

PENDAL

GROUP

ABN 28 126 385 822

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES



013/003339

MOORE SUPER CO PTY LTD
<FRANK AND JOAN MOORE SF A/C>
PO BOX 1777
WOLLONGONG DC NSW 2500

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 304 109
From outside Australia: +61 1300 304 109
ASX Code: PDL
Website: www.linkmarketservices.com.au

IID: 158425062069
SRN/HIN: X*****2465
Entitlement Number: 220205
Record Date: 7 May 2021
Offer Opens: 17 May 2021

Issue Price per Share will be the lower of \$A6.80 and the 5 day volume weighted average price of the Company's shares traded on the ASX up to and including the date the offer closes.

Offer Closes
5.00pm (AEST): 7 June 2021

SHARE PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for Shares under this offer?

- Carefully read the SPP Terms and Conditions accompanying this form.
- Decide on the amount you wish to apply for.
- Pay for the Shares using BPAY® in accordance with the instructions outlined in the SPP Offer Booklet and further important instructions on the reverse of this form.
- Payments must be in Australian dollars.

PAYMENT BY BPAY® ONLY

Paying by BPAY®

You do **NOT** need to complete or return the Acceptance Slip attached to this Application Form below. Payment must be received by the Registry by BPAY® by 5.00pm (AEST) on 7 June 2021. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your Application Payment.

If you make a payment by BPAY® and Pendal Group Limited receives an amount which is not equal to either A\$2,500, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 and A\$30,000, Pendal Group Limited may round down the number of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,500.



Bill Code: 350587
Ref: 4126100002202058

Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au

© Registered to BPAY Pty Ltd ABN 69 079 137 518

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.

PENDAL

GROUP

ABN 28 126 385 822

Please detach and enclose with payment

IID: 158425062069
SRN/HIN: X*****2465
Entitlement Number: 220205



A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

☐ A\$2,500 OR ☐ A\$5,000 OR ☐ A\$10,000 OR ☐ A\$15,000 OR ☐ A\$20,000 OR ☐ A\$25,000 OR ☐ A\$30,000

B Telephone Number – Business Hours

Telephone Number – After Hours

Contact Name

()

()

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
 2. If you do not wish to purchase additional Shares under this SPP, there is no need to take action.
 3. Please ensure you have read and understood the SPP Offer Booklet and this Important Information, before you make the Application Payment by BPAY®.
 4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
 5. If you are a custodian, trustee or nominee within the definition of “custodian” in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit an additional Schedule that contains additional certifications and details that must be provided (“the Schedule”) before your Application will be received. The Schedule can be obtained by contacting the Pandal Group Limited SPP Offer Information Line. Applications received by custodians that are not accompanied by the Schedule will be rejected.
 6. For applicants that are not required to complete the Schedule, making payment by BPAY®, you certify that the aggregate of the Application Payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Acceptance Slip or payment by BPAY® does not exceed A\$30,000.
 7. Pandal Group Limited reserves the right to make amendments to this Application Form where appropriate.
 8. Applicants are not assured of receiving the Shares for which they have applied as Pandal Group Limited may scaleback applications in its discretion.
 9. Return of this form with your payment of the Application Payment by the Closing Date will constitute acceptance of the New Shares in accordance with the terms of the SPP Terms and Conditions.
 10. This Application Form and the SPP Offer Booklet do not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which such an offer would be illegal. This Application Form may not be distributed or released in the United States. The New Shares offered in the SPP have not been, and will not be, registered under the U.S. Securities Act of 1933 (U.S. Securities Act) or under the securities laws of any state or other jurisdiction of the United States. The New Shares to be offered and sold in the SPP may only be offered or sold in Australia and New Zealand in “offshore transactions” (as defined in Rule 902(h) under the U.S. Securities Act) in reliance on Regulation S under the U.S. Securities Act.
-