Ref: TM

28 April 2023

The Trustees

Walker Superannuation Fund

12 Anglers Esplanade

Runaway Bay

QLD 4216

Dear David & Desley,

Walker Superannuation Fund

Annual review of Account Based Pensions

After the 2022 financial statements have been prepared, we have calculated your minimum pension limits from these financial statements.

The updated minimum amounts for the 2023 financial year are:

|  |  |  |
| --- | --- | --- |
| Name of Member | Minimum Payment | Closing balance at end of financial year |
| David Walker | $19,000 | $722,791 |
| Desley Walker | $14,000 | $535,303 |

Please ensure that you have withdrawn funds of at least $33,000 from the superannuation fund’s bank account before 30 June 2023.

It is a requirement of the Superannuation Industry (Supervision) Act 1993 that you withdraw funds above your minimum amount.

Please do not hesitate to contact this office if you require additional assistance working out the remaining funds needed to be withdrawn before 30 June 2023.

Should you require any further information, please contact our office.

Yours faithfully,

Adrian De Vito - Principal