

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Walker Superannuation Fund

ABN 59648770460

Period 01/07/2021 - 30/06/2022

Reportable Events for Member David Walker

Account Code	Account Name	Event Date	Event Type	Value
WALDAV00009P	Account Based Pension 3	01/07/2021	SIS	19,473.75 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
David Walker

.....
Desley Walker

Date: 20 April 2023

Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

Fund Information

Name Walker Superannuation Fund

ABN 59648770460

Period 01/07/2021 - 30/06/2022

Reportable Events for Member Desley Walker

Account Code	Account Name	Event Date	Event Type	Value
WALDES00011P	Account Based Pension 3	01/07/2021	SIS	21,173.79 CR

Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....
David Walker

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Desley Walker

Date: 20 April 2023