

## Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

### Fund Information

**Name** Walker Superannuation Fund

**ABN** 59648770460

**Period** 01/07/2021 - 30/06/2022

**Reportable Events for Member** David Walker

Account Code	Account Name	Event Date	Event Type	Value
WALDAV00009P	Account Based Pension 3	01/07/2021	SIS	19,473.75 CR

### Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....  
David Walker

.....  
Desley Walker

**Date:** 20 April 2023

## Transfer Balance Account Report Declaration

This declaration is to be completed and provided to a tax agent who is lodging a transfer balance account report (TBAR) statement on a fund's behalf. It is the responsibility of the fund trustee(s) to keep a record of the declaration for five years after the declaration has been made.

### Fund Information

**Name** Walker Superannuation Fund

**ABN** 59648770460

**Period** 01/07/2021 - 30/06/2022

**Reportable Events for Member** Desley Walker

Account Code	Account Name	Event Date	Event Type	Value
WALDES00011P	Account Based Pension 3	01/07/2021	SIS	21,173.79 CR

### Trustee's Declaration

- I am authorised to make this declaration;
- I declare that the information provided in this statement is true and correct; and
- I authorise the agent to lodge the fund's TBAR statement to the ATO.

.....  
David Walker

.....  
Desley Walker

**Date:** 20 April 2023