of this fund:

Frances Durham (Director)
Paul Durham (Director)

Could you please arrange for the 30 June 2019 Member Benefit Statements for all member balances to be emailed to admin3@politis.com.au prior to 30 April 2020.

These must provide the following information:

- Whether each member account is in accumulation or pension phase
- The type of pension for each and every pension account
- Commencement date for each and every pension account
- Purchase price for each and every pension account
- The minimum and maximum (if relevant) net pension to be paid for the year ended 30 June 2020 for each and every pension account

In addition, we require details of the following:

- Any pension commenced in the current Financial Year
- Any pension commuted in the current Financial Year

If you anticipate not being able to provide the above information prior to 30 April 2020 or if you have any questions regarding the information required, please contact the undersigned at our office on (02) 4962 5525.

Yours faithfully

Sharnee Lawrence
Admin8