Self-managed superannuation fund annual return 2021

Se	ction A: Fund Information				
1	Your tax file number	96 003 962			
not	e ATO is authorised by law to request y t quoting it could increase the chance o vacy note in the declaration.				
2	Name of self-managed superannuation fund (SMSF)	GD & LM Kurrle Super	annuation Fund		
3	ABN	11 583 774 122			
4	Current postal address Street Suburb/State/P'code	74 Main Street BAIRNSDALE	VIC	3875	
5	Annual return status			_	
	Is this the first required return for a ne	this the first required return for a newly registered SMSF?			
6	SMSF auditor Auditor's name Title Family name Given names SMSF Auditor Number Postal address Street Suburb/State/P'code Date audit was completed	Mr Boys Tony 0 014 140 Box 3376 Rundle Mall		03 5152 3317 5000 audit report qualified? B N N	
7 A	Electronic funds transfer (EFT) Fund's financial institution account BSB no 08308 Fund account name Kurrle Super Fund		Account no	824505191	
	I would like my tax refunds made to the	is account.		Y	
8	Status of SMSF Australian superannuation fund Fund benefit structure Does the fund trust deed allow accept of the Government's Super Co-contrib		Super-Contribution?	A B A C	

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GD & LM Kurrle Superannuation Fund Clie

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9 Was the fund wound up during the income year?

N

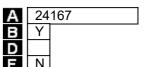
10 Exempt current pension income

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?



To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A.

Exempt current pension amount
Segregated assets method
Was an actuarial certificate obtained?
Did the fund have any other income that was assessable?



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Section B: Income 11 Income

File no

ABN

Calculation of assessable contributions

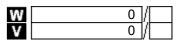
plus No-TFN-quoted contributions **GROSS INCOME**

TOTAL ASSESSABLE INCOME



Deductions

R 0



Section C: Deductions and non-deductible expenses **Deductions and non-deductible expenses**

Non-deductible expenses

SMSF auditor fee Management and administration expenses

Ν

H1

J1

Z

H2 561 2250 J2

TOTAL NON-DEDUCTIBLE EXPENSES (A2 to L2)

2811

TOTAL SMSF EXPENSES (N + Y)

TOTAL DEDUCTIONS (A1 to M1)

TOTAL INCOME OR LOSS

(Total assessable income less deductions)

2811

 $\mathsf{Form}\;\mathsf{F}$

File no ABN

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0.00

Section D: Income tax calculation statement 13 Income tax calculation statement

		Tax on taxable income	T1 0.00
		Tax on no-TFN-quoted contributions	0.00
Foreign inc. tax offsets	C1 0.00	Gross tax	B 0.00
Rebates and tax offsets	C2	— Non-refundable non-c/f	C 0.00
		tax offsets (C1 + C2)	
ESVCLP tax offset	D1	SUBTOTAL 1	T2 0.00
ESVCLP tax offset c/f	D1 D2		
from previous year		Non-refundable c/f tax	D
ESIC tax offset	D3	offsets (D1+D2+D3+D4)	
ESIC tax offset c/f	D4	SUBTOTAL 2	T3
from previous year			
Complying fund's franking credits tax offset	E1 5439.77		
No-TFN tax offset	E2	Refundable tax offsets	5 439.77
NRAS tax offset	E 3	(E1 + E2 + E3 + E4)	_
Exploration cr. tax offset	E4	,	
Credit:		TAX PAYABLE	T5 0.00
Int. on early payments	H1	Section 102AAM int. charge	T5 0.00
Foreign res. w'holding	H2	Ç	
(excl. capital gains)		 Eligible credits 	
ABN/TFN not quoted	H3	(H1 + H2 + H3 + H5 + H6 + H8)	
TFN w/held from	H5	Tax offset refunds	5439.77
closely held trusts			
Int. on no-TFN tax offset	H6	PAYG installments raised	K
Credit for foreign res.	H8	Supervisory levy	259.00
capital gains w'holding		Supervisory levy adj. for	M
		wound up funds	
		Supervisory levy adj. for	N
		new funds	
		TOTAL AMOUNT REFUNDABLE	S 5180.77
		(T5 + G - H - I - K + L - M + N)	

Taxable income

GD & LM Kurrle Superannuation Fund

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File no ABN

Section F: Member information					
MEMBER NUMBER: 1 Title First name Other names Surname Suffix Member's TFN See the Privacy note in the Declaration	Lois May Kurrle 319 360 730 on	Ac Date of birth	count status	S O S S S S S S S S S S S S S S S S S S]
OPENING ACCOUNT BALANCE TOTAL CONTRIBUTIONS (Sum of labels A to M) Other transactions Allocated earnings or losses Income stream payment Accumulation phase account balance Retirement phase account bal Nor Retirement phase account balance - TRIS Count CLOSING ACCOUNT BALANCE Section H: Assets and liabilities 15 ASSETS 15a Australian managed investments Listed trusts	n CDBIS	S1 0.00 S2 700655.00 S3 0.00	N O R2	638350.00 0.00 118655.00 / 56350.00 M 700655.00]
Australian direct investments Limited Recourse Borrowing Arrangem Australian residential real property Australian non-residential real property Overseas real property Australian shares Overseas shares Other Property count	nents	Cash and term deposits Debt securities Loans Listed shares Unlisted shares - Limited recourse borrowing arrangements (J1 to J6) Non-residential real property Residential real property Collectables and personal use assets Other assets	E F G H J K	141188 462990 6240	

TOTAL AUSTRALIAN AND OVERSEAS ASSETS

(sum of labels A to T)

U 700655 Form F Self-managed superannuation fund annual return 2021 Page 06 of 08 **GD & LM Kurrle Superannuation Fund** Client ref **KURRLSF** File no 96 003 962 **ABN** 11 583 774 122 16 Liabilities Borrowings for limited V1 recourse borrowing **Borrowings** Total member closing 700655 arrangements Permissible temporary account balances borrowings Reserve accounts Other borrowings V3 Other liabilities **TOTAL LIABILITIES** 700655 Section K: Declarations **Important** Before making this declaration check to ensure all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO. **Privacy** The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However, if you do not provide the TFN the processing of this form may be delayed. Taxation law authorises the ATO to collect information and disclose it to other government agencies. For more information about your privacy go to ato.gov.au/privacy TRUSTEE'S OR DIRECTOR'S DECLARATION: I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct. Authorised trustee's, Date director's or public officer's signature Preferred trustee, director or public officer's contact details: Title Mrs Family name and suffix Kurrle Given and other names Lois May

03 5156 7903

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Phone number

Time taken to prepare and complete this tax return (hours)

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TAX AGENT'S DECLARATION:

I declare that the Self-managed superannuation fund annual return 2021 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

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